MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

3rd Revised SHEET NO. 91

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APPLYING TO

MISSOURI SERVICE AREA

### RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE For MEEIA 2019-21 Plan

### APPLICABILITY

This Rider EEIC - Energy Efficiency Investment Charge (Rider EEIC) is applicable to all kilowatt-hours (kWh) of energy supplied to customers served under Company's Service Classification Nos. 1(M), 2(M), 3(M), 4(M), and 11(M), excluding kWh of energy supplied to "opt-out" or "Low-income" customers.

An Ameren Missouri Low-income customer who has received assistance from Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, or Summer Energy Crisis Intervention Program and (i) whose account has not automatically been exempt from Rider EEIC, or (ii) who has been charged Rider EEIC charges and whose account has not been credited for said charges, may provide the Company, via facsimile to **866.297.8054**, via email to <u>myhomeamerenmissouri@ameren.com</u>, or via regular mail to <u>Ameren Missouri</u>, P.O. Box **790098**, St. Louis, MO 63179-0098

a. documentation of the assistance received in the form of:

- a copy of the Division of Social Services Family Support Division ("DSSFSD") form EA-7 energy assistance payment notice received by the Low-income customer, or
- ii. a copy of the DSSFSD LIHEAP Energy Assistance direct payment check received by the Low-income customer, or
- iii. a copy of the Contract Agency energy crisis intervention program
   ("ECIP") payment notification letter received by the Low-income
   customer, or
- iv. a printout of the Low-income customer's DSSFSD LIHEAP EA E1RG System Registration screen identifying the supplier, benefit amount and payment processing date.
- b. Upon receipt of the documentation, the Company will credit the Low-income customer's account within 12 billing months following the documented receipt of energy assistance for:
  - i. energy efficiency investment charges, and
  - ii. any municipal charges attributable to said EEIC charges that were previously charged to the Low-income customer;
- c. Upon receipt of the documentation, for the remainder of the 12 months following the documented receipt of energy assistance, the Company will exempt such Low-income customer from any Rider EEIC charges thereafter imposed. The exemption will be evidenced on the Low-income customer's bill as an EEIC charge, followed by a credit.

Charges passed through this Rider EEIC reflect the charges approved to be billed from the implementation of the Missouri Energy Efficiency Investment Act (MEEIA) 2019-21 Plan and any remaining unrecovered balances from the MEEIA 2016-18 Plan. Those charges include:

DATE OF ISSUE	ENovember 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

3rd Revised SHEET NO. 91.1

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APPLYING TO

MISSOURI SERVICE AREA

## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

### APPLICABILITY (Cont'd.)

- 1) Program Costs, Company's Throughput Disincentive (TD) and Earnings Opportunity Award (if any) for each Effective Period (EP).
- Reconciliations, with interest, to true-up for differences between the revenues billed under this Rider EEIC and total actual monthly amounts for:
  - Program Costs incurred in the MEEIA 2019-21 Plan and/or remaining unrecovered Program Cost balances for MEEIA 2016-18;
  - ii) Company's TD incurred in the MEEIA 2019-21 Plan and/or remaining unrecovered TD balances for MEEIA 2016-18;
  - iii) Amortization of Earnings Opportunity Award ordered by the Missouri Public Service Commission (Commission) for the MEEIA 2019-21 Plan and/or remaining unrecovered EO balances for MEEIA 2016-18.
- 3) Any Ordered Adjustments.

Charges under this Rider EEIC shall continue after the anticipated December 31, 2021 end of the non-low-income portions of the MEEIA 2019-21 Plan and after December 31, 2024 for the low-income portion of the MEEIA 2019-21 Plan until such time as the charges described in items 1), 2), and 3) above have been billed. Any programs and/or balance associated with the low-income portions of the MEEIA 2019-21 Plan may be rolled into the recovery mechanism for an approved MEEIA program that commences in 2022.

Charges arising from the MEEIA 2019-21 Plan that are the subject of this Rider EEIC shall be reflected in one "Energy Efficiency Invest Chg" on customers' bills in combination with any charges arising from a rider that is applicable to previous MEEIA plans.

### DEFINITIONS

As used in this Rider EEIC, the following definitions shall apply:

"Deemed Savings Table" means a list of Measures derived from the Company's TRM that characterizes associated gross energy and demand savings with Company-specific Measure parameters where available, as outlined in Appendix F to the MEEIA 2019-21 Plan and updated as provided for herein based on EM&V *ex-post* gross adjustments.

"Earnings Opportunity Award" (EO) means the dollar amount calculated for each Program Year by the EO Calculator as described in the Earnings Opportunity Award Determination section below.

"Effective Period" (EP) means the months for which an approved EEIR is to be effective, i. e., the twelve (12) months beginning with February and ending with January unless there is an additional Rider EEIC filing made to change the Energy Efficiency Investment Rate components during a calendar year, the EP for such a filing shall begin with the either June or October and end with the subsequent January.

"End Use Category" means the unique summary category of end-use load shapes. The list of End Use Categories is included in Appendix G to the MEEIA 2019-21 Plan.

 DATE OF ISSUE
 November 27, 2024
 DATE EFFECTIVE
 December 27, 2024

 ISSUED BY
 Mark C. Birk
 Chairman & President
 St. Louis, Missouri

 NAME OF OFFICER
 TITLE
 ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

3rd Revised SHEET NO. 91.2

2nd Revised

SHEET NO. 91.2

APPLYING TO

## MISSOURI SERVICE AREA

 RIDER EEIC

 ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)

 For MEEIA 2019-21 Plan

### DEFINITIONS (Cont'd.)

"Incremental Internal Labor Cost and Associated Benefits" (IIL) means the labor costs and associated benefits of personnel 1) hired by Ameren Missouri after Commission approval of the MEEIA 2019-21 Plan that were (a) not hired to replace an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding, (b) hired by Ameren Missouri and assigned exclusively to support Ameren Missouri's MEEIA Programs; and 2) were not an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding.

"Evaluation Measurement & Verification" (EM&V) means the performance of studies and activities intended to evaluate the process of the Company's Program delivery and oversight and to estimate and/or verify the estimated actual energy and demand savings, cost effectiveness, and other effects from demand-side Programs.

"Incentive" means any consideration provided by the Company, including, but not limited to, buy downs, markdowns, rebates, bill credits, payments to third parties, direct installation, giveaways, and education, which encourages the adoption of Program Measures.

"Low-Income" customers means those Service Classification 1(M) residential customers eligible for the low income exemption provisions contained in Section 393.1075.6, RSMo. As approved in File No. ER-2014-0258, customers eligible under this definition will be exempt from Rider EEIC charges for 12 billing months following assistance received from either Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, Summer Energy Crisis Intervention Program, the Company's Keeping Current Low Income Pilot Program, and/or the Company's Keeping Cool Low Income Pilot Program.

"Measure" means the same as defined in 20 CSR 4240-20.092(1)FF.

"MEEIA 2016-18 Plan" means Company's "2016-18 Energy Efficiency Plan" approved in File No. EO-2015-0055.

"MEEIA 2019-21 Plan" means Company's "2019-21 MEEIA Energy Efficiency Plan" approved in File No. EO-2018-0211 as may be amended.

"Programs" means MEEIA 2019-21 programs listed in tariff sheet nos. 174 and 174.1.

"Program Costs" means any prudently incurred Program expenditures, including such items as Program planning, education Programs, Program design, administration, delivery, end-use Measures and Incentive payments, advertising expense, EM&V, market potential studies, work on a Company and/or statewide Technical Resource Manual, IIL, and participation of "opt-out" customers in MEEIA Business Demand Response Programs.

"Program Year" means the period of Programs that ends on December 31 of each year of the MEEIA 2019-21 Plan. The first Program Year will be 10 months long and each subsequent Program Year will be 12 months long.

"TRM" means the Company's Technical Resource Manual (attached as Appendices G-I to the MEEIA 2019-21 Plan) and updated based on EM&V *ex-post* gross adjustments.

 DATE OF ISSUE
 November 27, 2024
 DATE EFFECTIVE
 December 27, 2024

 ISSUED BY
 Mark C. Birk
 Chairman & President
 St. Louis, Missouri

 NAME OF OFFICER
 TITLE
 ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.3

Original

SHEET NO. 91.3

APPLYING TO

MISSOURI SERVICE AREA

## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

#### ENERGY EFFICIENCY INVESTMENT RATE (EEIR) DETERMINATION

The EEIR during each applicable EP is a dollar per kWh rate for each applicable Service Classification calculated as follows:

$$EEIR = [NPC + NTD + NEO + NOA]/PE$$

Where:

NPC = Net Program Costs for the applicable EP as defined below,

NPC = PPC + PCR

- PPC = Projected Program Costs is an amount equal to Program Costs projected by the Company to be incurred during the applicable EP.
- PCR = Program Costs Reconciliation is equal to the cumulative difference, if any, between the PPC revenues billed resulting from the application of the NPC component of the EEIR and the actual Program Costs incurred through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining PCR balance from MEEIA 2016-18 shall be rolled into the PCR calculation starting February 2022.
- NTD = Net Throughput Disincentive for the applicable EP as defined below,

NTD = PTD + TDR

- PTD = Projected Throughput Disincentive is the Company's TD projected by the Company to be incurred during the applicable EP. For the detailed method for calculating the TD, see Sheet 91.17.
- TDR = Throughput Disincentive Reconciliation is equal to the cumulative difference, if any, between the PTD revenues billed during the previous EP resulting from the application of the NTD component of the EEIR and the Company's TD through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining TDR balance from MEEIA 2016-18 shall be rolled into the TDR calculation starting February 2024.

DATE OF ISSU	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.4

Original

SHEET NO. 91.4

APPLYING TO

MISSOURI SERVICE AREA

RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

#### EEIR DETERMINATION (Cont'd.)

NEO = Net Earnings Opportunity for the applicable EP as defined below,

NEO = EO + EOR

EO = Earnings Opportunity is equal to the sum of the monthly amortizations of each Program Year's Earnings Opportunity Award multiplied by the number of billing months in the applicable EP.

> A monthly amortization shall be determined by dividing each Program Year's Earnings Opportunity Award by 12. The monthly amortization of each Program Year's Earnings Opportunity Award will continue through each subsequent EEIR determination until such time that the total Earnings Opportunity Award for that Program Year has been fully amortized.

- EOR = Earnings Opportunity Reconciliation is equal to the cumulative difference, if any, between the EO revenues billed resulting from the application of the EEIR and the monthly amortization of the EO through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining EO balance from MEEIA 2016-18 shall be rolled into the EOR calculation starting February 2022.
- NOA = Net Ordered Adjustment for the applicable EP as defined below,

NOA = OA + OAR

- OA = Ordered Adjustment is the amount of any adjustment to the EEIR ordered by the Commission as a result of prudence reviews and/or corrections under this Rider EEIC. Such amounts shall include monthly interest at the Company's monthly short-term borrowing rate.
- OAR = Ordered Adjustment Reconciliation is equal to the cumulative difference, if any, between the OA revenues billed resulting from the application of the EEIR and the actual OA ordered by the Commission through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate.
- PE = Projected Energy, in kWh, forecasted to be delivered to the customers to which the Rider EEIC applies during the applicable EP.

DATE OF ISSUENovember 27, 2024DATE EFFECTIVEDecember 27, 2024ISSUED BYMark C. BirkChairman & PresidentSt. Louis, MissouriNAME OF OFFICERTITLEADDRESS

\*Indicates Reissue.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.5

Original

**SHEET NO**. 91.5

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MISSOURI SERVICE AREA

RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

### EEIR DETERMINATION (Cont'd.)

The EEIR components and total EEIR applicable to the individual Service Classifications shall be rounded to the nearest \$0.000001.

Allocations of charges for each applicable Service Classification will be made in accordance with the MEEIA 2019-21 Plan.

This Rider EEIC shall not be applicable to customers that have satisfied the opt-out provisions contained in Section 393.1075.7, RSMo or the Low-income exemption provisions described herein.

### TD DETERMINATION

Monthly TD is the sum of the TD calculation for all End Use Categories and Demand Response Event Net Energy (DRENE).

The TD for each End Use Category shall be determined by the following formula:

 $TD = MS \times NMR \times NTGF$ 

#### Where:

- TD = Throughput Disincentive, in dollars, to be collected for a given month, for a given Service Classification.
- MS = Monthly Savings, is the sum of all Programs' monthly savings, in kWh, for a given month, for a given Service Classification. The MS for each End Use Category shall be determined by the following formula:

#### $MS = ((MAS_{CM} / 2) + CAS - RB) \times LS + DRENE_{CM}$

Where:

 $\mbox{MAS}_{\mbox{CM}}$  = The sum of (MC x ME) for all Measures in a Program in the current calendar month.

MC = Measure Count. MC for a given month, for a given Service Classification, for each Measure, is the number of each Measure installed in the current calendar month. For the Home Energy Report Program, the number of reports mailed during the current calendar month shall be used as the Measure Count.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.6

Original SHEET NO

SHEET NO. 91.6

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## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

TD DETERMINATION (Cont'd.)

ME = Measure Energy. ME will be determined as follows, for each Measure:

- a. For Measures in the Deemed Savings Table (including Residential Demand Response energy savings not included in  $DRENE_{CM}$ ), the ME is the annual total of normalized savings for each Measure at customer meter per Measure defined in the Company's current Deemed Savings Table.
- b. For Measures not in the Deemed Savings Table, the ME will be the annual value attributable to the installations reported monthly by the Program administrator.
- CM = Current calendar month.
- CAS = Cumulative sum of MAS of all prior calendar months for each End Use Category for the MEEIA 2019-21 Plan.
- RB = Rebasing Adjustment. The RB shall equal the CAS applicable as of the date used for MEEIA normalization when base rates are adjusted in any general electric rate case or otherwise resulting in new retail electric rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2019-21 Plan. In the event base rates are adjusted by more than one general electric rate case or otherwise resulting in new rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2019-21 Plan occurs, the RB adjustment shall include each and every prior RB adjustment calculation.
- LS = Load Shape. The LS is the monthly load shape percent (%) for each End-Use Category (included in the MEEIA 2019-21 Plan).
- DRENE<sub>CM</sub> = Demand Response Event Net Energy for the Current Month. DRENE<sub>CM</sub> is the net energy savings resulting from demand response events during the month as reported by the program administrator consistent with TRM guidance. DRENE<sub>CM</sub> incurred during the time period used for establishing billing determinants in general rate proceedings will be added back to those billing determinants and will not be included in the Rebasing Adjustment.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

3rd Revised SHEET NO. 91.7

2nd Revised

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MISSOURI SERVICE AREA

RIDER EEICENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)For MEEIA 2019-21 Plan

## TD DETERMINATION (Cont'd.)

NMR = Net Margin Revenue. NMR values for each applicable Service Classification and by End Use Category where applicable are as follows:

	Service Classifications					
Month	1 (M) Res \$/kWh	2 (M) SGS \$/kWh				
January	0.053462	0.060078				
February	0.05329	0.058437				
March	0.054838	0.061109				
April	0.059094	0.069194				
Мау	0.060398	0.072405				
June	0.122034	0.104534				
July	0.122029	0.104534				
August	0.122026	0.104534				
September	0.122025	0.104534				
October	0.055929	0.065839				
November	0.059523	0.068313				
December	0.05597	0.064322				

		C./AIR CON OCESS/MOTO			COOLING			EXT LIGHTING		
Month	ЗM	4M	11M	ЗM	4M	11M	ЗM	4M	11M	
January	0.039933	0.03983	0.027657	0.042347	0.037643	0.019985	0.029302	0.028397	0.021387	
February	0.039879	0.040202	0.026662	0.042303	0.037594	0.019985	0.029326	0.027067	0.02113	
March	0.041041	0.040568	0.027882	0.04435	0.038481	0.019985	0.029966	0.027428	0.020184	
April	0.041168	0.041614	0.031622	0.052475	0.049109	0.03295	0.031091	0.028527	0.021803	
May	0.042223	0.043745	0.035316	0.057163	0.061143	0.056022	0.030399	0.027924	0.020313	
June	0.082789	0.081033	0.057204	0.105501	0.107651	0.084661	0.052363	0.045347	0.022671	
July	0.079558	0.076974	0.056995	0.097806	0.095873	0.067923	0.050639	0.043923	0.022068	
August	0.079958	0.077622	0.055844	0.100427	0.100786	0.074856	0.04998	0.043657	0.022741	
September	0.078108	0.076565	0.055169	0.104915	0.108021	0.086939	0.050804	0.044395	0.022656	
October	0.041532	0.042224	0.035621	0.05384	0.05407	0.034375	0.030172	0.027672	0.020244	
November	0.042439	0.042845	0.030718	0.053624	0.044588	0.019985	0.030645	0.027787	0.020007	
December	0.040814	0.039836	0.028008	0.043709	0.040073	0.019985	0.029829	0.02732	0.020132	

\*Indicates Reissue.

DATE OF ISSUENovember 27, 2024DATE EFFECTIVEDecember 27, 2024ISSUED BYMark C. BirkChairman & PresidentSt. Louis, MissouriNAME OF OFFICERTITLEADDRESS

CANCELLING MO.P.S.C. SCHEDULE NO. 6

MO.P.S.C. SCHEDULE NO. 6 2nd Revised SHEET NO. 91.8

1st Revised SHEET NO. 91.8

APPLYING TO

## MISSOURI SERVICE AREA

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## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

*	TD	DETERMINATION	(Cont′d.)	

	HVAC/	BUILDING	SHELL		LIGHTING			REFRIG.	
Month	ЗM	4M	11M	ЗM	4M	11M	ЗM	4M	11M
January	0.044353	0.04669	0.032084	0.042067	0.042353	0.02904	0.03831	0.037731	0.026307
February	0.044898	0.04547	0.030335	0.041754	0.042376	0.027429	0.038171	0.038	0.025505
March	0.047189	0.046181	0.030248	0.043167	0.043025	0.028795	0.03925	0.039367	0.027584
April	0.04556	0.04361	0.032206	0.043825	0.04528	0.034922	0.03993	0.04041	0.031132
Мау	0.049112	0.051957	0.045136	0.044804	0.04718	0.038472	0.040525	0.041471	0.033181
June	0.104393	0.106351	0.083407	0.088136	0.087298	0.063132	0.078928	0.076507	0.05381
July	0.097296	0.095311	0.067433	0.084611	0.081883	0.061244	0.07575	0.072471	0.050488
August	0.099752	0.100024	0.074159	0.085113	0.083453	0.059843	0.076244	0.073424	0.051031
September	0.100333	0.102651	0.081517	0.080563	0.079449	0.058082	0.074469	0.072287	0.050847
October	0.046998	0.047781	0.034575	0.044019	0.045408	0.039397	0.039891	0.04011	0.033488
November	0.047978	0.046186	0.03766	0.044611	0.04561	0.032081	0.0407	0.040693	0.028757
December	0.04489	0.045091	0.027266	0.042421	0.041578	0.028633	0.039168	0.037767	0.02694

		COOK.			DHW			HEAT.	
Month	3M	4M	11M	ЗM	4M	11M	ЗM	4M	11M
January	0.041344	0.040557	0.027354	0.040855	0.039265	0.026267	0.040834	0.044441	0.032084
February	0.041013	0.041268	0.026422	0.040337	0.040346	0.025484	0.041431	0.043257	0.03035
March	0.042275	0.043454	0.030078	0.041316	0.042657	0.029351	0.043621	0.044178	0.030592
April	0.043937	0.045587	0.03593	0.043314	0.044724	0.034934	0.043447	0.043381	0.036262
Мау	0.044505	0.046787	0.038129	0.044002	0.046118	0.037512	0.041351	0.043248	0.033402
June	0.089441	0.088827	0.065106	0.089336	0.088703	0.067309	0.051774	0.044656	0.021972
July	0.085672	0.083249	0.056918	0.085674	0.081969	0.053973	0.050084	0.043244	0.021972
August	0.086514	0.085038	0.059726	0.086429	0.084942	0.058884	0.0494	0.042998	0.021972
September	0.083474	0.082869	0.061537	0.082272	0.081456	0.06011	0.080808	0.079738	0.058374
October	0.043712	0.045005	0.038775	0.043231	0.044395	0.038741	0.041339	0.042856	0.037202
November	0.044334	0.045767	0.030751	0.043945	0.045121	0.029776	0.043161	0.042256	0.038538
December	0.04247	0.041034	0.02942	0.042142	0.040205	0.029106	0.04107	0.042143	0.027269

	OFFICE			VENT		
Month	ЗM	4M	11M	ЗM	4M	11M
January	0.039905	0.04015	0.028048	0.038271	0.038379	0.026788
February	0.039653	0.039886	0.026605	0.038151	0.037846	0.025542
March	0.040764	0.040288	0.027688	0.039247	0.038536	0.026501
April	0.041054	0.041517	0.031542	0.04014	0.040491	0.031023
Мау	0.042081	0.043546	0.035127	0.040901	0.041977	0.033638
June	0.08071	0.078597	0.054716	0.078419	0.07591	0.052305
July	0.077647	0.074936	0.055958	0.076002	0.073132	0.05374
August	0.077959	0.075362	0.054065	0.076296	0.073482	0.052444
September	0.074918	0.072815	0.051381	0.073821	0.071525	0.050077
October	0.041406	0.042064	0.035465	0.040269	0.040608	0.033927
November	0.042134	0.042249	0.030362	0.040471	0.039817	0.028296
December	0.040219	0.039189	0.027129	0.039382	0.038495	0.026752

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEET NO. 91.9

1st Revised

SHEET NO. 91.9

APPLYING TO

MISSOURI SERVICE AREA

## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

### TD DETERMINATION (Cont'd.)

- The Company shall file an update to NMR rates by month by Service Classification and by end-use category contemporaneous with filing any compliance tariff sheets in any general electric rate case reflecting the rates set in that case, and the billing determinants used in setting rates in such case. Updates to the NMR values shall be calculated following the same process described in the Marginal Rate Analysis section of the MEEIA 2019-21 Plan.
- NTGF = Net-To-Gross Factor. For each Program Year, all TD calculations will assume a NTGF of 0.85 until such time as a NTGF is determined through EM&V for that Program Year. Thereafter, for each given Program Year, the NTGF determined through EM&V will be used prospectively starting with the month in which the Earnings Opportunity Award is determined. The NTGF for the 2022 and 2023 Program Years will be 0.825 and for the 2024 Program Year will be 0.65 except that for low-income programs it will be 1.0.

Annual kWh savings per Measure will be updated prospectively in the Company's TRM and Deemed Savings Table.

### EARNINGS OPPORTUNITY AWARD DETERMINATION

An Earnings Opportunity Award shall be calculated for each Program Year using the EO Calculator submitted with the MEEIA 2019-21 Plan as Appendix N except for the 2022 Program Year where the Earnings Opportunity Award will be determined as described in Company's Application for MEEIA Extension and the terms set forth in item ten (10) of the Unanimous Stipulation and Agreement Regarding The Implementation Certain MEEIA Programs Through Plan Year 2022 and for the 2023 Program Year item (11) of the Non-Unanimous Stipulation And Agreement Regarding The Implementation Certain MEEIA Programs Through Plan Year 2023 And Motion For Expedited Treatment and for the 2024 Program Year item (5) of the Non-Unanimous Stipulation And Agreement Regarding The Implementation of Certain MEEIA Programs Through Plan Year 2024 in File No. EO-2018-0211. The Earnings Opportunity Award will not go below zero dollars (\$0). If Commission-approved new programs are added to the Program, the Company may seek Commission approval to have the targets and the cap of the Earnings Opportunity Award adjusted. For each Program Year the Earnings Opportunity Award shall be adjusted for the difference, with carrying cost at the Company's monthly short-term interest rate, between TD revenues billed resulting from the application of the EEIR and what those revenues would have been if:

- (1) The ME used in the calculation were the normalized savings for each Measure at customer meter per Measure determined through EM&V ex-post gross analysis for each Program Year, and
- (2) The NTGF used in the calculation was the net-to-gross values determined through EM&V except that for the 2022 and 2023 Program Years the NTGF will remain 0.825 and for the 2024 Program Year will be 0.65 except that for low-income programs it will be 1.0.

 DATE OF ISSUE
 November 27, 2024
 DATE EFFECTIVE
 December 27, 2024

 ISSUED BY
 Mark C. Birk
 Chairman & President
 St. Louis, Missouri

 NAME OF OFFICER
 TITLE
 ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEET NO. 91.10

1st Revised

SHEET NO. 91.10

APPLYING TO

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## MISSOURI SERVICE AREA

<u>RIDER EEIC</u> ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2019-21 Plan

### FILING

The Company shall make a Rider EEIC filing each calendar year to be effective for application to the usage on and after the first date of the subsequent February. The Company is allowed or may be ordered by the Commission to make one other Rider EEIC filing in each calendar year with such subsequent filing to be effective the first day of June or October. Rider EEIC filings shall be made at least 60 days prior to their effective dates.

### PRUDENCE REVIEWS

A prudence review shall be conducted no less frequently than at 24-month intervals in accordance with 20 CSR 4240-20.093(11). Any costs which are determined by the Commission to have been imprudently incurred or incurred in violation of the terms of this Rider EEIC shall be addressed through an adjustment in the next EEIR determination and reflected in factor OA herein.

DATE OF ISSU	JE November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
<u>.</u>	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO.	6	3rd Revised	SHEET NO.	91.12
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CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEE

SHEET NO. 91.12

APPLYING TO

## MISSOURI SERVICE AREA

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## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE For MEEIA 2025-27 Plan

### APPLICABILITY

This Rider EEIC - Energy Efficiency Investment Charge (Rider EEIC) is applicable to all kilowatt-hours (kWh) of energy supplied to customers served under Company's Service Classification Nos. 1(M), 2(M), 3(M), 4(M), and 11(M), excluding kWh of energy supplied to "opt-out" or "Income Eligible" customers.

An Ameren Missouri Income Eligible customer who has received assistance from Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, or Summer Energy Crisis Intervention Program and (i) whose account has not automatically been exempt from Rider EEIC, or (ii) who has been charged Rider EEIC charges and whose account has not been credited for said charges, may provide the Company, via facsimile to **866.297.8054**, via email to <u>myhomeamerenmissouri@ameren.com</u>, or via regular mail to **Ameren Missouri, P.O. Box 790098**, **St. Louis, MO 63179-0098** 

a. documentation of the assistance received in the form of:

- a copy of the Division of Social Services Family Support Division ("DSSFSD") form EA-7 energy assistance payment notice received by the Income Eligible customer, or
- ii. a copy of the DSSFSD LIHEAP Energy Assistance direct payment check received by the Income Eligible customer, or
- iii. a copy of the Contract Agency energy crisis intervention program
   ("ECIP") payment notification letter received by the Income Eligible
   customer, or
- iv. a printout of the Income Eligible customer's DSSFSD LIHEAP EA E1RG System Registration screen identifying the supplier, benefit amount and payment processing date.
- b. Upon receipt of the documentation, the Company will credit the Income Eligible customer's account within 12 billing months following the documented receipt of energy assistance for:
  - i. energy efficiency investment charges, and
  - ii. any municipal charges attributable to said EEIC charges that were previously charged to the Income Eligible customer;
- c. Upon receipt of the documentation, for the remainder of the 12 months following the documented receipt of energy assistance, the Company will exempt such Income Eligible customer from any Rider EEIC charges thereafter imposed. The exemption will be evidenced on the Income Eligible customer's bill as an EEIC charge, followed by a credit.

Charges passed through this Rider EEIC reflect the charges approved to be billed from the implementation of the Missouri Energy Efficiency Investment Act (MEEIA) 2025-27 Plan and any remaining unrecovered balances from the MEEIA 2019-21 Plan. Those charges include:

DATE OF ISSU	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEET NO. 91.13

1st Revised

SHEET NO. 91.13

APPLYING TO

MISSOURI SERVICE AREA

 RIDER EEIC

 ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.)

 For MEEIA 2025-27 Plan

### APPLICABILITY (Cont'd.)

- 1) Program Costs, Company's Throughput Disincentive (TD) and Earnings Opportunity Award (if any) for each Effective Period (EP).
- Reconciliations, with interest, to true-up for differences between the revenues billed under this Rider EEIC and total actual monthly amounts for:
  - Program Costs incurred in the MEEIA 2025-27 Plan and/or remaining unrecovered Program Cost balances for MEEIA 2019-21 including 2022, 2023, and 2024 extension years;
  - ii) Company's TD incurred in the MEEIA 2025-27 Plan and/or remaining unrecovered TD balances for MEEIA 2019-21 including 2022, 2023, and 2024 extension years;
  - iii) Amortization of Earnings Opportunity Award ordered by the Missouri Public Service Commission (Commission) for the MEEIA 2025-27 Plan and/or remaining unrecovered EO balances for MEEIA 2019-21 including 2022, 2023, and 2024 extension years.
- 3) Any Ordered Adjustments.

Charges under this Rider EEIC shall continue after the anticipated December 31, 2027 end of the MEEIA 2025-27 Plan until such time as the charges described in items 1), 2), and 3) above have been billed.

Charges arising from the MEEIA 2025-27 Plan that are the subject of this Rider EEIC shall be reflected in one "Energy Efficiency Invest Chg" on customers' bills in combination with any charges arising from a rider that is applicable to previous MEEIA plans.

### DEFINITIONS

As used in this Rider EEIC, the following definitions shall apply:

"Deemed Savings Table" means a list of Measures derived from the Company's TRM that characterizes associated gross energy and demand savings with Company-specific Measure parameters where available, as outlined in Appendix F to the MEEIA 2025-27 Plan and updated as provided for herein based on EM&V *ex-post* gross adjustments.

"Earnings Opportunity Award" (EO) means the dollar amount calculated for each Program Year by the EO Calculator as described in the Earnings Opportunity Award Determination section below.

"Effective Period" (EP) means the months for which an approved EEIR is to be effective, i. e., the twelve (12) calendar months beginning with February and ending with January unless there is an additional Rider EEIC filing made to change the Energy Efficiency Investment Rate components during a calendar year, the EP for such a filing shall begin with either June or October and end with the subsequent January.

"End Use Category" means the unique summary category of end-use load shapes. The list of End Use Categories is included in Appendix G to the MEEIA 2025-27 Plan.

DATE OF ISSU	E November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO.	6	
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CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEET NO. 91.14

1st Revised

SHEET NO. 91.14

APPLYING TO

## MISSOURI SERVICE AREA

## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

### DEFINITIONS (Cont'd.)

"Incremental Internal Labor Cost and Associated Benefits" (IIL) means the labor costs and associated benefits of personnel incurred during the EP 1) hired by Ameren Missouri after Commission approval of the MEEIA 2019-21 Plan that were (a) not hired to replace an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding, (b) hired by Ameren Missouri and assigned exclusively to support Ameren Missouri's MEEIA Programs; and 2) were not an Ameren Missouri or Ameren Services Company employee whose labor and benefit costs were accounted for in Ameren Missouri's prior general rate proceeding.

"Evaluation Measurement & Verification" (EM&V) means the performance of studies and activities intended to evaluate the process of the Company's Program delivery and oversight and to estimate and/or verify the estimated actual energy and demand savings, cost effectiveness, and other effects from demand-side Programs.

"Incentive" means any consideration provided by the Company for reimbursement or providing a cost discount for eligible upgrades, including, but not limited to, buy downs, markdowns, rebates, bill credits, payments to third parties, direct installation, giveaways, and education, which encourages the adoption of Program Measures.

"Income Eligible" customers means those Service Classification 1(M) residential customers considered low income as used in the Missouri Energy Efficiency Investment Act, 393.1075 RSMo., and the Commission rules, 20 CSR 4240-20.094. As approved in File No. ER-2014-0258, customers eligible under this definition will be exempt from Rider EEIC charges for 12 billing months following assistance received from either Missouri Energy Assistance (a.k.a. Low Income Home Energy Assistance Program or LIHEAP), Winter Energy Crisis Intervention Program, Summer Energy Crisis Intervention Program, the Company's Keeping Current Low Income Pilot Program, and/or the Company's Keeping Cool Low Income Pilot Program.

"Measure" means the same as defined in 20 CSR 4240-20.092(1)FF.

"MEEIA 2019-21 Plan" means Company's "2019-21 MEEIA Energy Efficiency Plan" approved in File No. EO-2018-0211 as may be amended, including, but not limited to, extension years 2022, 2023, and 2024.

"MEEIA 2025-27 Plan" means Company's "2025-27 MEEIA Energy Efficiency Plan" approved in File No. EO-2023-0136 as may be amended.

"Programs" means MEEIA 2025-27 programs listed in tariff sheet no. 174.

"Program Costs" means any prudently incurred Program expenditures, including such items as Program planning, education Programs, Program design, administration, delivery, end-use Measures and Incentive payments, advertising expense, EM&V, market potential studies, work on a Company and/or statewide Technical Resource Manual, Pay As You Save (PAYS) unpaid charges and interest applicable to non-participants, IIL, and participation of "opt out" customers in MEEIA Business Demand Response Programs.

"Program Year" means the period of Programs that ends on December 31 of each year of the MEEIA 2025-27 Plan with the exception of Demand Response, which will extend through February 29, 2028. Each Program Year will be 12 months long, except for the aforementioned exception.

"TRM" means the Company's Technical Resource Manual (attached as Appendices G-I to the MEEIA 2025-27 Plan) and updated based on EM&V *ex-post* gross adjustments. \*Indicates Addition.

DATE OF ISSU	JENovember 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.15

Original

SHEET NO. 91.15

APPLYING TO

MISSOURI SERVICE AREA

## <u>RIDER EEIC</u> ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

### ENERGY EFFICIENCY INVESTMENT RATE (EEIR) DETERMINATION

The EEIR during each applicable EP is a dollar per kWh rate for each applicable Service Classification calculated as follows:

EEIR = [NPC + NTD + NEO + NOA]/PE

Where:

NPC = Net Program Costs for the applicable EP as defined below,

NPC = PPC + PCR

- PPC = Projected Program Costs is an amount equal to Program Costs projected by the Company to be incurred during the applicable EP.
- PCR = Program Costs Reconciliation is equal to the cumulative difference, if any, between the PPC revenues billed resulting from the application of the NPC component of the EEIR and the actual Program Costs incurred through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining PCR balance from MEEIA 2019-21 shall be rolled into the PCR calculation starting February 2026.
- NTD = Net Throughput Disincentive for the applicable EP as defined below,

NTD = PTD + TDR

- PTD = Projected Throughput Disincentive is the Company's TD projected by the Company to be incurred during the applicable EP. For the detailed method for calculating the TD, see Sheet 91.17.
- TDR = Throughput Disincentive Reconciliation is equal to the cumulative difference, if any, between the PTD revenues billed during the previous EP resulting from the application of the NTD component of the EEIR and the Company's TD through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining TDR balance from MEEIA 2019-21 shall be rolled into the TDR calculation starting February 2028.

DATE OF ISSUENovember 27, 2024DATE EFFECTIVEDecember 27, 2024ISSUED BYMark C. BirkChairman & PresidentSt. Louis, MissouriNAME OF OFFICERTITLEADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.16

Original

SHEET NO. 91.16

APPLYING TO

MISSOURI SERVICE AREA

## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

#### EEIR DETERMINATION (Cont'd.)

NEO = Net Earnings Opportunity for the applicable EP as defined below,

NEO = EO + EOR

EO = Earnings Opportunity is equal to the sum of the monthly amortizations of each Program Year's Earnings Opportunity Award multiplied by the number of billing months in the applicable EP.

> A monthly amortization shall be determined by dividing each Program Year's Earnings Opportunity Award by 12. The monthly amortization of each Program Year's Earnings Opportunity Award will continue through each subsequent EEIR determination until such time that the total Earnings Opportunity Award for that Program Year has been fully amortized.

- EOR = Earnings Opportunity Reconciliation is equal to the cumulative difference, if any, between the EO revenues billed resulting from the application of the EEIR and the monthly amortization of the EO through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate. Any remaining EO balance from MEEIA 2019-21 shall be rolled into the EOR calculation starting February 2028.
- NOA = Net Ordered Adjustment for the applicable EP as defined below,

NOA = OA + OAR

- OA = Ordered Adjustment is the amount of any adjustment to the EEIR ordered by the Commission as a result of prudence reviews and/or corrections under this Rider EEIC. Such amounts shall include monthly interest at the Company's monthly short-term borrowing rate.
- OAR = Ordered Adjustment Reconciliation is equal to the cumulative difference, if any, between the OA revenues billed resulting from the application of the EEIR and the actual OA ordered by the Commission through the end of the previous EP (which will reflect projections through the end of the previous EP due to timing of adjustments). Such amounts shall include monthly interest charged at the Company's monthly short-term borrowing rate.
- PE = Projected Energy, in kWh, forecasted to be delivered to the customers to which the Rider EEIC applies during the applicable EP.

DATE OF ISSUENovember 27, 2024DATE EFFECTIVEDecember 27, 2024ISSUED BYMark C. BirkChairman & PresidentSt. Louis, MissouriNAME OF OFFICERTITLEADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.17

Original

SHEET NO. 91.17

APPLYING TO

MISSOURI SERVICE AREA

### RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

### EEIR DETERMINATION (Cont'd.)

The EEIR components and total EEIR applicable to the individual Service Classifications shall be rounded to the nearest \$0.000001.

Allocations of charges for each applicable Service Classification will be made in accordance with the MEEIA 2025-27 Plan.

This Rider EEIC shall not be applicable to customers that have satisfied the opt-out provisions contained in Section 393.1075.7, RSMo or the Income Eligible exemption provisions described herein.

#### TD DETERMINATION

Monthly TD is the sum of the TD calculation for all End Use Categories.

The TD for each End Use Category shall be determined by the following formula:

$$TD = MS \times NMR \times NTGF$$

Where:

- TD = Throughput Disincentive, in dollars, to be collected for a given month, for a given Service Classification.
- MS = Monthly Savings, is the sum of all Programs' monthly savings, in kWh, for a given month, for a given Service Classification. The MS for each End Use Category shall be determined by the following formula:

### $MS = ((MAS_{CM} / 2) + CAS - RB) \times LS$

Where:

- $\mbox{MAS}_{\mbox{\tiny CM}}$  = The sum of (MC x ME) for all Measures in a Program in the current calendar month.
  - MC = Measure Count. MC for a given month, for a given Service Classification, for each Measure, is the number of each Measure installed in the current calendar month.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 91.18

Original

SHEET NO. 91.18

APPLYING TO

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MISSOURI SERVICE AREA

# RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

TD DETERMINATION (Cont'd.)

- ME = Measure Energy. ME will be determined as follows, for each Measure:
  - a. For Measures in the Deemed Savings Table, the ME is the annual total of normalized savings for each Measure at customer meter per Measure defined in the Company's current Deemed Savings Table.
  - b. For Measures not in the Deemed Savings Table, the ME will be the annual value attributable to the installations reported monthly by the Program administrator.
- CM = Current calendar month.
- CAS = Cumulative sum of MAS of all prior calendar months for each End Use Category for the MEEIA 2025-27 Plan.
- RB = Rebasing Adjustment. The RB shall equal the CAS applicable as of the date used for MEEIA normalization when base rates are adjusted in any general electric rate case or otherwise resulting in new retail electric rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2025-27 Plan. In the event base rates are adjusted by more than one general electric rate case or otherwise resulting in new rates becoming effective during the accrual and collection of TD pursuant to this MEEIA 2025-27 Plan occurs, the RB adjustment shall include each and every prior RB adjustment calculation.
- LS = Load Shape. The LS is the monthly load shape percent (%) for each End-Use Category (included in the MEEIA 2025-27 Plan).

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

5th Revised SHEET NO. 91.21

4th Revised SHE

SHEET NO. 91.21

APPLYING TO

### MISSOURI SERVICE AREA

RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

### TD DETERMINATION (Cont'd.)

- The Company shall file an update to NMR rates by month by Service Classification and by end-use category contemporaneous with filing any compliance tariff sheets in any general electric rate case reflecting the rates set in that case, and the billing determinants used in setting rates in such case. Updates to the NMR values shall be calculated following the same process described in the Marginal Rate Analysis section of the MEEIA 2025-27 Plan.
- NTGF = Net-To-Gross Factor. For each Program Year, TD calculations will assume a NTGF of 1.0 for the Business Social Services, Single Family Income Eligible, Multifamily Income Eligible, and the PAYS programs. TD calculations for the Business program will utilize a NTGF of 0.7.

Annual kWh savings per Measure will be updated prospectively in the Company's TRM and Deemed Savings Table.

### EARNINGS OPPORTUNITY AWARD DETERMINATION

An Earnings Opportunity Award shall be calculated for each Program Year using the EO Calculator submitted with the "Non-Unanimous Stipulation and Agreement Regarding the Implementation of Certain MEEIA 4 Programs through Plan Year 2027" as Attachment A. The Earnings Opportunity Award will not go below zero dollars (\$0). If Commission-approved new programs are added to the Program, the Company may seek Commission approval to have the targets and the cap of the Earnings Opportunity Award adjusted. For each Program Year the Earnings Opportunity Award shall be adjusted for the difference, with carrying cost at the Company's monthly short-term interest rate, between TD revenues billed resulting from the application of the EEIR and what those revenues would have been if the ME used in the calculation were the normalized savings for each Measure at customer meter per Measure determined through EM&V *expost* gross analysis for each Program Year.

#### FILING

The Company shall make a Rider EEIC filing each calendar year to be effective for application to the usage on and after the first date of the subsequent February. The Company is allowed or may be ordered by the Commission to make one other Rider EEIC filing in each calendar year with such subsequent filing to be effective the first day of June or October. Rider EEIC filings shall be made at least 60 days prior to their effective dates.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

\*Indicates Addition.

5th Revised SHEET NO. 91.22 MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. \_\_\_ 6

4th Revised SHEET NO. 91.22

APPLYING TO

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MISSOURI SERVICE AREA

## RIDER EEIC ENERGY EFFICIENCY INVESTMENT CHARGE (Cont'd.) For MEEIA 2025-27 Plan

## PRUDENCE REVIEWS

\*Indicates Addition.

A prudence review shall be conducted no less frequently than at 24-month intervals in accordance with 20 CSR 4240-20.093(11). Any costs which are determined by the Commission to have been imprudently incurred or incurred in violation of the terms of this Rider EEIC shall be addressed through an adjustment in the next EEIR determination and reflected in factor OA herein.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO.64th RevisedSHEET NO.174CANCELLING MO.P.S.C. SCHEDULE NO.63rd RevisedSHEET NO.174

APPLYING TO

# MISSOURI SERVICE AREA

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DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6 2nd Revised SHEET NO. 174.1

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 174.1

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DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

CANCELLING MO.P.S.C. SCHEDULE NO. 6

Original

SHEET NO. 178

APPLYING TO

## MISSOURI SERVICE AREA

### ENERGY EFFICIENCY MEEIA 2025-27

#### PURPOSE

The purpose of the Energy Efficiency Portfolio, which consists of several programs, is to proactively impact customer energy use and decrease peak demand in such a way as to reduce electric consumption and coincidized peak demand. With the exception of Income Eligible, the programs included in this tariff are expected to be cost effective, having a Total Resource Cost Test ratio of greater than 1.0.

#### DEFINITIONS

Unless otherwise defined, capitalized terms used in Tariff Sheet Nos. 178 through 197 have the following meanings:

<u>Applicant</u> - A customer who has submitted a program application or has had a program application submitted on their behalf by an agent or Trade Ally.

Business Program - An energy efficiency program that is available to a customer receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M).

<u>Deemed Savings Table</u> - A list of Measures derived from the Company's TRM that characterizes associated gross energy and demand savings with Company-specific measure parameters where available.

Demand-Side Programs Investment Mechanism (DSIM) - A mechanism approved by the Commission in the Company's filing for demand-side program approval in File No. EO-2023-0136.

<u>Incentive</u> - Any consideration provided by the Company directly or through the Program Administrator, Trade Ally, and/or Program Partners which encourages the adoption of Measures, including in the form of cash, buydowns, markdowns, rebates, bill credits, payments to third parties, direct installation, donations or giveaways, and education.

<u>Income Eligible</u> - Service Classification 1(M) residential customers considered low income as used in the Missouri Energy Efficiency Investment Act, 393.1075 RSMo., and the Commission rules, 20 CSR 4240-20.094.

 $\underline{Measure}$  - An end-use measure, energy efficiency measure, and energy management measure as defined in 20 CSR 4240-22.020(18), (20), and (21).

MEEIA 2025-27 Demand-Side Management Plan - Company's "2025-27 MEEIA Energy Efficiency Plan" approved in File No. EO-2023-0136 as may be amended.

<u>Participant</u> - An energy-related decision maker who implements one or more Measures as a direct result of a demand-side program.

<u>Program Administrator</u> - The Company or entity selected by the Company to provide program design, promotion, administration, implementation, and delivery of services.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

SHEET NO. 178.1

SHEET NO.

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APPLYING TO

MISSOURI SERVICE AREA

### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

#### DEFINITIONS (Cont'd.)

<u>Program Partner</u> - A retailer, distributor, or other service provider that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

<u>Program Period</u> - The period from January 1, 2025, through December 31, 2026, unless sooner terminated under the TERM provision of this tariff. Programs may have slightly earlier deadlines for certain activities, as noted on the Company website AmerenMissouri.com/EnergyEfficiency.

<u>Program Provider</u> - An entity that meets the criteria defined by a Program Administrator to provide specific program products and/or services.

Project - One or more Measures proposed by an Applicant in a single application.

<u>Residential Program</u> - Energy efficiency programs available to residential customers in the Company's Missouri service area being served under the Residential Service Rate 1(M) rate schedule and for multifamily properties identified under Residential Programs it will also include: Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M).

<u>Technical Resource Manual (TRM)</u> - A Company-specific compilation of Measures and associated characteristics with formulas used for calculating gross energy and demand savings using default inputs.

<u>Trade Ally</u> - An independent contractor that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

<u>Measure Benefit/Cost (B/C) Test</u> - Each non-prescriptive Project must pass the B/C Test by having a value of 1.0 or greater. B/C Test value equals the present value of the benefits of each Measure over the useful life of each Measure divided by the incremental cost to implement the Project Measures. The benefits of the Measure include the Company's estimated avoided costs.

#### AVAILABILITY

Except as otherwise provided in the terms governing a particular program, programs are available uniformly to all customers qualifying for service under Service Classifications Residential Service Rate 1(M), Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M). Some programs may also require that services be phased-in on a geographical or other basis to better manage resources. Some services may only be available through participating Program Partners, Program Providers, or Trade Allies.

Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple programs, but may receive only one Incentive per Measure.

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MO.P.S.C. SCHEDULE NO. 6

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### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

#### AVAILABILITY (Cont'd.)

Business Energy Efficiency Programs are not available to customers electing to optout of energy efficiency program funding under 20 CSR 4240-20.094(7)

A customer may elect not to participate (opt-out) in the Company's demand-side management Business Programs under 20 CSR 4240-20.094(7) if they:

- Have at least one account with a demand of 5,000 kW in the previous 12 months with the Company;
- 2. Operate an interstate pipeline pumping station; or
- 3. Have one or more accounts with aggregate coincident demand of 2,500 kW in the previous 12 months with the Company and have a comprehensive demand-side or energy efficiency program with achieved savings at least equal to those expected from the Company-provided demand-side programs.

A customer electing not to participate (opt-out) must provide written notice to the Company no earlier than September 1 and not later than October 30 to be effective for the following calendar year, but shall still be allowed to participate in Company's Business Demand Response Program or interruptible or curtailable rate schedules or tariffs offered by the Company. None of the Business Programs are considered to be an interruptible or curtailable rate schedule. Upon election by a customer to opt-out, either under this or earlier MEEIA programs, that designation will continue for 10 years, beginning with the calendar year subsequent to the submission of the opt-out unless the Company is notified the customer wishes to revoke its opt-out status.

Total Program Costs							
		(In Millions of	of D	ollars)			
Portfolio		2025		2026		2027	Total
Income Eligible	\$	10.00	\$	10.00	\$	-	\$ 20.00
Demand Response	\$	21.27	\$	21.72	\$	22.03	\$ 65.02
Residential	\$	10.00	\$	10.00	\$	-	\$ 20.00
Business	\$	10.00	\$	10.00	\$	-	\$ 20.00
Portfolio Total	\$	51.27	\$	51.72	\$	22.03	\$ 125.02

#### PORTFOLIO BUDGETS

#### TERM

This tariff (Sheet Nos. 178-178.5) and the tariffs reflecting each specific energy efficiency program (Sheet Nos. 180-190) shall be effective through December 31, 2026, except as noted in the individual program sheets and except that the programs shall terminate immediately, and without further Commission action, on the effective date of any court order, judgment, or opinion or Commission order that changes or eliminates the approved DSIM or Technical Resource Manual, unless the changes are

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

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### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

#### TERM (Cont'd.)

initiated or accepted by the Company. Programs may not be available or fully implemented in all geographic locations by January 1, 2025 or the tariff effective date (whichever is later). Consult <u>AmerenMissouri.com/EnergyEfficiency</u> to determine the status of the programs. Programs may have earlier deadlines for certain activities, as noted on the Company's website <u>AmerenMissouri.com/EnergyEfficiency</u>.

If the programs are terminated prior to December 31, 2026 under this provision, only Incentives for qualifying Measures that meet either of the following criteria prior to the termination date will be valid: (a) customer has returned a signed commitment Incentive offer and it has been accepted by the Program Administrator; or (b) the customer provides affirmation that requirements for participation have been met.

#### DESCRIPTION

The reductions in demand and energy consumption will be accomplished through the following Business Programs:

- 1. Standard Incentive Program
- 2. Custom Incentive Program
- 3. Retro-Commissioning Incentive Program
- 4. Business Social Services Program

The reductions in demand and energy consumption will be accomplished through the following Residential Programs:

- 1. Smart Thermostat Program
- 2. Pay As You Save Program
- 3. Single Family Income Eligible Program
- 4. Multi-Family Income Eligible Program

Program Administrator may collaborate and co-deliver components of programs with other utilities (i.e. gas and water utilities) to create synergies.

Program details regarding the interaction between the Company or Program Administrators and customers participating in the programs, Incentives paid directly to customers, available Measures, Measure ranges, availability of the programs, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each program, and other details such as process flows, application instructions, and application forms will be provided on the Company's website AmerenMissouri.com/EnergyEfficiency or by calling 800-552-7583.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 178.4

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### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

#### CHANGE PROCESS

The change process is applicable to changes in a program detail regarding the interaction between the Company or Program Administrators and customers participating in the programs.

- Identify need for program detail change regarding the interaction between the Company or Program Administrators and customers participating in the programs;
- 2. Discuss proposed change with implementer;
- 3. Discuss proposed change with evaluator;
- Analyze impact on program and portfolio (cost effectiveness, goal achievement, etc.);
- 5. Inform the Staff, Office of the Public Counsel, and the Missouri Department of Economic Development - Division of Energy (DE) of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the time that the Staff, Office of the Public Counsel, and the DE are informed and provided the above-referenced analysis);
- 6. Take timely received recommendations into account and incorporate them where the Company believes it is appropriate to do so;
- Notify and train customer contact personnel (Contact Center, Energy Advisors, Business Center, Customer Relationship Managers, Customer Service Advisors) of the changes;
- 8. Make changes to forms and promotional materials;
- 9. Update program website;
- 10. File updated Plan Appendices or tariff sheets, if applicable, in File No. EO-2023-0136; and
- 11. Inform Participants, Program Providers, Program Partners, Trade Allies, etc.

Company will also continue to discuss and provide information on ongoing program and portfolio progress at quarterly regulatory stakeholder update meetings.

### PROGRAM COSTS

Costs of the Business Programs and Residential Programs contained herein shall be reflected in a charge titled "Energy Efficiency Invest Chg" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the Residential Service Rate 1(M), Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), and Large Primary Service Rate 11(M) rate schedules. All customers taking service under said rate schedules shall pay the charge regardless of whether a particular customer utilizes a demand-side program available hereunder, unless the customer is an eligible business which has opted-out as provided for previously or it is a residential customer who qualifies for the Income Eligible exemption as outlined in Rider EEIC 2025-27.

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## MISSOURI SERVICE AREA

### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

#### PROGRAM DESCRIPTIONS

The following pages contain other descriptions and terms for the programs being offered under this tariff.

### CHANGES IN MEASURES OR INCENTIVES

Company may offer the Measures contained in the TRM. The offering of Measures that are not contained in or that do not meet the custom measure definition within Company's TRM must be approved by the Commission. Changes to Measures and inputs contained in the Deemed Savings Table will be completed by following steps 3,4,5,6, 10 & 11 of the 11-step change process. Not all Measures listed in the TRM will be offered at all times. The actual Measures being offered, and Incentives available to customers, will be listed on Company's website,

<u>AmerenMissouri.com/EnergyEfficiency</u>. The Measures and Incentives being offered are subject to change. Customers must reference <u>AmerenMissouri.com/EnergyEfficiency</u> or call 800-552-7583 for the list of currently available Measures. The website will expressly state in conspicuous language that the Measures and Incentives are subject to change. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in File No. EO-2023-0136, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 179

Original

SHEET NO. 179

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## ENERGY EFFICIENCY MEEIA 2025-27

Business Standard Incentive Program

#### PURPOSE

The Standard Incentive Program (Program) will provide pre-set Incentives for energy efficient products that are readily available in the marketplace. Standard Incentives will be fixed by business segment per each Measure unit. The primary objective of the Standard Incentive Program is to provide an expedited, simple solution for customers interested in purchasing efficient technologies that will produce verifiable energy savings.

#### AVAILABILITY

This Program is available during the Program Period, and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) that also meet the Standard Incentive Program Provisions below.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the program and to strive to attain the energy savings targets. Standard Incentives for Measures will be provided to qualifying customers that provide completed Standard Incentive Applications or validation qualification through a wholesale outlet as indicated below:

- Applicant must complete a Standard Incentive Application form per the guidelines, available at <u>www.ameren.com/missouri/business/energy-efficiency;</u> or where applicable, complete validation qualification with wholesale Program Provider;
- Customer must provide proof of equipment purchase and installation date; or where applicable, complete validation qualification with wholesale Program Provider.
- Measures for which customer has received an Incentive under a different Business Program or Residential Program are not eligible for this Standard Incentive Program;
- 4. Measures must be part of a Project having an installed TRC ratio greater than 1.0 based on the avoided costs contained in Company's "2025-27 MEEIA Energy Efficiency Plan" approved in File No. EO-2023-0136; and
- 5. Standard Measures must be installed as a retrofit in an existing facility, an addition or expansion of an existing facility, a gut rehab change of purpose of an existing facility, or a new facility.

By applying for the Standard Incentive Program, the customer agrees that the Project may be subject to random on-site inspections by the Program Administrator.

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MO.P.S.C. SCHEDULE NO. 6

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## ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Business Standard Incentive Program (Cont'd.)

### ELIGIBLE MEASURES AND INCENTIVES

Standard Incentives filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for program benefits and Incentives and may be offered during the Program Period. These include, but are not limited to, the following equipment types:

- 1. HVAC (Heating, Ventilation, and Air-conditioning)
- 2. Cooling
- 3. Refrigeration
- 4. Cooking
- 5. Water Heating
- 6. Motors
- 7. Lighting Controls
- 8. Compressed Air

Additional Program details, eligible Measures, and Incentives can be found at www.ameren.com/missouri/business/energy-efficiency.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 180

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## ENERGY EFFICIENCY MEEIA 2025-27

Business Custom Incentive Program

#### PURPOSE

The Custom Incentive Program (Program) will provide financial assistance to customers to support implementation of energy efficiency improvement opportunities which are available at the time of equipment replacement, facility modernization, and industrial process improvement. A "Custom Incentive" is a payment or bill credit to a Participant for installation of Measures that are part of Projects that have been pre-approved by the Program Administrator.

#### AVAILABILITY

This Program is available during the Program Period and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) that also meet Custom Incentive Program Provisions below.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. Customers may apply for a Custom Incentive for Measures under consideration which:

- Reduce energy consumption compared to the currently installed system, or when there is not an existing system, the standard efficiency system currently available in the market;
- Have not yet been installed and for which purchase and/or installation commitments have not yet been made;
- Have not received an Incentive for the Measure under a different Business Program or Residential Program;
- Are not one of the Measures eligible for an Incentive under the Standard Incentive Program; and
- Are being installed in an existing facility, an addition or expansion of an existing facility, a gut rehab change of purpose of an existing facility, or a new facility.

Prior to purchasing and installing Measure(s), Applicant must submit a Custom Incentive Application form that provides data about the applicable facility and potential Measure(s). The Program Administrator will perform a desk review of the Custom Incentive Application to determine eligibility, Measure Benefit/Cost Test results, estimated energy savings and Custom Incentive amount for each Measure for the particular business segment. The Program Administrator may perform a site visit to verify baseline conditions. If approved, the Program Administrator will submit an Incentive commitment offer to customer. Upon receipt of a customer-signed Incentive commitment, the Custom Incentive amount will be reserved.

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MO.P.S.C. SCHEDULE NO. 6

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### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Business Custom Incentive Program (Cont'd.)

### PROGRAM PROVISIONS (Cont'd.)

Following installation of approved Custom Measures, the Participant will submit a Completion Certificate to the Program Administrator. The Completion Certificate will require supporting Project documentation to include, but not limited to: final Custom Measure costs, a completion date for each Custom Measure, specification sheets, and invoices for all Custom Measures. If necessary, the Custom Incentive amount will be recalculated. Every Custom Incentive Application for a Custom Incentive requires pre-approval by the Program Administrator and may be subject to on-site verification by the Program Administrator prior to payment of the Custom Incentive amount.

### ELIGIBLE MEASURES AND INCENTIVES

All energy savings Measures that are not offered through other Business Programs are eligible. Additional Program details and Incentives may be found at <a href="http://www.ameren.com/missouri/business/energy-efficiency">www.ameren.com/missouri/business/energy-efficiency</a>.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

2nd Revised

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## ENERGY EFFICIENCY MEEIA 2025-27

#### Business Retro-Commissioning Program

#### PURPOSE

The Retro-Commissioning Program (Program) will capture energy and demand reductions from existing facilities by optimizing building system energy use and overall efficiency. Through this Program, the Company will provide energy assessment services and assistance in implementing identified solutions to customers to ensure that their systems are operating at optimal energy efficiency.

#### AVAILABILITY

This Program is available during the Program Period and is voluntary and available to all customers receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) that also meet the following Program Provisions. Participants in this Program will be those customers with a facility that has all the following criteria:

- 1. At least one of the following conditions:
  - a. Higher than average electric energy intensities(kWh/ft<sup>2</sup>) based on business type;
  - b. Minimum of 50,000  ${\rm ft}^2$  of conditioned space; or
  - c. Presence of an energy management system (EMS);
- 2. Mechanical equipment is operational; and
- Will yield cost-effective energy savings according to a Retro-Commissioning Assessment Study.

A "Retro-Commissioning Assessment Study" is a detailed analysis performed by Retro-Commissioning Program Providers on Projects passing the initial screening which is used to identify sub-optimal system operational performance and to identify corrections which will yield cost-effective energy savings.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. Program benefits have been designed to provide cost effective Retro-Commissioning services to eligible facilities and include:

- 1. Recruitment and training of Retro-Commissioning Program Providers;
- Benchmarking of candidate facilities using ENERGY STAR Portfolio Manager® or other comparable procedures to identify facilities with Retro-Commissioning opportunities;
- Access to a group of pre-qualified Retro-Commissioning Program Providers that can provide studies performed by trained auditors to identify cost effective building system optimization Measures;
- Assisting building owners with contractor acquisition and management during the implementation process;
- 5. Building owner staff training on Retro-Commissioning operations;

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

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### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Business Retro-Commissioning Program (Cont'd.)

## PROGRAM PROVISIONS (Cont'd.)

- 6. Verification of operating results; or
- 7. Ongoing monitoring of Retro-Commissioned building systems to promote persistence of improvements.

The Incentives provided through the Retro-Commissioning Program will be limited to those Measures which are determined to achieve energy efficiency improvements through the calibration, maintenance, and optimization of current systems.

### ELIGIBLE MEASURES AND INCENTIVES

Additional Program details and Incentives may be found at www.ameren.com/missouri/business/energy-efficiency.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEET NO. 182

1st Revised

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### ENERGY EFFICIENCY MEEIA 2025-27

Business Social Services Program

#### PURPOSE

The objective of the Social Services Program (Program) is to deliver long-term energy savings and bill reductions to social service business customers. This will be achieved through a variety of prescriptive measures and comprehensive retrofits.

### DEFINITIONS APPLICABLE TO BUSINESS SOCIAL SERVICES PROGRAM ONLY

Social Services - Nonprofit tax-exempt business customer that provides social services to the Income Eligible community members, such as food banks, food pantries, soup kitchens, homeless shelters, employment services, worker training, job banks, childcare, and municipal facilities and public schools in Income Eligible areas.

#### AVAILABILITY

This Program is available during the Program Period. The Program is voluntary and available to Social Services' facilities receiving electric service under Company's Small General Service Rate 2(M), Large General Service Rate 3(M), or Small Primary Service Rate 4(M) where the facility as a whole, or a dedicated part of a facility, is primarily used to provide Social Services. Measures will be available to the portion of the facility primarily used to provide Social Services.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain energy savings.

Customer must certify that all or part of the specific facility for which the Measures and/or retrofits are targeted is primarily utilized for Social Services. Measures for which customer has received an Incentive under a different Business Program or Residential Program are not eligible for this Social Services Program;

### ELIGIBLE MEASURES AND INCENTIVES

Social Services Incentives filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and Incentives and may be offered during the Program Period. These may include, but are not limited to, the following equipment types:

- 1. HVAC (Heating, Ventilation, and Air-conditioning)
- 2. Lighting
- 3. Refrigeration
- 4. Cooking
- 5. Water Heating
- 6. Motors
- 7. Lighting Controls

Additional Program details and Incentives may be found at www.ameren.com/missouri/business/energy-efficiency.

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MO.P.S.C. SCHEDULE NO. 6

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# ENERGY EFFICIENCY MEEIA 2025-27 Residential Smart Thermostat Program

### PURPOSE

The purpose of the Smart Thermostat Program (Program) is to raise customer awareness of the benefits of "high-efficiency" Smart Thermostats (ENERGY STAR<sup>®</sup>). The Program is intended to reduce energy use by encouraging residential customers to purchase Smart Thermostats and to encourage customer participation in the Residential Demand Response Program.

#### AVAILABILITY

The Smart Thermostat Program is available for the Program Period. Residential customers may participate in the Program by acquiring a Program energy efficient Smart Thermostat from participating Program Partners through the Ameren Missouri Energy Efficiency on-line marketplace.

#### PROGRAM PROVISIONS

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy savings targets. The Smart Thermostat Program incorporates various Program Partners, Smart Thermostats and an instant on-line marketplace Incentive.

#### ELIGIBLE MEASURES AND INCENTIVES

Smart Themostat Measures filed in File No. EO-2023-0136 covered by the TRM are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Smart Thermostats and Incentives paid directly to customers through purchase on the Ameren Missouri Energy Efficiency on-line Marketplace may be found at AmerenMissouri.com/products.

DATE OF ISSU	JENovember 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

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## ENERGY EFFICIENCY MEEIA 2025-27

Residential Pay As You Save® Program

### PURPOSE

The objective of the Pay As You Save® Program (Program) is to promote the installation of energy efficient Measures and increase deeper, long-term energy savings and bill reduction opportunities for Participants through a tariffed on bill charge tied to the meter for delivery of MEEIA 2025-27 Demand-Side Management Plan Measures.

#### DEFINITIONS APPLICABLE TO RESIDENTIAL PAY AS YOU SAVE® PROGRAM ONLY

<u>Analysis</u> - Initial Program visit, visual home inspection, walk through and report, Tier 1 upgrades, free energy savings measures, and customer education.

<u>Assessment</u> - Detailed home performance data collection, analysis of qualifying upgrades, and preparation and one-on-one presentation of Program offer. Customers have the option to bypass the assessment if only HVAC upgrades are requested.

Efficiency Upgrade Agreement - Agreement signed by Participants (who own the property) defining customer benefits and obligations, including Service Charges and duration of payments, and also signed by the owner if the Participant is not the owner.

Energy Efficiency Plan (Plan) - Prepared by Program Administrator to identify recommended upgrades.

 $\underline{\text{Estimated Life}}$  - The expected duration in years of the savings for each individual measure.

<u>FastTrack</u> - A delivery channel that offers data collection and energy-saving analysis exclusively for HVAC system upgrades. This channel is specifically designed to provide financing options for immediate replacement of HVAC systems. FastTrack will be implemented on or before July first 2025.

<u>Property Notice</u> - Attached by the Program to property records outlining benefits and obligations associated with the upgrades. In jurisdictions in which the Program cannot attach a Property Notice to property records, and in any case where a subsequent tenant is executing a rental agreement, Property Notice form must be signed by successor customer or purchaser indicating they accept benefits and obligations associated with the upgrades at the location before the sale or rental of the property.

<u>Project</u> - Scope of work determined by the Program based on home characteristics, program data collection, and analysis.

<u>Qualifying Project</u> - Project scope of work meeting Program criteria (Project cost, including Program Partner pricing and Program fees, is equal to or less than 80% of the estimated post upgrade cost savings from all major fuel sources, over 80% of the upgrade Estimated Life).

DATE OF ISS	UENovember 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

SHEET NO. 188.1

Original

SHEET NO.

APPLYING TO

MISSOURI SERVICE AREA

#### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

#### Residential Pay As You Save® Program (Cont'd.)

### DEFINITIONS APPLICABLE TO RESIDENTIAL PAY AS YOU SAVE® PROGRAM ONLY (Cont'd.)

<u>Service Charge</u> - Monthly charge assigned to the premises recovering Program costs for upgrades, fees, any required taxes, cost of capital for financing of three percent (3%), or costs for customer-caused repairs as described in section

#### AVAILABILITY

The Program is available to qualifying customers receiving service under the Residential Service Rate 1(M) up to the financed amounts described in the Plan filed in File No. EO-2023-0136.

In order to qualify as a Participant, customers must either own the building or the building owner must also sign an Agreement agreeing to not remove or damage the upgrades, to maintain them, and to provide Property Notice of the benefits and obligations associated with the upgrades at the location to the next owner or customer before the sale or rental of the property.

Projects that address upgrades to existing buildings deemed unlikely to be habitable or to serve their intended purpose for the duration of Company's cost recovery will not be approved unless repairs are made by the building owner that will extend the life through the Company's cost recovery period. If a building is a manufactured home, it must be built on a permanent foundation and be no more than 25 years old to be eligible.

### PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program.

- <u>Participation</u>: To become a Participant in the Program, a customer must: 1) request from the Company an analysis of qualifying upgrades, 2) agree to the terms of the Analysis fee as described in section 3, and 3) sign the Efficiency Upgrade Agreement and implement any Qualifying Project that does not require an upfront payment from the Participant as described in section 2(d).
  - a. The owner must agree to have a Property Notice attached to their property records through either i) Owners Agreement if the Participant is not the owner or ii) as part of the Efficiency Upgrade Agreement if the Participant is the owner.
  - b. Failure to obtain the signature on the Property Notice form, of a successor customer who is renting the premises or a purchaser, in jurisdictions in which the Company cannot attach the Property Notice to the property records, indicating that the successor customer received Property Notice will constitute the owner's acceptance of consequential damages and permission for a tenant or purchaser to break their lease or sales agreement without penalty.

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ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

SHEET NO. 188.2

SHEET NO.

Original

APPLYING TO

MISSOURI SERVICE AREA

## ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Residential Pay As You Save® Program (Cont'd.)

## PROGRAM DESCRIPTION (Cont'd.)

- 1. Participation: (Cont'd.)
  - c. The customer authorizes the use of energy usage history (from the utility or utilities of all major fuel sources) by the Program Administrator in order to true up its energy analysis and determine qualifying recommendations.
- 2. Energy Efficiency Plans: The Company will have its Program Administrator or Program Partner perform an assessment and prepare a Plan identifying recommended upgrades to improve energy efficiency and lower energy costs. The customer will have the option for a whole home assessment or the FastTrack channel specifically for HVAC systems.
  - a. Incentive payment: The Company will offer incentives currently available for an eligible residential Measure and as defined in Company's website www.amerenmissourisavings.com/PAYS.
  - b. Net Savings: Recommended upgrades shall be limited to those where the annual Service Charge, including program fees and applicable charges for capital, are no greater than 80% of the estimated annual savings to a participating customer based on current retail rates for all major fuel sources, including natural gas and propane savings as well as electricity.
  - c. In cases of co-delivery, program administration costs and financed project costs will be allocated to the natural gas and electric budgets, respectively.
  - d. Copay Option: In order to qualify a Project that does not meet the criteria for a Qualifying Project, customers may agree to pay the portion of a Project's cost that prevents it from qualifying for the Program as an up-front payment to the Program Partner. Company will assume no responsibility for such up-front payments to the Program Partner. Copayments will be applied after applying relevant incentive payments as defined in 2(a).
- <u>Analysis fee:</u> The Company will not recover Analysis fee costs from participants through a Service Charge.
- 4. <u>Services Charge:</u> The Company will recover the costs for its investments including any fees as allowed in this tariff through a monthly Service Charge assigned to the premises where upgrades are installed and paid by the Participant or a successor occupying that location until all Company costs have been recovered. The Service Charge will also be set for a duration not to exceed the greater of i) the length of a full parts and labor warranty or ii) 80 percent (80%) of the estimated life of the upgrades, and in no case longer than fifteen (15) years. The Service Charge and duration of payments will be included in the Efficiency Upgrade Agreement.

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ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

SHEET NO. 188.3

SHEET NO.

Original

APPLYING TO

MISSOURI SERVICE AREA

#### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Residential Pay As You Save® Program (Cont'd.)

### PROGRAM DESCRIPTION (Cont'd.)

- 4. Services Charge: (Cont'd.)
  - a. **Cost Recovery:** No sooner than 45 days after approval by the Company or its Program Administrator, the Participant shall be billed the monthly Service Charge as determined by the Program. The Company will bill and collect the Service Charge until cost recovery is complete except in cases discussed in section 4. Early Payoff for Service Charges will be permitted.
  - b. Eligible Upgrades: All upgrades must have Energy Star certification, if applicable.
  - c. Ownership of Upgrades: During the period of time when the Service Charge is billed to customers at locations where upgrades have been installed, the Company will retain ownership of the installed upgrades. Upon completion of the cost recovery, ownership will be transferred to the building owner.
  - d. Maintenance of Upgrades: Participating customers and building owners (if the customer is not the building owner) shall keep the installed upgrades in place, in working order, and maintained per manufacturer's instructions for the duration of the cost recovery. Participating customers shall report the failure of the installed upgrades to the Program Administrator or Company as soon as possible. If an upgrade fails, the Company is responsible for determining its cause and for repairing the equipment in a timely manner. If the owner, customer, or occupants caused the damage to the installed upgrades, they will reimburse the Company as described in section 4.
  - e. Termination of Service Charge: Once the Company's cost recovery is complete, Company will discontinue the Service Charge, except as described in sections 4(d) and 4(h).
  - f. Vacancy: If a location at which upgrades have been installed becomes vacant for any reason and electric service is disconnected, the Service Charge will be suspended until a successor customer takes occupancy. If a building owner maintains electric service at the location, the building owner will be billed the Service Charge as part of any charges it incurs while electric service is turned on.
  - g. Extension of Program Charge: If the monthly Service Charge is reduced or suspended for any reason, once repairs have been successfully effected or service reconnected, the number of total monthly payments shall be extended until the total collected through the Service Charge is equal to the Company's cost for installation as described in section 4, including costs associated with repairs, deferred payments, and missed payments as long as the current occupant is still benefiting from the upgrades.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

SHEET NO. 188.4

SHEET NO.

Original

APPLYING TO

MISSOURI SERVICE AREA

#### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Residential Pay As You Save® Program (Cont'd.)

### PROGRAM DESCRIPTION (Cont'd.)

- 4. Services Charge: (Cont'd.)
  - h. Tied to the Location: Until cost recovery for upgrades at a location is complete or the upgrades fail as described in section 4(g), the terms of this tariff shall be binding on the metered structure or facility and any future customer who shall receive service at that location.
  - i. Disconnection for Non-Payment: As a charge paid in furtherance of an approved energy efficiency program, and the Company may disconnect the metered structure for non-payment of the Service Charge under the same provisions as for any other electric service.
  - j. Confirm Savings Actually Exceeded Tariffed-Charge: Program Administrator will perform an annual analysis to evaluate weathernormalized 12-month post-upgrade Project cost savings and confirm that the Service Charge remains lower than estimated Project cost savings. In the event that analysis indicates that the Service Charge exceeds the estimated Project cost savings due to inaccurate saving estimates, the Service Charge may be reduced or eliminated to the extent needed in order for the Participant to realize Project savings
  - k. Repairs: Should, at any future time during the billing of the Service Charge, the Company determine that the installed upgrades are no longer functioning as intended and that the occupant or building owner, as applicable, did not damage or fail to maintain the installed upgrades, the Company shall reduce or suspend the Service Charge until such time as the Company and/or its Program Partner can repair the upgrades. If the upgrades cannot be repaired or replaced cost effectively, the Company will waive remaining Service Charges. If the Company determines the occupant or building owner, as applicable, did damage or fail to maintain the upgrades in place as described in section 4(a), it will seek to recover all costs associated with the installation, including any fees, incentives paid to lower Project costs, and legal fees. The Service Charge will continue until Company's cost recovery is complete as long as the upgrades continue to function. Company will not guarantee perfect operation of installed upgrades in every circumstance, and any suspension or waiver of unbilled Service Charges shall not entitle the Participant or owner to any refund or cancellation of previously billed Service Charges.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 188.5

SHEET NO.

APPLYING TO

MISSOURI SERVICE AREA

### ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

Residential Pay As You Save® Program (Cont'd.)

## ELIGIBLE MEASURES AND INCENTIVES

Measures filed in File No. EO-2023-0136 or other measures not included in the TRM but that, due to the complexity in the design and configuration of the particular measure in the Qualifying Project, may be subject to a more comprehensive custom engineering algorithm and financial analysis that more accurately characterize the energy efficiency savings within a Qualifying Project are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible Measures for this Program are limited to residential energy efficiency Measures and do not include residential demand response Measures. A description of Eligible Measures and Incentives directly paid to customers may be found at www.amerenmissourisavings.com/PAYS.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 189

Original

SHEET NO. 189

APPLYING TO

MISSOURI SERVICE AREA

## ENERGY EFFICIENCY MEEIA 2025-27

#### Residential Single Family Income Eligible Program

### PURPOSE

The objective of the Single Family Income Eligible Program (Program) is to deliver long-term energy savings and bill reductions to residential single family Income Eligible customers. This will be achieved through a variety of channels to educate customers about energy use in their homes and to offer information, products and services to residential customers to save energy wisely. This allows the customer to identify and initiate the process of installing long-term energy efficiency upgrades and practices.

#### AVAILABILITY

The Program is available for the Program Period to qualifying single family Income Eligible customers receiving service under the Residential Service Rate 1(M) residing in single family detached housing, attached dwellings of four (4) or fewer units, and mobile homes (wood-frame bolted to steel chassis, designed to be transported).

In order to qualify for participation, Income Eligible Participants must meet one of the following income eligibility requirements:

- 1. Participation in federal, state, or local subsidized housing program.
- 2. Proof of resident income levels at or below 80% of area median income (AMI) or 200% of federal poverty level.
- 3. Fall within a census tract included on Company's list of eligible Income Eligible census tracts.

#### PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. The Program Administrator will provide one-on-one energy education and install a comprehensive package of whole house energy saving Measures at no or low cost to customer. Incentives under this Program will be provided toward individually metered homes in neighborhoods served and selected by Company. In some instances, an individual home may be referred to the Program by a qualified low-income assistance agency. The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies. Participants in selected Income Eligible neighborhoods are limited to the one-time receipt of energy efficiency Measures under this Program. Measures installed pursuant to the Program (excluding low-income Efficiency Housing grants) are not eligible for incentives through any of the Company's other energy efficiency or demand response programs.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 189.1

SHEET NO.

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## ENERGY EFFICIENCY MEEIA 2025-27 (Cont'd.)

## Residential Single Family Income Eligible Program (Cont'd.)

### ELIGIBLE MEASURES AND INCENTIVES

Single Family Income Eligible measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM are eligible for Program benefits and incentives and may be offered for promotion during the Program Period. Eligible measures and incentives directly paid to customers may be found at Amerenmissouri.com/CommunitySavers.

DATE OF ISSUENovember 27, 2024DATE EFFECTIVEDecember 27, 2024ISSUED BYMark C. BirkChairman & PresidentSt. Louis, MissouriNAME OF OFFICERTITLEADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

1st Revised SHEET NO. 190

Original

SHEET NO. 190

APPLYING TO

MISSOURI SERVICE AREA

### ENERGY EFFICIENCY MEEIA 2025-27

### Residential Multi-Family Income Eligible Program

### PURPOSE

The objective of the Multi-Family Income Eligible Program (Program) is to deliver long-term energy savings and bill reductions to residential Income Eligible customers residing in multi-family properties This will be achieved through education and a variety of directly installed energy saving Measures and comprehensive retrofits.

## AVAILABILITY

The Multi-Family Income Eligible (MFIE) Program is available for the Program Period to owners and operators of any multi-family properties of three or more connected dwelling units receiving service under the Residential Service Rate 1(M) or Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M) meeting one of the following eligibility requirements:

- 1. Participation in federal, state, or local subsidized housing program.
- Proof of resident income levels at or below 80% of area median income (AMI) or 200% of federal poverty level.
- 3. Fall within a census tract included on Company's list of eligible Income Eligible census tracts.

Where a multi-family property does not meet one of the eligibility criteria listed above and has a combination of qualifying tenants and non-qualifying tenants, at least 50% of the tenants must be eligible for the entire property to qualify.

### PROGRAM DESCRIPTION

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and to strive to attain the energy savings targets. The Program Administrator will provide or approve installation of Program specified energy efficiency Measures and may provide custom Incentives for Measures that have been pre-authorized by the Program Administrator for tenant units, common areas, building shell and whole-building systems. Participating properties may receive Incentives to defray the cost of attending Building Operator Certification Training to support their energy efficiency journey. The Program Administrator may partner with other utilities (i.e. gas and water utilities) to create synergies.

## ELIGIBLE MEASURES AND INCENTIVES

Program Measures filed in File No. EO-2023-0136 and additional Measures covered by the TRM approved in File No. EO-2023-0136 are eligible for Program benefits and Incentives and may be offered for promotion during the Program Period. Eligible measures and incentives directly paid to customers, property owners or property managers may be found at <u>Amerenmissouri.com/CommunitySavers</u>. Measures installed pursuant to the MFIE Program are not eligible for incentives through any of the Company's other Energy Efficiency or Demand Response programs.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

2nd Revised SHEET NO. 196

1st Revised

SHEET NO. 196

APPLYING TO

## MISSOURI SERVICE AREA

#### DEMAND RESPONSE MEEIA 2025-27

#### PURPOSE

The purpose of the Business and Residential Demand Response Programs is to proactively impact customer energy use in such a way as to reduce demand (kW) and/or energy (kWh). The programs included in this tariff are expected to be cost effective having a Total Resource Cost Test ratio of greater than 1.0.

#### DEFINITIONS

Unless otherwise defined, capitalized terms used in Tariff Sheet Nos. 203 through 205.1 have the following meanings:

Business Demand Response Program - A demand response program that is available to a customer receiving electric service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M).

Demand Response Event (Event) - A period of time up to four hours during which the Company will ask the demand response participants to reduce their energy use.

DSIM (Demand-Side Programs Investment Mechanism) - A mechanism approved by the Commission in the Company's filing for demand-side program approval in File No. E0-2023-0136 as may be amended.

<u>Incentive</u> - Any consideration provided by the Company directly or through the Program Administrator, Trade Ally, and/or Program Partners which encourages the adoption of Measures or behaviors that reduce energy usage and/or demand, including in the form of cash, bill credit, payment to third party, donations or giveaways, public education programs, buydowns, markdowns, rebates, bill credits, direct installation, and education.

<u>Program Administrator</u> - The Company, or an entity selected by the Company, to provide program design, promotion, administration, implementation, and delivery of services.

<u>Program Partner</u> - A retailer, distributor, or other service provider that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

<u>Program Period</u> - The period for Demand Response program is from January 1, 2025, through February 29, 2028, unless sooner terminated under the TERM provision of this tariff. Programs may have slightly earlier deadlines for certain activities, as noted on the Company website AmerenMissouri.com.

<u>Program Provider</u> - An entity that meets the criteria defined by a Program Administrator to provide specific program products and/or services.

<u>Residential Demand Response Program</u> - A Demand Response program available to residential customers in the Company's Missouri service area being served under the Residential Service Rate 1(M) rate schedule.

DATE OF ISS	UENovember 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 196.1

SHEET NO.

APPLYING TO

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### DEMAND RESPONSE MEEIA 2025-27 (Cont'd.)

## DEFINITIONS (Cont'd)

<u>Trade Ally</u> - An independent contractor that the Company or the Program Administrator has approved to provide specific program services through execution of a Company-approved service agreement.

## AVAILABILITY

Except as otherwise provided in the terms governing a particular program, business programs are available uniformly to all customers qualifying for service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M). Customers participating in a business program must have metering provided by Company that can record intervals of energy and demand of one hour or smaller. Residential programs are available to residential customers in the Company's Missouri service area being served under the Residential Service Rate 1(M) rate schedule. Some programs may also require that services be phased-in on a geographical or other basis to better manage resources. Some services may only be available through participating Program Partners, Program Providers, or Trade Allies.

Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple Programs, but may receive only one Incentive per Measure.

Total Program Costs							
	÷	(In Millions of	of Do	ollars)			
Portfolio		2025		2026		2027	Total
Income Eligible	\$	10.00	\$	10.00	\$	-	\$ 20.00
Demand Response	\$	21.27	\$	21.72	\$	22.03	\$ 65.02
Residential	\$	10.00	\$	10.00	\$	-	\$ 20.00
Business	\$	10.00	\$	10.00	\$	-	\$ 20.00
Portfolio Total	\$	51.27	\$	51.72	\$	22.03	\$ 125.02

## PORTFOLIO BUDGETS

## TERM

This tariff (Sheet Nos. 196 - 196.4) and the tariffs reflecting each specific demand response program (Sheet Nos. 197, 197.1, 198 and 198.1) shall be effective from January 1, 2025 through February 29, 2028 for both the Residential and Business programs, except that the programs shall terminate immediately, and without further Commission action, on the effective date of any court order, judgment, or opinion or Commission order that changes or eliminates the approved DSIM or Technical Resource Manual, unless the changes are initiated or accepted by the Company. Programs may not be available or fully rolled-out on the tariff effective date. Consult

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ISSUED BY	Mark C. Birk	 Chairman & President	St. Louis, Missouri
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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

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SHEET NO. 196.2

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APPLYING TO

## MISSOURI SERVICE AREA

## DEMAND RESPONSE MEEIA 2025-27 (Cont'd.)

#### TERM (Cont'd.)

<u>AmerenMissouri.com</u> to determine the status of the programs. Programs may have earlier deadlines for certain activities, as noted on the Company's website AmerenMissouri.com.

If the programs are terminated prior to February 29, 2028 under this provision, only Incentives for qualifying Measures that have been executed prior to the programs' termination and in accordance with the appropriate demand response program provisions will be provided to the customer.

#### DESCRIPTION

The modifications in kW and kWh consumption will be accomplished through the following Programs:

- 1. Business Demand Response Program
- 2. Residential Demand Response Program

Program details regarding the interaction between the Company or Program Administrators and customers participating in the Programs, such as Incentives paid directly to customers, available Measures, Measure Ranges, availability of the programs, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each program, and other details such as process flows, application instructions, and application forms will be provided on the Company's website <u>AmerenMissouri.com</u> or by calling 800-552-7583.

## CHANGE PROCESS

The change process is applicable to changes in a program detail regarding the interaction between the Company or Program Administrators and customers participating in the Programs.

- Identify need for program detail change regarding the interaction between the Company or Program Administrators and customers participating in the Programs;
- 2. Discuss proposed change with implementer;
- 3. Discuss proposed change with evaluator;
- Analyze impact on program and portfolio (Cost effectiveness, goal achievement, etc.);
- 5. Inform the Staff, Office of the Public Counsel, and the Missouri Department of Economic Development - Division of Energy (DE) of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the time that the Staff, Office of the Public Counsel, and the DE are informed and provided the above-referenced analysis);
- 6. Take timely received recommendations into account and incorporate them where the Company believes it is appropriate to do so;

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

SHEET NO. 196.3

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Original

APPLYING TO

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## DEMAND RESPONSE MEEIA 2025-27 (Cont'd.)

#### CHANGE PROCESS (Cont'd.)

- Notify and train customer contact personnel (Contact Center, Energy Advisors, Business Center, Key Account Executives, Customer Service Advisors) of the changes;
- 8. Make changes to forms and promotional materials;
- 9. Update program website;
- 10. File updated Plan Appendices or tariff sheets, if applicable, in File No. EO-2023-0136; and
- 11. Inform Participants, Program Providers, Trade Allies, etc.

Company will also continue to discuss and provide information on ongoing program and portfolio progress at quarterly regulatory stakeholder update meetings.

#### PROGRAM COSTS

Costs of the Demand Response Programs reflected herein shall be reflected in a charge titled "Energy Efficiency Invest Chg" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the Residential Service Rate 1(M), Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) rate schedules. All customers taking service under said rate schedules shall pay the charge regardless of whether a particular customer utilizes a demand-side program available hereunder, unless the customer has opted-out as provided for previously or qualifies for the Income Eligible exemption as outlined in Rider EEIC 2025-27.

#### PROGRAM DESCRIPTIONS

The following pages contain other descriptions and terms for the programs being offered under this tariff.

#### CHANGES IN MEASURES OR INCENTIVES

Residential Demand Response Program - The Company may offer Measures contained in Company's approved Plan in File No. EO-2023-0136. The actual Measures being offered, and Incentives available to customers, will be listed on Company's website, <u>AmerenMissouri.com</u>. The Measures and Incentives being offered are subject to change - customers must consult <u>AmerenMissouri.com</u> for the list of currently available Measures. The website will expressly state in conspicuous language that the Measures and Incentives are subject to change. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in File No. EO-2023-0136, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

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ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 196.4

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APPLYING TO

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## DEMAND RESPONSE MEEIA 2025-27 (Cont'd.)

#### CHANGES IN MEASURES OR INCENTIVES (Cont'd.)

Business Demand Response Program - The Company may not directly offer specific Incentives for Measures. The Company may engage a Program Administrator who will contract with the customer to provide kW and kWh savings to the Company. Customer payments will vary by industry and ability to reduce kW and kWh. The Program Administrator's contact information will be listed on AmerenMissouri.com.

DATE OF ISSUE	November 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

3rd Revised SHEET NO. 197

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2nd Revised

SHEET NO. 197

APPLYING TO

MISSOURI SERVICE AREA

## DEMAND RESPONSE MEEIA 2025-27

Business Demand Response Program

#### PURPOSE

The Business Demand Response Program (Program) will be operated by a demand-response aggregator (who will be the Program Administrator) to obtain energy and demand reductions from existing facilities by incentivizing customers to reduce energy usage through direct load control, manual response, and/or the use of behind the meter assets such as energy management systems or other properly permitted dispatchable assets. The Program Administrator will contract with eligible business customers to obtain the energy and demand reductions.

#### AVAILABILITY

This Program is available for the Program Period. This Program is available for dispatch 24 hours a day and 7 days a week while the program is active. It is available to all customers qualifying for service under Service Classifications Small General Service Rate 2(M), Large General Service Rate 3(M), Small Primary Service Rate 4(M), or Large Primary Service Rate 11(M) provided the customer has metering provided by Company that can record intervals of energy and demand of one hour or smaller.

#### PROGRAM PROVISIONS

The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Program Administrator will develop and enable each participating customer with a customized energy reduction plan and may provide control technology. Customers will have the opportunity to participate in Demand Response Events when initiated by the Company. Customer Incentives will be based on the availability and execution of reducing energy use during an Event. Customers can receive a demand reduction Incentive based on their average demand reduction during the Events in Midcontinent Independent System Operator (MISO) 4 Seasons: Spring, Summer, Fall and Winter (Planning Year). They can also receive an energy reduction Incentive based on the energy reduction for each Event. Participants will receive Incentive payments directly from the Program Administrator.

Maximum number of Events in the MISO Planning Year - 16 Minimum number of Events in the MISO Planning Year - 2 Maximum duration of an Event - 4 hours Notification before an Event - up to 6 hours

The Program Administrator will communicate in advance of a Demand Response Event to provide participants the greatest amount of notification to enhance their ability to reduce energy consumption during the Event.

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	NAME OF OFFICER	IIIEE	ADDITESS

\*Indicates Addition.

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 197.1

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### DEMAND RESPONSE MEEIA 2025-27 (Cont'd.)

Business Demand Response Program (Cont'd.)

#### ELIGIBLE MEASURES AND INCENTIVES

The Program Administrator will deliver kW savings through business participants that contract directly with the Program Administrator using unique contract offerings and price points. There are no specific Measures associated with the Program. Additional information can be found at AmerenMissouri.com/demandresponse.

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MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO. 6

3rd Revised SHEET NO. 198

2nd Revised

SHEET NO. 198

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#### DEMAND RESPONSE MEEIA 2025-27

#### Residential Demand Response Program

#### PURPOSE

The Residential Demand Response Program (Program) will obtain energy and demand reductions from residences that have installed Program-eligible devices by incentivizing them to allow the Program Administrator to control their device's operation during Events for demand reduction and during normal operations for energy reduction.

#### AVAILABILITY

This Program is available for the Program Period. The Program will dispatch Events to reduce demand during the Program Period and may reduce energy usage during normal operations throughout the year. It is voluntary, and available to customers in the Residential 1(M) rate class. To be eligible to participate, the customer must:

- a) Have a central air conditioning system or other controllable device as required by the Program;
- b) Have or purchase and install an eligible controlling device; and
- c) Be able to connect the device to a home Wi-Fi network or other network as required by the Program.

Year round event participation may be required.

#### PROGRAM PROVISIONS

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Company and the Program Administrator will follow a multi-faceted approach to marketing the Program.

The Program Administrator will communicate with participants before a Demand Response Event. The Program Administrator will use Program-approved technologies to control the participant's device before and during an Event to maximize the demand savings during the Event while minimizing impact to customer comfort. The Program Administrator may also reduce energy usage by utilizing a continuous load shaping strategy during normal operations. Energy management activities undertaken through this Program will be customer-centric, as the program will, for example, operate within customer-selected home temperature threshold set points to minimize customer comfort impact.

Participants will receive Incentives for participating in the Program, which may include upfront enrollment Incentives, an annual Incentive, or an installation Incentive.

DATE OF ISS	UENovember 27,	2024 DATE EFFECTIVE	December 27, 2024
ISSUED BY	Mark C. Birk	Chairman & President	St. Louis, Missouri
	NAME OF OFFICER	TITLE	ADDRESS

MO.P.S.C. SCHEDULE NO. 6

CANCELLING MO.P.S.C. SCHEDULE NO.

Original SHEET NO. 198.1

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### DEMAND RESPONSE MEEIA 2025-27 (Cont'd.)

Residential Demand Response Program (Cont'd.)

#### PROGRAM PROVISIONS (Cont'd.)

Initially, the Program will provide an approved list of eligible WiFi enabled smart thermostats, but as technology, device capability, and the Program evolve, the Program may also obtain energy and demand savings from residences through other connected assets, such as electric vehicles, hot water heaters, HVAC switches, residential energy storage, etc.

The Company will restrict the length of Demand Response Events to a total duration of no more than 4 hours during any 24-hour period and to a maximum of 20 Company initiated Events per calendar year. There will be no limits on the number of Events available to be called in response to MISO Emergency Events.

### ELIGIBLE MEASURES AND INCENTIVES

Eligible Demand Response Measures and Incentives paid to customers may be found at amerenmissourisavings.com/peaktime.

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