

Roger W. Steiner Corporate Counsel Phone: (816) 556-2314 Fax: (816) 556-2780 roger.steiner@evergy.com

December 2, 2024

Ms. Nancy Dippell Secretary/Chief Regulatory Law Judge Missouri Public Service Commission 200 Madison Street, Suite 100 Jefferson City, MO 65102

Re: Tariff Schedule to Adjust Demand Side Investment Mechanism Rider Rate of Evergy Missouri West

Dear Ms. Dippell:

Pursuant to 20 CSR 4240-20.093(4) of the regulations of the Missouri Public Service Commission ("Commission" or "MPSC"), Evergy Missouri West, Inc. or the "Company" hereby submits a proposed rate schedule to adjust charges related to the Company's approved Demand Side Investment Mechanism ("DSIM") Rider. The proposed rate schedule bears an issue date of December 2, 2024, and an effective date of February 1, 2025.

The DSIM rate components included in this filing consist of:

- Cycle 3 Projected Program Costs ("PC") and Throughput Disincentive ("TD") for the period of November 2024 through December 2025 and a reconciliation of actual and expected PC, TD, Earnings Opportunity ("EO") and Ordered Adjustments ("OA") through October 2024, with interest.
- Cycle 4 Projected PC and TD for the period of January 2025 through December 2025.
- Cycle 2 A reconciliation of actual and expected PC, TD, EO and OA through October 2024, with interest.
- Cycle 2 EO based on verified MWh and MW savings for the three program years beginning April 2016 through March 2019, including EO TD adjustments, the Cycle 2 extension program year April 2019 through December 2019, including EO TD adjustments and Cycle 3 EO based on verified MWh and MW savings for the 2020, 2021, and 2022 program years, including EO and TD adjustments and based on actual program cost spend for the 2023 program year.

These amounts are divided by the projected retail sales, excluding opt-out sales, by rate class for the period of February 2025 through January 2026, to develop the proposed DSIM rates.

Please see the table below for the proposed change in rates.

Rate Schedule	Total Proposed DSIM (\$/kWh)	Total Current DSIM ER-2024-0352 (\$/kWh)	Change Increase/ (Decrease) (\$/kWh)	Incr/(Decr) to Customer Bill (for every 1,000 kWh's used)
Residential Service	\$0.00258	\$0.00234	\$0.00024	\$0.24
Non-Res Service – SGS	\$0.00260	\$0.00179	\$0.00081	\$0.81
Non-Res Service – LGS	\$0.00356	\$0.00173	\$0.00183	\$1.83
Non-Res Service – LPS	\$0.00468	\$0.00069	\$0.00399	\$3.99

As explained in the Direct Testimony and supporting schedules of Linda J. Nunn, which are submitted concurrently herewith, the overall DSIM rate reflects progress towards achievement of energy and demand savings originally established in the Missouri Energy Efficiency Investment Act ("MEEIA") filing made in File No. EO-2012-0009 and updated in File Nos. EO-2015-0241, EO-2019-0132 and EO-2023-0370. Also provided herewith are schedules containing the information required by 20 CSR 4240-20.093(4) including all work papers that support the proposed rate schedule.

One item to note in this rate update filing is that compliance tariff substitutes were filed on November 25, 2024, in Evergy's MEEIA Cycle 4 case, Case No. EO-2023-0370, pursuant to discussions with MPSC Staff. These compliance tariff substitutes bear a requested effective date of January 1, 2025, and have not yet been approved by the Commission. Due to the overlap in the finalization of the MEEIA Cycle 4 case and the rider rate updates required to be made semi-annually with rates effective February 1 and August 1, Evergy has made this tariff rate filing utilizing the current effective rate sheet, Sheet No. 138.17. Evergy Staff will continue to work with MPSC Staff throughout this 60-day filing timeline to determine if a substitute filing is appropriate subsequent to approval of the compliance tariff substitutes in order to utilize Sheet No. 138.28 for MEEIA Cycle 4.

Please provide a copy of all correspondence, notices, orders, and other communications that relate to this filing to the following as well as undersigned counsel:

Linda J. Nunn Manager - Regulatory Affairs Evergy, Inc. 1200 Main Street – 19th Floor Kansas City, Missouri 64105 Phone: (816) 652-1292

Fax: (816) 556-2110

Email: <u>linda.nunn@evergy.com</u>

Copies of the proposed DSIM rate schedule and all supporting materials described in this letter will be served electronically, this date, on the Commission's General Counsel, Staff Counsel, the Office of Public Counsel, and each party to File No. EO-2015-0241, EO-2019-0132 and EO-2023-0370.

Respectfully submitted,

Isl Roger W. SteinerRoger W. Steiner Corporate Counsel

cc: Office of the General Counsel
Office of Staff Counsel
Office of the Public Counsel