



December 11, 2024

Mrs. Nancy Dippell
Secretary
Missouri Public Service Commission
200 Madison Street, Suite 100
P.O. Box 360
Jefferson City, MO 65102-0360

Dear Mrs. Dippell:

Pursuant to the Amended Report and Order and its Financing Order issued in this case on August 7, 2024 ("Financing Order"), as well as the confidential updated bond issuance timeline that was submitted to the Missouri Public Service Commission ("Commission") by Union Electric Company d/b/a Ameren Missouri ("Ameren Missouri" or "the Company") on December 3, 2024, as directed by the Commission in its Order Directing Ameren Missouri to provide an Updated Timeline issued on November 18, 2024, Ameren Missouri advises the Commission of the following matters.

The pricing of Ameren Missouri's securitized utility tariff bonds occurred on December 10, 2024. Consistent with Ordering Paragraph 8 of the Financing Order, Ameren Missouri's issuance advice letter ("IAL") and written certificates are attached. Among other things, the certificates affirm that the structuring, marketing, and pricing of the Ameren Missouri securitized utility tariff bonds will result in the lowest securitized utility tariff charges consistent with market conditions at the time the bonds are priced and are consistent with the terms of the Financing Order.

Ordering Paragraph 8 of the Financing Order further provides that the initial securitized utility tariff charges and the final terms of the securitized utility tariff bonds set forth in the IAL will become effective on the date of issuance of the securitized utility tariff bonds, unless before noon on the fourth business day after the Commission receives the IAL, the Commission issues a disapproval letter.

Ordering Paragraph 9 of the Financing Order specifies that with its submission of the IAL, Ameren Missouri shall also submit compliance tariff sheets containing the rate elements of the securitized utility tariff charge and bearing an effective date no earlier than five business days after submission. Pursuant to this provision, I am submitting for filing in electronic form the following compliance tariff sheets ("Securitized Utility Tariff Rider"):

The tariff sheet listed below issued by Ameren Missouri is being filed concurrently with the submission of this letter as a revision of Schedule No. 6, Schedule of Rates for Electricity:

Filed
5th Revised Sheet No. 90.4

Canceling
4th Revised Sheet No. 90.4

This tariff sheet is being issued December 11, 2024, to become effective on and after December 20, 2024.

This is consistent with the Commission's Order of June 20, 2024, that this tariff submission with the rate elements of the securitized utility tariff charge include "a compliance tariff sheet, bearing an effective date no earlier than five business days after its submission..." See *Notice that Tariff will Take Effect by Operation of Law and Order regarding Compliance Tariff Filing* on October 16, 2024.

Ameren Missouri requests that these tariff sheets take effect by operation of law on the stated effective date of December 20, 2024, as authorized by the Financing Order and Section 393.1700, Mo. Rev. Stat. (2016), as amended, to allow for the closing of the transaction on December 20, 2024.

Please do not hesitate to contact me with any questions or concerns you may have regarding the IAL or this tariff filing.

Sincerely,

Wendy K. Tatro

Wendy K. Tatro
Director and Assistant General Counsel