BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Ameren Missouri's Request for a)	
Variance from the Triennial Filing Date Requirement)	EE-2025
Found in 4 CSR 240-22.080)	

REQUEST FOR VARIANCE FROM 20 CSR 4240-22.080(1)(C) AND WAIVER OF 60-DAY NOTICE IN 20 CSR 4240-4.017(1)

COMES NOW, Union Electric Company, d/b/a Ameren Missouri (Ameren Missouri or Company), and for its *Request for Variance from 20 CSR 4240-22.080(1)(C) and Waiver of 60-Day Notice in 20 CSR 4240-4.017(1)*, states as follows:

- 1. Pursuant to the Missouri Public Service Commission's (the "Commission") Electric Utility Resource Planning ("IRP") rules, Ameren Missouri is required to file its next triennial compliance filing on April 1, 2026.
- 2. Ameren Missouri requests the Commission grant the Company a variance from this requirement and allow it to make its next triennial compliance filing on or before October 1, 2026.

Request for Variance from Filing Date

- 3. Ameren Missouri's process for producing its triennial IRP filing under the Commission's Chapter 22 rules is closely linked to its process for gaining Commission approval for demand-side management programs under the Commission's Chapter 20 rules implementing the requirements of the Missouri Energy Efficiency Investment Act ("MEEIA").
- 4. The Commission's MEEIA rules require that electric utilities conduct a new DSM market potential study no less than every three years. Specific requirements in the Commission's MEEIA rules also link review and approval of DSM programs and cost recovery and incentive

¹ 20 CSR 4240-20.094(3)(A)(2).

mechanisms to analyses included in triennial IRP filings. Specifically, the MEEIA rules require that the portfolio of programs for which approval is being requested must show a relationship of the demand-side programs to demand-side resources in the latest IRP compliance filings.² Additionally, the MEEIA rules require a comparison of i) the 20-year baseline energy and demand forecasts in the current market potential study with ii) the baseline forecasts in the utility's most recent IRP compliance filing, as well as an analysis of any differences.³

- 5. Ameren Missouri's next DSM potential study will require over a year to complete, and the results that are used in the Company's 2026 IRP filing will not be available until early 2026. Accordingly, early 2026 is the earliest that the Company can initiate its development of alternative resource plans for use in integration and risk analysis. After that analysis is complete, the Company performs a robust process for the selection of the preferred resource plan and acquisition strategy, including communication with the Ameren Board of Directors. Allowing Ameren Missouri until October 1, 2026 will provide sufficient time to conclude this process with the best information possible for its triennial IRP filing.
- 6. Additionally, Ameren Missouri has filed its previous four triennial compliance filings on or just before October 1 (since October 1, 2014), with the Commission's permission.⁴ Ameren Missouri's strategic planning efforts and internal review process are now built around filing the triennial compliance filings and annual updates on or just before October 1st. The Company submits that this change in IRP schedule has not adversely impacted any party's ability to adequately review or comment upon its triennial filing.

² 20 CSR 4240-20.093(9)(B)(11).

³ 20 CSR 4240-20.094(4)(B)(3).

⁴ File No. EO-2015-0084 was filed on October 1, 2014. File No. EO-2018-0038 was filed on September 25, 2017. File No. EO-2021-0021 was filed on September 27, 2020. File No. EO-2024-0020 was filed on September 26, 2023.

7. With the adjustment in the triennial compliance filing date, the Company also requests a commensurate adjustment in the annual update workshops with Staff and other stakeholders for 2027 and 2028 (from April 1st to October 1st of each year). Changing the annual updates to match the IRP filing date will permit the same cadence of updates (one update every 12 months following the triennial compliance filing) anticipated by the Commission's rules.

Request for Waiver of 60 Day Notice

- 8. 20 CSR 4240-4.017(1) requires a 60-day notice in advance of filing a case, with a "case" being defined as "[a]ny matter filed before the commission for its determination except working dockets, rulemaking dockets, and investigatory dockets." 20 CSR 4240-4.015(1).

WHEREFORE, Ameren Missouri asks the Missouri Public Service Commission to grant it a variance from the filing date requirement of 20 CSR 4240-22.080(1)(C) and allow the Company until October 1, 2026 to make its next triennial compliance filing, with annual updates

⁵ The phrase "substantive issue" is defined by 20 CSR 4240-4.015(14).

⁶ 20 CSR 4240-4.017(1)(D).

to be submitted on or before October 1, 2027 and 2028, as well as a waiver of the 60-day notice requirement of 20 CSR 4240-4.017(1), as set forth above.

Respectfully submitted,

/s/ William D. Holthaus, Jr.

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VERIFIED DECLARATION

I hereby declare that neither Ameren Missouri nor any other person on its behalf has had a communication with the office of the Commission regarding any substantive issue likely to be in the case created by this filing within the 150-day period prior to this filing.

Under penalty of perjury, I declare that the foregoing declaration is true and correct to the best of my knowledge and belief.

/s/ Warren Wood

Warren Wood
Vice-President Regulatory and
Legislative Affairs

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been transmitted by e-mail this 13th day of January to all parties in the Company's previous Triennial Compliance Filing docket, File No. EO-2024-0020.

/s/ William D. Holthaus, Jr.