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MISSOURI PUBLIC SERVICE COMMISSION

FILE NO. ER-2024-0319

REBUTTAL TESTIMONY OF AUBREY KRCMAR ON BEHALF OF UNION ELECTRIC COMPANY D/B/A AMEREN MISSOURI

St. Louis, Missouri January 2025

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REBUTTAL TESTIMONY

OF

AUBREY KRCMAR

FILE NO. ER-2024-0319

1		I. INTRODUCTION
2	Q.	Please state your name and business address.
3	А.	My name is Aubrey M. Krcmar. My business address is 101 Madison St.,
4	Jefferson Cit	y, Missouri.
5	Q.	By whom are you employed and what is your position?
6	А.	I am employed by Ameren Missouri as Regulatory Liaison.
7	Q.	Please describe your educational background and employment
8	experience.	
9	А.	I have a bachelor's degree in business administration from Columbia
10	College. I ser	ved for four years in the United States Navy before joining Ameren Missouri
11	in January 2	001 as a Customer Service Representative/Customer Care Advisor in the
12	Jefferson Cit	y Customer Care Center. I spent 17 years in the Call Center, also serving in
13	an administra	ative support role, before promotion to a Call Center Supervisor which was
14	my position	for five years. In this role, I managed a team of up to 20 Customer Care
15	Advisors. In	January 2018, I transferred to my current role within Regulatory Affairs.
16	Q.	What are your responsibilities in your current position?
17	А.	In my current position, I am responsible for maintaining a comprehensive
18	understanding	g of company business practices as well as applicable regulations and
19	standards to e	ensure compliance with company tariffs and MPSC guidelines. I collaborate

with cross-functional teams to develop and execute regulatory compliance strategies.

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1	Another of n	ny key responsibilities is the investigation and handling of formal MPSC
2	customer con	mplaints against Ameren Missouri, serving as a company witness when
3	required. As	regulatory liaison, I keep MPSC Staff apprised of any customer issues that
4	may be of co	oncern, as well as work internally within the company to investigate and/or
5	resolve any c	oncerns shared by Staff.
6	Q.	To what testimony or issues are you responding?
7	А.	My rebuttal testimony responds to Office of Public Counsel ("OPC") witness
8	Dr. Geoff Mar	rke's direct testimony related to Ameren Missouri's Property Management Portal,
9	and OPC with	ness Lena Mantle's direct testimony describing her experience with choosing an
10	energy rate fo	r her personal account. I am also including a response to direct testimony filed by
11	Staff witness	Sarah Fontaine.
12	II. <u>RES</u>	PONSE TO OPC WITNESS MARKE'S PROPERTY MANAGEMENT
13		PORTAL TESTIMONY
13 14	Q.	<u>PORTAL TESTIMONY</u> Can you explain the benefits of Ameren Missouri's Property
	Q. Managemen	Can you explain the benefits of Ameren Missouri's Property
14	_	Can you explain the benefits of Ameren Missouri's Property
14 15	Managemen A.	Can you explain the benefits of Ameren Missouri's Property t Portal?
14 15 16	Managemen A. business easi	Can you explain the benefits of Ameren Missouri's Property t Portal? The Property Management online portal offers features to make doing
14 15 16 17	Managemen A. business easi	Can you explain the benefits of Ameren Missouri's Property t Portal? The Property Management online portal offers features to make doing er. This online service is available to property managers, landlords, property
14 15 16 17 18	Managemen A. business easi	Can you explain the benefits of Ameren Missouri's Property t Portal? The Property Management online portal offers features to make doing er. This online service is available to property managers, landlords, property realtors. Through the portal, property managers can:
14 15 16 17 18 19	Managemen A. business easi	Can you explain the benefits of Ameren Missouri's Property t Portal? The Property Management online portal offers features to make doing er. This online service is available to property managers, landlords, property realtors. Through the portal, property managers can: Add locations using a physical address
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 14 15 16 17 18 19 20 21 22 	Managemen A. business easi	Can you explain the benefits of Ameren Missouri's Property t Portal? The Property Management online portal offers features to make doing er. This online service is available to property managers, landlords, property realtors. Through the portal, property managers can: Add locations using a physical address Add multiple locations at one time View, add, and remove locations Enter multiple email addresses for notifications

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- Receive emails when turn-on orders are issued or voided, a shut-off for
 nonpayment order is issued, and the name is changed on an account
- 3 View and download reports
- 4 Turn on service to a property in landlord's name
- 5 Issue turn-on and turn-off orders for a tenant

6 The portal provides a convenient and simpler way for property owners/managers to 7 ensure services are on when they should be and helps prevent the need for multiple phone 8 calls to the Call Center. With online access, enrollees can manage their properties at the 9 time which best suits them versus making multiple phone calls during normal business 10 hours. Additionally, property owners enrolled in the portal are notified when service is on 11 or off in their properties; this awareness can prevent potential property damage due to 12 service being off during cold weather (i.e. frozen pipes).

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Q. Can you explain the current security measures in place for users of the Property Management Portal?

A. Ameren Missouri Property Management Portal users must agree to the Terms and Conditions, which includes a statement that "Access to any of this information by Property Owner/Manager is pursuant to, and conditioned upon, each such tenant executing a utility Addendum to Lease, which shall be made available to Property Owner/Manager by Ameren Corporation." This addendum is provided in the online portal, but the functionality does not currently exist within the portal for the storage of completed addendums.

Q. Does Ameren Missouri have any plans to strengthen the security
posture of the Property Management Portal?

1 A. Yes. Ameren has plans to execute a Property Management Portal 2 Modernization capital project in 2025, which we expect to be in-service by 12/31/25. This 3 portal modernization project will strengthen the security posture by implementing a role-4 based authorization flow that will require an Ameren administrator to approve (and/or 5 reject) all portal end users. Once the project commences, we plan to ensure that appropriate 6 authentication, authorization and audit flows/mechanisms are in place to confirm the 7 safety, privacy, and security of our customers. We will also be exploring options to verify 8 that portal users own the properties for which they access account information from the 9 portal or have a property management agreement with the owners of said properties. With 10 the Property Management Portal in place today, the functionality does not exist for the 11 storing of Tenant Lease Addendums. However, with our Property Management Portal 12 Modernization project scheduled for 2025, we will be exploring options to maintain 13 additional records, including the Tenant Lease Addendums.

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Q. Was the tragic incident involving a customer shooting referenced in Dr. Marke's testimony related to Ameren Missouri's customer information policies?

16	A.	No. **			
17					
19					
20					
21					
22					
23					
25					

	**
Q.	Are there policies in place today which could have helped prevent the
service from	being set up in the incorrect name at the address?
А.	Yes. In 2016, our customer policies did allow for the secondary account
holder to set	up new service for the primary account holder if they could verify the last 4
digits of the S	SSN on file. In January 2020, we implemented a new Customer Contact Policy.
The policy d	lictates that Ameren Missouri coworkers cannot communicate with a third
party regardi	ng a customer's account unless that third party has been designated by the

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1 "authorized contacts" by calling the Customer Care Center or online at 2 AmerenMissouri.com. Only a customer of record can add an authorized user to their 3 account. Authorized account contacts can make certain changes to an account but are 4 restricted from adding or removing other authorized users; adding, removing, or changing 5 an account password; and connecting new service for the customer of record. This policy 6 ensures that customer information is appropriately safeguarded and further protects our 7 customers from the risk of utility fraud.

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RESPONSE TO OPC WITNESS MANTLE'S RATE CHANGE III. TESTIMONY

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What processes are in place for AMI ("smart meter") customers to opt-**Q**. 11 out of the default Evening/Morning Saver TOU rate?

12 A. Ameren Missouri has several processes in place for AMI ("smart meter") 13 customers to opt-out of the default Evening/Morning Saver TOU rate. Once customers 14 receive communication advising that the rate change is upcoming as per the six-month 15 tariff default, they can request to remain on the basic Anytime User rate by calling, self-16 serving through our website or mobile app, or by returning a postcard.

17 Q. Are you aware of any issues that would have caused a delay in 18 processing customer requests to opt out of the default Evening/Morning Savers Time 19 of Use (TOU) rate, as described in the direct testimony of OPC Senior Analyst Lena 20 Mantle?

21 A. Yes. In September 2024, it was discovered that approximately 3,000 22 customers from April-August 2024 had mailed a postcard in to request to remain on the 23 Anytime User rate and this postcard request wasn't processed. The impact analysis and 24 correction to those accounts is as follows:

1	The decision was made to not debit accounts, only credit accounts for any						
2	difference between the Evening/Morning Saver and Anytime User rates.						
3	There was a total of 308 accounts that were billed more on the Evening/Morning						
4	Saver rate than they would have been on Anytime User.						
5	The total credit amount was \$537.35, with the lowest credit \$1.00 and the highest						
6	credit \$7.66.						
7	All corrections were made in October-November 2024, and all accounts are now						
8	correctly on the Anytime User rate as requested by the customers. Most customers did						
9	save money on the TOU rate, but for those that didn't, we ensured that it was corrected.						
10	This rate selection issue was shared with MPSC Consumer Services Staff in November						
11	2024, so they would be aware in case any customers called them with concerns.						
12	Ms. Lena Mantle's account was affected by this issue since she mailed in her						
13	postcard request to opt out in May 2024, and it was determined that in her case, the						
14	difference between the Anytime Users rate and Evening/Morning Savers rate would have						
15	resulted in a debit of 1 cent, so no adjustment was made to the account per the Company's						
16	Commission approved tariff.						
17	Q. Have you reviewed and considered the recommendation made by Ms.						
18	Mantle in her direct testimony?						
19	A. Yes. After review of Ms. Mantle's testimony and listening to the call made to						
20	our Customer Care Center on October 23, 2024, where she requested information about the rate						
21	change confirmation email she received, I agree with her testimony recommendation. Although						
22	many customers prefer to self-serve via our website, there should also be an easy option						
23	provided in our emailed correspondence to customers who prefer to call and speak to a company						

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- 1 representative. As a result, we will update the Contact Us page on our website
- 2 (<u>ameren.com/missouri/contact-us</u>), moving the phone numbers higher up on the page to
- 3 make them easier to find. Emails to customers about rate changes will continue to include
- 4 a link to this page and this will make the phone numbers easier for all customers to find.
- 5 An example of what that updated web page could look like can be found below.

RESIDENTIAL BUSINESS OUR COMPANY				Search	Q CUTAGES	SUPPORT & ACCOUNT	σ
Have	l it here.						
		Common Qu	uestions				
		Can I pay my bill by p	phone?	+			
\wedge		What if I'm having tro	ouble paying my bill?	+			
/!\		Did Ameren receive r	my payment?	+			
<u> </u>	2	How do I start, stop of	or move my service?	+			
Downed Line? Ga	o Odor?	How do I make changes to my auto pay enrollment?		+			
				+			
Call Immediat 800.552.758							
	Contact us	by Phone					
Report Street Light Out	Reside	ential	Commercial				
Illinois: 800.755.5000	Phone: 800.		Phone: 877.426.3736				
Missouri: 800.552.7583	Fax: 866.21 Hours: M-F 7:00 a		Fax: 866.222.3471 Hours: M-F 7:00 a.m 5:30 p.m.				
Website Support	Construction 8	Engineering	Other Services				
Phone: 877 263 7361 Hours: MF 7:00 a.m 7:00 p.m.	Phone: 866. Fax: 314.6		Call before you dig! Phone: 811 Speech & Hearing-Impaired Phone: 711 or				

In addition, we will begin including the Ameren Missouri Customer Care Center
phone number on emails that provide customers with information about changing their rate
or confirming their rate has changed.

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IV. <u>RESPONSE TO MPSC WITNESS FONTAINE'S TESTIMONY</u>

11 Q. Have you reviewed and considered the recommendations made by MPSC

12 Senior Research/Data Analyst Sarah Fontaine?

A. Yes. We appreciate Ms. Fontaine's comments and agree that the quarterly update meetings with Staff and OPC to discuss customer service, billing, and outreach have been very beneficial. It is Ameren Missouri's goal to be transparent and proactively keep Staff informed on various customer related issues in a timely manner, and this is often done via email

1 or phone call. These quarterly meetings provide an opportunity for all parties to discuss any 2 issues together and ensure that any follow-up details can also be shared. We also agree that 3 continuing to share the Estimated/No-Bill Monthly Report is important, as it emphasizes the 4 focus Ameren Missouri has on making certain that our customer billing practices are held to the 5 highest standard. The automation of our meter reading systems is highly reliable, but as with all 6 automation, service breakdowns can occur. We have teams in place to monitor daily 7 digital/metering dashboard information so that when issues do occur, they are resolved quickly, 8 and details can then be shared with Staff in our monthly report.

9 We highly regard the good working relationships we have with Staff and appreciate the 10 role they play in educating and assisting Ameren Missouri's customers. We greatly value our 11 customers, and our collaboration with Staff ultimately supports our mission of Powering the 12 Quality of Life for our customers, while striving to provide consistent, top-notch customer 13 satisfaction.

- 14 Q. Does this conclude your rebuttal testimony?
- 15 A. Yes, it does.

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Union Electric Company d/b/a Ameren Missouri's Tariffs to Adjust) Its Revenues for Electric Service.

Case No. ER-2024-0319

AFFIDAVIT OF AUBREY KRCMAR

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STATE OF MISSOURI)) ss **CITY OF ST. LOUIS**)

Aubrey Krcmar, being first duly sworn states:

My name is Aubrey Krcmar, and on my oath declare that I am of sound mind and lawful age; that I have prepared the foregoing Rebuttal Testimony; and further, under the penalty of perjury, that the same is true and correct to the best of my knowledge and belief.

Amkreman

Aubrey Krcmar

Sworn to me this 15th day of January, 2025.