

CreditStats: Electric & Gas Combination Utilities--Integrated																
(Mil. \$)	Sales	Net income from cont. oper.	Funds from operations (FFO)	Capital expenditures	Total debt	Preferred stock	Common equity	Total capital	EBIT interest coverage (x)	FFO interest coverage (x)	Return on common equity (%)	NCF/capital expenditures (%)	FFO/avg. total debt (%)	Total debt/capital (%)	Common dividend payout (%)	
Ameren Corp.																
2002	3,841.0	393.0	1,005.0	804.0	4,043.0	193.0	3,857.0	8,093.0	3.9	5.6	10.6	78.2	26.2	50.0	98.4	
2001	4,505.9	487.8	898.9	1,106.1	3,615.7	0.0	3,352.3	7,203.2	4.9	5.5	14.5	49.7	27.2	50.2	73.4	
2000	3,855.8	469.8	845.4	936.7	2,992.8	66.0	3,200.6	6,428.6	5.2	5.6	14.5	53.0	29.9	46.6	76.3	
1999	3,523.6	397.7	716.6	578.4	2,657.5	300.7	3,093.7	5,986.4	5.1	5.2	12.5	63.6	27.5	44.4	91.3	
1998	3,318.2	399.1	713.5	333.3	2,549.7	301.2	3,059.7	5,844.5	4.6	4.9	12.7	109.5	27.5	43.6	90.3	
Aquila Inc.																
2002	2,377.1	(1,722.8)	807.1	266.9	3,229.7	0.0	1,621.3	4,851.0	(7.0)	4.4	(79.6)	259.0	25.0	66.6	(6.7)	
2001	40,376.8	279.4	462.7	252.4	3,225.6	250.0	2,709.2	5,934.8	3.2	3.6	12.3	130.0	14.1	54.4	48.2	
2000	28,974.9	206.8	527.2	138.7	3,348.6	450.0	1,817.7	5,166.3	2.9	4.0	12.1	299.6	17.0	64.8	54.0	
1999	18,621.5	160.5	361.2	129.3	2,844.0	350.0	1,602.2	4,446.2	2.4	3.1	10.0	193.3	15.0	64.0	69.3	
1998	12,563.4	132.2	369.8	121.8	1,960.2	100.0	1,597.9	3,558.1	2.9	4.1	9.4	225.6	20.1	55.1	71.9	
Baltimore Gas & Electric Co.																
2002	2,547.3	143.1	385.2	216.7	1,919.8	190.0	1,481.1	3,590.9	2.6	3.7	9.9	171.7	17.5	53.5	121.3	
2001	2,720.7	97.3	397.1	236.4	2,488.0	190.0	1,131.4	3,809.4	2.0	3.6	8.7	162.4	16.0	65.3	91.7	
2000	2,746.8	143.5	514.9	349.0	2,464.1	440.0	802.3	3,456.4	2.2	3.7	8.3	143.8	19.3	71.3	193.2	
1999	3,028.3	328.4	834.7	428.9	2,858.9	440.0	2,355.4	5,404.3	3.4	4.9	11.8	132.9	25.6	52.9	79.8	
1998	3,358.1	327.7	725.4	383.6	3,662.8	190.0	2,981.5	6,834.3	3.0	3.9	10.5	119.5	20.1	53.6	81.1	
CenterPoint Energy Inc.																
2002	7,922.5	386.3	1,362.1	854.4	11,057.8	0.0	1,422.0	#####	1.8	2.6	8.3	121.4	12.6	88.6	82.4	
2001	46,225.8	918.9	2,095.5	2,053.4	10,543.8	0.0	7,905.5	#####	3.1	3.7	13.7	80.9	18.3	57.2	35.2	
2000	29,339.4	771.1	1,915.4	1,842.4	12,329.1	705.4	5,472.3	#####	2.4	3.0	14.3	80.8	15.2	69.2	55.4	
1999	15,302.8	1,665.7	1,325.2	1,179.5	12,927.9	705.3	5,296.6	#####	5.6	3.3	34.7	76.1	11.9	70.9	25.6	
1998	11,488.5	(141.1)	1,306.3	743.5	9,353.2	352.0	4,312.1	#####	0.7	3.3	(3.1)	118.3	15.1	68.4	(301.4)	
Cincinnati Gas & Electric Co.																
2002	4,951.4	263.7	560.5	323.3	1,810.8	20.5	1,810.3	3,641.6	5.3	6.7	14.8	115.6	30.7	49.7	70.7	

Exhibit No. 186
 Case No(s) 211-2004-0034
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