

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of)	
Evergy Metro, Inc. d/b/a Evergy Missouri Metro)	File No. EF-2020-0301
For Authority to Issue Debt Securities.)	

EVERGY MISSOURI METRO’S COMPLIANCE FILING

COMES NOW Evergy Metro, Inc. d/b/a Evergy Missouri Metro (“Evergy Missouri Metro” or “the Company”) and pursuant to the Missouri Public Service Commission’s (“Commission”) *Order Approving Application for Finance Authority* issued in this docket on May 6, 2020 (“Order”), states as follows:

1. Pursuant to Ordering ¶ 2.B.¹ of the Commission’s Order, the Company issued \$400 million Mortgage Bonds at 2.25% on May 18, 2020 (“Mortgage Bonds”), which Mortgage Bonds are due June 1, 2030. The remainder of the required information is attached as **Exhibit A**.
2. Pursuant to Ordering ¶ 2.C.² of the Commission’s Order, attached as **Exhibit B** are the Company’s communications with credit rating agencies regarding the debt issuance.

¹ See, Order, p. 4, ¶2.B., “The Company shall file with the Commission, within ten days of issuance of any financing authorized pursuant to this Order, a report which includes: the amount of secured indebtedness issued; date of issuance; interest rate (initial rate if variable); maturity date; redemption schedules or special terms, if any; use of proceeds; estimated expenses; and loan or indenture agreements concerning each issuance. In addition, Evergy Metro shall also provide the analysis it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time, including, but not limited to, indicative pricing information provided by investment banks;”

² See, Order, p. 4, ¶2.C., “The Company shall file with the Commission information concerning communication with credit rating agencies concerning any issuance of financing authorized pursuant to the this Order;”

Respectfully submitted,

/s/ Roger W. Steiner

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**ATTORNEYS FOR EVERGY MISSOURI
METRO**

CERTIFICATE OF SERVICE

I hereby certify that a true and copy of the foregoing application was emailed on this 28th day of May 2020, to the Office of the General Counsel and the Office of the Public Counsel.

/s/ Roger W. Steiner

Roger W. Steiner