

No. 3817

DATA INFORMATION REQUEST  
Missouri American Water Company  
CASE NO. WR-2003-0500

Requested From: Ed Grubb  
Date Requested: August 15, 2003  
Information Requested:

Please indicate how Missouri-American Water Company will receive its future long-term debt. Additionally, has Missouri-American Water Company issued any of its own long-term debt since the Financial Services Agreement was established between it and American Water Capital Corporation on June 15, 2000? If yes, please identify this issuance(s). Additionally, why did Missouri-American issue its own debt in this case and not receive it from American Water Capital Corporation?

Requested By: David Murray, Financial Analyst, MoPSC Staff  
Information Provided:

The Company's future long-term debt issues are planned to be issued through either EIERA or American Water Capital Corp.

The Company issued one of its debt issues through AWCC. This issue is the 5.65% - \$56,000,000 issue.

The Company filed with the Commission a request for a shelf registration for future financings. The Commission approved the Company's request. The approved shelf registration allows the Company to use either EIERA or AWCC sources for its debt issue requirements. The purpose was to allow the Company to access the debt markets at the lowest possible cost.

Exhibit No. 96  
Case No(s) WR-2003-0500  
Date 12/19/03 Rptr SKM

Hyperlink:  
Signed By: EG/Sm

Date Response Provided: 9/4/03  
Prepared By: E. Grubb