

Capital Structures as of June 30, 2021

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
 Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital	Adjustments	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity	\$ 1,296,855	37.78%		\$ 1,296,855	45.04%
Non-Controlling Interests (Tax Equity)	\$ 553,241	16.12%	\$ (553,241)	\$ -	0.00%
Long-Term Debt	\$ 1,150,344 ¹	33.51%		\$ 1,150,344	39.95%
Short-Term Debt	\$ 432,352	12.59%		\$ 432,352	15.01%
Total Capitalization	<u>\$ 3,432,791</u>	<u>100.00%</u>		<u>\$ 2,879,550</u>	<u>100.00%</u>

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.
 Notes: 1. Includes \$515 million of affiliate debt.

Liberty Utilities Company
(thousands of United States dollars)
 Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital	Adjustments	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 3,474,380	52.72%	(628,500)	\$ 2,845,880	47.28%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 570,192	8.65%	(570,192)	\$ -	0.00%
Long-Term Debt	\$ 1,803,456	27.37%	628,500	\$ 2,431,956	40.40%
Short-Term Debt	\$ 742,000	11.26%		\$ 742,000	12.33%
Total Capitalization	<u>\$ 6,590,028</u>	<u>100.00%</u>		<u>\$ 6,019,836</u>	<u>100.00%</u>

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
 Short-Term Debt Net of CWIP and Storm Uri Excluded

Capital Component	Dollar Amount	Percentage of Capital	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity	\$ 1,296,855	41.56%	\$ 1,296,855	50.51%
Non-Controlling Interests (Tax Equity)	\$ 553,241	17.73%	\$ -	0.00%
Long-Term Debt	\$ 1,150,344	36.86%	\$ 1,150,344	44.80%
Short-Term Debt	\$ 120,311	3.86%	\$ 120,311	4.69%
Total Capitalization	<u>\$ 3,120,751</u>	<u>100.00%</u>	<u>\$ 2,567,510</u>	<u>100.00%</u>

Source for CWIP Balance: Empire's response to OPC DR No. 3007

Liberty Utilities Company
(thousands of United States dollars)
 Short-Term Debt Excluded

Capital Component	Dollar Amount	Percentage of Capital	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 3,474,380	59.41%	\$ 2,845,880	53.92%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 570,192	9.75%	\$ -	0.00%
Long-Term Debt	\$ 1,803,456	30.84%	\$ 2,431,956	46.08%
Short-Term Debt	\$ -	0.00%	\$ 0	0.00%
Total Capitalization	<u>\$ 5,848,028</u>	<u>100.00%</u>	<u>\$ 5,277,836</u>	<u>100.00%</u>