

Capital Structures as of March 31, 2021

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
Gross Short-Term Debt

FERC Basis (thousands of United States dollars)

Capital Component	Dollar Amount	Percentage of Capital	Adjustments	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity	\$ 1,112,879	44.02%		\$ 1,112,879	46.05%
Non-Controlling Interests (Tax Equity)	\$ 111,337	4.40%	\$ (111,337)	\$ -	0.00%
Long-Term Debt	\$ 729,109 ¹	28.84%		\$ 729,109	30.17%
Short-Term Debt	\$ 574,607	22.73%		\$ 574,607	23.78%
Total Capitalization	\$ 2,527,933	100.00%		\$ 2,416,596	100.00%

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.

Notes: 1. Includes \$90 million of affiliate debt.

Liberty Utilities Company
(thousands of United States dollars)
Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital	Adjustments	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 3,472,243	61.43%	(628,500)	\$ 2,843,743	51.50%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 130,173	2.30%	(130,173)	\$ -	0.00%
Long-Term Debt	\$ 1,808,644	32.00%	628,500	\$ 2,437,144	44.14%
Short-Term Debt	\$ 241,000	4.26%		\$ 241,000	4.36%
Total Capitalization	\$ 5,652,060	100.00%		\$ 5,521,887	100.00%

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
Short-Term Debt Net of CWIP and Storm Uri Excluded

FERC Basis (thousands of United States dollars)

Capital Component	Dollar Amount	Percentage of Capital	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity	\$ 1,112,879	51.81%	\$ 1,112,879	54.64%
Non-Controlling Interests (Tax Equity)	\$ 111,337	5.18%	\$ -	0.00%
Long-Term Debt	\$ 729,109	33.94%	\$ 729,109	35.80%
Short-Term Debt	\$ 194,853	9.07%	\$ 194,853	9.57%
Total Capitalization	\$ 2,148,179	100.00%	\$ 2,036,842	100.00%

Source for CWIP Balance: Empire's response to OPC DR No. 3007

Liberty Utilities Company
(thousands of United States dollars)
Short-Term Debt Excluded

Capital Component	Dollar Amount	Percentage of Capital	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 3,472,243	64.17%	\$ 2,843,743	53.85%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 130,173	2.41%	\$ -	0.00%
Long-Term Debt	\$ 1,808,644	33.42%	\$ 2,437,144	46.15%
Short-Term Debt	\$ -	0.00%	\$ 0	0.00%
Total Capitalization	\$ 5,411,060	100.00%	\$ 5,280,887	100.00%