

Capital Structures as of December 31, 2020

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital
Common Equity	\$ 1,090,309	57.17%
Long-Term Debt	\$ 728,426 ¹	38.20%
Short-Term Debt	\$ 88,254	4.63%
Total Capitalization	\$ 1,906,989	100.00%

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.
 Notes: 1. Includes \$90 million of affiliate debt.

The Empire District Electric Company
FERC Basis (thousands of United States dollars)
Short-Term Debt Net of CWIP and Storm Uri Excluded

Capital Component	Dollar Amount	Percentage of Capital
Common Equity	\$ 1,090,309	59.95%
Long-Term Debt	\$ 728,426	40.05%
Short-Term Debt	\$ -	0.00%
Total Capitalization	\$ 1,818,736	100.00%

Source for CWIP Balance: Empire's response to OPC DR No. 3007

Liberty Utilities Company
(thousands of United States dollars)
Gross Short-Term Debt

Capital Component	Dollar Amount	Percentage of Capital	Adjustments	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 3,048,115	60.95%	(628,500)	\$ 2,419,615	48.59%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 20,859	0.42%	(20,859)	\$ -	0.00%
Long-Term Debt	\$ 1,809,879	36.19%	628,500	\$ 2,438,379	48.96%
Short-Term Debt	\$ 122,000	2.44%		\$ 122,000	2.45%
Total Capitalization	\$ 5,000,853	100.00%		\$ 4,979,994	100.00%

Sources: The Empire District Electric Company's Response to OPC Data Request No. 3008.

Liberty Utilities Company
(thousands of United States dollars)
Short-Term Debt Excluded

Capital Component	Dollar Amount	Percentage of Capital	Adjusted Dollar Amount	Adjusted Percentage of Capital
Common Equity Attributable to LUCo Shareholder	\$ 3,048,115	62.48%	\$ 2,419,615	49.81%
Non-Controlling Interest (Redeemable and non-redeemable)	\$ 20,859	0.43%	\$ -	0.00%
Long-Term Debt	\$ 1,809,879	37.10%	\$ 2,438,379	50.19%
Short-Term Debt	\$ -	0.00%	0	0.00%
Total Capitalization	\$ 4,878,853	100.00%	\$ 4,857,994	100.00%