

Missouri Public Service Commission

Respond Data Request

Data Request No.	0355
Company Name	MO PSC Staff-(All)
Case/Tracking No.	ER-2019-0374
Date Requested	4/6/2020
Issue	Rate of Return - Capital Structure
Requested From	Peter Chari
Requested By	David Murray
Brief Description	the \$395 million of off-balance-sheet debt was used solely for LUCo's regulated utility investments
Description	What efforts/analysis has Staff witness Mr. Chari taken since the March 18, 2019, technical conference to determine if the \$395 million of off-balance-sheet debt was used solely for LUCo's regulated utility investments? Does Mr. Chari recall Mark Timpe indicating during the technical conference that debt proceeds raised at the LUCo/LUF debt platform are used only for LUCo regulated investments? If not, please explain Mr. Chari's recollection of Mr. Timpe's explanation of how the \$395 million of off-balance-sheet debt was used.
Response	Response Mr. Mark Timpe's statement that the debt proceeds raised at the LUCo/LUF debt platform are used only for LUCo's regulated investments is satisfactory for Staff's investigation. Data Request Response provided by Peter Chari (Peter.Chari@psc.mo.gov).
Objections	NA

The attached information provided to **Missouri Public Service Commission** Staff in response to the above data information request is accurate and complete, and contains no material misrepresentations or omissions, based upon present facts of which the undersigned has knowledge, information or belief. The undersigned agrees to immediately inform the **Missouri Public Service Commission** if, during the pendency of Case No. **ER-2019-0374** before the Commission, any matters are discovered which would materially affect the accuracy or completeness of the attached information. If these data are voluminous, please (1) identify the relevant documents and their location (2) make arrangements with requestor to have documents available for inspection in the **MO PSC Staff-(All)** office, or other location mutually agreeable. Where identification of a document is requested, briefly describe the document (e.g. book, letter, memorandum, report) and state the following information as applicable for the particular document: name, title number, author, date of publication and publisher, addresses, date written, and the name and address of the person(s) having possession of the document. As used in this data request the term "document(s)" includes publication of any format, workpapers, letters, memoranda, notes, reports, analyses, computer analyses, test results, studies or data, recordings, transcriptions and printed, typed or written materials of every kind in your possession, custody or control or within your knowledge. The pronoun "you" or "your" refers to **MO PSC Staff-(All)** and its employees, contractors, agents or others employed by or acting in its behalf.

Security :	Public
Rationale :	NA