

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of the Application Carl)
Richard Mills d/b/a Carl R. Mills Water)
Service for a Transfer of Assets to the)
Carriage Oaks Estates Homeowners)
Association)

File No. WM-2020-0387

ORDER DIRECTING NOTICE AND SETTING INTERVENTION DEADLINE

Issue Date: June 1, 2020

Effective Date: June 1, 2020

On June 1, 2020, Carl Richard Mills d/b/a Carl R. Mills Water Service (Applicant) filed an application with the Missouri Public Service Commission to gift the water system to Carriage Oaks Estates Homeowners Association. The Commission will direct notice be given and set a deadline for intervention requests.

THE COMMISSION ORDERS THAT:

1. The Commission's Data Center shall provide a copy of this order and the application to the County Commission of Stone County, Missouri and the Missouri Department of Natural Resources.
2. The Commission's Data Center shall provide a copy of this order to Carriage Oaks Estates Homeowners Association, and to all parties in Commission File No. WA-2018-0370.
3. The Commission's Information Officer shall make notice of this order available to the members of the General Assembly representing Stone County, Missouri and to the media serving Stone County, Missouri.
4. Any motion for intervention is due no later than June 16, 2020. Any such filing shall be delivered to:

Secretary
Missouri Public Service Commission
Post Office Box 360
Jefferson City, Missouri 65102

or transmitted through the Commission's electronic filing and information service.

5. This order shall be effective when issued.



BY THE COMMISSION

A handwritten signature in dark ink that reads "Morris L. Woodruff".

Morris L. Woodruff
Secretary

Ronald D. Pridgin, Regulatory Law Judge,
by delegation of authority pursuant to
Section 386.240, RSMo 2016.

Dated at Jefferson City, Missouri,
on this 1st day of June, 2020.

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

This is an application by Carl R. Mills Water Service to GIFT the water utilities
To Carriage Oaks Estates Homeowners Association, a non-profit entity established
In October 20, 1999 in the state of Missouri, Stone county.

Date of Application: Tuesday May 12, 11:26 AM

The homeowners at Carriage Oaks Estates has agreed to accept the GIFT of the
water system which Mr. Carl R. Mills is extending to them.

Legal Name of Applicant:

Carl R. Mills Water Service.

Legal Name of Recipient:

Carriage Oaks Estates HOA, Inc.

The homeowners at Carriage Oaks Estates have agreed to accept a gift of the water system which Mr. Carl R Mills is extending to them.

The attached application is for the transfer of the water system owned by Mr. Carl R Mills to the HOA of Carriage Oaks Estates, Inc.

Legal Name of Applicant:

Carl R Mills

Carl R Mills Water Service

Sole proprietorship

Phone: 417-338-8870

Fax: 417-239-1228

Email: mrrsykes@aol.com (assisting Mr. Mills with the transaction)

Address: 209 Falling Leaf Ct
Branson West, MO 65737

This service is located in Stone County, Missouri
This water service is regulated by the PSC.

Carriage Oaks Estates HOA, Inc. Federal ID: 90-0187992

State of MO ID: N0062567

20 CSR 4240-10.105 Filing Requirements for Electric, Gas, Water, Sewer, and Steam Heating Utility Applications for Authority to Sell, Assign, Lease, or Transfer Assets

Purpose: Application to the Commission for the Authority to Transfer Water Assets

- (1) In addition to the requirements of 4 CSR 240-2.060(1), applications for the authority to sell, assign, lease, or transfer assets shall include:

- (A) A brief discussion of the property involved in the transaction, including any franchises, permits, operating rights, or certificates of convenience and necessity.

The well water system is owned by Mr. C. R. Mills who was granted a certificate of convenience and necessity by the commission by their Order File No. WA-2018-0370 issued October 9, 2019.

- (B) A copy of the contract or agreement of sale.

There is no "sale" involved. The Carriage Oaks Estates Homeowners Association, Inc. has agreed to accept the gift of the water system from Mr. C. R. Mills.

- (C) The verification of proper authority by the person signing the application or a certified copy of resolution of the board of directors of each applicant authorizing the proposed action.

Mr. Mills is the sole owner of the C.R. Mills Water Service. He was granted a CCN by the commission's Order, File No. WA-2018-0370 issued October 9, 2019.

- (D) The reasons the proposed sale of the assets is not detrimental to the public interest.

The water assets are not being sold, but are being gifted to the Carriage Oaks Estates Homeowners Association, Inc., a Not-For-Profit organization. The public has not been, and will not be, involved with the water system which only serves the residents of the Carriage Oaks Estates subdivision.

- (E) If the purchaser is subject to the jurisdiction of the commission, a balance sheet and income statement with adjustments showing the results showing the acquisitions of the property.

The water assets are not being purchased, but are being gifted to the Carriage Oaks Estates Homeowners Association, Inc. a Not-For-Profit organization not subject to the jurisdiction of the commission.

- (F) A statement of the impact, if any, the sale, assignment, lease, or transfer of assets will have on the tax revenues of the political subdivisions in which any structures, facilities, or equipment of the companies involved in that sale are located.

There is no impact since the well is now, and will remain, tax exempt from Stone County)

- (2) If the purchaser is not subject to the jurisdiction of the commission, but will be subject to the commission's jurisdiction after the sale, the purchaser must comply with these rules.
 - (3) If any of the items required under this rule are unavailable at the time the application is filed, they shall be furnished prior to the granting of the authority sought.

I respectfully request your permission to transfer my Water System to the
Carriage Oaks Estates Homeowners Association, Inc.

Sincerely.

A handwritten signature in cursive script, appearing to read 'Carl R. Mills', written in black ink.

Carl R. Mills

RESULTS

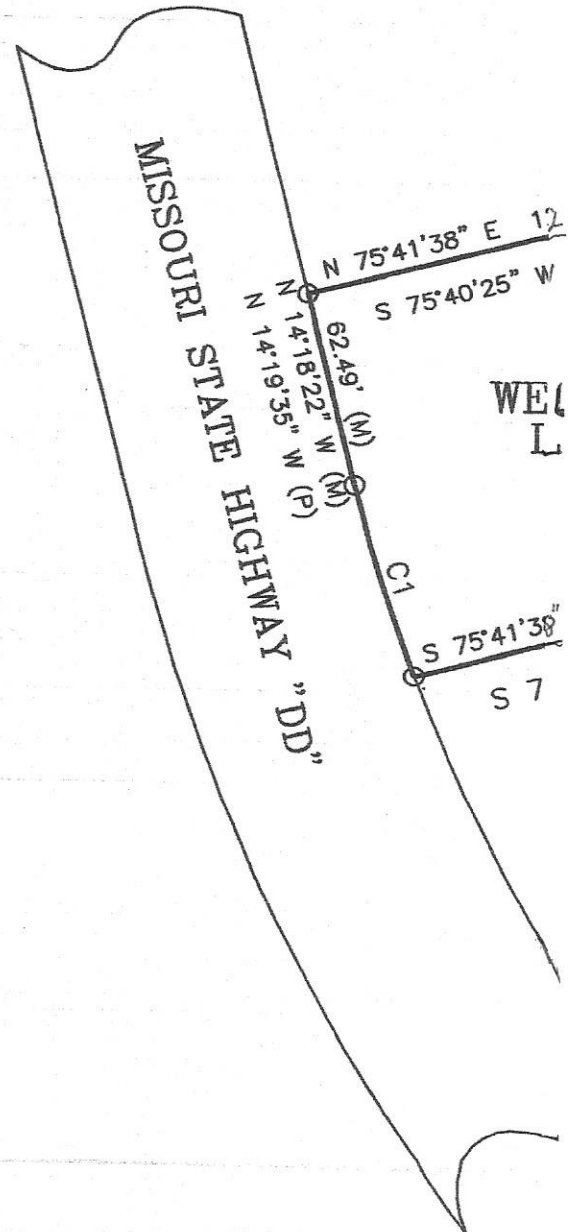
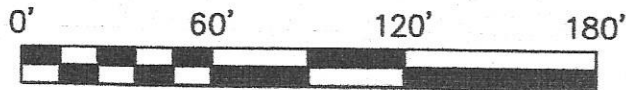
BASIS OF BEARING:
GPS OBSERVATION OF
MISSOURI CENTRAL ZONE
NAD 1983

PLAT REFERENCE:
BOOK 45 PAGE 62

DEED REFERENCE:
BOOK 2013 PAGE 19117

ALL DATA MEASURED
UNLESS OTHERWISE NOTED

SURVEY TYPE
SUBURBAN



LEGEND

- EXISTING IRON PIN
- SET PIN WITH CAP
J-MARK SURVEYING
- (M) MEASURED
- (P) RECORDED PLAT

CURVE TABLE

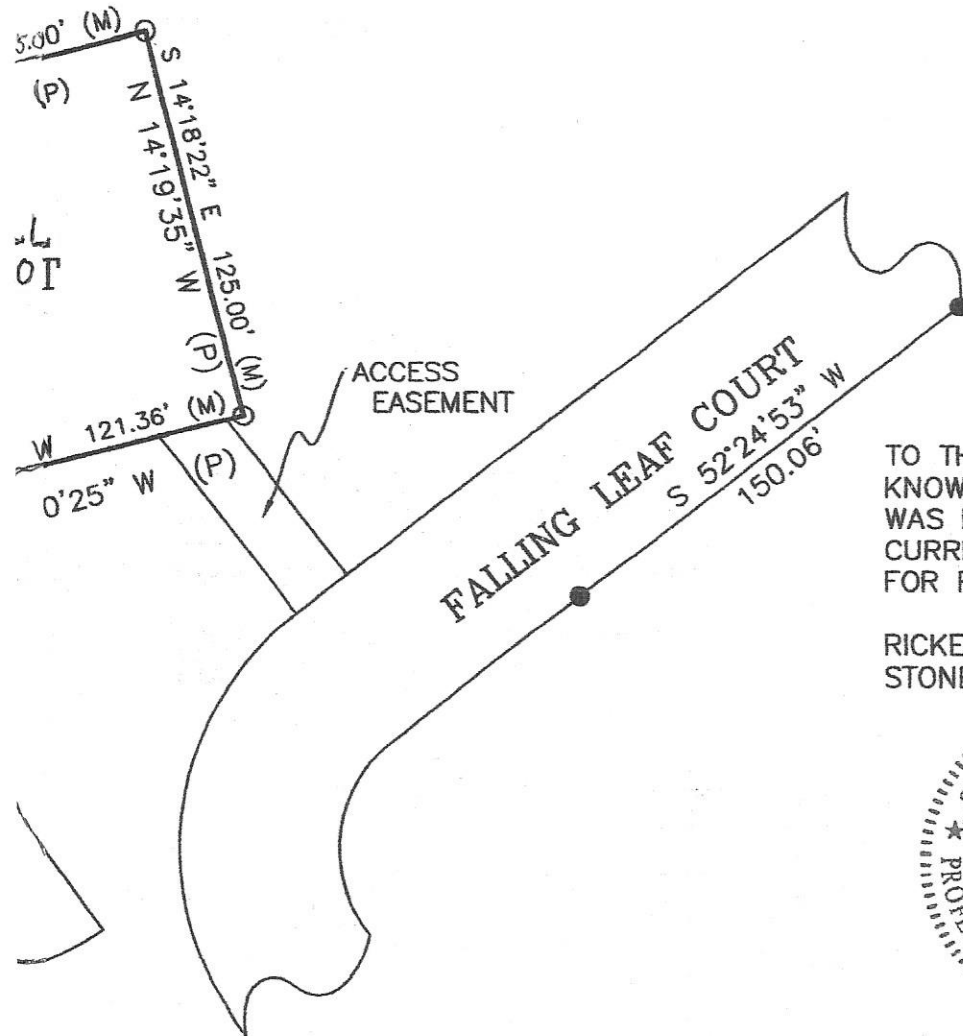
CURVE	DELTA ANGLE	RADIUS	ARC LENGTH	CHORD LENGTH	CHORD BEA
C1	06°39'48"	538.69'	62.65'	62.61'	N 17°38'16"

16-045 WELL

OF SURVEY

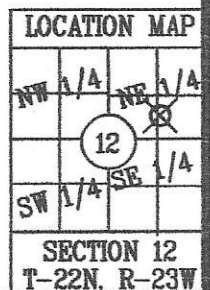
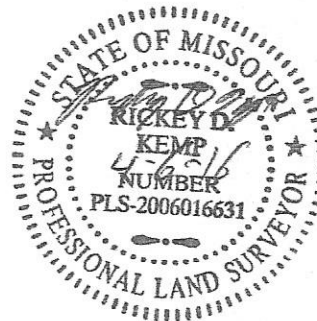
SURVEY DESCRIPTION:

ALL OF THE WELL LOT, CARRIAGE OAKS ESTATES, PHASE ONE, FINAL PLAT, A SUBDIVISION PER THE RECORDED PLAT THEREOF. LOCATED IN STONE COUNTY, MISSOURI. SUBJECT TO ANY AND ALL ENCUMBRANCES AND RIGHTS RECORDED OR UNRECORDED.



TO THE BEST OF MY INFORMATION, KNOWLEDGE AND BELIEF, THIS SURVEY WAS EXECUTED IN ACCORDANCE WITH THE CURRENT MISSOURI MINIMUM STANDARDS FOR PROPERTY BOUNDARY SURVEYS.

RICKEY D. KEMP PLS-2006016631
STONE COUNTY SURVEYOR



PREPARED FOR:

CARRIAGE OAKS LLC

SCALE: 1"=60'

LOCATION: 100

DRAWN BY: C/ NICK

DATE: 04/06/2016

SECTION 12
TOWNSHIP 22-N RANGE 23-W

COUNTY: STONE

PREPARED BY:

J-MARK SURVEYING P.O. BOX 623
HOLLISTER, MISSOURI 65673 (417-739-4517)

RESULTS OF BOUNDARY SURVEY: PHASE ONE
WELL LOT CARRIAGE OAKS ESTATES

DRAWING NUMBER
16-045 WELL

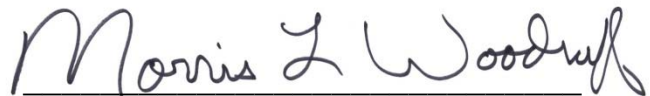
STATE OF MISSOURI

OFFICE OF THE PUBLIC SERVICE COMMISSION

I have compared the preceding copy with the original on file in this office and I do hereby certify the same to be a true copy therefrom and the whole thereof.

WITNESS my hand and seal of the Public Service Commission, at Jefferson City, Missouri, this 1st day of June 2020.




Morris L. Woodruff
Secretary

MISSOURI PUBLIC SERVICE COMMISSION

June 1, 2020

File/Case No. WM-2020-0387

**Missouri Public Service
Commission**

Staff Counsel Department
200 Madison Street, Suite 800
P.O. Box 360
Jefferson City, MO 65102
staffcounsel@psc.mo.gov

Office of the Public Counsel

Marc Poston
200 Madison Street, Suite 650
P.O. Box 2230
Jefferson City, MO 65102
opc@opc.mo.gov

Carl Richard Mills

Carl R Mills
209 Falling Leaf Court
Bransonwest, MO 65737
mrrsykes@aol.com

**Carriage Oaks Estates
Homeowners Association**

Legal Department
209 Falling Leaf Court
Reeds Spring, MO 65737

County of Stone, Missouri

County Commission Clerk
PO Box 45
Stone County Courthouse
Galena, MO 65656
scocelmore@gmail.com

David Lott

Legal Department
197 Falling Leaf Ct.
Reeds Spring, MO 65737

Derald Morgan

Legal Department
108 Carriage Oaks Drive
Reeds Spring, MO 65737

**Missouri Department of Natural
Resources**

Legal Department
1101 Riverside Drive, 2nd Floor
P.O. Box 176
Jefferson City, MO 65102-0176

Rick and Cindy Graver

Legal Department
96 Falling Leaf Ct.
Reeds Spring, MO 65737

William and Gloria Phipps

Legal Department
132 Falling Leaf Ct.
Reeds Spring, MO 65737

Enclosed find a certified copy of an Order or Notice issued in the above-referenced matter(s).

Sincerely,



**Morris L. Woodruff
Secretary**

Recipients listed above with a valid e-mail address will receive electronic service. Recipients without a valid e-mail address will receive paper service.