

PROXY GROUP SCREENING DATA AND RESULTS

	[1]	[2]	[3]	[4]	[6]	[7]	[8]	[9]	
Company	Ticker	Dividends	S&P Credit Rating Between BBB- and AAA	Covered by More Than 1 Analyst	Generation	Positive Growth Rates From At Least 2 Sources	Regulated Operating Income of Total Income > 60%	% Regulated Electric Income of Total Regulated Income > 80%	Announced Merger
Alliant Energy Corporation	LNT	Yes	Yes	Yes	Yes	Yes	97.76%	84.94%	No
Ameren Corporation	AEE	Yes	Yes	Yes	Yes	Yes	100.00%	84.42%	No
American Electric Power Company, Inc.	AEP	Yes	Yes	Yes	Yes	Yes	97.34%	100.00%	No
Duke Energy Corporation	DUK	Yes	Yes	Yes	Yes	Yes	100.00%	90.04%	No
Edison International	EIX	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
Entergy Corporation	ETR	Yes	Yes	Yes	Yes	Yes	98.65%	99.14%	No
Evergy, Inc.	EVRG	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
IDACORP, Inc.	IDA	Yes	Yes	Yes	Yes	Yes	99.99%	100.00%	No
NextEra Energy, Inc.	NEE	Yes	Yes	Yes	Yes	Yes	85.22%	100.00%	No
NorthWestern Corporation	NWE	Yes	Yes	Yes	Yes	Yes	99.96%	85.99%	No
OGE Energy Corporation	OGE	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
Pinnacle West Capital Corp	PNW	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
Portland General Electric Company	POR	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	No
PPL Corporation	PPL	Yes	Yes	Yes	Yes	Yes	100.00%	94.28%	No
Southern Company	SO	Yes	Yes	Yes	Yes	Yes	95.77%	84.67%	No
TXNM Energy, Inc.	TXNM	Yes	Yes	Yes	Yes	Yes	100.00%	100.00%	Yes
Xcel Energy Inc.	XEL	Yes	Yes	Yes	Yes	Yes	100.00%	84.50%	No
Mean							98.5%	94.6%	

Notes:

- [1] Source: Bloomberg Professional
- [2] Source: SNL Financial
- [3] Source: SNL Financial, Value Line, and Zacks
- [4] Source: Form 10-K from 2024
- [5] Source: SNL Financial, Value Line Investment Survey, and Zacks
- [6] Source: SNL Financial
- [7] - [8] Source: Form 10-Ks for 2022, 2023 & 2024; three-year average
- [9] SNL Financial News Releases