



**PLEASE TAKE NOTICE THAT** on September 10, 2025, Everstream Solutions LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases, filed the *Joint Chapter 11 Plan of Everstream Solutions LLC and Its Affiliated Debtors* (Docket No. 429) (including any exhibits and schedules thereto and as may be amended, supplemented, or otherwise modified from time to time, the “**Plan**”) and the *Disclosure Statement for Joint Chapter 11 Plan of Everstream Solutions LLC and Its Affiliated Debtors* (Docket No. 430) (including any exhibits and schedules thereto and as may be amended, supplemented, or otherwise modified from time to time, the “**Disclosure Statement**”),<sup>2</sup> pursuant to section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”).

**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “**Disclosure Statement Hearing**”) will be held before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), on **October 14, 2025 at 2:00 p.m. (Prevailing Central Time)** to consider entry of an order determining, among other things, that the Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Disclosure Statement. **The hearing will be conducted in Courtroom 401, 4th Floor, 515 Rusk Avenue, Houston, Texas 77002.** You may also participate in the hearing by an audio and video connection. The audio communication will be by use of the Bankruptcy Court’s dial-in facility. You may access the facility at (832) 917-1510 and enter the conference code 590153. The video communication will be by use of the Gotomeeting Platform. Connect via the free Gotomeeting Application or click the link on Judge Lopez’s home page. The meeting code is “judgelopez.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

2. Any party in interest wishing to obtain a copy of the Disclosure Statement and the Plan should contact the Debtors’ claims, noticing, and solicitation agent, Stretto, Inc., by email at [everstreaminquiries@stretto.com](mailto:everstreaminquiries@stretto.com), or by telephone at (855) 761-1230 (toll-free number within the U.S./Canada) or + 1 (725) 240-7006 (international). Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://cases.stretto.com/everstream>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court’s website: <https://ecf.txsb.uscourts.gov/>. Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

3. Objections, if any, to approval of the Disclosure Statement must (i) be in writing, (ii) conform to the Bankruptcy Rules and the Bankruptcy Local Rules, (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtors’ estates or property, (iv) provide the basis for the objection and specific grounds thereof, and (v) be filed with the Bankruptcy Court via ECF or by mailing to the United States Bankruptcy Court Clerk’s Office, Nathan Ochsner, United States Courthouse,

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement.

515 Rusk Avenue, Houston, Texas 77002, so as to be actually received by October 8, 2025 at 4:00 p.m. (Prevailing Central Time).

4. **IF AN OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND WILL NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.**

5. The Disclosure Statement Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: September 10, 2025  
Houston, Texas

/s/ Clifford W. Carlson  
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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on September 10, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson

Clifford W. Carlson

Everstream Solutions LLC, et al.  
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