### STATE OF MISSOURI PUBLIC SERVICE COMMISSION

At a session of the Public Service Commission held at its Office in Jefferson City, Missouri on the 22<sup>nd</sup> day of October, 2025.

In the Matter of a Determination of Special	)
Contemporary Resource Planning Issues to be	)
Addressed by Union Electric Company d/b/a	) Case No. EO-2026-0037
Ameren Missouri in its Next Triennial	)
Compliance Filing or Next Annual Update	)
Report	,

## ORDER ESTABLISHING SPECIAL CONTEMPORARY RESOURCE PLANNING ISSUES

Issue Date: October 22, 2025 Effective Date: November 1, 2025

A provision in the Commission's electric utility resource planning rule, 20 CSR 4240-22.080(4), requires Missouri's electric utilities to consider and analyze special contemporary issues in their integrated resource plan (IRP) triennial compliance filings or in their annual IRP update reports. The regulation provides that by September 15 of each year, the Commission's Staff (Staff), the Office of the Public Counsel (OPC), and other interested stakeholders may file suggested issues for consideration. The regulation allows the utilities and other stakeholders until October 1 to file comments regarding the suggested issues. The Commission is then to issue an order by November 1 of each year specifying the list of special contemporary issues that each electric utility must address.

Staff, OPC and Grain Belt Express, LLC filed suggested special contemporary issues for Union Electric Company d/b/a Ameren Missouri (Ameren Missouri) to analyze and respond to in its annual update IRP Filing. Ameren Missouri filed responses to those

suggestions. The Commission must now determine what special contemporary issues

Ameren Missouri should address.

In this case, the Commission does not need to hear evidence before reaching a decision and does not need to make findings of fact and conclusions of law in announcing that decision.<sup>1</sup> The Commission's rule gives the Commission broad discretion in determining what issues a utility should be required to address, indicating:

[t]he purpose of the contemporary issues lists is to ensure that evolving regulatory, economic, financial, environmental, energy, technical, or customer issues are adequately addressed by each utility in its electric resource planning. Each special contemporary issues list will identify new and evolving issues but may also include other issues such as unresolved deficiencies or concerns from the preceding triennial compliance filing.<sup>2</sup>

After considering these factors, the Commission will adopt the list of special contemporary issues set forth in this order. The Commission has chosen these issues because they are of particular interest and importance and should be addressed in Ameren Missouri's IRP filing. Ameren Missouri may already plan to address these issues in its triennial IRP filing apart from their designation as special contemporary issues, or it may believe it has already adequately addressed some of these issues in a previous IRP filing, or some other filing. If that is so, it does not need to undertake any additional analysis because of this designation and may simply explain in its upcoming IRP filing exactly where the Commission can find that other analysis. The Commission does not intend that a utility spend an unreasonable amount to address any special contemporary issue. If Ameren Missouri finds that the cost to address a special contemporary issue is

2

<sup>&</sup>lt;sup>1</sup> State ex rel. Public Counsel v. Public Service Com'n, 259 S.W.3d 23, 29 (Mo. App. W.D. 2008).

<sup>&</sup>lt;sup>2</sup> 20 CSR 4240-22.080(4).

excessive, it may explain its concerns in its next IRP filing, while addressing the issue to the extent reasonably possible.

To give Ameren Missouri as much time as possible to examine these issues before its next IRP filing, the Commission will make this order effective in ten days.

### THE COMMISSION ORDERS THAT:

- 1. Ameren Missouri shall analyze and document the following special contemporary issues in its 2026 IRP filing:
  - A. Discrete timeline for permitting processes and construction activities of a nuclear power plant:
    - i. At an existing site;
      - a. Include discussion on transmission capacity needs;
    - ii. At a greenfield site;
  - iii. Tax credit availability and likelihood of being able to achieve current milestones; and
  - iv. Discussion on systems that track nuclear-based energy attribute certificates/credits and discussion on State policies (renewable or clean energy standards) that include nuclear-based energy attributes;
    - B. Large load customers:
  - i. Current pipeline of large load customers and which are likely to materialize;
    - ii. Discussion on interconnection;
  - iii. Potential impact if load does not persist for more than 5, 10, and15 years;

- C. Review New Developments in Small Modular Nuclear Reactor Technology and Commitments.
  - D. Geologic Hydrogen Onsite or Near Natural Gas Storage.
- 2. This order shall become effective on November 1, 2025.



BY THE COMMISSION

Nancy Dippell

Nancy Dippell Secretary

Hahn, Ch., Coleman, Kolkmeyer, and Mitchell CC., concur.

Pridgin, Deputy Chief Regulatory Law Judge

### STATE OF MISSOURI

### OFFICE OF THE PUBLIC SERVICE COMMISSION

I have compared the preceding copy with the original on file in this office and I do hereby certify the same to be a true copy therefrom and the whole thereof.

WITNESS my hand and seal of the Public Service Commission, at Jefferson City, Missouri, this 22<sup>nd</sup> day of October 2025.

SSION OF THE OF

Nancy Dippell Secretary

# MISSOURI PUBLIC SERVICE COMMISSION October 22, 2025

### File/Case No. EO-2026-0037

### **MO PSC Staff**

Staff Counsel Department 200 Madison Street, Suite 800 P.O. Box 360 Jefferson City, MO 65102 staffcounselservice@psc.mo.gov

### Office of the Public Counsel (OPC)

Marc Poston 200 Madison Street, Suite 650 P.O. Box 2230 Jefferson City, MO 65102 opcservice@opc.mo.gov

#### **Clean Grid Alliance**

Legal Department 570 Asbury St., Ste. 201 St. Paul, MN 55104

#### **Clean Grid Alliance**

Judith Willis P.O. Box 106088 Jefferson City, MO 65110 jaw@anniewillislaw.com

### Consumers Council of Missouri Council for the New Energy

Legal Department 20 S. Sarah St. St. Louis, MO 63108

### Council for the New Energy Economics

Legal Department 1390 Yellow Pine Ave. Boulder, CO 80304

### **Dutchtown South Community Corporation**

Legal Department 4204 Virginia Ave 319 North 4th Street St. Louis, MO 63111 srubenstein@greatriverslaw.org

### **Grain Belt Express, LLC**

Legal Department 1 South Wacker Drive Suite 1800 Chicago, IL 60606

### Homes for All St. Louis

Legal Department 2748 Chippewa Street St. Louis, MO 63118 srubenstein@greatriverslaw.org

### Midwest Energy Consumers Group

Legal Department 308 E. High Street, Suite B101 Jefferson City, MO 65101 tim.opitz@opitzlawfirm.com

### **Missouri Electric Commission**

Legal Department 306 Monroe Street Jefferson City, MO 65101 terry@healylawoffices.com

### Missouri Industrial Energy Consumers (MIEC)

Legal Department 130 S. Bemiston, Suite 200 St. Louis, MO 63105 dplescia@dmfirm.com

#### **MO PSC Staff**

Tracy Johnson 200 Madison Street Jefferson City, MO 65101 tracy.johnson@psc.mo.gov

# National Association for the Advancement of Colored People

Legal Department 4805 Mt. Hope Drive Baltimore, MD 21215

### Natural Resources Defense Council

Legal Department 20 North Wacker Drive, Suite 1600 Chicago, IL 60606

### **Renew Missouri**

Legal Department 915 East Ash Columbia, MO 65201

### Sierra Club

Legal Department 2101 Webster St., Ste. 1300 Oakland, CA 94612

## Enclosed find a certified copy of an Order or Notice issued in the above-referenced matter(s).

Sincerely,

Mancy Dippell

Nancy Dippell

Secretary

Recipients listed above with a valid e-mail address will receive electronic service. Recipients without a valid e-mail address will receive paper service.