

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Petition of)
Missouri-American Water Company for) **File No. WR-2025-0345**
Approval to Change a Water and Sewer) Tariff No. JW-2026-0029
Infrastructure Rate Adjustment.) And JS-2026-0030

JOINT PROPOSED PROCEDURAL SCHEDULE

COMES NOW Missouri-American Water Company (“MAWC”), on behalf of itself and the Staff of the Missouri Public Service Commission (“Staff”) and the Office of the Public Counsel (“OPC”) and, as its *Joint Proposed Procedural Schedule*, respectfully states as follows to the Missouri Public Service Commission (“Commission”):

1. On December 2, 2025, the Staff filed its *Staff Recommendation* concerning the Petition in this case and, subsequently, Staff filed its *Amended Staff Recommendation* on December 9, 2025
2. On December 9, 2025, MAWC filed its *Response to Staff Recommendation* stating that MAWC agrees with the calculation performed by the Staff.
3. Also on December 9, 2025, the Office of Public Counsel (“OPC”) filed its *Response to Staff Recommendation*. OPC’s Response objects to a portion of the tax gross up included in the WSIRA revenue requirement calculated by the Commission Staff.
4. On December 15, 2025, MAWC filed its response informing the Commission that this matter was contested with a short statutory timeframe, and requested a prehearing conference. A prehearing conference was held on December 19, 2025.
5. The parties have met and propose the following Procedural Schedule:

Event	Date
Direct Testimony – All Parties	12/30/2025

Rebuttal Testimony – All Parties	1/16/2026
List of Issues, Order of Witnesses, Order of Opening and Order of Cross	1/20/2026
Statements of Position	1/21/2026
Evidentiary Hearing	1/30/2026
Expedited Transcripts	2/5/2026
Briefs	2/10/2026, at noon

Discovery Procedures

1. The Parties request that the Commission adopt the following procedures regarding discovery:
 - a. All parties shall provide copies of testimony (including schedules), exhibits, and pleadings to other counsel of record by electronic means and in electronic form essentially concurrently with the filing of such testimony, exhibits or pleadings where the information is available in electronic format. Parties are not required to put information that does not exist in electronic format into electronic format for purposes of exchanging it.
 - b. Parties shall make all reasonable efforts to not include confidential information in data requests. If confidential information must be included in data requests, the confidential information will be appropriately designated as such pursuant to 20 CSR 4240-2.135.
 - c. Data requests issued to or by Staff shall be submitted and responded to in the Commission’s Electronic Filing and Information System (“EFIS”), if feasible, or in electronic format on compact disc or by other means agreed to by counsel, if infeasible. Counsel for each party shall receive electronically from each other party serving a data request, an electronic copy of the text of the “description” of that data request contemporaneously with service of the data request. Regarding Staff-issued data requests, if the description contains confidential information, or is voluminous, a hyperlink to the EFIS record of that data request shall be considered a sufficient copy. If a party desires the response to a data request that has been served on another party, the party desiring a copy of the response must request a copy of the response from the party answering the data request. Data requests shall be sent by e-mail to counsel for the other parties. Counsel may designate other personnel to be added to the service list for data requests, but shall assume responsibility for compliance with any restrictions on confidentiality. Data request responses shall be served on counsel for the requesting party, unless waived by counsel, and on the requesting party’s employee or representative who submitted

the data request, and shall be served electronically, if feasible and not voluminous as defined by Commission rule.

- d. Starting with the filing of Direct Testimony, the response time for data requests shall be 5 calendar days to provide the requested information, and 3 business days to object or notify that more than 5 calendar days will be needed to provide the requested information. Data requests sent after 5:00 pm on Monday-Friday or on a weekend or state/federal holiday will be considered served on the next business day. The Commission may rule on discovery motions filed after the last round of testimony is filed without holding the conference required by 20 CSR 4240-2.090(8)(B).
- e. Workpapers prepared in the course of developing a witness' testimony (including schedules) and exhibits shall not be filed with the Commission, but shall be submitted to each party within 2 business days following the filing of the particular testimony, unless a party has indicated that it does not want to receive some or all of the workpapers. Workpapers containing confidential information shall be appropriately marked. Counsel shall undertake to advise other counsel if the sponsored witness has no workpapers related to the round of testimony.
- f. Where workpapers or data request responses include models or spreadsheets or similar information originally in a commonly available format where inputs or parameters may be changed to observe changes in inputs or outputs, if available in that original format, the party providing the workpaper or response shall provide this type of information in that original format with formulas intact. Workpapers shall be provided in electronic format by e-mailing or by delivery of a compact disc or other electronic storage media.
- g. Documents filed in EFIS shall be considered properly served by serving the same on counsel of record for all other parties via e-mail.
- h. Any party may request a discovery conference, if a discovery dispute arises. With regard to discovery conferences,
 - Discovery conferences will be held in Room 305 beginning at 10:00 a.m., at the Commission's office at the Governor's Office Building, 200 Madison Street, Jefferson City, Missouri, with remote connectivity via Webex to be provided upon any Party's request.
 - When requesting a discovery conference the party that has a discovery disagreement or concern involving another party shall file a brief statement describing that disagreement or concern and identifying any other parties involved. Such statement does not need to be a formal motion to compel. Any party may attend a discovery conference, but only those parties involved in an identified discovery disagreement must attend. If the parties do not identify any discovery disagreements or concerns as described herein, the presiding officer may cancel the conference.

- Discovery conferences shall be on the record and shall be transcribed by a court reporter.
- Any pending written discovery motion may be taken up at a discovery conference and may be ruled upon by the presiding regulatory law judge either on the record, or in a written order.

WHEREFORE, on behalf of itself, Staff, and OPC, MAWC respectfully proposes this procedural schedule to the Commission for its consideration.

Respectfully submitted,



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ATTORNEYS FOR MISSOURI-AMERICAN WATER COMPANY

CERTIFICATE OF SERVICE

I hereby certify that a copy of the above and foregoing document was sent via electronic mail on this 24th day of December 2025, to all counsel of record.


