

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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Data Center
Missouri Public Service Commission

In re: §
EVERSTREAM SOLUTIONS LLC, et al., § Chapter 11
§
§ Case No. 25-90144 (CML)
§
§ (Jointly Administered)
Debtors.¹ §
§
§ Re: Docket Nos. 581 & 594

**NOTICE OF OCCURRENCE OF EFFECTIVE
DATE FOR THIRD AMENDED JOINT CHAPTER 11 PLAN OF
EVERSTREAM SOLUTIONS LLC AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on November 19, 2025, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas, entered the *Findings of Fact, Conclusions of Law, and Order Confirming Third Amended Joint Chapter 11 Plan of Everstream Solutions LLC and Its Affiliated Debtors* (Docket No. 594) (the “**Confirmation Order**”) confirming the *Third Amended Joint Chapter 11 Plan Everstream Solutions LLC and Its Affiliated Debtors*, dated November 17, 2025 (Docket No. 581) (as amended, supplemented, or otherwise modified from time to time, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that on March 6, 2026 all conditions precedent to consummation of the Plan were satisfied or waived in accordance with Article IX of the Plan and the Effective Date of the Plan occurred.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Allowed Administrative Expense Claim and the Debtors, Post-Effective Date Debtors, Plan Administrator, or Wind Down Co, as applicable, all requests for payment of Administrative Expense Claims must be filed with the Bankruptcy Court and served on the Debtors, the Post-Effective Date Debtors, or Wind Down Co, as applicable, by delivery to Stretto, Inc. (“**Stretto**”) no later than **5:00 p.m. (Prevailing Central Time) on March 27, 2026**, which is

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Midwest Fiber Holdings LP (3804); Midwest Fiber Acquisition Topco LLC (N/A); Midwest Fiber Acquisition Midco1 LLC (6061); Midwest Fiber Acquisition LLC (N/A); Everstream Solutions LLC (2361); Everstream Networks LLC (4542); Everstream GLC Holding Company LLC (4493); American Fiber Comm L.L.C. (2389); HRS Internet, LLC (5042); Lynx Network Group, Inc. (6261); 15955 State Street LLC (2731); Rocket Fiber LLC (7722); Lynx Fiber One, LLC (7151); and Lynx Fiber Two, LLC (3416). The Debtors’ mailing address is 1228 Euclid Ave. Suite 250, Cleveland, OH 44115.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

the first Business Date that is 21 days following the Effective Date (the “**Administrative Expense Claims Bar Date**”).

PLEASE TAKE FURTHER NOTICE that holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors or their property, and such Administrative Expense Claims shall be deemed compromised, settled, and released as of the Effective Date.

PLEASE TAKE FURTHER NOTICE unless otherwise provided by the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, any Proof of Claim based on the rejection of the Debtors’ executory contracts or unexpired leases pursuant to the Plan or otherwise (such Claim, a “**Rejection Damages Claim**”) must be filed with the Court and served on the Debtors, the Post-Effective Date Debtors, or Wind Down Co, as applicable, by delivery to Stretto by the later of 30 days after (i) the Effective Date and (ii) the effective date of rejection of such contract or lease (the “**Rejection Damages Claims Bar Date**”).

PLEASE TAKE FURTHER NOTICE that holders of Rejection Damages Claims that are required to file and serve Proofs of Claim for such Rejection Damages Claims that do not file and serve such a request by the Rejection Damages Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Rejection Damages Claim against the Debtors or their property, and such Rejection Damages Claim shall be deemed compromised, settled, and released as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the Disclosure Statement may be obtained free of charge by visiting the website maintained by Stretto at <https://cases.stretto.com/everstream>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

PLEASE TAKE FURTHER NOTICE that the Plan, the Plan Supplement, and the Confirmation Order are effective and enforceable and shall bind the Post-Effective Date Debtors, the Plan Administrator, Wind Down Co, the Released Parties, the Exculpated Parties, the Releasing Parties, all holders of Claims and Interests (irrespective of whether such Claims or Interests are Impaired under the Plan or whether the holders of such Claims or Interests accepted or are deemed to have accepted the Plan), any other Entity giving, acquiring, or receiving property under the Plan, any and all non-Debtor parties to executory contracts and unexpired leases with any of the Debtors, any other party in interest in the Chapter 11 Cases, and the respective heirs, executors, administrators, successors, and assigns, if any, of any of the foregoing. All settlements, compromises, releases (including the releases set forth in Section 10.6 of the Plan), waivers, exculpations, and injunctions set forth in the Plan are effective and binding on any Entity that may have had standing to assert any settled, compromised, released, waived, exculpated, or enjoined Causes of Action.

Dated: March 6, 2026
Houston, Texas

/s/ Clifford W. Carlson

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on March 6, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson

Clifford W. Carlson

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MO Public Service Commission
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Jefferson City, MO 65102-0360

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