



The Empire District Electric Company

A Liberty Utilities Company

Case No. ER-2019-0374

OPC Data Request – 1028

Data Request Received: 04/03/20

Request No. 1028

Date of Response: 04/13/2020

Respondent: Mark Timpe

Submitted by: Robert Schallenberg

REQUEST:

Please provide copies of all the contracts that Mr. Timpe reviewed which contain a “Make Whole Provision.”

RESPONSE:

This response is provided subject to and without waiving the previously served objections.

Copies of bond purchase agreements and supplemental indentures for Empire District Electric’s last two pre-acquisition first mortgage bond financings and the like documents from the Empire District Gas financing in 2006 are provided with this response.