



The Empire District Electric Company

A Liberty Utilities Company

Case No. ER-2019-0374

OPC Data Request – 1041

Data Request Received: 04/03/2020

Request No. 1041

Date of Response: 04/13/20

Respondent: Jill Schwartz

Submitted by: Robert Schallenberg

REQUEST:

Was any ASA put in place for Empire before the June 30, 2017? If there was, please provide a copy of each ASAs with Empire effective for all or any part of the period January 1, 2017, through June 30, 2017. Why would Empire need to have affiliate transactions immediately after Algonquin acquired its? Buy month, account, and affiliate, how much was Empire charged for transactions with its affiliates for the period January 1, 2017, through June 30, 2017?

RESPONSE:

This response is provided subject to and without waiving the previously served objections.

Please see Affiliate Service Agreements effective January 1, 2017 through June 30, 2017 for Liberty-Empire.

[OPC DR 1041 01-01-2017 Executed Empire-APUC ASA.pdf](#)

[OPC DR 1041 01-01-2017 Executed Empire-LUCC ASA.pdf](#)

[OPC DR 1041 01-01-2017 Executed Empire-LUCo ASA.pdf](#)

[OPC DR 1041 01-01-2017 Executed Empire-LUSC ASA.pdf](#)

As stated in the Company's response to OPC DR 1025, the ASAs executed and effective as of January 1, 2017 allowed for Algonquin Power & Utilities Corp. ("APUC"), Liberty Utilities (Canada) Corp. ("LUC"), Liberty Utilities Co. ("LUCo") and Liberty Utilities Service Corp. ("LUSC") to provide services to The Empire District Electric Company, The Empire District Gas Company and Empire District Industries, Inc. ("Empire") on the first day following the closing of the merger transaction. The ASAs also allow Empire to provide shared services to LUC and LUSC.

Please refer to the Company's response to OPC DR 1027 for the allocated corporate costs by affiliate to Liberty-Empire for the test year and post test year periods.