Exhibit No.:

Issues:

Jurisdictional Allocations

Witness:

Alan J. Bax

Sponsoring Party:

MoPSC

Type of Exhibit:

Direct True-Up Testimony

Case No.:

ER-2001-299

Date Testimony Prepared:

August 7, 2001

MISSOURI PUBLIC SERVICE COMMISSION UTILITY OPERATIONS DIVISION

DIRECT TRUE-UP TESTIMONY

OF

ALAN J. BAX

THE EMPIRE DISTRICT ELECTRIC COMPANY

CASE NO. ER-2001-299

Exhibit No/29	
Jefferson City, Missotari 8/23/01 Case No. ER. 2001-2	24
August, 2001 Reporter KRM	

1		DIRECT TRUE-UP TESTIMONY				
2		OF				
3		ALAN J. BAX				
4		THE EMPIRE DISTRICT ELECTRIC COMPANY				
5		CASE NO. ER-2001-299				
6						
7	Q.	Please state your name and business address.				
8	A.	Alan J. Bax, P.O. Box 360, Jefferson City, Missouri, 65102.				
9	Q.	Are you the same Alan Bax who, in the evidentiary hearing for this case				
10	held this pa	st June, adopted the Direct Testimony of Dr. Eve Lissik, filed on				
11	April 3, 2001?					
12	A.	Yes.				
13	Q.	What is the purpose of your testimony?				
14	A.	The purpose of my testimony is to present revised jurisdictional allocation				
15	factors as part of the True-Up phase of this proceeding. These factors are attached as					
16	Schedule 1 to this True-Up testimony.					
17	Q.	Please discuss how these numbers were determined.				
18	A.	These factors were based on information obtained in updates provide by				
19	The Empire District Electric Company (Company) to Staff Data Requests 13, 2918, and					
20	2946. Subsequently, the Company discovered that it made an error in recording the value					
21	of the coincident peak megawatts reported for December 2000. This error occurred					
22	following certain changes made to the relaying equipment at the Company's State Line					
23	Power Plant facility. The Company explained to Staff the reason for this discrepancy and					

	Direct True-Up Testimony of Alan J. Bax					
1	provided the revised information in an update to Staff Data Request 2917. As a					
2	consequence, I had to further adjust the allocation factors for transmission and					
3	production, and the result was a shift of 24 basis points from Kansas Retail to Missour					
4	Retail (depicted in BOLD on Schedule 1).					
5	Q. Were further adjustments made to any of the other allocation factors you					
6	determined for the true-up phase of this case due to this error or other discrepancy?					
7	A. No.					
8	Q. Did you use the same methodology in determining the revised allocation					
9	factors as was described in the Direct Testimony of Dr. Lissik?					
10	A. Yes.					
1	Q. Were you involved in the development of the original allocation					
12	methodology used in the direct filing?					
13	A. Yes. I was assigned to determine the jurisdictional allocations in this case					
14	and was directly involved in the development of the methodology used to calculate these					
15	particular jurisdictional allocation factors. Because of a personal commitment, Dr. Lissil					
16	wrote testimony in which my calculations were incorporated and displayed. When this					
17	testimony was presented in the evidentiary hearing, I officially adopted it, disclosed my					
18	involvement in the development of its contents and was tendered for cross-examination					
19	The Company offered no objections to this filing.					
20	O Does this conclude your prepared true-up testimony?					

21

Yes, it does.

A.

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

IN THE MATTER OF THE)

APPLICATION OF THE ENDISTRICT ELECTRIC COM	MPANY FOR)	Case No. ER-2001-299	
A GENERAL RATE INCRE	EASE)		
	AFFIDAVIT	OF ALAN	J. BAX	
STATE OF MISSOURI)) ss			
COUNTY OF COLE)			
of the foregoing written testi testimony to be presented in	mony in questi the above case, as knowledge of	on and answ that the ans the matters	at he has participated in the preparation ver form, consisting of pages of wers in the attached written testimony set forth in such answers; and that such	
	· ·		Clan J Bax	
		iı	Alan J. Bax	
Subscribed and sworn to bef	ore me this	7th d	ay of August, 2001.	
٠,٠	DAWN L. H/ Notary Public — State	of Missouri	Dawn J. Hake Notary Public	
	County of County of County of Commission Expire	KUID		