

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

In the Matter of the Application of )  
Great Plains Energy Incorporated for )  
Approval of its Merger with ) File No. EM-2018-0012  
Westar Energy, Inc. )

**NOTICE OF COMPLIANCE**

**COME NOW**, Evergy Metro Inc. d/b/a Evergy Missouri Metro (“Evergy Missouri Metro”) and Evergy Missouri West, Inc. d/b/a Evergy Missouri West (“Evergy Missouri West”) (collectively, the “Company”)<sup>1</sup>, and for their Notice of Compliance (“Notice”) to the Missouri Public Service Commission (“Commission”), state as follows:

1. Pursuant to Condition 5 of the Merger Commitments and Conditions identified in Exhibit A to the *Stipulation and Agreement* (“Agreement”) filed in this docket on January 12, 2018, as approved by the Commission’s *Report and Order* dated May 24, 2018, Evergy Missouri Metro and Evergy Missouri West hereby notify the Commission of their compliance with the following element of Condition 5:

Each agency is required to provide documentation to KCP&L and GMO to verify how expenditures were incurred.

Community Action Agencies are required to file annual reports with KCP&L and GMO on how funds were expended. KCP&L and GMO shall file a condensed report of the agencies individual annual reports with the Commission, Staff and OPC. Any additional information is left to the agencies’ discretion (e.g., estimated additional homes weatherized because of the expenditures).<sup>2</sup>

2. Attached as **Exhibit A**, please find a report summarizing the information required by the above-cited portion of Condition 5.

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<sup>1</sup> Effective October 7, 2019, Evergy Missouri Metro adopted the service territory and tariffs of Kansas City Power & Light Company (“KCP&L”) and Evergy Missouri West adopted the service territory and tariffs of KCP&L Greater Missouri Operations Company (“GMO”).

<sup>2</sup> See *Report and Order*, Exhibit A, Condition 5, pp. 1-3, issued May 24, 2018.

3. Pursuant to the *Stipulation and Agreement*, as identified in Paragraph 1 above, this will be the final filing of Evergy's annual Community Action Agencies report.

**WHEREFORE**, Evergy Missouri Metro and Evergy Missouri West request that the Commission take notice of the information herein.

Respectfully submitted,

*/s/ Roger W. Steiner*

Roger W. Steiner, MBN 39586  
Evergy, Inc.  
1200 Main Street, 17<sup>th</sup> Floor  
Kansas City, MO 64105  
(816) 556-2785 (Phone)  
[roger.steiner@evergy.com](mailto:roger.steiner@evergy.com)

**Attorneys for Evergy Missouri Metro and  
Evergy Missouri West**

**CERTIFICATE OF SERVICE**

I do hereby certify that a true and correct copy of the foregoing document has been emailed or mailed, postage prepaid, this 29<sup>th</sup> day of May 2026, to all counsel of record.

*/s/ Roger W. Steiner*

Attorney for Evergy Missouri Metro and Evergy  
Missouri West

## **EM-2018-0012 Merger Condition 5 – Report Summary**

Each agency is required to provide documentation to Evergy Missouri Metro and Evergy Missouri West to verify how expenditures were incurred.

Community Action Agencies are required to file annual reports with Evergy Missouri Metro and Evergy Missouri West on how funds were expended. Evergy Missouri Metro and Evergy Missouri West shall file a condensed report of the agencies individual annual reports with the Commission, Staff and OPC. Any additional information is left to the agencies' discretion (e.g., estimated additional homes weatherized because of the expenditures).

The entities involved per the Stipulation and Agreement are:

- United Services CAA (CAA of Greater Kansas City)
- Community Action Partnership of Greater St. Joseph (“CAP St. Joe”)
- Community Services, Inc. (“CSI”)
- West Central Missouri CAA
- Missouri Valley CAA
- Community Action Partnership of North Central Missouri (“GHCAA”)

All entities received \$50,000 in July 2018, 2019, 2020, 2021, 2022, 2023, 2024 and 2025. All parties to the case agreed that CSI would receive \$100,000 each year and cover the area that was formerly covered by CAP St. Joe. As a result of the Memorandum of Understanding made and entered into on July 31 of 2025 by and between OPC, MPSC, Evergy, and Missouri Community Action Network (“MOCAN”) the Company made a \$600,000 payment to MOCAN on August 5, 2025, for distribution to the agencies at its sole discretion. With this payment, the Company has fulfilled the 10-year commitment in the Agreement to provide weatherization and corporate social responsibility funds. This is our final report.

In addition, according to the Order Approving Stipulation and Agreement and Granting Certificate of Convenience and Necessity in Case No. EA-2023-0291 the Company agreed to maintain and promote social responsibility programs as defined in the Agreement for at least five years following the expiration of the existing agreement. The 5-year extension will begin with first payment due on July 3<sup>rd</sup>, 2028, and first report due on June 3<sup>rd</sup>, 2029.<sup>1</sup>

To facilitate the compilation of the required report in Condition 5, Geoff Marke, OPC, provided eight questions as guidelines for information to be furnished by the Community Action Agencies (“CAA”).

Those questions are:

- 1.) Were you successful in spending down the annual allocated funds?
- 2.) What did you spend the funds on—please provide details
  - a. Weatherization training and certification of agency personnel?
  - b. Discretionary funds for health and hazard for on-site units (that may or may not

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<sup>1</sup> This information was communicated to stakeholders during Evergy's annual STIP expenditure report-out meeting that occurred on May 21, 2026.

- c. Outreach efforts?
  - d. Utility weatherization account?
  - e. Hardship fund for on-bill payments?
- 3.) Can you provide quantification of benefits achieved via the funds (e.g., five more homes, one full time job, etc.....)?
  - 4.) What would you say are the current strengths your agency possesses?
  - 5.) What would you say are the current weaknesses your agency experiences?
  - 6.) What are the current threats that your agency faces?
  - 7.) What are the current opportunities for your agency to perform its service better-and how can this collaborative or its members help enable that?
  - 8.) Do you believe that utility-funded weatherization funds would be better spent with more discretion by your agency? That is, would they be more effectively utilized in the same manner as the “Evergy-merger funds” or as they currently are—adhering to the Missouri Weatherization guidelines. Please explain.

The following is the condensed report of the answers from the five entities receiving these funds from Evergy in July, 2005.

1 – Two agencies spent all the funds and two agencies spent over 64% of the funds. One agency is lagging at a spend level of approximately 7%. Overall, there has been a decline in spending compared to prior year.

2 and 3 – Projects related to plumbing, installing sum pumps, electrical heating systems and A/C units were completed. Funds were spent to hire, train, purchase tools and fuel, maintain vehicles, and acquire certificates needed to weatherize homes. Funds were also used to repair and fix dangerous electrical issues, water damage from roof and plumbing leaks. One agency was able to do 2-3 homes a month and do more health and safety measures. One agency stressed that they weatherized 16 homes with this funding. One agency provided enhanced weatherization to some client’s homes by providing measures that were just under the DOE SIR requirement of 1.0. Two agencies reported outreach efforts. One agency reported that Evergy online weatherization program has been very effective for them to receive referrals.

4 – The main theme is all have qualified, experienced, and knowledgeable staffs performing excellent weatherization services. Two agencies have emphasized their improvement in achieving operational efficiency and effectiveness. One agency mentioned they always focused on stopping air flow and maximizing the dollars to provide all the services and measures they can for our clients. One agency has successfully utilized Mobile Action Center and a texting platform to effectively provide services and communicate with many clients.

5 – The majority expressed challenges to rebuild staffing levels due to delay and disruption of funding. One agency reported not being able to keep average cost per home within limit. One agency reported challenges in finding ways to communicate effectively with clients concerning the technical services provided.

6 – Matching production to the unstable political environment where consistency of funding

availability is questionable. Price increase of material is always a concern. Insufficient number of complete applications. Slow release of grant funds. Funding uncertainty is a threat. Ability to retain qualified and trained employees in a complicated labor economy.

7 – With uncertain times in funding these Evergy funds are crucial to the Weatherization’s operations. Partnership with Evergy allows the agencies to weatherize more homes and provide services to the community the regulations would traditionally exclude. Take advantage of promotional items for marketing and educational events provided by Evergy. Allow programs to cross-qualify applicants. Working together to determine the most efficient system to maximize energy savings for clients is important.

8 – Most agencies feel positive about using all funds like how the Evergy funds can be spent to have more flexibility. Giving uncertainty at both the federal and state funding levels, agencies need greater discretion to sustain the weatherization program.

The following is the report from the five entities receiving the accelerated disbursement of funds for calendar years 2026 and 2027 from MOCAN on behalf of Evergy – Three agencies have not utilized any of the funds. However, they have projected to start spending the funds in 2026 and 2027. One agency has used 100% of the funds on payroll as planned. One agency has spent 38% of the funds on payroll and will continue to spend it down in 2026 and 2027.