

TRANSOURCE MISSOURI, LLC
PRO FORMA INCOME STATEMENT
 For the Seven Months Ended July 31, 2012
 (Unaudited - FERC)

REVENUES	2012	Pro forma Adjustments	As Adjusted 2012
Transmission Revenues	\$ -	-	\$ -
EXPENSES			
Other Operation	234,143		234,143
TOTAL EXPENSES	234,143	-	234,143
OPERATING LOSS	(234,143)	-	(234,143)
Other Income (Loss)	-	-	-
LOSS BEFORE INCOME TAX CREDIT	(234,143)	-	(234,143)
Income Tax Credit	(91,462)	-	(91,462)
NET LOSS	\$ (142,681)	\$ -	\$ (142,681)

TRANSOURCE MISSOURI, LLC
PRO FORMA BALANCE SHEET
July 31, 2012
(Unaudited - FERC)

ASSETS	2012	Pro forma Adjustments	As Adjusted 2012
Utility Plant:			
Plant in Service	\$ -	\$ 422,597	\$ 422,597
Construction Work in Progress	-	2,272,499	2,272,499
Total Utility Plant	-	2,695,096	2,695,096
Accumulated Depreciation Reserve	-	-	-
TOTAL ASSETS	\$ -	\$ 2,695,096	\$ 2,695,096
LIABILITIES AND EQUITY			
Total Long-Term Debt	-	1,078,039	1,078,039
Accounts Payable:			
Affiliated Companies	234,143		234,143
Accrued Taxes	(91,462)		(91,462)
Total Current Liabilities	142,681	-	142,681
Total Noncurrent Liabilities	-		-
TOTAL LIABILITIES	142,681	1,078,039	1,220,720
Other Paid-In Capital		1,617,058	1,617,058
Retained Earnings/(Deficit)	(142,681)		(142,681)
TOTAL EQUITY	(142,681)	1,617,058	1,474,377
TOTAL LIABILITIES AND EQUITY	\$ -	\$ 2,695,096	\$ 2,695,096