

Denny Hoskins

Secretary of State / Administrative Rules
RULE TRANSMITTAL

1015

Administrative Rules Stamp

RECEIVED

By Administrative Rules at 11:25 am, Sep 21, 2026

JCAR Stamp

RECEIVED

By JCAR at 11:18 am, Sep 21, 2026

Rule number 20 CSR 4240-21.025

Use a SEPARATE rule transmittal sheet for EACH individual rulemaking.

Name of person(s) Administrative Rules can contact with questions about this rule:

Content Nancy Dippell Phone 573-751-8518 Fax 573-526-6010

Email address Nancy.Dippell@psc.mo.gov

Data Entry Kayla Kliethermes Phone 573-751-4256 Fax 573-526-6010

Email address Kayla.Kliethermes@psc.mo.gov

Interagency mailing address Public Service Commission, 9th Floor Gov. Office Bldg, JC, MO

TYPE OF RULEMAKING ACTION TO BE TAKEN

☐ Emergency rulemaking > ☐ Rule ☐ Amendment ☐ Rescission ☐ Termination

Effective date for the emergency _____

☒ Proposed rulemaking > ☒ Rule ☐ Amendment ☐ Rescission

☐ Rule Action Notice

☐ In Addition

☐ Rule Under Consideration

☐ Request for Non-Substantive Change

☐ Statement of Actual Cost

☐ Order of Rulemaking > ☐ Withdrawal ☐ Adoption ☐ Amendment ☐ Rescission

Effective date for the order _____

☐ Statutory 30 days OR ☐ Specific date _____

Does the Order of Rulemaking contain changes to the rule text? ☐ NO

☐ YES—LIST THE SECTIONS/SUBSECTIONS WITH CHANGES:



Missouri Public Service Commission

MAIDA J. COLEMAN
Commissioner

GLEN KOLKMEYER
Commissioner

KAYLA HAHN
Chair

POST OFFICE BOX 360
JEFFERSON CITY, MISSOURI 65102
573-751-3234
573-751-1847 (Fax Number)
<http://psc.mo.gov>

JOHN P. MITCHELL
Commissioner

VACANT
Commissioner

September 18, 2026

Sarah Schappe
Director
Joint Committee on Administration Rules
State Capitol, Room B8A
Jefferson City, Missouri 65101

Re: 20 CSR 4240-21.025 Standards and Dataset Management Requirements

Dear Director Schappe,

CERTIFICATION OF ADMINISTRATIVE RULE

I do hereby certify that the attached is an accurate and complete copy of the proposed rule lawfully submitted by the Missouri Public Service Commission.

The Public Service Commission further certifies it has conducted an analysis of whether or not there has been a taking of real property pursuant to section 536.017, RSMo, that the proposed rule does not constitute a taking of real property under relevant state and federal law.

The Public Service Commission has determined and hereby also certifies that if the proposed rule does affect small business pursuant to sections 536.300 to 536.310, RSMo, a small business impact statement has been filed as required by those sections. If no small business impact statement has been filed the proposed rule either does not affect small business or the small business requirements do not apply pursuant to section 536.300.4, RSMo.

Statutory Authority: *sections 386.040, 386.250, 386.610, 393.140, RSMo 2016, and section 393.1900, RSMo Supp. 2025.*

If there are any questions regarding the content of this proposed rule, please contact:



Nancy Dippell
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street
P.O. Box 360
Jefferson City, MO 65102
(573) 751-8518
Nancy.Dippell@psc.mo.gov

Nancy Dippell

Nancy Dippell
Secretary

Enclosures



Missouri Public Service Commission

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Commissioner

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Commissioner

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JOHN P. MITCHELL
Commissioner

VACANT
Commissioner

September 18, 2026

Denny Hoskins
Secretary of State
Administrative Rules Division
600 West Main Street
Jefferson City, Missouri 65101

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Nancy Dippell

Nancy Dippell
Secretary

Enclosures

PUBLIC COST

COUNTY OF COLE)

I, Rodney Massman, General Counsel of the Public Service Commission, do declare that it is my opinion that the cost of proposed rule 20 CSR 4240-21.025 is less than five hundred dollars in the aggregate to this agency, any other agency of state government or any political subdivision thereof.

Ridney Marner

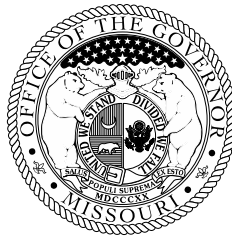
Rodney Massman
General Counsel
Public Service Commission

Subscribed and sworn to before me this 9th day of September, 2026, I am commissioned as a notary public within the County of Cole, State of Missouri, and my commission expires on June 29, 2029.




Notary Public

STATE CAPITOL
201 W. CAPITOL AVENUE, ROOM 216
JEFFERSON CITY, MISSOURI 65101



(573) 751-3222
WWW.GOVERNOR.MO.GOV

Mike Kehoe

GOVERNOR
STATE OF MISSOURI

September 16, 2026

Kayla Hahn, Chair
Missouri Public Service Commission
P O Box 360
Jefferson City MO 65102

Dear Ms. Hahn:

Our office has received the Proposed New rulemakings for the following regulations:

- **20 CSR 4240-21.010** General Provisions
- **20 CSR 4240-21.015** Electric Utility Resource Planning Definitions
- **20 CSR 4240-21.020** Filing Schedule, Filing Requirements, and the Integrated Resource Plan Proceeding
- **20 CSR 4240-21.025** Standards and Dataset Management Requirements

Executive Order 25-13 requires this office's approval before state agencies release proposed regulations for notice and comment, amend existing regulations, or adopt new regulations. After our review, we approve submission of the rule and the regulatory impact report (if required) to JCAR and the Secretary of State.

Sincerely,

A handwritten signature in blue ink that reads "Lowell Pearson".

Lowell Pearson
General Counsel

Title 20 - DEPARTMENT OF COMMERCE AND INSURANCE
Division 4240 - Public Service Commission
Chapter 21 - Resource Planning for Electric Utilities

PROPOSED RULE

20 CSR 4240-21.025 Standards and Dataset Management Requirements

PURPOSE: This rule establishes data standards, data set management requirements, and minimum standards for the documentation of data, assumptions, methods, and analytical tools used to develop the integrated resource plan, and supplements the requirements found in section 393.1900, RSMo.

(1) Standards.

(A) The content of the electric utility's integrated resource plan (IRP) must clearly demonstrate the soundness, reliability, and transparency of the data, assumptions, methods, and analytical tools the electric utility used in the planning process.

(B) The electric utility shall include sufficient detail and documentation in its IRP that explains and justifies to the commission's approval how the electric utility developed the alternative resource plans, and selected the preferred resource plan.

(C) The electric utility shall provide all workpapers utilized to support the claims, data, figures, tables, and graphics included in its IRP.

(D) For all materials used to support the electric utility's IRP, whether produced by the electric utility, or on its behalf, the electric utility shall maintain:

1. The document in its entirety; and
2. All supporting workpapers.

(2) Datasets.

(A) The electric utility shall identify all datasets used in each IRP to the extent reasonably necessary to demonstrate the electric utility's forecast and planning conclusions.

(B) The electric utility shall develop shared datasets that reflect the overlapping objectives of transmission system planning, distribution system planning, and generation planning.

(3) Spreadsheet workpapers.

(A) The electric utility's workpapers in spreadsheet form shall be-

1. In their original format;
 2. Clearly labeled by the relevant technical volume and descriptive file names;
 3. Provided in searchable electronic formats and, where applicable, with all formulas, cell references, and data links intact, to allow full traceability of calculations;
 4. Document file sizes shall be sized to upload into the commission's electronic filing system, unless otherwise agreed to by stakeholders;
 5. Accompanied with a summary tab that includes the key inputs and their definitions;
- and

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6. Accompanied by citations to the source information utilized.

(B) The electric utility shall provide a summary that indicates the interaction of linked spreadsheet workpapers and the file location.

(4) Model workpapers.

(A) The electric utility shall provide all modeling input and output files as workpapers.

(B) The electric utility shall provide a summary table that includes, but is not limited to, the following information for each model:

1. Name;
2. Purpose;
3. Relevant technical volume and descriptive file names;
4. Input file names;
5. Output file names;
6. Any key input parameters not already included in an input file; and
7. As applicable, identification of model output files that are used as input files for another model.

(C) The electric utility shall provide a process flow diagram that shows the interaction between inputs, modeling software, and results to support the IRP.

(5) Plots.

(A) The electric utility shall label each plot included in the IRP as a stand-alone figure, and shall label the axes with the units of measure.

(B) The electric utility shall provide the data in each plot in tabular form in the workpapers.

(C) The electric utility shall number, reference, and describe all plots and data tables in the text of the technical volumes.

(6) Within two (2) business days of the electric utility submitting the IRP, the electric utility shall make available to stakeholders the datasets specified in subsection (2)(A) and all workpapers specified in section (3) and section (4).

(7) Within two (2) business days of any testimony filed by any party all data, modeling inputs, assumptions, and results used in its analysis shall be transmitted to all parties.

AUTHORITY: sections 386.040, 386.250, 386.610, 393.140, RSMo 2016, and section 393.1900, RSMo Supp. 2025. Original rule filed _____, 2026.

PUBLIC COST: This proposed rule will not cost state agencies or political subdivisions more than five hundred dollars (\$500.00) in the aggregate.

PRIVATE COST: This proposed rule will not cost private entities more than five hundred dollars (\$500.00) in the aggregate.

NOTICE OF PUBLIC HEARING AND NOTICE TO SUBMIT COMMENTS: Anyone may file comments in support of or in opposition to this proposed rule with the Missouri Public Service Commission, Nancy Dippell, Secretary of the Commission, P.O. Box 360, Jefferson City, MO 65102. To be considered, comments must be received at the commission's offices on or before December 2, 2026, and should include a reference to Commission Case No. EX-2027-0085. Comments may also be submitted via a filing using the commission's electronic filing and information system at https://psc.mo.gov/General/Submit_Comments. A public hearing regarding this proposed rule is scheduled for December 15, 2026, at 10:00 a.m., in Room 310 of the Governor Office Building, 200 Madison St., Jefferson City, MO. Interested persons may appear at this hearing to submit additional comments and/or testimony in support of or in opposition to this proposed rule and may be asked to respond to commission questions. Any persons with special needs as addressed by the Americans with Disabilities Act should contact the Missouri Public Service Commission at least ten (10) days prior to the hearing at one (1) of the following numbers: Consumer Services Hotline 1-800-392-4211 or TDD Hotline 1-800-829-7541.