

EIR Third Quarter 2026 Report
(Paragraph 49, Stipulation and Agreement, File No. ER-2024-0319)

INFRASTRUCTURE INVESTMENT AND JOBS ACT (IIJA):

Funding Opportunities and Summary

Grid Resilience Innovation Partnership (GRIP):

- Topic 2: Rural Modernization
 - Proposal: Upgrade 15 rural substations with overhead line conversions
 - **Outcome: Awarded a \$45M grant**

Summary: Grant Agreement negotiations between Ameren Missouri and the DOE are ongoing while the DOE completes its internal reviews. The DOE has indicated an intent to advance quickly towards an agreement; however, no definite deadline date was given. Ameren Missouri looks forward to working with the DOE to reach an agreement and begin execution of the projects included in the grant. Ameren Missouri intends to begin the work associated with this grant in 2027.

Missouri Grid Resilience Formula Funding (GRFF):

- Round 1: Submitted April 2025
 - Proposal: Upgrade 2 rural substations
 - Amount Requested: \$3M
 - **Outcome: Awarded a \$3M grant**

Summary: Ameren Missouri is currently reviewing the award package prior to executing the agreement. Ameren Missouri intends to begin the work associated with this grant in 2027.

Energy Dominance Financing Program (EDF):

Earlier this year, the Company reengaged with the Department of Energy (DOE) on the Energy Dominance Financing Program. Through ongoing engagement and direct dialogue with the Office of EDF, the Company has gained a deeper understanding of DOE funding opportunities. Based on these discussions, the Company is evaluating a potential application for investments that meet EDF funding criteria.

Speed to Power through Accelerated Reconductoring and Other Key Advanced Transmission Technology Upgrades (SPARK):

Topic 3: Grid Innovation Program

- Proposal: New 345 kV interregional transmission backbone across western and central Missouri spanning the SPP – AECI – MISO – seam.
- Outcome: Proposal not selected for funding

Summary: On September 24, 2026, DOE notified Ameren, AECI, Evergy, SPP, MISO, and the MO PSC that the proposal was not selected for funding.