

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of Missouri-	)	
American Water Company for Authority to	)	
Issue Up to \$405 Million of Long-Term Debt	)	<u>File No. WF-2024-0353</u>
and Secure Same with a Mortgage on its	)	
Property	)	

NOTICE

COMES NOW Missouri-American Water Company (“MAWC”), by and through the undersigned counsel, and, as its *Notice*, states as follows to the Missouri Public Service Commission (“Commission”):

1. On August 14, 2024, the Commission issued its *Order Granting Financing Authority*. Among other things, the Order authorized MAWC to:

. . . enter into a variety of secured debt financings with the Missouri Department of Natural Resources, not to exceed an aggregate principal amount of Four Hundred Five Million Dollars (\$405,000,000), by placing a mortgage, lien or encumbrance on certain properties in the State of Missouri with a 20-year term, provided that the proceeds from the issuance of any indebtedness authorized by this Order shall be used by MAWC for the exclusive benefit of its regulated operations.¹

2. The Order contained certain other conditions, to include a requirement in Paragraph 2.D., that certain notice be provided to the Commission. Subsequently, on August 3, 2026, MAWC filed a *Motion to Modify Order*, which requested that the Commission replace Paragraph 2.D.

3. On August 17, 2026, the Commission issued its *Order Modifying Order Granting Financing Authority*. Therein, it modified Paragraph 2.D. of the ordered section to read as follows:

Within 60 days of the initial issuance of the financing authorized pursuant to this order, MAWC shall file with the Commission a report including the amount of long-term debt issued, date of issuance, interest rate (initial rate, if variable), and other general and special terms, if any, including the use of proceeds and estimated

¹ Order, p. 4, para. 2.B.(emphasis added).

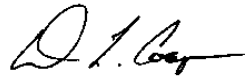
expenses. After the initial notice, MAWC will file a periodic notice not less than quarterly indicating the amount of additional financing issued under the terms of the Missouri Department of Natural Resources loans. This notice shall be filed within 30 days of the end of each calendar quarter until the loan has been fully distributed.

4. MAWC provides this *Notice* in compliance with the modified Paragraph 2.D.

5. On September 29, 2026, MAWC received the second reimbursement under the terms of this loan. The amount of reimbursement received was \$11,291,581. MAWC will file future notices indicating the amount of additional financing issued under the terms of the loan.

WHEREFORE, MAWC respectfully requests that the Commission find this pleading to comply with the order referenced herein.

Respectfully submitted,



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**ATTORNEYS FOR MISSOURI-AMERICAN
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing was electronically transmitted on this 27th day of October 2026, to all counsel of record.

