



Spire Missouri Inc.
700 Market Street
St. Louis, Mo. 63101

VIA ELECTRONIC MAIL

December 16, 2021

Secretary Morris Woodruff
Missouri Public Service Commission
200 Madison Street
Jefferson City, Missouri 65101

RE: Case No. GF-2020-0334

Dear Secretary Woodruff,

Spire Missouri Inc. has issued a \$300 million first mortgage bond that closed on December 7, 2021. This bond issue was structured around the recent approval by the Missouri Public Service Commission ("Commission") of the 3-year purchased gas cost adjustment (PGA) deferral of the February 2021 Winter Storm Uri (polar vortex) gas costs. The floating rate structure includes a short (6-month) term that allows for flexible amortization depending on the ultimate path of recovery of these costs. This bond issue was not identified in our prior financing authority, since it relates to unforeseen excess gas costs incurred during Uri.

In compliance with Paragraph (G) of the Missouri Public Service Commission's order in Case No. GF-2020-0334, please see the attached supporting confidential documents. These documents are confidential pursuant to Commission Rule 20 CSR 4240-2.135(2)(A) 3, 4, and 5.

Sincerely,

/s/ Scott Weitzel

Scott Weitzel

Vice President, Regulatory and Legislative Affairs

Scott.Weitzel@spireenergy.com