COVID Customer Payment Options Communication Plan

June 2020

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Limited COVID Payment Options

Overview	 Series of targeted communications to customers at risk of disconnect due to non payment announcing payment plan options ahead of disconnects resuming. Pay Now – 10% credit 4-month plan – 4 month pay off with bill credits 12-month plan
Objective	Limit the number of COVID-related disconnects by providing payment assistance to at risk customers before the disconnect process resumes.
Target Audience	 There are 3 lists of customers to contact in phase 1. All are currently active residential customers with past due balances. High Priority: 50K customers with accounts \$250+ in arears 135K customers with accounts \$100 - \$250 in arears
Key Message	We have limited time special relief programs that include bill credits.
СТА	We're here to help. Call us for payment assistance.
Timing	Beginning June 11
Considerations	 Be cautious of driving high customer service call volume – monitor call volume in determining tactics and timing Protect against scams, or assumption the offers are a scam – consider effect of robocalls
Tactics	Email, Landing Page Postcard Outbound Calls Social (not proactive until late June) PR (not proactive until late June)
Measurement	 Customer Service: Calls for payment assistance, # on payment plan, disconnects vs. disconnect eligible Email metrics: UTM tracking through website, delivered, open, click, click to open, opt out, Web metrics: BillHelp landing page traffic, Account payment option visits Social metrics: Impressions, engagement, click-thru rates Postcard: Vanity URL by version
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KS Project Deserve Evergy.com/billassist

URL Tracking			
Postcards	URL	Bill Inserts	URL
Mo with LIHEAP	Evergy.com/billsupport	Mo with LIHEAP	Evergy.com/billhelp
KS Dollar Aid	Evergy.com/billaid	KS Dollar Aid	Evergy.com/billrelief

KS Project Deserve Evergy.com/billinsert

* Pending call volume

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· · · · · ·
%

Target Audience Universe

Customers

%

%

Additional Volume Incl

Email Cust.

N/A

Planned Volume

Tactical	Plan	

Customers w/Email

Tactic

Email

3

Postcard

>\$250 \$100-\$250 Total w/Email

Tactics & Timing

	Customers w/Email	Customers w/out Email
6/11	Landing page	 Outbound call (\$500+ arrears) Landing page
Week of 6/15	 Email & resend to non- openers (send 2 bill cycles per day) 	 Continue Outbound calls (\$250+ arears) Postcard (\$250+ arrears)
Week of 6/22	 Continue email & resend to non-openers * Postcard to \$250+ arears & Email non- responders (est. 	Postcard (\$100-\$250 arrears)
Week of 6/29	Disconnect Notice w/Insert	Disconnect Notice w/Insert





6/29 – 8/31 Insert with Disconnect Notice

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CUSTOMER MINDSET

Critical context to consider when creating materials

Navigating Covid Fallout

PRIMARY MESSAGE

We're Here For You // COVID-19 response is our primary focus right now

The core idea that all touch points need to connect back to

As our communities continue to recover from the COVID-19 pandemic, we know the electricity we rely on in our homes, businesses, hospitals and more is as vital as it's ever been. Keeping our region powered is, and has always been, our top priority.

SECONDARY MESSAGE

The supporting idea that should start to be incorporated where appropriate

A New Way Forward // Begin seeding the idea that things are moving towards a new normal and the role Evergy will play

As we emerge from the worst of the health crisis, our community is facing a time of continued public health uncertainty and financial strain that will impact many in our region. Evergy is committed to helping everyone in our communities through this time, to emerge strong and to work together towards our new normal. We'll continue to provide a robust range of assistance to the most vulnerable in our region. And we'll continue to move energy forward with reliable service, programs to help customers save money, and storm preparation efforts. We're all in this together.

CUSTOMER-RELIEF MESSAGE

The core idea to share with customers who need payment relief

You Have Options. Our Programs Can Offer Relief // Empowering vulnerable customers to get back on their feet and avoid disconnects

Evergy knows that our communities and customers continue to face hardships from the coronavirus fallout. For those who are struggling to manage the bills, we're here to support you. During this challenging time, we're offering a range of special relief programs to help you get back on track and avoid service interruptions when disconnects resume.



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Evergy.com/billhelp

Tactical plan: landing page

Many of our customers and communities face financial hardships in the wake of the COVID-19 pandemic. If you're among them, we're here to support you.

Additional limited-time relief options are now available to help you avoid service interruptions when disconnects resume in mid-July.

Call us, and we'll set up a plan together that works best for you:

- One-time payment with 10% bill credit (of up to \$100)
- Four-month payment plan with up to \$100 in bill credits
- 12-month payment plan if you need more time



Evergy.com/billhelp

Tactical plan: landing page

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BILL CREDITS AND PAYMENT OPTION Cel os to access inflations with options.	S
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Cal u e <u>100-4</u>	71-3275 Werk evelopies to hep from 7 pm on weekdays.
frich plan is right for ma?	
I'm ready to pay now	•
I need a little more time	+
I'm facing more uncertainty	*
Vant more financial option	ns? Financial Heip Programs The may are pully for address functed appendixed for the Massion of 424 summer assistance graption. The program are from June 1–Sept. Stat Get More with
	Community Relief Options Similar angest a straig barwart fred out who were saring to the the samulity and angesterial free day hap patients a stability to av-
	COVID-19 Updates Was here for you during this time and continuing to acted take payment feat was to prove discontractions. Silou up traitistic with our COVID-19 reasons a effort. See time.

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I'm ready to pay now ... If you're able to bring your account up-to-date with a single payment, we can help you out. · Receive 10% bill credit (of up to \$100) · Pay remaining balance Eligibility: Residential customer, more than \$100 account past due. Plan covers any amount past due and your current bill. I need a little more time... If you need a few months to catch up, you can set up a four-month payment arrangement with up to \$100 in bill credits. · Receive \$25 credit on your first month's payment · Your remaining balance will be divided over the next three months · Receive 50% credit after you make your final payment, up to \$75 (applied to your next bill) · Credit still applied if you pay the agreement off earlier Eligibility: Residential customer, more than \$250 account past due. I'm facing more uncertainty ... If you're facing more difficulty and need extended time, we have an option for you too. 12-month payment arrangement, personal to your situation Eligibility: Residential and small business customers, any amount past due.

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Tactical plan: Initial email

Subject Line:

Get help: Bill credits available for a limited time

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Bill Credits and Flexible Payment Plans

Many of our customers and communities are facing financial hardships in the wake of the COVID-19 pandemic. If you're among them, we're here to support you with up to \$100 in bill credits.

We're offering a range of additional relief programs to help you get back on track and avoid service interruptions when disconnects resume in mid-July. Call us to arrange a plan that works best for you, before July 15, at 888-471-5275 (7 am - 7 pm, weekdays).

Call Now via Mobile

To help you manage your account, we'll also offer you the opportunity to sign up for paperless billing.

Learn more about bill credits and payment options.

View Options **Customer Service** 888-471-5275 • custserv@evergy.com 7am - 7pm Monday-Friday, except holidays Page 8 of 19

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Tactical plan: Follow-up email

Subject Line:

Act soon: Limited-time bill credits expiring

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Bill Credits Available

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We want to make sure you're aware: **Up to \$100 in bill credits** and relief programs are available.

Call us and let's find a plan that works best for you. Bring your account up to date while there is still time. Contact us to avoid service interruptions when disconnects resume in mid-July.

Call us at 888-471-5275 (7 am - 7 pm, weekdays)

Call Now via Mobile

To help you manage your account, we'll also offer you the opportunity to sign up for paperless billing.

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View Options

Customer Service

888-471-5275 • custserv@evergy.com 7am - 7pm Monday-Friday, except holidays



FRONT

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BILL CREDITS AND PAYMENT OPTIONS ARE AVAILABLE.

CALL US TO ACCESS OUR LIMITED-TIME SPECIAL RELIEF PROGRAMS.

You may be eligible for a credit to help bring your account back to good standing. Evergy knows that our communities and customers continue to face hardships stemming from the Coronavirus. If you are struggling financially, we're offering assistance to help you get back on track and avoid service interruptions when disconnects resume in mid-July.



Tactical plan: direct mail – MO with LIHEAP

BACK 1200 MAIN ST. KANSAS CITY, MO 64105 Call 1-888-471-5275 to access limited-time relief programs that may include bill credits to help with payments. Our customer service representatives are available 7 am – 7 pm Monday through Friday. BEWARE OF SCAM ALERTS. Scammers are taking advantage of this confusing time. Evergy will never call you demanding payment or threatening immediate shut-off. But we will be calling you to offer you options. EXPLORE ADDITIONAL ASSISTANCE. You may also qualify for the Missouri Low Income Home Energy Assistance Program running June 1 - September 30. Find more information and an application, visit evergy.com/LIHEAP. For more information on assistance and to set up paperless billing, go to evergy.com/billsupport



Tactical plan: direct mail – KS Metro with Dollar-Aide





Tactical plan: direct mail – KS Central with Project Deserve





FRONT

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PAYMENT OPTIONS ARE AVAILABLE.

CALL US TO ACCESS OUR LIMITED-TIME SPECIAL RELIEF PROGRAMS.

You may be eligible for assistance to help bring your account back to good standing. Evergy knows that our communities and customers continue to face hardships stemming from the Coronavirus. If you are struggling financially, we're offering assistance to help you get back on track and avoid service interruptions when disconnects resume in mid-July.

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Tactical plan: direct mail – MO with LIHEAP

BACK

Call 1-888-471-5275 to access limited-time special relief programs.

Our customer service representatives are available 7 am – 7 pm Monday through Friday. **BEWARE OF SCAM ALERTS.** Scammers are taking advantage of this confusing time. Evergy will never call you demanding payment or threatening immediate shut-off. But we will be calling you to offer you options.

EXPLORE ADDITIONAL ASSISTANCE. You may also qualify for the Missouri Low Income Home Energy Assistance Program running June 1 – September 30. Find more information and an application, visit evergy.com/LIHEAP.

For more information on assistance and to set up paperless billing, go to **evergy.com/billhelp**



Tactical plan: direct mail – KS Metro with Dollar Aide

BACK

Call 1-888-471-5275 to access limited-time special relief programs.

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EXPLORE ADDITIONAL ASSISTANCE. You may also qualify for assistance from Dollar-Aide. Additional funding has been provided to help customers affected by the COVID pandemic. For more information, call us and our representatives can assist you.

For more information on assistance and to set up paperless billing, go to **evergy.com/billrelief**



Tactical plan: direct mail – KS Central with Project Deserve

BACK

Call 1-800-383-1183 to access limited-time special relief programs.

Our customer service representatives are available 7 am – 7 pm Monday through Friday. **BEWARE OF SCAM ALERTS.** Scammers are taking advantage of this confusing time. Evergy will never call you demanding payment or threatening immediate shut-off. But we will be calling you to offer you options.

EXPLORE ADDITIONAL ASSISTANCE. You may also qualify for assistance from Project Deserve. Additional funding has been provided to help customers affected by the COVID pandemic. For more information and an application, visit https://www.centerofhopeinc.org/ project-deserve or call us and our representatives can assist you.

For more information on assistance and to set up paperless billing, go to **evergy.com/billinsert**



Tactical plan: call scripting

LIVE CALL

Intro: Hello, this is XX calling from Evergy. May I speak with (Account name)? Rapport: I am calling to discuss some limited-time payment options to help bring your account current.

Positioning Statement: We know that this has been a difficult time and want to help you start making payments again to prevent service interruptions when disconnections resume next month. Would you like to hear about these options?

If Yes... continue.

If No...These are limited-time options to help you avoid interruption of service.

Account Details: Your total account balance is <u>\$____</u>.

(Options: Pay Off Now, 4-month, 12-month, Paperless Billing enrollment)

LEAVE MESSAGE

Intro: Hello, this is XX from Evergy calling to speak with (Account name).

Rapport: I am calling to discuss some limited-time payment options that include bill credits.

Positioning Statement: Disconnections resume in mid-July.

CTA: Please call us at XXX to discuss a limited-time option that meets your needs.

IVR

Message:

Thank you for calling Evergy. In response to the COVID-19 pandemic, we're here to help. We will not disconnect our customers thru July 15th,. and have new, expanded payment options available to help you pay your energy bills.

PAPERLESS BILLING

Benefits:

To view these credits and manage your monthly bill, I recommend enrolling in our paperless billing option. You'll receive email notifications when your bill is due to help keep you on track too.



Tactical plan: Outlook

As we continue to adapt our response to coronavirus, Evergy is offering payment plans and account credit to eligible residential customers to help them bring their account to good standing before the moratorium on disconnects expires July 15. We are proactively contacting customers to offer these special arrangements. Later in June we will make a broad announcement regarding the payment plans.

Customer service is placing calls to residential customers who are more than \$500 past due. For customers who are more than \$100 past due, we also are sending an email or postcard urging them to call us for payment arrangements.

Through Aug. 31, customers contact our call centers to enroll in two special payment arrangements:

- Pay Now: Residential customers who are at least \$100 past due as of July 15, may be eligible for a 10% account credit, up to \$100 when they pay their account in full.
- Four-month plan: Residential customers who have a past-due balance of \$250 or more may request a four-month payment plan. With the first installment, Evergy will credit \$25 toward the payment. If the payment plan is completed by the fourth month, Evergy will credit 50 percent of the payment, up to \$75, toward the customer's next bill.

We will continue to waive late fees and offer a 12-month payment plan through the end of 2020.

In May, Evergy announced a \$2.2 million package to help address coronavirus' impact on our communities, including up to \$1 million in assistance for customers. Additional assistance from those funds and other sources may be available to customers: Project Deserve helps eligible Evergy Kansas Central customers with their energy bills. Dollar Aide funds are available for qualifying Evergy Kansas Metro, Missouri Metro and Missouri West customers. Low-Income Energy Assistance Program funds are available in Missouri. The Missouri Department of Social Services will accept applications June 1 to Sept. 30 for summer energy crisis funds. Residential customers may be eligible for up to \$300 toward past-due electric bills. Call 2-1-1 for additional agencies that may be able to provide financial assistance.

To verify account balances, access copies of their bill and make payments, customers can visit <u>www.evergy.com</u>. To inquire about COVID-19 related payment options customers may also contact our contact center to speak to a customer service representative. Both contact centers are maintaining their regular hours of 7 a.m. to 7 p.m. weekdays (except holidays).

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