

AMENDMENT OF ASSET PURCHASE AGREEMENT

This AMENDMENT OF ASSET PURCHASE AGREEMENT is dated this 31st day of August, 2013, by and between Moore Bend Water Utility, LLC, a Missouri limited liability company ("Purchaser") and Moore Bend Water Company, Inc., a Missouri corporation ("Seller").

WHEREAS, on February 21, 2012, Moore Bend Water Company, Inc. entered into a certain Asset Purchase Agreement (the "Sale Agreement") between itself as Seller and Ozark International, Inc. as Buyer, and

WHEREAS, on the 30th day of March, 2012, Ozark International, Inc. assigned its interest to the Sale Agreement to Moore Bend Water Utility, LLC, which accepted the assignment, and

WHEREAS, Moore Bend Water Utility, LLC and Seller desire to amend the Sale Agreement,

NOW, THEREFORE, it is agreed as follows:

1. Section 3.1 of the Sale Agreement is hereby amended by deleting the same as it currently exists in its entirety, and substituting in lieu thereof the following section 3.1:

"3.1 *Purchase Price of Assets.* On the terms and subject to the conditions set forth in this Agreement, Purchaser agrees to pay to Seller the sum of fifteen thousand dollars (\$15,000.00) (hereinafter, the "Purchase Price"). The Purchase Price shall be paid in cash at Closing by Purchaser."

2. Section 3.2 of the Sale Agreement is hereby amended by deleting the same as it currently exists in its entirety, and substituting in lieu thereof the following section 3.2:

"3.2 *Time and Place of Closing.* The closing of the sale of the Assets (the "Closing") shall take place not later than ten (10) days after the approval of the transaction contemplated by the Sale Agreement is granted by the Missouri Public Service Commission in their File No. WM-2012-0335."

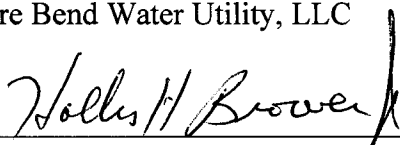
3. In all other respects, the Sale Agreement is approved and restated according to its original terms and conditions.

IN WITNESS WHEREOF, the parties have executed this Amendment of Asset Purchase Agreement.

PURCHASER:

Moore Bend Water Utility, LLC

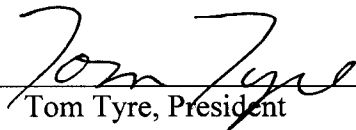
By: _____


Hollis H. Brower, Jr., Manager

SELLER:

Moore Bend Water Company, Inc.

By: _____


Tom Tyre, President