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Service Commission

Exhibit No. 238

Commission Staff – Exhibit 238

Joseph P. Roling

True-Up Direct Testimony
File Nos. ER-2021-0240 & GR-2021-0241

Exhibit No.:

Issue(s):

True-Up Revenue &

Usage Adjustments

Witness:

Joseph P. Roling

Sponsoring Party:

MoPSC Staff

Type of Exhibit:

True-Up Direct

Testimony

Case No.:

ER-2021-0240

Date Testimony Prepared:

November 5, 2021

MISSOURI PUBLIC SERVICE COMMISSION

INDUSTRY ANALYSIS DIVISION

TARIFF/RATE DESIGN DEPARTMENT

TRUE-UP DIRECT TESTIMONY

OF

JOSEPH P. ROLING

UNION ELECTRIC COMPANY, d/b/a Ameren Missouri

CASE NO. ER-2021-0240

Jefferson City, Missouri November 2021

1		TRUE-UP DIRECT TESTIMONY
2		\mathbf{OF}
3		JOSEPH P. ROLING
4 5		UNION ELECTRIC COMPANY, d/b/a Ameren Missouri
6		CASE NO. ER-2021-0240
7	Q.	Please state your name and business address.
8	Α.	Joseph P. Roling, 200 Madison Street, Jefferson City, MO 65102
9	Q.	By whom are you employed and in what capacity?
10	A.	I am employed by the Missouri Public Service Commission ("Commission") as
11	an Economics Analyst for the Tariff and Rate Design Unit, of the Industry Analysis Division	
12	of the Commission Staff.	
13	Q.	Are you the same Joe Roling who has previously contributed to Staff's Revenue
14	Requirement Cost of Service Report in this case?	
15	A.	Yes.
16	Q.	What is the purpose of your true-up direct testimony?
17	A.	The purpose of my testimony is to address Staff's true-up revenue and usage
18	adjustments made to Large Primary Service Class in this case.	
19	Q.	What true-up revenue and usage adjustments did Staff make in this case?
20	A.	After looking at customer usage information through the true-up period ending
21	September 30	, 2021 in this case, Staff made true-up adjustments for revenue and usage to the
22	Large Primary Service rate class. Staff made usage and revenue adjustments to customers in	
23	these classes if it was determined after looking at the months of May through September	
24	compared to the test year, that usage varied more than ten percent. Staff used this criteria after	

- reviewing individual customer usage and demand for the Large Primary Service Class customers. One customer had originally met the 10% threshold but one month of the true-up period appeared to contain a billing error causing an inaccurate kWh level to be reported for the month. Therefore, Staff excluded this customer from any adjustment. Staff concludes that using a 10% threshold is reasonable to identify usage fluctuation that trigger warranted usage and revenue adjustments.

 Q. What is the amount that these adjustments reflect in terms of usage and revenue
 - Q. What is the amount that these adjustments reflect in terms of usage and revenue for these customer classes?
 - A. Staff increased usage by over 4,646,106 Kwh for the Large Primary Service Class, resulting in a revenue increase adjustment of \$927,472.
 - Q. Does this conclude your testimony?
- 12 A. Yes.

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BEFORE THE PUBLIC SERVICE COMMISSION

OF THE STATE OF MISSOURI

In the Matter of Union Electric Company d/b/a Ameren Missouri's Tariffs to Adjust Its Revenues for Electric Service)	Case No. ER-2021-0240
AFFIDAVIT OF JOSEPH	I P. ROLING
STATE OF MISSOURI)) ss. COUNTY OF COLE)	
COMES NOW JOSEPH P. ROLING, and on his or lawful age; that he contributed to the foregoing True-U and that the same is true and correct according to his be Further the Affiant sayeth not.	Ip Direct Testimony of Joseph P. Roling;
JURAT	
Subscribed and sworn before me, a duly constituted	l and authorized Notary Public, in and for
the County of Cole, State of Missouri, at my office in J	Jefferson City, on this <u>しょし</u> day of
November, 2021.	
DIANNA L. VAUGHT Notary Public - Notary Seal State of Missouri Commissioned for Cofe County My Commission Expires: July 18, 2023 Commission Number: 15207377	Anna L. Vauste Notary Public