FILED
December 19, 2007
Data Center
Missouri Public
Service Commission

EX 204 NP EM-2007-0374

Reitz, Christopher

From:

Green, Rick

Sent:

Wednesday, August 09, 2006 3:19 PM

To:

Herman Cain (Herman Cain Herman); 'Michael Crow'; 'Hockaday, Irvine'; 'Heidi Hutter';

'Patrick Lynch

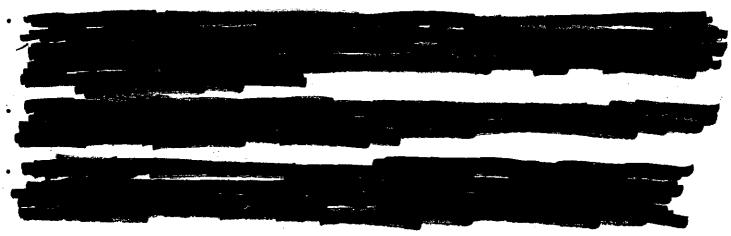
L'; 'Nicholas J. Singer'

Cc: Subject: Armstrong, Beth; Empson, Jon; Morton, Leo; Reitz, Christopher; Stamm, Keith

Board Update

Dear Directors:

As we continue to explore potential strategic combinations, I wanted to provide a quick update on the latest developments. First, we have now given the bidders access to our electronic data room, which contains more than 700 agreements, explanatory diagrams, and other documents. Second, our financial advisors have now conducted another round of follow-up calls with the bidders. Major take-aways from these conversations include:



-Rick

EXHIBIT

//-27-07

Lucia