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1	STATE OF MISSOURI	
2	PUBLIC SERVICE COMMISSION	
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6	TRANSCRIPT OF PROCEEDINGS	
7	Evidentiary Hearing	
8	March 4, 2015	
9	Jefferson City, Missouri	
	Volume 24	
10		
11		
12	In the Matter of Union)	
	Electric Company d/b/a)	
13	Ameren Missouri's Tariff) File No. ER-2014-0258	
	to Increase Its Revenues)	
14	for Electric Service)	
15		
16		
17	MORRIS L. WOODRUFF, Presiding,	
	CHIEF REGULATORY LAW JUDGE.	
18		
19		
20	ROBERT S. KENNEY, Chairman	
	WILLIAM P. KENNEY,	
21	DANIEL Y. HALL,	
	SCOTT T. RUPP,	
22	COMMISSIONERS.	
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24	REPORTED BY:	
25	KELLENE K. FEDDERSEN, CSR, RPR, CCR NO. 838	

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Page 1554 PROCEEDINGS 1 2 (WHEREUPON, the hearing began at 3 8:30 a.m.) 4 (WAL-MART/SAM'S EAST EXHIBIT NOS. 750 THROUGH 755 WERE MARKED FOR IDENTIFICATION BY THE 5 6 REPORTER.) 7 JUDGE WOODRUFF: Welcome back for 8 another day of the Ameren rate case hearing, ER-2014-0258. We're actually going to take a short 10 break before we proceed any further today. I got 11 word from the Commissioners that they've been a little bit delayed by the weather and want a chance 12 13 to be here from the start. So we'll take a 14 15-minute break. Come back at 8:45. 15 (A BREAK WAS TAKEN.) JUDGE WOODRUFF: Okay. It's 8:45, so 16 let's go ahead and get back on the record. Before 17 we bring Ms. Kliethermes up to the stand, is there 18 anything, any preliminary matters anyone needs to 19 take up? 20 21 (No response.) 22 JUDGE WOODRUFF: All right. Then 23 we'll bring Ms. Kliethermes up. 2.4 MR. ANTAL: Staff recalls Ms. Sarah 25 Kliethermes.

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1	JUDGE WOODRUFF: Is this the first
2	time you've testified in this hearing?
3	THE WITNESS: No. I testified
4	earlier on the Noranda load issue.
5	JUDGE WOODRUFF: So you are still
6	under oath.
7	THE WITNESS: Yes.
8	MR. ANTAL: And Ms. Kliethermes will
9	be reappearing later in this proceeding and her
10	testimony's already been offered, so we'll just
11	tender her for cross.
12	JUDGE WOODRUFF: Okay. Thank you.
13	And cross, we begin with Public Counsel.
14	MR. ALLISON: No questions.
15	JUDGE WOODRUFF: Consumers Council?
16	MR. COFFMAN: No questions, your
17	Honor.
18	JUDGE WOODRUFF: Wal-Mart?
19	MR. CHAMBERLAIN: No questions.
20	JUDGE WOODRUFF: Sierra Club?
21	MR. ROBERTSON: No questions.
22	JUDGE WOODRUFF: Ameren?
23	MR. MITTEN: No questions.
24	JUDGE WOODRUFF: MIEC?
25	MR. DOWNEY: A couple of questions.

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1	MR. DOWNEY: Are we at 520, Judge?	
2	JUDGE WOODRUFF: Yes.	
3	(MIEC EXHIBIT NOS. 520 THROUGH 523	
4	WERE MARKED FOR IDENTIFICATION BY THE REPORTER.)	
5	SARAH KLIETHERMES testified as follows:	
6	CROSS-EXAMINATION BY MR. DOWNEY:	
7	Q. Good morning.	
8	A. Good morning.	
9	Q. Would you tell the Commission what	
10	Exhibit 520 is?	
11	A. 520 is a response to DR 0574 in this	
12	matter.	
13	Q. That's all I need. I'm trying to	
14	make it easy on everybody so they can mark these	
15	exhibits.	
16	A. Sure.	
17	Q. 521?	
18	A. That would be the response to 0575.	
19	Q. Exhibit 522?	
20	A. 0583.	
21	Q. And Exhibit 523?	
22	A. 0585.	
23	Q. And did you prepare these DR	
24	responses?	
25	A. I did.	

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- 1 Q. And are they in response to DRs
- 2 proposed by the MIEC?
- 3 A. They are.
- 4 Q. Now, in your deposition I think you
- 5 indicated that you inadvertently failed to include
- 6 column headings on the second page of Exhibit 520.
- 7 Do you recall that?
- 8 A. Yes.
- 9 Q. Would you tell the Commission what
- 10 the proper column headings are? Again, we're on
- page 26 of Exhibit 520.
- 12 A. Yes. That first column with the
- 13 2 billion figure in it would be the total, and that
- 14 total is related to the sum of the columns next to
- 15 it, which are -- should be titled RES, SGS,
- 16 LGS/SPS, LPS, LTS and lighting.
- Q. Would RES stand for residential?
- 18 A. Yes.
- 19 MR. DOWNEY: Thank you. Judge, I'd
- 20 offer Exhibits 520, 521, 522 and 523.
- 21 JUDGE WOODRUFF: Just a minute. So
- 22 I'm clear, 520 is 0574, 521 is 575, 522 is 583 and
- 23 523 is 585; is that correct?
- MR. DOWNEY: Yes.
- JUDGE WOODRUFF: Okay. Those

Page 1558 exhibits have been offered. Any objection to their 2. receipt? 3 MR. ANTAL: No objection. 4 JUDGE WOODRUFF: Hearing none, they will be received. (MIEC EXHIBIT NOS. 520 THROUGH 523 6 7 WERE RECEIVED INTO EVIDENCE.) 8 MR. DOWNEY: No further questions. 9 JUDGE WOODRUFF: We'll come up for 10 questions from the Bench. Chairman Kenney? 11 CHAIRMAN KENNEY: No questions. 12 JUDGE WOODRUFF: Commissioner Kenney? 13 COMMISSIONER W. KENNEY: No 14 questions. JUDGE WOODRUFF: Commissioner Hall? 15 16 COMMISSIONER HALL: No questions. Thank you. 17 18 JUDGE WOODRUFF: So no need for recross. Any redirect? 19 20 MR. ANTAL: No, your Honor. JUDGE WOODRUFF: Then, 21 22 Ms. Kliethermes, you can step down. 23 (Witness excused.) 2.4 MR. ANTAL: Staff calls Mr. Brad 25 Fortson.

Page 1559 1 JUDGE WOODRUFF: Good morning. I believe this is your first time testifying, right? THE WITNESS: Yes. 3 (Witness sworn.) 4 5 JUDGE WOODRUFF: Thank you. You may inquire. 6 BRAD FORTSON testified as follows: DIRECT EXAMINATION BY MR. ANTAL: 8 9 Q. Mr. Fortson, would you please state 10 and spell your name for the court reporter. Α. Yes. Brad Fortson. It's B-r-a-d, 11 12 F-o-r-t-s-o-n. 13 Q. And, Mr. Fortson, how are you 14 employed? Regulatory Economist 2 with the 15 Public Service Commission. 16 17 Are you the same Mr. Brad Fortson who Q. 18 prepared or caused to have prepared sections of 19 Staff's Revenue Requirement Cost of Service Report, Staff's Rate Design and Class Cost of Service 20 21 Report, as well as rebuttal and surrebuttal 22 testimony in this proceeding? 23 Α. Yes. 24 Q. Do you have any corrections to those 2.5 testimonies at this time?

Page 1560 A. I do not. 1 2 Q. And if I were to ask you the same 3 questions, would your answers be the same? 4 Α. They would. 5 Q. Are those answers true and accurate 6 to the best of your knowledge and belief? 7 Α. Yes. 8 MR. ANTAL: Your Honor, I believe 9 this is the only time that Mr. Fortson will be appearing in this proceeding. We'll offer his 10 rebuttal and surrebuttal testimony and tender him 11 for cross. 12 13 JUDGE WOODRUFF: All right. 215 and 14 216 have been offered. Any objections to their 15 receipt? 16 (No response.) 17 JUDGE WOODRUFF: Hearing none, they will be received. 18 (STAFF EXHIBIT NOS. 215 AND 216 WERE 19 RECEIVED INTO EVIDENCE.) 20 21 JUDGE WOODRUFF: For cross, beginning with Public Counsel. 22 CROSS-EXAMINATION BY MR. ALLISON: 23 24 Q. How are you, sir? 2.5 A. Good.

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- 1 Q. Just a couple of questions. Do you
- 2 have your rebuttal testimony in front of you?
- 3 A. I do.
- 4 Q. If you could turn to page 6.
- 5 A. Okay.
- 6 Q. I believe at the top of page 6 is
- 7 your answer in response to how revenue neutral
- 8 adjustments were applied in previous cases, and I
- 9 think you state -- and tell me if I'm reading this
- 10 incorrectly -- in Ameren's last general rate case,
- and I'm going to skip through the numbers, the
- 12 lighting class received a positive adjustment and
- 13 the LGS and SPS class received a negative
- 14 adjustment. In the case prior to that, the RES and
- 15 lighting classes received a positive adjustment
- 16 while SGS, LGS and SPS, LPS and LTS classes
- 17 received a negative adjustment. And in Case No.
- 18 ER-2010, the RES, SGS and LPS classes received
- 19 positive adjustments, while the LGS, SPS and LTS
- 20 classes received negative adjustments. You then
- say, the revenue neutral adjustments are summarized
- in the attached schedule; is that correct?
- 23 A. Yes.
- Q. Okay. Let's go to the attached
- 25 schedule.

Page 1562 Α. 1 Okay. Q. I just want to make sure I understand 3 this right. Where the numbers are negative, 4 what -- that means what? 5 That it is a negative shift, a Α. decrease in -- a negative revenue neutral shift. So it decreases. 8 Q. That class is paying less, right? Α. Yes. 9 10 Q. So in the LGS and SPS column, for the 2010-0036 case, there was a negative shift of 11 .61 percent, in the 2011-0028 case there's a 12 negative shift of 1.78 percent, and then the 13 2012-0166 case there's a negative shift of .18 14 15 percent; is that correct? 16 Α. Correct. 17 And then the top line is Staff's Q. 18 recommendation? 19 A. Yes. 20 Q. And then in the RES column, there's a 21 positive shift of 1.5 percent in 2010, and a 22 positive shift of 2 percent in 2011; is that 23 correct? 24 A. Correct. 25 Q. And there's no shift in the 2012

Page 1563 1 case, right? Α. Right. 3 Okay. I just want to make sure the Q. 4 record was clear on what negative and positive 5 means with respect to that. 6 As you sit here today, do you have 7 any sense of what the dollar value impact of those 8 adjustments was? A. For the previous? 10 Q. Yeah, in the previous cases. Α. I do not. 11 12 Q. Okay. Is it fair to say that a 1 percent shift is probably a multi-million-dollar 13 14 shift? 15 Α. Yes. MR. ALLISON: Okay. Fair enough. 16 17 That's all I have. Thank you. JUDGE WOODRUFF: Consumers Council? 18 19 MR. COFFMAN: No questions. 20 JUDGE WOODRUFF: Okay. Division of 21 Energy? 22 MR. KNEE: No questions. 23 JUDGE WOODRUFF: Wal-Mart? 24 MR. CHAMBERLAIN: No questions. 2.5 JUDGE WOODRUFF: Sierra Club?

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1	MR. ROBERTSON: No questions.	
2	JUDGE WOODRUFF: Ameren?	
3	MR. MITTEN: No questions.	
4	JUDGE WOODRUFF: MIEC?	
5	MR. DOWNEY: No questions.	
6	JUDGE WOODRUFF: Questions from the	
7	Bench. Mr. Chairman?	
8	CHAIRMAN KENNEY: No questions.	
9	Thank you.	
10	JUDGE WOODRUFF: Commissioner Kenney?	
11	COMMISSIONER W. KENNEY: No	
12	questions.	
13	JUDGE WOODRUFF: Commissioner Hall?	
14	QUESTIONS BY COMMISSIONER HALL:	
15	Q. Good morning.	
16	A. Good morning.	
17	Q. Could you summarize for me your	
18	understanding of Wal-Mart's proposal in this	
19	proceeding?	
20	A. Yeah. They first, they are	
21	recommending a revenue neutral adjustment. It	
22	is from what I understand, it's a 25 percent	
23	shift towards the cost of service in their	
24	proposal. After the revenue neutral shift, it's my	
25	understanding that the increase allocated to the	

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- 1 LGS and SPS classes would then be the customer
- 2 charge, and the LGS and SPS classes would receive a
- 3 system average increase, while the remaining
- 4 increase would be allocated evenly to the first
- 5 block of the energy charge and the demand charge,
- 6 and the second and third blocks of the energy would
- 7 remain the same. That's within the LGS and SPS
- 8 classes.
- 9 Q. So what is the effect on the other
- 10 classes, if any?
- 11 A. They would receive a revenue neutral
- 12 adjustment increase or decrease, and then I believe
- 13 it was -- I think it was an equal percentage
- 14 allocation to the remaining classes.
- 15 Q. And what is your opinion of this
- 16 proposal?
- 17 A. I -- I don't think it's unreasonable.
- 18 Staff's proposal is more appropriate in this case,
- 19 but I don't see that any other recommendation in
- 20 this case was out of line or unreasonable. They --
- 21 between -- specifically between the -- Wal-Mart's
- 22 recommended rate design and Staff's, we both --
- 23 both recommend a revenue neutral adjustment. Just
- 24 the way it's allocated to the different rate
- 25 components differ.

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- 1 Q. Do you have any idea what a typical
- Wal-Mart store savings might be if we were to
- 3 implement Wal-Mart's proposal?
- 4 A. I don't offhand, which was one of the
- 5 reasons that Staff couldn't or doesn't support
- 6 Wal-Mart's recommendation at the time, because a
- 7 much deeper analysis or more in-depth analysis
- 8 would need to be done, because it goes beyond just
- 9 the Wal-Mart customers. It's -- you know, the
- 10 entire class consists of approximately 11,000
- 11 customers. So, I mean, a much further analysis
- 12 would need to be done to be able to base that on.
- 13 Q. How complicated is that analysis if
- 14 we wanted to find out what a -- what a typical
- 15 member of that class' savings might be?
- 16 A. Well, I'm not sure exactly what all
- 17 that would entail. I do know that Ameren witness
- 18 Mr. Davis did a bill impact study, and his results
- 19 were I think in his -- one of his -- I think his
- 20 rebuttal testimony. But, I mean, he showed -- he
- 21 had results and, I mean, the information was
- 22 readily available or I assume was readily available
- 23 for Ameren to be able to access that and much
- 24 easier for them than, say, us.
- The information should be accessible,

Page 1567 but it would be time consuming and -- but it would need to be done to be able to further judge whether to recommend in the future or not. 3 COMMISSIONER HALL: Thank you. 4 5 THE WITNESS: Thank you. 6 JUDGE WOODRUFF: Any recross based on 7 those questions from the Bench? 8 Any redirect? MR. ANTAL: No, thank you. 9 JUDGE WOODRUFF: Okay. Mr. Fortson, 10 11 you can step down. 12 THE WITNESS: Thank you. 13 (Witness excused.) 14 JUDGE WOODRUFF: The next witness 15 then is Mr. Chriss for Wal-Mart. Please raise your right hand. 16 17 (Witness sworn.) 18 JUDGE WOODRUFF: You may inquire. 19 MR. CHAMBERLAIN: Thank you. STEVE W. CHRISS testified as follows: 20 21 DIRECT EXAMINATION BY MR. CHAMBERLAIN: Good morning. Would you state your 22 Q. 23 name, please. 24 My name is Steve W. Chriss, last name Α. is C-h-r-i-s-s. 2.5

Page 1568 1 Q. Mr. Chriss, by whom are you employed? Α. Wal-Mart Stores, Incorporated. 3 What is your -- in what capacity are Q. 4 you employed? 5 Α. I am Senior Manager - Energy 6 Regulatory Analysis. 7 Q. And, Mr. Chriss, did you cause to be filed several pieces of testimony in this case? 8 9 Yes. Α. 10 Q. And let me walk you through those. Would you identify what's been marked as 11 12 Exhibit 750? Do you have that in front of you? 13 Α. That would be the direct testimony and schedules in the revenue requirement phase. 14 15 And then would you identify Ο. Exhibit 751, please? 16 17 Α. That would be my direct testimony and 18 schedules in the cost of service phase. 19 Q. And then would you also identify Exhibit 752? 20 21 Α. That's my rebuttal testimony in the 22 cost of service phase. Q. 23 And would you identify Exhibit 753, 24 please? 2.5 A. That's my surrebuttal testimony in

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- 1 the cost of service phase.
- 2 MR. CHAMBERLAIN: And then I will --
- 3 what's been marked as Exhibit 754, your Honor, that
- 4 is actually a motion that we filed seeking to
- 5 substitute completed schedules that relate to
- 6 Mr. Chriss' direct testimony on cost of service.
- 7 The corrected schedules are attached to that
- 8 motion, and so that's what has been marked as
- 9 Exhibit 754.
- JUDGE WOODRUFF: Did I grant that
- 11 motion?
- MR. CHAMBERLAIN: Yes. And then just
- 13 to clarify, if I might question the witness.
- 14 BY MR. CHAMBERLAIN:
- 15 Q. Mr. Chriss, the schedules attached to
- 16 Exhibit 754, are those the correct schedules that
- should have been attached to Exhibit 751?
- 18 A. Yes.
- 19 Q. Okay. Thank you.
- MR. CHAMBERLAIN: And then, your
- 21 Honor, I've also marked as Exhibit 755, this is a
- 22 motion asking to amend the prefiled rebuttal
- 23 testimony of Mr. Chriss to include an affidavit,
- 24 and the affidavit of Mr. Chriss is attached as an
- 25 exhibit to that. And I believe that order was also

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- 1 granted on that one.
- 2 BY MR. CHAMBERLAIN:
- 3 Q. Mr. Chriss, if I were to ask you the
- 4 questions set forth in these testimonies this
- 5 morning, would your answers be substantially the
- 6 same?
- 7 A. Yes.
- 8 Q. And I forgot to ask, do you have any
- 9 corrections or additions to the testimony?
- 10 A. I only have one correction that I
- 11 noticed this morning. I apologize to my attorney.
- 12 Exhibit SWC-11, column 2.
- Q. Okay. Let me stop you.
- A. Okay. That's in Exhibit 751.
- 15 Q. **751**. Okay.
- A. Exhibit SWC-11.
- 17 **Q.** SWC-11.
- 18 A. Column 2, where it talks about class
- 19 cost of service by function.
- 20 **Q.** Okay.
- 21 A. It sums up to 166 percent. That
- 22 should be 100 percent.
- 23 Q. Okay. And --
- 24 A. That would have to be corrected in
- 25 754.

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- Q. You anticipated my next question. So
- 2 then if we go to 754 and turn to Schedule SWC-11 in
- 3 that exhibit, I see that that also totals to 166?
- A. That's correct. Yes, that should be
- 5 100 percent.
- 6 MR. CHAMBERLAIN: Thank you. Is that
- 7 clear? And I believe with that, I would tender
- 8 Mr. Chriss for cross.
- 9 JUDGE WOODRUFF: I assume you want to
- 10 offer those exhibits as well?
- MR. CHAMBERLAIN: I'm sorry.
- JUDGE WOODRUFF: Do you want to offer
- 13 750 through 755?
- MR. CHAMBERLAIN: I do.
- 15 JUDGE WOODRUFF: 750 through 755 have
- 16 been offered. Any objection to their receipt?
- 17 (No response.)
- JUDGE WOODRUFF: Hearing none, they
- 19 will be received.
- 20 (WAL-MART/SAM'S EAST EXHIBIT NOS. 750
- 21 THROUGH 755 WERE RECEIVED INTO EVIDENCE.)
- MR. CHAMBERLAIN: Thank you, your
- Honor.
- JUDGE WOODRUFF: All right. For
- 25 cross-examination, let's go ahead and begin with

		Page 1572
1	Sierra Club.	
2	MR. BECTOR: No questions, your	
3	Honor.	
4	JUDGE WOODRUFF: Consumers Council?	
5	MR. COFFMAN: No questions.	
6	JUDGE WOODRUFF: MECG?	
7	MR. WOODSMALL: No questions. Thank	
8	you.	
9	JUDGE WOODRUFF: Public Counsel?	
10	MR. ALLISON: No questions.	
11	JUDGE WOODRUFF: Staff?	
12	MR. ANTAL: No questions.	
13	JUDGE WOODRUFF: Ameren?	
14	MR. MITTEN: No questions.	
15	JUDGE WOODRUFF: MIEC?	
16	MR. DOWNEY: No questions.	
17	JUDGE WOODRUFF: Come up to questions	
18	from the Bench. Chairman?	
19	CHAIRMAN KENNEY: Mr. Chriss, thanks.	
20	I have no questions.	
21	JUDGE WOODRUFF: Commissioner Kenney?	
22	COMMISSIONER W. KENNEY: No, thank	
23	you.	
24	JUDGE WOODRUFF: Commissioner Hall?	
25	COMMISSIONER HALL: Yes.	

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- 1 QUESTIONS BY COMMISSIONER HALL:
- 2 Q. Good morning.
- 3 A. Good morning.
- 4 Q. Look at your direct testimony,
- 5 page 8, line 7 through 9. You say that electricity
- 6 represents a significant portion of the retailers'
- 7 operating costs, and when rates increase, that
- 8 increases the cost to retailers and puts pressure
- 9 on consumer prices and on other expenses required
- 10 by them to operate. Did I read that correctly?
- 11 A. That's correct.
- 12 Q. Are you -- are you suggesting that
- when -- when rates increase for Missouri Wal-Marts,
- 14 that that would affect the prices that customers
- 15 would see in those Wal-Marts, or are you speaking
- 16 more in a macro perspective, or are you speaking
- more generally about retailers?
- 18 A. Well, I think it applies across the
- 19 board to all retailers. However, for a particular
- 20 store, their budget for that fiscal year is the
- 21 budget, and so to the extent that one expense goes
- 22 up or down, that -- you know, that either something
- 23 else in the budget has to move or prices have to
- 24 move. There are things that have to happen.
- 25 I t's hard to isolate on its own just

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- 1 because there's a lot of budget, both in and out,
- 2 labor and all the other operational costs. But if
- 3 you want to keep your margin the same, you either
- 4 have to increase prices or you have to cut costs
- 5 someplace else.
- 6 Q. So each store sets its own prices?
- 7 A. I don't have full visibility to that
- 8 side of it, but I believe there's some flexibility.
- 9 That's subject to check. I don't know completely
- 10 how the pricing is set. But I know that there is
- 11 variability amongst the stores.
- 12 Q. Do you know what the average cost is
- or ballpark cost that a typical Wal-Mart pays for
- 14 electricity in Missouri, or nationally for that
- 15 matter?
- 16 A. So nationally we are -- I calculated
- 17 this, so I'm -- we are somewhere between 8 and
- 18 8 and a half cents per kilowatt hour for cost of
- 19 electricity nationally.
- 20 Q. Do you have any idea how that
- 21 translates to a monthly bill or an annual bill?
- 22 A. It depends on the size of the store.
- 23 So a typical super center will be on average
- 24 750 kilowatts, averaging winter and summer demand,
- 25 for summer peaking.

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- 1 Q. Could you do the math for me as to
- 2 what that is?
- 3 A. I'm working through it.
- 4 Q. Okay.
- 5 A. I guess it's a combination of in my
- 6 head and out loud at the same time.
- 7 Q. Would you like a calculator? Would
- 8 that --
- 9 A. Sure.
- 10 Q. Could someone help? Surely somebody
- 11 out here has one.
- 12 A. The first time I was on the stand in
- 13 Missouri, Lewis Mills actually asked me to do
- 14 calculations and gave me his phone.
- 15 MR. ALLISON: You're not getting my
- 16 phone.
- 17 THE WITNESS: All right. So, I mean,
- 18 we can even move away from demand and just say, you
- 19 know, let's say 300,000 kilowatt hours a month on
- 20 average times point zero -- we'll just call it
- 21 8 cents. About \$24,000 a month would be the
- 22 average bill of the average bill if you averaged
- 23 everything across the country for a, quote,
- 24 unquote, typical store.
- 25 BY COMMISSIONER HALL:

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1 Q. And do you have any idea how that 2 would compare to what a typical cost would be in 3 Missouri? So in Missouri, I think Ameren is 4 5 slightly below that for us. The last I looked, I think they're in the high 7s. KCP&L is above that 6 7 and Empire's above that. So Missouri is about average, so ranked somewhere between 20 and 30 in 8 terms of our cost per kilowatt hour. 9 10 Q. If you know, how significant is that particular line item for Wal-Mart when making 11 12 decisions as to where to place stores? 13 My understanding is that in terms of Α. the decision -- and, again, our store planning 14 process is -- the visibility is very limited just 15 because of the nature of the business and the 16 confidentiality that surrounds all that. 17 18 But from what I know, it's not a 19 major factor. We have to put stores where the people are. So if there's a population center and 20

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However, the electricity is still a

we don't have a store there, the fact that there

are people there who are potential customers is

very significant operating expense, and it impacts

more important than the electricity rates.

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- 1 us to the extent that we don't have the
- 2 flexibility -- and the industrials may not like
- 3 that I say this, but we don't necessarily have the
- 4 flexibility that an industrial customer does. We
- 5 can't say, well, we want to serve customers in the
- 6 St. Louis area so we're going to build a store in
- 7 Chicago. We can't do that. The store has to be in
- 8 St. Louis.
- 9 So we're fairly captive to what the
- 10 rate is. We can't pick up and move a store, you
- 11 know, ten miles down the road because we don't like
- 12 what the rates are here. So we're a very captive
- 13 customer once we're there. And so while it may not
- 14 factor or may not largely factor into the decision
- 15 process, once the store is built, it's certainly
- 16 very important.
- 17 Q. Are you familiar with a tariff
- 18 that -- actually, let me strike that.
- 19 When -- when Wal-Mart builds a new
- 20 store, does it routinely or on occasion enter into
- 21 negotiations with the electricity provider as to
- 22 setting up distribution to the -- to the facility
- 23 in terms of who pays for what?
- A. My understanding is that there will
- 25 be discussions around what lines are put in and,

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- 1 yeah, the facility side of it. There's certainly
- 2 discussions around that.
- 3 Q. And so that -- that is common or
- 4 routine?
- 5 A. Yeah, it's routine, because from an
- 6 engineering standpoint, those discussions have to
- 7 happen. And my understanding is that, depending on
- 8 whether or not we are the landowner, whether we own
- 9 the entire complex of what -- where the store would
- 10 be, say it's a store and then there's ten
- 11 outparcels, whether or not we own the entire
- 12 complex or we just own the store or whether or not
- 13 we're leasing, all of those things will change how
- 14 that discussion goes.
- 15 Q. No further questions. You will be
- 16 testifying again later today on the economic
- 17 development rider?
- 18 A. I didn't submit any EDR testimony.
- 19 I'm happy to answer any questions, if that helps.
- 20 Q. Are you familiar with Ameren's
- 21 economic development rider?
- 22 A. At a high level.
- Q. What is your understanding of it?
- 24 A. That it exists.
- Q. That's a pretty high level. So as

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- 1 far as you know, Wal-Mart's never looked at it and
- 2 had to make a decision whether to try to take
- 3 advantage of it?
- A. As far as I know, we've not looked at
- 5 it.
- 6 COMMISSIONER HALL: All right. I
- 7 have no further questions.
- JUDGE WOODRUFF: Commissioner Rupp?
- 9 COMMISSIONER RUPP: Just briefly.
- 10 QUESTIONS BY COMMISSIONER RUPP:
- 11 Q. Do any of your Wal-Mart stores
- 12 receive any type of tax incentive or tax credit or
- 13 special financing from a local government, state
- 14 government, that has any effect on the rates that
- 15 it pays or any rebates or anything on its utility
- 16 costs?
- 17 A. The only thing that I'm aware of that
- 18 would impact the utility costs is that, to the
- 19 extent that the store has done something
- 20 specifically like an energy efficiency rebate or
- 21 incentives around onsite solar, that sort of thing.
- 22 Q. Okay. So no riders to TIF financing
- and local municipalities as an offset for utility
- 24 rates?
- 25 A. I'm not aware of anything as it

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- 1 regards to utility rates. I mean, in terms of
- 2 local economic development incentives, those may be
- 3 there, but that's not the part of the business that
- 4 I work in, so I don't have visibility to that.
- 5 But in terms of specific utility rate
- 6 ones, and I guess part of it is, it depends on how
- 7 broadly you define it. So in a state like Georgia,
- 8 there are rules where if you are building the store
- 9 within -- I don't recall specifically, but
- 10 there's -- if you are X miles away from two
- 11 utilities, they can both bid for service. So
- 12 Georgia Power competes against all of the local
- 13 coops down there to get service for our store, and
- 14 we can make a one-time election to determine from
- 15 whom we take service.
- 16 Q. But no knowledge of any Missouri
- 17 specific?
- 18 A. Not that I know of, no.
- 19 COMMISSIONER RUPP: thank you.
- 20 JUDGE WOODRUFF: Any recross based on
- 21 those questions from the Bench? Public Counsel?
- MR. ALLISON: Yeah.
- 23 RECROSS-EXAMINATION BY MR. ALLISON:
- Q. Just one question, sir, following up
- from Commissioner Hall's question. Hypothetically,

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- 1 if you were to see a tariff, an economic
- 2 development tariff that had a prohibition on retail
- 3 customers accessing that tariff, is Wal-Mart
- 4 generally opposed or generally in support of that
- 5 type of prohibition?
- A. I mean, I would prefer that that
- 7 prohibition did not exist. However, other factors
- 8 such as -- and this goes back to the question from
- 9 Commissioner Hall a little earlier -- we build
- 10 stores where the customers are. So we may not have
- 11 the ability to say that this EDR rider drove our
- 12 decision to locate here. And so there are other
- 13 things like that in there that can limit our use in
- 14 general.
- MR. ALLISON: Okay. Fair enough.
- 16 Thank you. I just wanted to clarify that.
- JUDGE WOODRUFF: Anything else?
- 18 Redirect?
- Mr. CHAMBERLAIN: No, thank you.
- JUDGE WOODRUFF: All right.
- 21 Mr. Chriss, you can step down.
- THE WITNESS: Thank you.
- 23 (Witness excused.)
- JUDGE WOODRUFF: Dr. Marke. And you
- 25 also testified earlier in this case; is that

		Page 1582
1	correct?	
2	THE WITNESS: I did, your Honor.	
3	JUDGE WOODRUFF: You are also still	
4	under oath.	
5	THE WITNESS: Yes.	
6	JUDGE WOODRUFF: And you may inquire.	
7	MR. ALLISON: Thank you, sir.	
8	Dr. Marke, because you've testified	
9	previously, and I believe your direct, rebuttal and	
10	surrebuttal testimony has been previously offered	
11	for admission, at this time I would ask that the	
12	Commission rule on the prior motion to admit	
13	Exhibits 403HC and NP, 404 and 405 into evidence.	
14	JUDGE WOODRUFF: Actually, I didn't	
15	see that I hadn't marked them that they'd been	
16	offered.	
17	MR. ALLISON: I will make that	
18	motion.	
19	JUDGE WOODRUFF: 403HC and NP, 404	
20	and 405 have been offered. Any objection to their	
21	receipt?	
22	(No response.)	
23	JUDGE WOODRUFF: Hearing none, they	
24	will be received.	
25	(STAFF EXHIBIT NO. 403 HC AND NP, 404	

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AND 405 WERE RECEIVED INTO EVIDENCE.)

- 2 MR. ALLISON: And I now tender the
- 3 witness. I'm sorry. I think we screwed that up,
- 4 because it hadn't been priorly -- hadn't been
- 5 previously offered, but since there's no objection,
- 6 I will go ahead and tender the witness for
- 7 cross-examination.
- 8 JUDGE WOODRUFF: Okay. And for
- 9 cross-examination, beginning with Consumers
- 10 Council?
- MR. COFFMAN: Yes.
- 12 GEOFF MARKE testified as follows:
- 13 CROSS-EXAMINATION BY MR. COFFMAN:
- 14 Q. I'll take this advantage to ask a
- 15 question that's been the subject of some
- 16 Commissioner inquiry earlier. The notion that
- 17 fixed costs should go into a fixed charge for
- 18 residential customers, it has a certain simplistic
- 19 appeal logically. What's wrong with that idea?
- 20 A. Good morning, Mr. Coffman. Yes, so
- 21 the notion that -- I think the question, if I can
- 22 restate it, is what would be inherently wrong with
- 23 raising the fixed customer charge in this
- 24 proceeding?
- 25 And I've given this a lot of thought.

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- 1 Look at it from a couple of different ways. First
- 2 of all -- first of all, it generally goes against
- 3 regulatory practice in Missouri. For the most
- 4 part, what we see are fixed costs going towards
- 5 costs that can be allocated to a specific customer.
- 6 So we're talking about the drop, the administrative
- 7 cost, the actual bill itself.
- 8 Anything in excess and beyond that presents
- 9 a situation where it could be perceived as
- 10 regressive. By regressive what I mean is it's
- 11 negative towards low-income individuals, incomes
- 12 on -- people that are on fixed incomes, individuals
- 13 that have made serious investments in energy
- 14 efficiency. Say, for example, Commissioner Kenney
- 15 going ahead and putting in 70 LED light bulbs.
- 16 What that effectively does is that prolongs the
- 17 payback on energy efficiency products.
- One way of looking at this, and to
- 19 the best of my knowledge as I understand it,
- 20 there's quite a bit of literature on why this is
- 21 important, is it sends a wrong price signal, for
- 22 one.
- Q. Let me get back to the question about
- 24 whether a fixed cost should be divided up on a
- 25 per-customer basis. Just because a cost is fixed

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- with regard to the utility, does that mean it's
- driven by customer counts or the number of
- 3 customers? Does that make -- are you following my
- 4 question?
- 5 A. I believe so.
- 6 Q. I'm trying to be helpful here.
- 7 A. Yeah, I know. You know, when I look
- 8 at Ameren rate design, a couple of things jump out
- 9 at me right off the bat. And I think what Ameren
- 10 has done so far is they tend to have a lower fixed
- 11 charge where they have the lowest fixed charge in
- 12 the state at \$8, unfortunately.
- I look and see what has happened
- 14 between 2012 and the current rate case, and to me
- 15 the biggest factor that's taken place is that we
- 16 had a Commission-approved MEEIA program, and that
- 17 MEEIA program generated lost revenues. It
- 18 generated lost revenues that are associated with
- 19 fixed costs.
- 20 And that's important to remember here
- 21 because that's a bill, and that's a surcharge that
- is being realized on customer bills each month.
- 23 That's separate and aside from this rate case, but
- 24 that goes into effect this February.
- Now, to the extent that we move

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- 1 forward and we're promoting energy efficiency, as a
- 2 least cost resource, that would run counter to it.
- Q. Okay. Let's talk about a fixed cost
- 4 that's related to a power plant. Is that fixed
- 5 cost driven by the number of customers or the usage
- 6 demand?
- 7 A. The usage.
- 8 Q. Even though it's a fixed cost?
- 9 A. (Witness nodded.)
- 10 Q. So does it make -- is it logical then
- 11 to take that fixed cost and just divide it by the
- 12 number of customers and allocate it?
- 13 A. Yes. I'm sorry. Please restate
- 14 that.
- 15 Q. If a cost such as a generation plant
- 16 fixed cost is -- has to be built as big as it is,
- 17 as large as it is as a cost based on the demand, if
- 18 you divide that up and put that into the fixed
- 19 portion of the rate, you're not recognizing the
- 20 demand, are you?
- 21 A. No.
- 22 MR. COFFMAN: Thank you. That's all
- 23 I have, your Honor.
- JUDGE WOODRUFF: For Sierra Club?
- MR. BECTOR: No questions, your

		Page 1587
1	Honor.	
2	JUDGE WOODRUFF: For the Staff?	
3	MR. ANTAL: No questions.	
4	JUDGE WOODRUFF: For the Division of	
5	Energy?	
6	MR. KNEE: No questions.	
7	JUDGE WOODRUFF: For Wal-Mart?	
8	MR. CHAMBERLAIN: No questions.	
9	JUDGE WOODRUFF: For Ameren?	
10	MR. MITTEN: I do have a few	
11	questions, your Honor. Thank you.	
12	CROSS-EXAMINATION BY MR. MITTEN:	
13	Q. Good morning, Dr. Marke.	
14	A. Good morning, Mr. Mitten.	
15	Q. In response to Mr. Coffman's question	
16	about Ameren's proposal to increase the cus the	
17	residential customer charge in this case, you	
18	indicated that that proposal goes against	
19	regulatory practice in Missouri?	
20	A. In general.	
21	Q. Looking at your direct testimony,	
22	you've been employed by the Office of Public	
23	Counsel since April of 2014; is that correct?	
24	A. That is correct.	
25	Q. Is this the first general rate case	

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- in which you've ever given rate design testimony?
- 2 A. It is.
- 3 Q. Do you feel you're qualified to
- 4 testify on what the regulatory practices in all of
- 5 America is?
- 6 MR. ALLISON: Objection. It's
- 7 argumentative.
- JUDGE WOODRUFF: Overruled.
- 9 THE WITNESS: Yes.
- 10 BY MR. MITTEN:
- 11 Q. You also indicated that an increase
- 12 in the customer charge could be perceived as
- 13 regressive, and you suggested that it could have
- 14 negative effects on low-income individuals; is that
- 15 right?
- 16 A. It does, yes.
- 17 Q. What if a low-income individual has
- 18 higher than average usage, would a -- an increase
- 19 in the customer charge and a corresponding decrease
- in the commodity charge be regressive for that
- 21 customer?
- 22 A. So -- the hypothetical, so what if,
- 23 and how do we look at low-income individuals and
- 24 their usage patterns?
- 25 Q. I wasn't speaking hypothetically.

Page 1589 1 Don't you agree --2 I'm sorry. I'm speaking out loud. 3 Don't you agree that if the company Q. 4 increases its customer charge, there will be a 5 corresponding decrease in the commodity charge for 6 the residential rate class? Α. Just that isolated question? Q. Yes. 8 Α. Yes. 10 Q. And would you agree with me that for a low-income customer with higher than average 11 usage, that an increase in the customer charge and 12 13 a corresponding decrease in the commodity charge would not be regressive? 14 I would be concerned that that 15 16 movement would run counter to existing policy that's in place to --17 18 Q. But that wasn't my question. Would 19 it be regressive? So assuming that nothing else --20 Α. 21 there are no other variables in play, yes. 22 Q. It would be regressive? It would not be. 23 Α. 24 You also indicated that basing a Q. 25 customer charge on fixed costs would send the wrong

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- 1 price signal. How would that send the wrong price
- 2 signal, Dr. Marke?
- 3 A. It would send the wrong price signal
- 4 because at this point customers wouldn't have as
- 5 much control over their bills.
- 6 Q. But the price signal that we'd be
- 7 sending is that there is a fixed cost that Ameren
- 8 Missouri incurs in order to provide service to the
- 9 customer?
- 10 A. Uh-huh.
- 11 Q. And if those costs are captured in
- 12 the customer charge, how does that send the wrong
- 13 price signal to a customer?
- 14 A. See, the way that I look at this,
- 15 Mr. Mitten, is the Public Service Commission has
- 16 already thought this out --
- 17 Q. But again --
- 18 A. -- by accounting for two factors in
- 19 particular, but one is lost revenue mechanism
- 20 that's collected through the MEEIA program. And
- 21 the second one is the declining block rate that
- 22 currently exists that most parties argue actually
- 23 promotes --
- 24 Q. That wasn't my question. That wasn't
- 25 my question. My question was, if -- if you capture

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- 1 in the customer charge the fixed cost that Ameren
- 2 Missouri incurs to provide service to customers,
- 3 how does that send a wrong price signal to a
- 4 customer?
- 5 A. I think most economists or micro
- 6 economists would argue that in the long run all
- 7 costs are variable. So what this process is doing
- 8 is having a very short-term view at the expense of
- 9 a longer-term outlook.
- 10 Q. But the view that I'm talking about
- 11 is this rate case until the next rate case. If the
- 12 customer charge captures all of the cost that
- 13 Ameren Missouri incurs --
- A. But it doesn't.
- 15 Q. to provide service to a customer,
- 16 how does that send the wrong price signal?
- 17 A. It sends the wrong price signal,
- 18 again, because in today's regulatory environment,
- 19 it's not -- gone are the days of just rate design.
- 20 What we're looking at is policy prescription
- 21 layered on top of policy prescription.
- 22 And as we look forward to least cost
- 23 resources, as we look forward to federal mandates
- 24 that get forced down upon us, we need to act
- 25 accordingly. Raising the fixed cost is

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- 1 short-sighted. Raising the fixed cost runs counter
- 2 to policy that's in place today. 50 cents doesn't
- 3 sound like a lot. A more cynical individual might
- 4 go ahead and point out that -- I apologize.
- 5 Q. Let me see if I can go about this a
- 6 different way.
- 7 A. Okay.
- 8 Q. If the costs are truly fixed, would
- 9 you be sending the right price signal by pushing
- 10 those on to the commodity charges?
- 11 A. I think one could make an argument it
- 12 might be.
- Q. Well, is that the argument that you
- 14 would make?
- 15 A. Not accounting for other variables,
- 16 yes.
- 17 Q. Not accounting for other variables.
- 18 I'm not sure I understand what that means.
- 19 A. I think what I alluded to before.
- 20 Q. So you can't give me a simple yes or
- 21 no answer whether or not if fixed costs are pushed
- 22 on to commodity charges, that that provides a false
- 23 price signal?
- 24 A. Yes.
- MR. MITTEN: It does. Thank you. No

Page 1593 further questions. 1 2 JUDGE WOODRUFF: MIEC? MR. DOWNEY: No questions. 3 JUDGE WOODRUFF: Questions from the 4 5 Bench. Mr. Chairman? 6 CHAIRMAN KENNEY: Just briefly. 7 OUESTIONS BY CHAIRMAN KENNEY: 8 Dr. Marke, thanks for being here. Q. 9 just want to revisit something that you just said 10 and make sure I understand it, regarding the increasing the fixed charge. As a general 11 12 proposition, you're saying that raising that fixed 13 charge, coupled with the MEEIA surcharge, would run counter to the stated goal of MEEIA to promote 14 15 energy efficiency? Yes, sir. 16 Α. 17 And why is that? Q. 18 Α. In short, any sort of increase in a customer's ability to control their bills in terms 19 of energy efficiency investments would run counter 20 21 to that. It sends the wrong price signal in that 22 sense. And this is consistent --23 Q. With respect to promoting energy 24 efficiency? 2.5 Α. Yes, sir.

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- 1 Q. Okay. Go ahead. I'm sorry.
- 2 A. I would say this is consistent with a
- 3 number of different literature that's out there.
- 4 It's also consistent with Ameren's -- Ameren
- 5 Missouri's IRP and a lot of their dynamic pricing
- 6 research today.
- 7 Q. How so?
- 8 A. The recent triennial IRP included
- 9 a -- an examination done by the Patel Group to go
- 10 ahead and look at dynamic pricing, or one of the
- 11 conclusions of that paper was that just including
- 12 stuff like inclining block rates just alone, we
- 13 didn't even do MEEIA, if we didn't have any of
- 14 these energy efficiency programs, just redesigning
- 15 that rate design by itself, and that by itself
- 16 would go ahead and produce the exact same savings,
- 17 if not more.
- 18 Q. The exact same savings as?
- 19 A. The current proposed MEEIA
- 20 application.
- 21 Q. Because as you -- you're charged more
- for the more usage that you use with an inclining
- 23 block rate?
- 24 A. Yeah.
- 25 Q. And so that would encourage

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- 1 efficiency by discouraging higher usage?
- 2 A. I look -- I tend to look at it from
- 3 the point of view of the consumer himself. When I
- 4 go home, when I get on my kids about turning off
- 5 lights and such, that's how I approach it. And to
- 6 the extent I feel like I've got some control, I can
- 7 go ahead and monitor the temperature of my house,
- 8 the control of, you know, our appliances, these
- 9 sort of things, I would like to think that that
- 10 influences my bill. If I come to find out that it
- 11 doesn't through fixed charges, then in a sense
- 12 you're promoting energy usage.
- 13 Q. So let me propose the converse. I
- 14 mean, under your theory, then, why not eliminate
- 15 fixed charges altogether and put everything in a
- 16 variable charge?
- 17 A. Well, I mean, I would tend to caution
- 18 against any extreme view. And I think the way that
- 19 we currently have the rates designed, it recognizes
- 20 that there are fixed costs that need to go ahead
- 21 and be collected that are incurred by the
- 22 individual house, the individual company that are
- 23 important, and that recognizes it through these
- 24 charges.
- Q. But wouldn't \$8.50 more accurately

Page 1596 1 recognize it --2 Α. Well --3 -- while still promoting efficiency? 4 Is the 50 cent charge going to be enough to 5 discourage efficiency use? I think cooler heads can prevail and 6 7 arque whether or not 50 cents here makes a difference one way or the other. I would point the 8 Commission to my earlier testimony that discussed 9 the economic considerations that are currently 10 going on in Ameren Missouri's territory. 11 12 The reality is when you're talking about families that are on fixed incomes that are 13 below the poverty line, price elasticity, and 14 that's really what we're talking about here for 15 low-income or fixed-income individuals, it matters. 16 17 So your argument is not necessarily Q. 18 that the extra 50 cents is going to discourage 19 efficiency. It may or may not. But it's also we 20 need to take a look at the larger economic concerns 21 of the ratepayers? 22 Absent a low-income rate class, 23 absent a life-line class, acknowledging the inherent difficulties of trying to go ahead and 24

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service low-income individuals, from an

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- 1 implementation side, I think you need to
- 2 acknowledge these factors beforehand.
- 3 Q. Has OPC offered testimony regarding
- 4 the establishment of a low-income class?
- 5 A. Not in this case.
- 6 Q. Has OPC -- and this is -- I'll ask
- 7 this question carefully. You're not a lawyer, so
- 8 I'm going to ask you what you know. I'm not going
- 9 to ask you to offer a legal opinion. Do you know
- 10 whether OPC has an opinion about the legality of
- 11 establishing a low-income class?
- 12 A. I can't speak to that, sir.
- 13 CHAIRMAN KENNEY: All right. Thanks
- 14 for your time.
- 15 JUDGE WOODRUFF: Commissioner Kenney?
- 16 COMMISSIONER KENNEY: No questions.
- JUDGE WOODRUFF: Commissioner Hall?
- 18 COMMISSIONER HALL: No questions.
- 19 Thank you.
- JUDGE WOODRUFF: Commissioner Rupp?
- 21 COMMISSIONER RUPP: No questions,
- 22 your Honor.
- JUDGE WOODRUFF: Anyone wish to
- 24 recross based on those questions from the Bench?
- 25 Any redirect?

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- 1 MR. ALLISON: Just briefly.
- 2 REDIRECT EXAMINATION BY MR. ALLISON:
- 3 Q. Dr. Marke, I think you used the
- 4 phrase fixed charge throughout your testimony.
- 5 We've been discussing a customer charge.
- 6 A. Customer charge.
- 7 Q. I just want to clarify. That's what
- 8 you mean by customer charge, right?
- 9 A. (Witness nodded.)
- 10 Q. Fair enough. So when you said fixed
- 11 charge, you were exchanging customer charge for
- 12 fixed charge, right?
- 13 A. Yes. My apologies on that.
- 14 Q. No. It's fair. I just wanted to
- 15 make clear. I think the distinction between fixed
- 16 costs and what goes in the customer charges is an
- 17 important distinction for the record.
- MR. ALLISON: Thank you. That's all.
- 19 JUDGE WOODRUFF: And, Mr. Marke, you
- 20 can step down.
- THE WITNESS: Thank you.
- 22 (Witness excused.)
- JUDGE WOODRUFF: And that concludes
- 24 the class cost of service issue. The next item
- 25 issue on the list is depreciation, and it's my

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- 1 understanding there's settlement of that issue so
- 2 we do not need to take it up today. So we'll move
- 3 then into the economic development rate design
- 4 mechanisms. And we will start with mini openings
- 5 on that, beginning with Ameren.
- 6 MR. MITTEN: If it please the
- 7 Commission?
- 8 Since 2007 Ameren Missouri has had in
- 9 place an economic redevelopment rider which applies
- 10 to certain parts of the City of St. Louis to
- 11 encourage the utilization of existing distribution
- 12 facilities with capacity in excess of the current
- 13 load in those areas.
- 14 The details of Ameren Missouri's
- 15 current economic development rider are described in
- 16 the supplemental direct testimony of Ameren
- 17 Missouri's witness William Davis, and I won't
- 18 repeat them here today, but Mr. Davis will be an
- 19 witness on this issue and I invite the Commission
- 20 to ask any questions that it has about that rider.
- 21 The company believes that the current
- 22 EDR has served its purpose and urges the Commission
- 23 to make no changes in that rider in this case. But
- 24 because the Commission has expressed interest in
- 25 economic development rate design mechanisms and

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- 1 because a number of parties in this case,
- 2 particularly Staff and the Office of Public
- 3 Counsel, present a number of ideas that warrant
- 4 further study, Ameren Missouri joins Staff's
- 5 recommendation to establish a collaborative to
- 6 further study those issues.
- 7 The collaborative should be open to
- 8 all interested parties and should not be limited
- 9 only to investor-owned electric utilities, because
- 10 if economic development rate design mechanisms have
- 11 merit for electric utilities, they well could have
- 12 merit for other utilities as well.
- 13 At a minimum, the collaborative
- 14 should be tasked with considering each of the
- 15 questions regarding economic development rate
- 16 design mechanisms that the Commission posed to
- 17 parties in this case at the beginning of the
- 18 proceeding, but the scope of the collaborative's
- 19 inquiry can be as broad as the Commission sees fit
- 20 to make it.
- 21 Once the collaborative has completed
- 22 its work, the Commission will be in a better
- 23 position to decide how best to address this
- 24 subject, either on a case-by-case basis or through
- 25 a more general rulemaking proceeding.

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- 1 The testimony filed in this case in
- 2 response to the Commission's requests regarding
- 3 economic development rate design mechanisms is a
- 4 good start, but we believe it's only a start,
- 5 because while the parties have brought forth some
- 6 interesting ideas, those ideas need to be studied
- 7 and refined before they can be implemented. And
- 8 the collaborative process recommended by Staff, a
- 9 recommendation which we join in, is the best way to
- 10 accomplish those objectives.
- 11 Thank you.
- JUDGE WOODRUFF: Any questions?
- 13 COMMISSIONER HALL: You suggest that
- 14 we take a collaborative approach to developing a
- 15 new economic development rider or a modified one,
- 16 and you suggest that we expand it beyond
- 17 investor-owned utilities. I'm trying to understand
- 18 why you're making that suggestion.
- 19 MR. MITTEN: If economic development
- 20 has merit, certainly gas utilities might be able
- 21 to --
- 22 COMMISSIONER HALL: Oh, okay. You're
- 23 saying beyond electric. I'm sorry. I
- 24 misunderstood.
- MR. MITTEN: Sorry for not being

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- 1 clear on that.
- 2 COMMISSIONER HALL: No. You probably
- 3 were. I misunderstood.
- 4 All right. Concerning the
- 5 collaborative process, would -- do you think that
- 6 it would be possible if we were to take Staff's
- 7 suggestion that Ameren is joining in today, if we
- 8 were to take that suggestion, open a working docket
- 9 and try to develop some modifications to the rider,
- 10 do you see -- do you believe it is possible that we
- 11 could conclude that in six months, eight months,
- 12 ten months? Do you have any idea as to a
- 13 timeframe?
- MR. MITTEN: I think that depends
- 15 upon how much time and effort the parties to the
- 16 collaborative are willing to devote to it. I think
- 17 a year certainly is a reasonable time period.
- 18 Whether it can be completed in less than a year,
- 19 I'm not sure.
- 20 COMMISSIONER HALL: Do you think it
- 21 would be possible to complete it and develop a new
- 22 tariff that could be applied to Ameren before the
- 23 next rate case?
- MR. MITTEN: That depends on the
- 25 interval between the Report and Order in this case

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- 1 and the filing of the next rate case. If that
- 2 interval is a year and the collaborative process
- 3 can be completed within a year, yes, I think that's
- 4 possible.
- 5 COMMISSIONER HALL: So there's no
- 6 legal or policy reasons why we wouldn't be able to
- 7 develop a new tar-- a new rider and apply it for
- 8 the next rate case? It would be a timing issue
- 9 from your perspective?
- 10 MR. MITTEN: I think it's a timing
- 11 issue. Whether or not there are any legal
- 12 impediments, I don't know. The biggest problem I
- 13 think, biggest concern, let me say that -- and let
- 14 me preface what I'm saying by we're not rejecting
- 15 outright any of the ideas that have been presented
- 16 by any of the parties.
- 17 The scope of the -- of the ideas
- 18 presented by Dr. Marke on behalf of Public Counsel
- 19 is of some concern, and I think there may come --
- 20 be a point, and I'm not sure exactly where that
- 21 point is, where economic development rates become
- 22 unduly preferential rates depending on how broadly
- 23 they're offered. And there's also a question of
- 24 who's going to pay for the discounts that are
- 25 provided under these economic development rates.

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1	So I think there's some serious		
2	questions that are going to have to be looked at.		
3	I think one of the concerns that Ameren Missouri		
4	has is Dr. Marke's testimony, for example, seems to		
5	be critical of the success of economic development		
6	rates in Ameren Missouri's service territory, but		
7	he doesn't seem to take into account that one of		
8	the reasons why more customers may not be taking		
9	advantage of those tariffs is Ameren Missouri's		
10	rates are already very, very low.		
11	We've had instances in the past where		
12	companies have come to us and indicated that they		
13	would like to get an economic development rate from		
14	us because they're considering moving elsewhere,		
15	and when we put pencil to paper, the tariff rates		
16	that American was charging were already lower than		
17	the rates that they could have gotten under an		
18	economic development rate from another utility in		
19	another area.		
20	So I think there are a lot of		

questions that have to be answered during the

collaborative process that are going to affect what

kind of proposal Ameren Missouri may be willing to

make and what kind of economic development rider

the Commission may be capable of approving.

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- 1 COMMISSIONER HALL: You made a
- 2 statement a moment ago that we needed to be
- 3 concerned about any type of rider that was, I
- 4 believe you said overly preferential.
- 5 MR. MITTEN: If I said overly
- 6 preferential, I meant overly broad in terms of the
- 7 application.
- 8 COMMISSIONER HALL: Okay. As long as
- 9 any rider or rate design was tied to cost of
- 10 service, there would be no legal impediment to
- 11 that, correct?
- 12 MR. MITTEN: If it's tied to cost of
- 13 service, I think you're correct. The court
- 14 decisions in Missouri seem to say as long as the
- 15 rate is tied to cost of service, it doesn't cross
- 16 the line in terms of being unduly preferential.
- 17 COMMISSIONER HALL: At the same time,
- 18 you have a rate design proposal before us today in
- 19 terms of how to cover the increase that you are
- 20 seeking that is not tied to class -- to cost of
- 21 service?
- 22 MR. MITTEN: In terms of the across
- 23 the board equal percentage?
- 24 COMMISSIONER HALL: Correct. That to
- 25 me implies or expressly states that Ameren does

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- 1 believe that there is some flexibility on rate
- 2 design to deviate from cost of service.
- 3 MR. MITTEN: I don't think I agree
- 4 with you that a uniform percentage across the board
- 5 increase is not tied to cost of service, because
- 6 the relationship between the rates that are
- 7 currently in effect for all the classes I think are
- 8 based on cost of service. There's some deviation
- 9 from class to class, but I don't think a uniform
- 10 percentage across the board increase distorts the
- 11 current relationship among the rate classes.
- 12 COMMISSIONER HALL: But it does, in
- 13 fact, ignore a different cost class to class. It
- 14 just does, doesn't it?
- MR. MITTEN: It freezes in place the
- 16 relationship that we have right now. This
- 17 Commission has never said that rates should be
- 18 solely based on cost of service, and Ameren
- 19 Missouri doesn't believe that they should either.
- 20 There can be some deviations. We think the
- 21 deviations that exist today and that would be
- 22 continued if we apply rates uniformly based upon
- 23 whatever award you give in this case would not
- 24 distort that current relationship.
- 25 COMMISSIONER HALL: Ameren doesn't

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- 1 have a philosophical opposition to making some type
- 2 of rider mandatory as long as it in some -- through
- 3 some mechanism it covered the costs of that? As
- 4 long as Ameren was not -- as long as Ameren's
- 5 shareholders were not having to eat the cost of a
- 6 mandatory rider, you don't have a philosophical
- 7 opposition to it, do you?
- 8 MR. MITTEN: Generally speaking, we
- 9 don't have a -- we're not philosophically
- 10 predisposed to oppose an economic development rider
- 11 as evidenced by the fact that we currently have
- 12 one.
- 13 COMMISSIONER HALL: One that is at
- 14 your discretion?
- 15 MR. MITTEN: And I was going to point
- 16 out that there are certain aspects of that rider
- 17 that we think are important and certainly should be
- 18 considered by the Commission if you decide to
- 19 expand economic development riders.
- 20 One of them is it's discretionary
- 21 with the utility. We have the ability to determine
- 22 whether or not we've got an underutilization
- 23 situation and whether or not it would be beneficial
- 24 to the company and to its customers to offer an
- 25 economic development rate to a particular business

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- 1 in a particular area.
- 2 One of the other conditions that you
- 3 have to satisfy in order to qualify for an existing
- 4 EDR is you have to already be receiving some sort
- 5 of a governmental incentive outside the economic
- 6 development rider. So there's a demonstration that
- 7 from a statewide or maybe even broader Ameren
- 8 service area wide perspective, the governmental
- 9 agencies in that area have made a determination
- 10 that this is in the public interest.
- 11 So I think to say we're not -- I
- 12 could certainly say we're not disposed against
- 13 economic development riders, but I think there need
- 14 to be some reasonable conditions attached to those
- 15 riders, and we believe the rider we have right now
- 16 includes a lot of those conditions.
- 17 COMMISSIONER HALL: Okay. But my
- 18 question was, if Ameren was assured that it was not
- 19 going to have to eat the cost of a rider that was
- 20 mandatory, would you be philosophically opposed to
- 21 it?
- MR. MITTEN: I think that's an
- 23 important consideration, but I don't think that's
- 24 the other consideration.
- 25 COMMISSIONER HALL: What are the

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- 1 other considerations? Actually, let me strike
- 2 that.
- 3 The criteria that you mentioned, the
- 4 requirement of other governmental incentives and
- 5 the requirement that there be under capacity in the
- 6 area where the particular customer is locating,
- 7 aren't those both objective criteria? Why do you
- 8 need discretion to determine whether or not those
- 9 criteria are being met?
- 10 MR. MITTEN: Well, I think we have --
- 11 I guess they are objective criteria. I think we
- 12 probably apply them objectively. But again, I
- 13 think there needs to be some discretion in terms of
- 14 whether or not an economic development rider should
- 15 be offered to a particular business at a particular
- 16 point in time.
- 17 Getting back to your broader
- 18 question, if recovery of the costs of economic
- 19 development tariffs were the only consideration,
- 20 Ameren Missouri would not necessarily be opposed to
- 21 the proposal Noranda has made in this case or made
- 22 in the complaint case that was completed last year,
- 23 because most of the parties in that case agreed
- 24 that if Noranda was given a preferential rate, the
- 25 difference would have to be made up by Ameren

Page 1610 Missouri's other customers. 2 We're concerned about the burden that special rates place upon our other customers. So 3 even if the company is made whole, that's not the 4 5 only consideration that we have. 6 COMMISSIONER HALL: Okay. Thank you. 7 JUDGE WOODRUFF: Commissioner Rupp? 8 COMMISSIONER RUPP: No questions. JUDGE WOODRUFF: Commissioner Kenney? 10 COMMISSIONER W. KENNEY: No 11 questions. Thank you. JUDGE WOODRUFF: Then opening for 12 Staff. 13 14 MR. BORGMEYER: Good morning, your Honor. Good morning, Commissioners. I want to 15 introduce Jamie Myers. She's an intern in Staff 16 Counsel Office, and she's Rule 13 certified and 17 she'll be appearing for Staff today. 18 19 MS. MYERS: May it please the 20 Commission? 21 We are here to respond to the 22 Commission's order directing consideration of a 23 certain rate design question. Staff has analyzed the issue of economic development rate design 2.4

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mechanisms and has made the following observations:

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Page 1611 1 Staff is not aware of any 2 jurisdiction in the United States that has utilized 3 a geographically-based economic relief program for residential electric consumers. 4 Further, Staff believes that the 5 6 administrative burdens of instituting the 7 eligibility requirements of a residential program may cost more than any financial benefit gained. 8 All of the Commission-regulated 10 electric utilities in Missouri currently have economic development programs in their respective 11 tariffs for certain industrial and/or commercial 12 13 customers. 14 Since July 1st of 2007, Ameren Missouri has been operating with two riders, the 15 economic development and retention rider and the 16 economic redevelopment rider. The purpose of these 17 riders is to provide incentives for new and 18 expanding industrial customers to locate within 19 20 Ameren Missouri's service territory and to incentivize the redevelopment of areas within the 21 22 City of St. Louis. 23 Now, despite the incentives offered 2.4 by these riders, in the past seven and a half years 25 only one customer has elected to sign up for the

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- 1 economic development and retention rider, and no
- 2 customers have chosen to participate in the
- 3 economic redevelopment rider.
- 4 After consideration of these factors,
- 5 Staff has the following two things to recommend:
- 6 First, Staff recommends that the Commission does
- 7 not approve additional eligibility requirements on
- 8 Ameren Missouri customers wanting to participate in
- 9 the economic development riders at this time as
- 10 participation has already been so low, any
- 11 additional requirements would only serve to
- 12 discourage new participation.
- 13 Further, Staff secondly recommends
- 14 that a collaborative process with all interested
- 15 stakeholders be formed to assess the structured
- 16 expansion of economic development rate mechanisms.
- 17 The issue of economic development
- 18 riders includes stakeholders who are not parties to
- 19 this case. Staff believes it is important to have
- 20 all stakeholders involved.
- 21 I'd also like to direct you to
- 22 Staff's Class Cost of Service Report which was
- 23 filed on December 19th of 2014. In there Dan Beck
- 24 and Mike Scheperle address each of the Commission's
- 25 questions that were presented. Mr. Scheperle and

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- 1 Mr. Beck are both here to testify and answer any
- 2 further questions the Commission may have. Thank
- 3 you.
- 4 JUDGE WOODRUFF: Questions, Chairman
- 5 Kenney?
- 6 CHAIRMAN KENNEY: Just one really
- 7 quick. Thank you. Good to see you again.
- 8 Welcome.
- 9 MS. MYERS: Thank you.
- 10 CHAIRMAN KENNEY: Does Staff have, as
- 11 a general proposition, any concern about the effect
- on low-income or fixed-income customers offering
- 13 any type of special rate for industrial and large
- 14 industrials?
- MS. MYERS: Right. Well, as Staff
- 16 has noted, we would like to look at the
- 17 collaborative process to analyze that further. I
- 18 mean, there are other utilities who are using
- 19 these. No one has been using it for residential
- 20 customers as of now. Certainly burdens upon the
- 21 low income is something we always like to keep in
- 22 mind.
- But again, Staff thinks that if we
- 24 bring all stakeholders to the table, get everyone's
- 25 input to the best structure, I think that's -- that

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- 1 will help address some of those problems, to bring
- 2 those to the table.
- 3 CHAIRMAN KENNEY: Did Staff take a
- 4 look at any underlying causes for the lack of
- 5 utilization?
- 6 MS. MYERS: I'm not aware, but I
- 7 think that question would best be posed to
- 8 Mr. Beck.
- 9 CHAIRMAN KENNEY: Great. Thank you.
- 10 COMMISSIONER W. KENNEY: No
- 11 questions.
- 12 COMMISSIONER HALL: No questions.
- JUDGE WOODRUFF: Commissioner Rupp?
- 14 COMMISSIONER RUPP: Welcome. Good
- 15 morning. Has -- I know that the redevelopment
- 16 rider has not been used. Has there been any
- 17 projections that Staff or anyone has done on if the
- 18 North Side Redevelopment Project ever truly comes
- 19 to fruition that's under way in St. Louis, is there
- 20 estimates that this rider would start to begin to
- 21 be used more?
- 22 MS. MYERS: You know, I'm not aware
- 23 of that, and I don't believe it's in our Class Cost
- 24 of Service Report. Again, I think Mr. Beck would
- 25 probably be a good person to ask on that. I'm

Page 1615 sure, if that was considered, he could better 2 explain. 3 COMMISSIONER RUPP: Thank you. 4 JUDGE WOODRUFF: Thank you. Public 5 Counsel. 6 MR. ALLISON: May it please the 7 Commission? 8 We heard Mr. Mitten say that Ameren's 9 current EDR has served its purpose. I found that fairly incredulous considering only one customer 10 11 has ever been authorized to use it, and that customer isn't taking service under it. So I don't 12 think Ameren's current EDR is sufficient. I 13 14 suspect that the Commission's questions go to that 15 point. 16 Office of Public Counsel thinks that 17 we need to get on with the getting on on this 18 issue. The Commission entered its order asking us 19 to address these questions in November. We're sitting here in February, and now we're talking 20 21 about a year-long collaborative process that will 22 further delay, I think, a resolution of the matter. 23 I think we've -- we've got existing tariffs in the state of Missouri, particularly 24 25 KCP&L's tariff, which is, I think -- it was a

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- 1 hard-fought tariff. There was a lot of
- 2 consternation in that process, but it was a tariff
- 3 that was entered into. That can serve as a model
- 4 for this.
- 5 And I know with particularity that in
- 6 KCPL's tariff they talk about a beneficial
- 7 location, and they talk about an area in which the
- 8 company has identified an underutilized circuit.
- 9 That's a geographic location, beneficial location.
- 10 So there is, in fact, a geographic basis in the
- 11 United States for -- for providing an economic
- 12 development incentive that relate to the
- 13 underutilization of infrastructure.
- 14 Is KCP&L's tariff sufficient from our
- 15 perspective? Probably not. Largely because I
- 16 think we need to consider, you know, how you would
- 17 apply that in Ameren's service territory. And
- 18 Dr. Marke put forward, I think, some criteria that
- 19 we think could help define the proper application
- 20 so that this incentive, if it were entered into by
- 21 the Commission, would be -- would be tailored to
- 22 those communities that actually need the incentive.
- 23 And I think as customers, OPC clearly
- 24 in our testimony argues that this should not be
- 25 discretionary for the company, that the customers

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- 1 if they're eligible and they meet the eligibility
- 2 criteria that are articulated in the tariff, then
- 3 they should be able to get the tariff. They should
- 4 be able to get that tariffed rate period.
- 5 Otherwise, what are the eligibility criteria for if
- 6 the company can then just decide in its sole
- 7 discretion not to apply it?
- 8 To Commissioner Hall's, I think,
- 9 question with respect to, you know, where the
- 10 burden of that cost shift goes, you know, as long
- 11 as the other customers are willing to keep the
- 12 shareholders of the company whole, then I don't
- 13 understand why the company would have any objection
- 14 to that.
- 15 But I also don't understand the
- 16 company's objection to the Noranda issue generally
- 17 because they're -- they aren't impacted by that
- 18 cost shift either. That's for next week.
- 19 So those are just some initial
- 20 thoughts with respect to that. I do want to also
- 21 clarify, I think, that, yes, having the -- whatever
- 22 the incentive rate is, whether it's 15 percent, you
- 23 know, at 500 kilowatt hours or more as Ameren's
- 24 current tariff is or whether it's a sliding scale
- 25 from 30 and below at 200 kilowatt hours as KCPL's

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- 1 tariff is, I think that whatever that is, yeah,
- 2 cost of service is an important consideration. But
- 3 as you've heard last summer, as you hear now and as
- 4 you're going to hear next week, I think you can
- 5 deviate from cost of service where the record
- 6 supports it and where you believe, based upon the
- 7 all relevant factors, that is the appropriate
- 8 course of action.
- 9 As long as your decision isn't
- 10 arbitrary and capricious, it's based on the record
- in front of you, the law doesn't require slavish
- 12 adherence to cost of service. And Ameren knows
- 13 that, and that's one of the reasons I think Ameren
- 14 has presented its rate design testimony in this
- 15 case the way it has.
- So from that perspective, I just
- 17 wanted to offer those thoughts, and I'll take any
- 18 questions.
- 20 CHAIRMAN KENNEY: No, thank you.
- 21 COMMISSIONER HALL: Just one.
- MR. ALLISON: Yes, sir.
- 23 COMMISSIONER HALL: Again, thank you
- 24 and your office's -- thank you for your -- for the
- 25 information that you provided on this topic, how

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- 1 seriously you took our questions and your open mind
- 2 as we go forward.
- If we were to open a working docket
- 4 and establish a collaborative process to come up
- 5 with either a policy generally or some type of
- 6 tariff specifically for Ameren, do you believe that
- 7 it would be appropriate to try to put that in place
- 8 before the next rate case?
- 9 MR. ALLISON: I think you can put
- 10 that in place in this rate case. I don't know why
- 11 that process is required. We have -- I think your
- 12 questions submitted in November were intended to
- develop a record in this case so that you preserve
- 14 the option of putting that in place in this case if
- 15 you so desired.
- 16 If the Commission desires to allow a
- 17 collaborative process to move forward, I don't see
- 18 any time-based reason why, based upon my
- 19 understanding of what I think the timing of the
- 20 next rate case would be, I don't see how that --
- 21 how there would be any necessary impediment to
- 22 getting that done by the next rate case.
- But like I said, as I started my
- 24 answer to your question, I think you can do it now
- 25 if you thought the record supported it and if you

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- 1 thought all relevant factors were moving in that
- 2 direction.
- 3 COMMISSIONER HALL: Thank you.
- 4 JUDGE WOODRUFF: Thank you. For
- 5 MIEC.
- 6 MR. DOWNEY: Thank you. Good
- 7 morning. May it please the Commission?
- I don't have much to say on this
- 9 issue, but what little I do have to say I put in
- 10 some slides. Unfortunately, I thought, we thought
- 11 when we prepared our position statement we didn't
- 12 have a dog in this fight. We learned I think last
- 13 night that we do have testimony on Issue 21B, and
- 14 that's the -- whether the EDRR rider should be --
- 15 well, participation in the program and payment of
- 16 the program costs should be a condition for
- 17 participation in the -- in the -- excuse me. Let
- 18 me state it differently. Whether participation in
- 19 the MEEIA program should be a condition for the
- 20 EDRR rider or the ERR rider.
- 21 And we've got testimony that
- 22 Mr. Brubaker has provided on this issue. It's his
- 23 rebuttal testimony. It starts on page 25 and it
- 24 goes through page 28. There's two issues he raises
- 25 with respect to conditioning the rider on

Page 1621 participation in MEEIA. One is economic and the 2 other is legal. On the economic side, Mr. Brubaker 3 4 posits that the purpose of the rider is to provide a financial incentive to either locate in the 5 6 utility's jurisdiction or to stay there. And so 7 adding a cost to that participation is a 8 disincentive. And the other point he makes is that 10 requiring -- well, I should say passing on the MEEIA costs conflicts with the statute. And the 11 point of having the slides copies for you is I set 12 forth part of the statute, the part I think 13 14 applies. Obviously I haven't set it all out. I set out what I could on one slide, and I've 15 16 underlined the critical language. 17 But it's if you do participate in the 18 opt-out, the statute says that none of the costs of 19 demand side measures shall be assigned to you. So 20 if we make this a condition of the rider, we are, 21 in fact, assigning costs to companies that have 22 opted out. 23 JUDGE WOODRUFF: Questions?

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JUDGE WOODRUFF: Thank you. For

CHAIRMAN KENNEY: No, thanks.

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Page 1622 Sierra Club. 1 2 MR. ROBERTSON: We've taken no position on this issue and have no opening, your 3 4 Honor. JUDGE WOODRUFF: Consumers Council. 6 MR. COFFMAN: No opening, your Honor. 7 JUDGE WOODRUFF: MECG. MR. WOODSMALL: Nothing, your Honor. 8 JUDGE WOODRUFF: Division of Energy. 10 MR. KNEE: Thank you. May it please 11 the Commission? First, I just wanted to express 12 agreement with Public Counsel that there is some 13 value in concrete action in this case. Discussion 14 is valuable, and I think discussion going into the 15 future is actually essential, but that doesn't 16 17 preclude concrete action in this case, and there's value to doing that. If nothing else, it provides 18 19 guidance for any discussions that would occur in a 20 workshop collaborative sort of process. 21 So let me address just briefly MIEC's 22 concern about the MEEIA surcharge. The Division of 23 Energy's proposal does nothing to prohibit any customer who's eligible to opt out from opting out. 2.4 25 That customer can opt out, according to the law, if

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- 1 they meet the established criteria provided in law.
- 2 The Division of Energy's proposal
- 3 just says that if they opt out, they can't then
- 4 also get that special economic development rate
- 5 treatment.
- 6 So in terms of concrete proposals, as
- 7 far as I'm aware, Division of Energy has the only
- 8 really truly concrete proposal with regard to
- 9 economic development riders. So the Division of
- 10 Energy proposes modifying the company's EDRs to
- 11 include participation in MEEIA as a prerequisite to
- 12 taking service under the special economic
- 13 development rate.
- 14 Specifically, customers would meet
- 15 with an Ameren representative, and if there are any
- 16 applicable Ameren sponsored energy efficiency
- 17 measures with a 100 percent payback in five years
- 18 or less, then only then the customer would have to
- 19 implement such measures in order to enroll in the
- 20 economic development rider.
- 21 Linking MEEIA and the EDRs would
- 22 first help reduce tension between EDRs, which are
- 23 designed to stimulate load growth, and our state
- 24 policy that encourages efforts to reduce
- 25 consumption. This policy I think suggests that

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- 1 public utility driven economic development should
- 2 be smart and it should be efficient.
- 3 Secondly, linking MEEIA and economic
- 4 development riders would incentivize the company to
- 5 promote its own EDRs and to boost participation
- 6 which we've seen has been a problem. The MEEIA
- 7 incentives would include recovery of program costs,
- 8 lost sales and performance incentives. That's
- 9 nothing new. That's MEEIA.
- 10 Thirdly, the MEEIA link would deliver
- 11 benefits to all customers. In fact, any financial
- 12 recovery by the company for its MEEIA programs by
- 13 law is contingent on a showing that such programs,
- 14 even if utilized by only a few, are beneficial to
- 15 all customers in the class where the programs are
- 16 proposed.
- Now, to be sure, the existing
- 18 economic development riders are not perfect.
- 19 There's an existing participation problem and has
- 20 been for years, as you heard. Zero customers
- 21 currently use the economic development riders.
- 22 That problem deserves more discussion in the
- 23 context of a collaborative workshop.
- 24 All economic development issues
- 25 raised in this case, including how to boost

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- 1 participation, should be on the table in a workshop
- 2 evaluating economic development mechanisms.
- 3 But we shouldn't confuse energy
- 4 efficiency for the real cause or causes of the
- 5 participation problem which exists currently.
- 6 There's no evidence here suggesting that the
- 7 limited linkage to MEEIA will suppress
- 8 participation in the economic development rider,
- 9 which currently is zero.
- 10 Linking EDR to energy efficiency is
- 11 one modest but concrete step to jump start the
- 12 broader discussion on economic development.
- 13 That's all I have.
- JUDGE WOODRUFF: Questions?
- 15 CHAIRMAN KENNEY: Mr. Knee, thank
- 16 you. I just want to be clear. The Division of
- 17 Energy's proposal to link MEEIA participation to
- 18 the economic development rider is because there's a
- 19 recognition of a tension between EDR's goal of
- 20 promoting increased usage and MEEIA's goal in
- 21 promoting energy efficiency, is that --
- MR. KNEE: That's one of them. Yes,
- 23 that's one reason.
- 24 CHAIRMAN KENNEY: And you have no
- 25 concern that linking the two would decrease or

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- 1 disincentive participation in the EDRs because
- 2 nobody's doing it now anyway, so you're not going
- 3 to do any worse?
- 4 MR. KNEE: You're certainly not going
- 5 to do any worse, and I would say that it's not
- 6 going to be a barrier to improvement from the
- 7 current status of zero.
- 8 CHAIRMAN KENNEY: Okay. Thanks.
- 9 COMMISSIONER W. KENNEY: No
- 10 questions.
- 11 COMMISSIONER HALL: Good morning.
- MR. KNEE: Good morning.
- 13 COMMISSIONER HALL: You mentioned in
- 14 your opening and in response to questions from the
- 15 Chairman that your proposal is designed to address
- 16 a perceived tension between a goal of economic
- 17 development riders and MEEIA, and I understand
- 18 you're suggesting that one of the goals of the EDR
- 19 is to increase usage, and I don't understand that.
- 20 If you can explain that to me.
- 21 MR. KNEE: Well, I think the concept
- 22 of the EDR, and this is probably better explained
- 23 by some of the witnesses, is to stimulate business,
- 24 right, to bring in businesses into particular areas
- 25 or with particular characteristics. That is my

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- 1 understanding of how -- the end game of this
- 2 economic development rider.
- 3 COMMISSIONER HALL: But it's not to
- 4 increase the specific usage of any one customer,
- 5 correct?
- 6 MR. KNEE: No. On a system-wide
- 7 basis, I think.
- 8 COMMISSIONER HALL: And if the goal
- 9 of a modified rider was not to -- not to increase
- 10 usage but rather to incentivize usage in certain
- 11 geographic areas, then you would not perceive a
- 12 tension between the two, between an EDR and MEEIA?
- MR. KNEE: Well, assuming there's no
- 14 disconnect between the goal and the actual effect,
- 15 I have a hard time believing that it would not
- 16 stimulate greater load. Any time you provide
- 17 something at a reduced cost, you kind of expect it.
- 18 COMMISSIONER HALL: But if the result
- 19 was that a particular consumer chose a geographic
- 20 region or chose the site based upon that, you're
- 21 decreasing one, increasing another usage?
- MR. KNEE: If it's all a net zero
- 23 essentially, no load growth whatsoever, yes,
- 24 certainly the tension would be much less
- 25 pronounced.

Page 1628 COMMISSIONER HALL: It would be zero, 1 2 would it not? 3 MR. KNEE: In that hypothetical 4 scenario, you're right. My concern would just be 5 the -- whether that hypothetical is real or not. 6 COMMISSIONER HALL: I got you. Thank 7 you. 8 JUDGE WOODRUFF: Thank you, sir. And then for United for Missouri? 10 MR. LINTON: I have no opening, your 11 Honor. JUDGE WOODRUFF: Then we're ready for 12 the first witness on this issue, which would be 13 14 Mr. Davis. And, Mr. Davis, you testified previously. You're still under oath as well. 15 16 THE WITNESS: Thank you. 17 JUDGE WOODRUFF: You may inquire. MR. MITTEN: Your Honor, Mr. Davis 18 has already been sworn and his testimony's been 19 20 offered. I have no further questions. I offer him for cross-examination at this time. 21 JUDGE WOODRUFF: Okay. And for 22 23 cross, we'll begin with United for Missouri. 2.4 MR. LINTON: I have no questions. 25 JUDGE WOODRUFF: MECG? Division of

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- 1 Energy?
- 2 MR. KNEE: Just briefly.
- 3 WILLIAM DAVIS testified as follows:
- 4 CROSS-EXAMINATION BY MR. KNEE:
- 5 Q. Mr. Davis, in your rebuttal, page 36,
- 6 starting at line 11, you say that the company's not
- 7 opposed to the concept of preconditioning the
- 8 economic development rider on participation in
- 9 MEEIA; is that right?
- 10 A. Yeah. And then right after that I
- 11 point out a couple of concerns I had just right off
- 12 the bat in terms of how the terms of the economic
- 13 development rider can be longer than what the
- 14 actual programs are approved for. So there may be
- some mismatch between what program funds are
- 16 available and the link of the term that the
- 17 customer can sign up for the economic development
- 18 rider.
- 19 Q. And are those concerns being
- addressed in a separate docket, to your knowledge?
- 21 A. The concerns about the mismatch
- 22 between the length of the MEEIA program approval
- 23 and the link -- the potential link of the economic
- 24 development rider?
- 25 Q. The mismatch between, right, a

Page 1630 project timeline and a MEEIA cycle timeline. Not that I'm aware of. 3 Okay. You're not aware of -- are you Q. 4 aware of the docket EO-2015-0055? 5 Α. Is that -- that the company's current MEEIA filing? 6 7 Q. Yes. I'm aware of it. I guess my 8 9 confusion was, that particular docket isn't getting at the mismatch between the fact that that program 10 period is only three years and the contract term 11 12 for an economic development rider could be longer than that. 13 14 MR. KNEE: Okay. I don't have any 15 other questions. JUDGE WOODRUFF: Sierra Club? 16 17 MR. ROBERTSON: No questions. 18 JUDGE WOODRUFF: Consumers Council? 19 MR. COFFMAN: No questions. 20 JUDGE WOODRUFF: Public Counsel? 21 MR. ALLISON: No questions. 22 JUDGE WOODRUFF: MIEC? 23 MR. DOWNEY: No questions. 24 JUDGE WOODRUFF: Staff?

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MS. MYERS: No questions.

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1	JUDGE WOODRUFF: Questions from the	
2	Bench?	
3	COMMISSIONER W. KENNEY: I have no	
4	questions.	
5	JUDGE WOODRUFF: Commissioner Hall?	
6	COMMISSIONER HALL: Yes.	
7	QUESTIONS BY COMMISSIONER HALL:	
8	Q. Good morning.	
9	A. Good morning.	
10	Q. In response to a data request from	
11	Staff, Ameren provided a document that's	
12	Schedule DIB-2-4, which I will note is marked	
13	highly confidential, which is the question I'm	
14	going to have to ask about that as well. But this	
15	document is attached to Staff's Class Cost of	
16	Service Report. Do you have that in front of you?	
17	A. I do not.	
18	Q. Thank you.	
19	A. What was the schedule?	
20	Q. DIB-2-4. Are you familiar with this?	
21	A. Not too much. I recognize that as	
22	some data that Ameren provided Staff, but I didn't	
23	spend time looking at it, so no.	
24	Q. Would you be able to help me	
25	understand it? And just yes or no. If the answer	

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- 1 is yes, we may need to go into in-camera.
- 2 A. I mean, I could do my best. I think
- 3 this is -- my sense is this is Dan Beck's schedule,
- 4 maybe that --
- 5 O. So it wasn't --
- 6 A. It was attached to a data request,
- 7 but I think Mr. Beck might have provided some
- 8 observations he made about the data. I'm not sure.
- 9 I can do my best to answer your questions.
- 10 Q. Okay. So then let me ask counsel why
- 11 this is considered highly confidential.
- 12 MR. MITTEN: Could I see the data
- 13 request response, Commissioner?
- 14 COMMISSIONER HALL: Absolutely.
- 15 THE WITNESS: Here's the data request
- 16 response right here, and this is the data that's
- 17 attached.
- 18 MR. MITTEN: Commissioner Hall, I
- 19 can't say anything more than the rationale that's
- 20 explained on the face of the data request. During
- 21 the next recess, I'll be happy to talk to someone
- 22 in the company and try and get some additional
- 23 information to see if we can remove the HC
- 24 designation.
- MR. TOMC: Commissioner Hall, this is

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- 1 Matt Tomc on behalf of the company. Looking at
- 2 this information, we will check and verify if it
- 3 needs to be HC. The one concern I would have is it
- 4 appears to show feeder data for electric usage.
- 5 This could reveal certain customer usage
- 6 characteristics, which could be proprietary
- 7 information for those customers. So if we may have
- 8 an opportunity to review the information and --
- 9 COMMISSIONER HALL: Individual
- 10 customers?
- 11 MR. TOMC: Yes. It's by operating
- 12 center. So it does depend on the geographic
- 13 location, especially with respect to commercial
- 14 customers. So that's why I just want to make sure
- 15 that what I'm looking at is, in fact, confidential
- 16 and we can verify that, and if it's not
- 17 confidential, we can remove that designation.
- JUDGE WOODRUFF: If I might add,
- 19 we're close to time for a break, so we can take a
- 20 break at this point and you can give me an answer
- 21 when we come back.
- MR. MITTEN: Thank you.
- JUDGE WOODRUFF: Let's take a
- 24 15-minute break. We'll come back at 10:35.
- 25 (A BREAK WAS TAKEN.)

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- 1 JUDGE WOODRUFF: Before we get back
- 2 to the witness, I'll ask Ameren if they were able
- 3 to determine whether that information needs to be
- 4 highly confidential.
- 5 MR. TOMC: Yes, your Honor. We
- 6 examined the information and determined that the
- 7 justification for seeking confidential treatment of
- 8 that information was related to the physical
- 9 security of load-serving distribution facilities,
- 10 and those facilities are identified by feeder.
- 11 They convey information as to load on those
- 12 systems. So the justification was the physical
- 13 security and not wanting to disclose that
- 14 information publicly.
- 15 COMMISSIONER HALL: Physical
- 16 security?
- 17 MR. TOMC: Yes.
- 18 COMMISSIONER HALL: Can you explain
- 19 that further?
- 20 MR. TOMC: Sure. In I think it was
- 21 April of 2013, it's well known in the industry
- 22 there was a substation, a PG&E substation attacked
- 23 in California. Following that period of time,
- there's been considerable scrutiny and concern
- 25 related to the physical security of electrical

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- 1 systems. NERC, the National Electric Reliability
- 2 Council, has also looked into that issue as well.
- 3 So it is out of those concerns that
- 4 we try to protect any information that can be used
- 5 by criminals.
- 6 COMMISSIONER HALL: So what you're
- 7 saying is, it's not the geographic location that
- 8 you're trying to keep confidential, it's the
- 9 amounts of the load service at a particular feeder
- 10 station that you're trying to keep confidential?
- 11 MR. TOMC: Yes, trying to keep from
- 12 becoming a --
- 13 COMMISSIONER HALL: I understand
- 14 that.
- MR. TOMC: Thank you, Commissioner.
- JUDGE WOODRUFF: I'm just going to
- 17 say, so questions about geographical location don't
- 18 have to be highly confidential, only if we get into
- 19 the numbers?
- MR. TOMC: I would agree with that.
- 21 I think we just don't want to have publicly
- 22 information concerning where our important
- 23 load-serving facilities are located. That's what
- 24 would require in-camera discussion.
- 25 COMMISSIONER HALL: Well, I think

Page 1636 we're going to have to go in-camera. I don't have 2 a particular interest in any one of these, but in order to understand what this information is, I'm 3 4 going to have to go -- I'm going to have to pick one line item. 6 JUDGE WOODRUFF: We'll go in-camera. 7 THE WITNESS: Commissioner Hall, if I may, I took a little bit closer look at the data, 8 and I want to be as helpful as I can, but I'm 10 concerned I'm not going to be able to answer your 11 questions about the detail on this. I figured I'd throw that out there before we jumped in-camera. 12 13 COMMISSIONER HALL: Let's give it a 14 whirl. I assume that Staff will be able to help explain this information if you can't. 15 16 JUDGE WOODRUFF: All right. We'll go in-camera, and if there is anyone in the back of 17 the room that needs to leave, please do so. 18 19 (REPORTER'S NOTE: At this point, an 20 in-camera session was held, which is contained in volume 25, pages 1637 through 1639 of the 21 22 transcript.) 23

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- JUDGE WOODRUFF: We're back in
- 2 general session, and if -- I'll ask Ameren, if we
- 3 start moving into an area where we're getting into
- 4 highly confidential details, speak up.
- 5 COMMISSIONER HALL: And I will take
- 6 no offense if you interrupt me.
- 7 MR. TOMC: Thank you, Commissioner.
- 8 BY COMMISSIONER HALL:
- 9 Q. All right. Substation number, what
- 10 does that mean?
- 11 A. I assume it's some internal
- 12 indication for Ameren Missouri, but I don't know.
- 13 O. What is a substation?
- 14 A. It's a part of the distribution
- 15 system where it typically may change voltage levels
- 16 and, you know, kind of branches out into the
- 17 service territory to provide service to individual
- 18 customers.
- 19 Q. So it takes it down to the voltage
- that could go into a house or a business?
- 21 A. Probably not necessarily a house.
- 22 Like, for example, you may come in off the
- 23 transmission system into what we call the bulk
- 24 substation. That lowers the voltage and then that
- 25 would, you know, cross greater distances. Then

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- 1 when you get closer to houses, there would be
- 2 another substation that would lower the voltage
- 3 even further. But typically there would be a
- 4 transformer between the house and the substation.
- 5 O. So there's a bulk substation and what
- 6 is the other substation that you --
- 7 A. I'd say just a regular substation.
- 8 Now, these may be bulk substations as well. I
- 9 don't know. I think this data is also only for --
- 10 if I look at the data request response, I think
- 11 this data is only -- well, I guess we have the full
- 12 operating center, so I guess the -- the data
- 13 request response is a little bit confusing in terms
- 14 of what data is. So never mind.
- 15 Q. So the data request is for
- 16 distribution circuits providing service in
- 17 St. Louis County and the City of St. Louis?
- 18 A. Right. So St. Louis City, St. Louis
- 19 County. So it's not a full service territory even.
- 20 That was the point I was getting at, is for
- 21 St. Louis County/St. Louis City area.
- 22 Q. Okay. The next column is feeder
- 23 name. What does that mean?
- A. I couldn't tell you. It's just some
- 25 number, so it may be some sort of internal

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- 1 identification code from the company's database.
- Q. What is a feeder?
- 3 A. That probably would be -- my sense is
- 4 it's the actual, like, conduit -- or I'm sorry --
- 5 not conduit but wire or cable. So you had the
- 6 substation, which is the actual, you know, block
- 7 component where the wires connect and you have
- 8 wires coming out of that. That's my sense of what
- 9 a feeder is, is the actual wire.
- 10 Q. And what is temperature-adjusted
- 11 load?
- 12 A. Well, I'm turning to
- 13 Schedule DIB-2-27, which is kind of at the end of
- 14 that packet. There's some definitions there. I
- 15 can read you the definition if you prefer, but that
- 16 would be the only information I have to go on on
- 17 what that is.
- 18 Q. And you wouldn't be able to tell me
- 19 what the significance of that data is? If you
- 20 don't know, you don't know. That's fine.
- 21 A. I could probably guess, but I don't
- 22 know.
- Q. Do you know what normal feeder rating
- 24 is?
- 25 A. Not any more than what's on the

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- 1 definition of terms on Schedule 2-27.
- 2 Q. Do you know what the target loading
- 3 is?
- A. No, again, not any more than what's
- 5 on the definition list.
- 6 Q. Do you know what percent target
- 7 loading available is?
- 8 A. No, again, not any more than what's
- 9 on the definition list.
- 10 Q. Do you know the significance of being
- 11 at 100 percent on that column?
- 12 A. No. And there may be some extra
- 13 information outside of what's just on this piece of
- 14 paper that would be relevant to that discussion as
- 15 well.
- 16 MR. TOMC: Commissioner Hall, I
- 17 apologize for interrupting. I was just told by my
- 18 co-counsel that we will have an individual here
- 19 tomorrow, Mr. Wakeman, that would be able to answer
- 20 these questions.
- 21 COMMISSIONER HALL: Okay. That's
- 22 helpful. Thank you.
- 23 BY COMMISSIONER HALL:
- Q. All right. I'll move on.
- 25 A. Okay.

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- 1 Q. Hopefully back into the domain of
- your area of expertise. Your direct testimony,
- 3 page 2 --
- 4 A. Is that my supplemental direct or --
- 5 Q. Yes, your supplemental direct. Thank
- 6 you. Lines 5 and 6, in response to the question,
- 7 what is the purpose of the economic redevelopment
- 8 rider? You say at the end of that, to encourage
- 9 the utilization of existing distribution facilities
- 10 with capacity in excess of current load in those
- 11 areas.
- 12 A. Correct.
- 13 O. Is there some benefit to Ameren to
- 14 the extent that there is load growth in areas where
- 15 there is underutilization of capacity?
- 16 A. I don't know that there's more
- 17 benefit from -- to Ameren for load growth in areas
- 18 of underutilized distribution facilities versus
- 19 some other type of load growth.
- Q. Doesn't it stand to reason, though,
- 21 if you've got underutilization, you've got
- 22 distribution capacity sitting idle essentially, and
- 23 so if new load moves in there, you don't have to
- 24 build new distribution, whereas if there is new
- load growth in areas where you are at capacity or

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- 1 near capacity, then you've got to build
- 2 distribution?
- 3 A. I guess I would say it depends on the
- 4 amount of capacity that's available, and also, you
- 5 know, sometimes with this there may be relocation
- 6 costs or other costs associated with introducing
- 7 that load and --
- 8 Q. You'd have those same relocation
- 9 costs elsewhere?
- 10 A. Yes, potentially. And it depends on
- 11 which one is bigger.
- 12 Q. So then that's the same in both
- 13 places. So we don't need to talk about it. I
- 14 mean, I'm saying you've got load growth in zip
- 15 code A where there is excess capacity, versus new
- 16 load in zip code B where there is not. Isn't there
- 17 a benefit to Ameren that that new load be in zip
- 18 code A?
- 19 A. I guess maybe -- I think it would
- 20 result in potentially lower costs.
- 21 Q. Reduced cost to Ameren to serve that
- 22 customer?
- 23 A. Yes.
- Q. Okay. Is there any way to track
- 25 that, track those savings?

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- 1 A. That's an interesting question,
- 2 because it's all about what that customer would
- 3 have done, and that gets to -- that gets to -- that
- 4 gets deeper into the process of the discussions
- 5 that are being had before that, you know, the
- 6 application of that economic development rider
- 7 might be applied.
- 8 So, for example, if the -- if the
- 9 customer wasn't even going to come into the service
- 10 territory, then -- then it's maybe hard to
- 11 understand the comparison. But if they were going
- 12 to move somewhere else in the service territory,
- 13 you might be able to compare, here's what the cost
- 14 would have been to extend service over here.
- 15 Q. Okay. That's fair enough. What if
- 16 we were to make the assumption that a new customer
- in a zip code of underutilized infrastructure but
- 18 for this incentive, this -- this reduction in
- 19 their -- in their electricity bill, but for that
- 20 they would move into a zip code where there is --
- 21 where they are at access?
- 22 A. It's theoretically possible, yes.
- Q. Okay. You were Ameren's witness on
- 24 customer service charge, correct?
- 25 A. Yes, sir.

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- 1 Q. Okay. And didn't you suggest that --
- 2 that if you took poles, wires, conductors and maybe
- 3 a fourth, I can't remember now, into consideration,
- 4 that the actual customer service charge would be 20
- 5 bucks per customer?
- 6 A. Yes. And to clarify that, it
- 7 isn't -- it's specifically the portion of those
- 8 components that isn't related to the usage or
- 9 demand. In fact, all of the parties who developed
- 10 cost of service models actually classified their
- 11 costs in the same way as Ameren Missouri.
- Q. Okay. So it is \$20, and poles,
- 13 wires, conductors and substations, was that the
- 14 fourth?
- 15 A. There might have been a small
- 16 component of that in there. And again, for each
- 17 one of those buckets the relative component of
- 18 those that was attributable to non-usage-related
- 19 costs varied.
- Q. Well, couldn't you make an argument
- 21 then that, at a bare minimum, there would be a cost
- 22 of service justification for having a reduced
- 23 customer service charge in certain zip codes?
- 24 A. I don't know. I hadn't really
- 25 thought about that.

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- 1 Q. Well, doesn't it stand to reason? I
- 2 mean, if -- if you -- if your calculations or
- 3 calculations by those working with you resulted in
- 4 a \$20 per customer service charge and you're taking
- 5 this -- these aspects of distribution into account,
- 6 if you have a -- if you have new load in geographic
- 7 regions where there is excess capacity, isn't --
- 8 doesn't it stand to reason that that new load is
- 9 costing Ameren less and, therefore, you -- you
- 10 could determine that a customer service charge
- 11 should be reduced?
- 12 A. I don't think that it costs any less
- 13 to create those facilities, right, so --
- 14 Q. But they're already created?
- 15 A. They are already created and
- 16 customers pay for the average cost of providing
- 17 service, so it's the embedded cost, so that all the
- 18 charges we're talking about are based on the
- 19 average cost of providing service, not the
- 20 additional cost --
- Q. Right.
- 22 A. -- of providing service, and really
- 23 as I think about the discounts for economic
- 24 development rider, it's really about --
- Q. Okay. I've kind of moved beyond

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- 1 that.
- 2 A. Okay. Maybe I guess I don't
- 3 understand the question.
- 4 Q. Well, my question is, I mean, I think
- 5 you've -- you've agreed with me that there is a
- 6 benefit to Ameren in terms of reduced costs to
- 7 serve customers when there is new load in -- in zip
- 8 codes where there's excess capacity, compared to
- 9 zip codes where there's not. And you also agreed,
- 10 I believe, that it's theoretically possible to
- 11 track that decreased cost if there were certain
- 12 assumptions made.
- 13 So now I've shifted a little bit
- 14 to -- to the customer service charge, where you've
- 15 advocated a -- well, where you have suggested that
- 16 an actual customer charge, if you were to take into
- 17 account poles, wires, conductors and substations,
- would be \$20 per customer.
- 19 And so I'm asking, doesn't it make
- 20 sense that if the customer was -- if the new load
- 21 was in zip codes with excess capacity, that that
- \$20 figure might be less?
- 23 A. I quess -- I quess the factor that
- 24 I'm missing, Commissioner, and I'm not trying to be
- 25 argumentative --

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- 1 Q. I know you're not. I know you're
- 2 not. You're doing okay. And I'm raising issues
- 3 with you that you didn't come up here knowing I was
- 4 going to ask you about. And I understand that, and
- 5 I appreciate your attempts to answer.
- 6 A. The factor I feel like I'm missing
- 7 here is whether that change in the customer charge
- 8 that you're asking about is actually going to drive
- 9 customers to go there, right? Because if customers
- 10 were going to go to those areas anyway, there's
- 11 really no purpose in providing a discount, right?
- 12 So the point of kind of economic
- 13 development, the mindset of that is, we're willing
- 14 to discount service to get you to use those
- 15 underutilized facilities, but if you're willing to
- 16 go there anywhere, then since all rates are based
- on the average embedded cost, that whatever those
- 18 rates are are designed to recover the cost of the
- 19 full system.
- 20 Q. But, I mean, there's two issues here.
- 21 One is an incentive. The other is trying to
- 22 accurately reflect cost of service in customers'
- 23 bills.
- 24 A. Uh-huh.
- Q. And they're not always the same

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- 1 thing. So, I mean, for example, there's been a lot
- 2 of discussion about increasing the customer service
- 3 charge to 8.50 from 8, and I think most people -- I
- 4 think, and this is this is my view, the
- 5 disagreement over that is more philosophical than
- 6 actual monetary in that I don't think anybody
- 7 really believes that 50 cents is going to
- 8 incentivize or disincentivize anything,
- 9 conservation or otherwise.
- 10 But what I -- what I'm talking about
- 11 here is whether or not -- whether we should try to
- 12 set rates that accurately reflect cost of service,
- 13 and if that is the goal, and it is a goal that
- 14 seems to be shared by everybody here to some
- 15 extent, then why not set up a customer service
- 16 charge that is at least somewhat based on cost of
- 17 service?
- 18 A. Again, Commissioner, I'm sorry. I
- 19 just think the way we're setting the rates, I feel
- 20 like what you're talking about is a shift -- is
- 21 also a shift in philosophy in terms of setting
- 22 rates based on, you know, kind of more granular
- 23 than the way we're setting rates today. And we are
- 24 talking about one particular component.
- 25 **Q. True.**

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- 1 A. And if we wanted to go down that
- 2 road, I think it would be worthwhile to explore all
- 3 the different components as well, not just, you
- 4 know, the portion of the customer charge that may
- 5 be attributable to the local distribution system.
- 6 Q. It's my understanding that there's
- 7 only been one customer taking -- well, one customer
- 8 that has taken advantage of the economic
- 9 development rider or redevelopment rider; is that
- 10 correct?
- 11 A. Yes, since -- since that particular,
- 12 I'll call it, version, right? So Ameren had
- 13 economic development riders before that one. Since
- 14 the inception of that particular version, there's
- 15 only been one application, yes.
- 16 Q. And is that under the economic
- 17 development rider or the economic redevelopment
- 18 rider?
- 19 A. That's under the economic development
- 20 rider. So the broader one that's not associated
- 21 with downtown.
- 22 Q. What do you -- how do you explain the
- 23 fact that only one customer has attempted to take
- 24 advantage of it?
- 25 A. Well, let me also qualify the way one

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- 1 person has -- one customer has been awarded, it
- 2 doesn't mean that no other customers have looked at
- 3 it. So one of the --
- 4 Q. Do you have any evidence that any
- 5 other customers have looked at it?
- 6 A. I know that other customers have. I
- 7 haven't provided that in testimony. But just
- 8 talking to some folks at the office, I know that
- 9 customers have inquired about it. You know, I
- 10 think Mr. Mitten mentioned up front that we've had
- 11 at least one instance that was brought to my
- 12 attention where a customer asked about it and, you
- 13 know, when we asked for the bona fide, you know,
- 14 comparative rate, that discounted rate was higher
- 15 than Ameren's existing rates without a discount.
- 16 So we're in a position where Ameren
- 17 Missouri has competitive advantage. When it comes
- 18 to the pricing of electricity, whether it's within
- 19 the state or in the nation, we have lower rates.
- 20 So there may -- my sense is that there's other
- 21 factors at play, you know, in terms of what other
- 22 economic development incentives are on the table
- and, you know, other customer-centric reasons,
- 24 right? Whether it's labor issues, whether it's
- 25 location issues and things like that, my sense is

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- 1 that those things are coming into play.
- 2 And quite frankly, that's one of the
- 3 reasons why I support the formation of the
- 4 collaborative, so we can draw in all the utilities
- 5 and talk about those other activities that are
- 6 going on outside of the economic -- the utilities
- 7 economic development rider so we understand how we
- 8 fit in the package of economic development criteria
- 9 that's out there today.
- 10 Q. So I take it from that that Ameren is
- 11 not satisfied with -- with the results from these
- 12 two riders?
- 13 A. I don't know one way or the other.
- 14 I --
- 15 Q. You're not satisfied? You'd like to
- see more participation?
- 17 A. Well, not necessarily. I don't see
- 18 the lack of participation as a bad thing. You
- 19 know --
- 20 Q. It means it's not doing anything.
- 21 A. The level of the participation,
- 22 though, refers to how much -- how many discounts
- 23 Ameren's giving out. It doesn't provide us
- 24 conclusions about whether new customers are coming
- 25 into the service territory.

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- 1 Q. But it means it's not doing anything.
- 2 I mean, there are no customers taking service under
- 3 this rider, which means that it might as well not
- 4 exist in terms of how it -- how it is currently
- 5 working.
- 6 A. I understand that perception. I was
- 7 just going to say that I don't know that that is
- 8 necessarily a bad thing because what that might
- 9 mean is that Ameren's rates are already
- 10 competitive. So the fact that we're not providing
- 11 discounts means that the customers that are coming
- 12 in are paying the full rates and customers may be
- 13 better off because of that.
- 14 Q. Did you review Dr. Marke's testimony
- on this issue?
- 16 A. Yes, I did.
- 17 Q. And Staff's testimony as well, I
- 18 believe that was contained in the class -- class of
- 19 service report?
- 20 A. Yes.
- 21 Q. Dr. Marke suggested that --
- 22 Dr. Marke -- I'm sorry -- suggested that we look
- 23 to, I believe it was zip codes or look at regions
- 24 of population loss as a surrogate for where there
- 25 is excess capacity. Did I --

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- 1 A. I saw that.
- Q. Did I summarize that correctly?
- 3 A. From my recollection, it was
- 4 county-level data, and I think there may have been
- 5 some stuff referred to as distressed communities,
- 6 which was more granular than county-level data.
- 7 Q. What is your opinion, if you have
- 8 one, on whether that -- whether that approach makes
- 9 sense?
- 10 A. My concern is the mismatch between
- 11 granularity, especially of county-level data,
- 12 right. So Ameren doesn't necessarily serve all of
- 13 the customers within a given county. In fact, in
- 14 some counties we may serve very little. In some
- 15 counties we may serve half. In some counties we
- 16 may serve all of the customers.
- 17 So county-level data, when I think
- 18 about matching it up with what's going on at the
- 19 actual distribution system, that causes concerns
- 20 with me.
- 21 And also there may be pockets within
- 22 counties where there are growth and there are not
- 23 growth and -- and that's why I feel like if we
- 24 could match that up with some more granular
- 25 analysis, I think that would be productive. And

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- 1 frankly, as I look at the potential for
- 2 collaborative, I think that would be a good start
- 3 in terms of investigation.
- 4 Q. So your position is that it makes
- 5 more sense to base the incentive on where there is
- 6 excess capac-- excess capacity looking substation
- 7 to substation?
- 8 A. Absolutely. If -- under the
- 9 assumption that the goal is specifically to
- 10 encourage efficient utilization of existing
- 11 infrastructure, I think that that has to be part of
- 12 it.
- 13 I quess my other concern is, if you
- 14 develop a tariff that's kind of broad like that,
- 15 and then it's going to be harder for customers to
- 16 understand right off the bat whether or not they
- 17 qualify. So the better we can focus in the tariff
- 18 to what specific areas qualify, I think it's going
- 19 to make it simpler for customers to understand as
- 20 well.
- 21 COMMISSIONER HALL: And this is a
- 22 request to counsel. Looking at Schedule DIB-2-4,
- 23 and if you can't answer this, that's fine as well.
- 24 But is it possible to get a map, some type of
- 25 geographic rendering of where these substations

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- 1 are, in particular those that are above or below a
- 2 particular percent target loading available? Is
- 3 that -- is that possible?
- 4 MR. TOMC: Commissioner Hall, I don't
- 5 know sitting here right now if it's possible. I
- 6 suspect that it may be. As indicated earlier,
- 7 Mr. Wakeman will be here tomorrow. Mr. Wakeman is
- 8 vice president of Ameren Missouri distribution
- 9 operations, so if anyone would know, he would.
- 10 I'll take that question back to him and see if
- 11 there's any kind of graphic or map representative
- 12 of that information, and we can confirm that with
- 13 you.
- 14 COMMISSIONER HALL: And if possible,
- 15 actually, make an effort to produce it?
- 16 MR. TOMC: I understand. I will ask.
- 17 COMMISSIONER HALL: And I understand
- 18 that this is a request 24 hours before he's
- 19 testifying. So I understand the limitations.
- MR. TOMC: We will do our best,
- 21 Commissioner.
- 22 COMMISSIONER HALL: Thank you.
- 23 BY COMMISSIONER HALL:
- Q. What type of -- strike that.
- One of the comments made by Staff is

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- 1 that if we do modify the existing rider, we need to
- 2 make eligibility crystal clear because of -- if we
- 3 don't, then the cost associating -- associated with
- 4 auditing eligibility would be costly and
- 5 cumbersome. Do you agree with that?
- 6 A. I believe that statement was in
- 7 reference to opening up to residential customers.
- 9 A. Right. I think that would be true.
- 10 I mean, it would be -- we have a million
- 11 residential customers, so -- and we really haven't
- 12 even talked about how changing this, you know, how
- 13 many customers this might open it up to. We
- 14 haven't really got into any of that information as
- 15 well.
- 16 Q. But if there is a map that shows
- 17 substation by substation those that are below a
- 18 percentage of capacity, would -- would you share --
- 19 would you have any concerns about opening it up to
- 20 residential from the perspective of determining
- 21 eligibility?
- 22 A. I think I just have a general concern
- 23 about opening up to residential customers.
- Q. Put that aside for a second because
- 25 I'm going to ask you about that. In terms of --

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- 1 assuming that you don't have that concern.
- 2 A. I don't know, Commissioner. I
- 3 haven't thought about that. I'm sorry.
- 4 Q. Okay. So what are your overall
- 5 concerns with opening up this rider or modified
- 6 rider to residential customers?
- 7 A. I think just kind of off the top, as
- 8 the case has gone through, No. 1, is the free
- 9 ridership aspect of it. You know, the intent is
- 10 really to provide a discount for those customers
- 11 that wouldn't be moving into those areas anyway.
- 12 At least that's my view in terms of the context of
- 13 how this discussion is happening.
- 14 And then the other aspect is making
- 15 sure that it's not customers moving from one part
- of the service territory to another, right, because
- 17 then what would happen is if a customer is being
- 18 served under one part of the service territory and
- 19 they move, now you've created abandoned facilities
- 20 from where they were, so you haven't really
- 21 accomplished the goal. So my sense is it's really
- 22 about new load.
- Q. What if your goal is not necessarily
- 24 to incentivize load growth, but your goal is to
- 25 properly capture cost of service? That may have

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- 1 the effect of doing that, but if your goal is to
- 2 design a system that accurately captures cost of
- 3 service --
- 4 A. I think they've got --
- 5 Q. -- and you've got a customer who is
- deciding between two zip codes for a development or
- 7 to move into an existing house, isn't there some
- 8 benefit to Ameren for that new customer to go into
- 9 a zip code where there is excess capacity versus
- 10 one where there is not and Ameren may need to build
- some more poles, wires or substations?
- 12 A. I guess, Commissioner, the way I'm
- 13 thinking about this is, in my view, that is a
- 14 change in direction in terms of how we're thinking
- 15 about this.
- 16 Q. It absolutely is.
- 17 A. Right. And -- and because of that, I
- 18 think that the way all of this conversation started
- 19 in testimony is -- has been thinking about in the
- 20 context of economic development, and if we're -- if
- 21 we're thinking about, right, if that's something
- 22 the Commission's interested in, changing the
- 23 granularity of how we create charges for customers,
- 24 then I would still advocate that that's a good
- 25 proposition for a collaborative.

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- In fact, defining that up front as an
- 2 objective for the collaborative I think would be
- 3 really important. The effectiveness of a
- 4 collaborative discussion about this in my opinion
- 5 is really driven by the objectives of it. And if
- 6 we get a clear directive that that's what the
- 7 Commission's interested in, I think that would
- 8 improve the effectiveness of the collaborative.
- 9 Q. There's been some discussion that one
- 10 of the reasons for the underutilization of these
- 11 riders is Ameren's failure to publicize their
- 12 existence. Are you familiar with that --
- 13 A. Yes.
- 14 Q. -- position?
- 15 A. Yes.
- 16 Q. And how do you respond?
- 17 A. I don't have any evidence one way or
- 18 another whether or not customers or potential
- 19 customers going to our webpage drives that. What I
- 20 can tell you, Ameren has employees who are deeply
- 21 involved in local economic issues. We have
- 22 customer service, I guess we call them key account
- 23 representatives that work very closely with new and
- 24 existing large customers.
- So my sense is that we have the ties

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- 1 to understand and explain what our offerings are,
- 2 and I just don't know how much the visibility on
- 3 our webpage drives the level of visibility into our
- 4 options.
- 5 COMMISSIONER HALL: All right. I
- 6 have no further questions, but I do want to
- 7 reiterate my appreciation for your effort to answer
- 8 these questions.
- 9 THE WITNESS: Thank you.
- JUDGE WOODRUFF: Commissioner Rupp?
- 11 COMMISSIONER RUPP: Thank you very
- 12 much.
- 13 OUESTIONS BY COMMISSIONER RUPP:
- 14 Q. Welcome, sir.
- 15 A. Thank you.
- 16 Q. Have you or anybody with Ameren had
- 17 any discussions regarding the North Side
- 18 Redevelopment Project in St. Louis and how these
- 19 riders could potentially impact or be utilized with
- 20 that as the program went forward?
- 21 A. I'm not personally familiar with it.
- 22 My sense is that when stuff like that goes on,
- 23 Ameren -- you know, there's people at Ameren that
- 24 know what's going on. It's also a question of --
- 25 and I don't know the details of that, how much of

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- 1 it is residential and, you know, commercial-type
- 2 establishments. The economic developments we have
- 3 today are more focused on more like
- 4 manufacturing-type facilities.
- 5 Q. Okay. Make the assumption that this
- 6 was expanded to include residential. Do you think
- 7 that -- do you think that some could use this rider
- 8 to counteract their perceived notion of urban
- 9 sprawl?
- 10 A. I don't know, Commissioner. That
- 11 gets to -- in my mind, that gets to whether or not
- 12 there's free riders here and whether or not the
- 13 price of electricity is going to generate -- the
- 14 price of electricity alone is going to generate the
- 15 movement, right?
- 16 If the North Side Development's going
- 17 to happen anyway, do they need a discounted rate,
- 18 and -- and how much -- how much contribution to the
- 19 economic development would a discounted rate
- 20 provide? That's just the way I'm thinking about
- 21 it.
- Q. From a public policy standpoint, if a
- 23 rider such as this would be expanded for
- 24 residential use, do you think it could be perceived
- as -- as trying to dictate where populations tend

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- 1 to relocate and locate in urban, suburban or rural
- 2 areas?
- 3 A. I don't think -- my sense is it
- 4 wouldn't be -- this is just my perception -- that
- 5 it wouldn't necessarily be an attempt to dictate
- 6 that, right? It would just -- getting to
- 7 Commissioner Hall's purpose earlier, if we decided
- 8 to move towards some rates that are more granular
- 9 in terms of reflecting costs in those areas, then
- 10 it would simply be a reflection of cost in those
- 11 areas, as opposed to some artificial attempt to get
- 12 people to move to those areas.
- I think that there is a lot of other
- 14 decision factors, frankly, in my opinion, that
- would be much more important than the price of
- 16 electricity in terms of schools, right,
- 17 infrastructure there, you know, safety. Those
- 18 factors in my view are probably more important than
- 19 the price of electricity.
- 20 And just to provide some anecdotal
- 21 evidence on that, think about the price of
- 22 electricity on the east and west coast, right? I
- 23 mean, those are where we have some extremely major
- 24 population centers that are experiencing growth
- 25 where the price of electricity is higher than it is

Page 1666 1 here. COMMISSIONER RUPP: Thank you. 3 JUDGE WOODRUFF: Anyone wish to recross based on questions from the Bench? Any 4 5 redirect? MR. MITTEN: Just a bit. 6 7 REDIRECT EXAMINATION BY MR. MITTEN: Mr. Davis, Commissioner Hall talked 8 Q. 9 about savings that Ameren Missouri would realize if customers could be enticed to locate in areas where 10 the company currently has excess capacity. Do you 11 recall those? 12 Yes. 13 Α. 14 Q. I'd like to explore that with you for a few moments. Assuming a customer who is 15 16 currently located elsewhere in Ameren Missouri's service area relocates into an area where your 17 18 capacity is currently underutilized, what savings 19 does the company realize as a result of that relocation? 20 21 Α. Really that gets to one of the points 22 I brought up earlier about -- about free ridership and other issues that may come up in terms of, 23 especially in the instance we provide, right, if 24 25 you had a customer that was being served somewhere

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- 1 else on our service territory and they moved to a
- 2 new place, there is really no net gain there
- 3 because they've just switched from one part of the
- 4 service territory to another. So you've abandoned
- 5 one place to a place that was previously abandoned.
- 6 So there's really no net gain in that situation.
- 7 Q. And there could be a net loss in
- 8 revenue if the customer was paying full tariff in
- 9 its current location but was paying a reduced rate
- 10 in the new location?
- 11 A. Yeah, potentially, and that gets
- 12 to -- that gets to the importance of kind of the
- 13 collaborative aspect of this, is I'm not saying
- 14 that these ideas are good or bad. I'm just saying
- 15 that they raise interesting questions that we
- 16 haven't had to deal with today. And if we could
- 17 explore those further, I think that would be
- 18 beneficial.
- 19 Q. Let me give you another scenario.
- You've got a customer who's currently outside
- 21 Ameren Missouri's service territory and decides to
- 22 relocate to an area within your service area where
- 23 facilities are currently underutilized. Would
- 24 there be any savings as a result of that
- 25 relocation?

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- 1 A. There's not really any direct
- 2 savings. It's the savings versus what would have
- 3 potentially otherwise happened if they moved
- 4 somewhere else. So rates aren't going to go down,
- 5 and typically because -- because the charges are
- 6 based off of kind of an average embedded cost, when
- 7 we add a new customer, I mean, the revenues
- 8 associated with that new customer are designed to
- 9 recover the cost of those facil-- those newer
- 10 facilities over time as well.
- 11 Q. But again, I'm not talking about
- 12 relocating in the area that is underserved as
- opposed to another location in your territory. I'm
- 14 just saying somebody from outside the service area
- 15 decides to relocate in an area that currently has
- 16 excess capacity. Are there any savings the company
- would realize as a result of that relocation?
- 18 A. Again, I don't think there's any
- 19 direct savings because the costs the company
- 20 already has, especially for distribution system,
- 21 there may be no incremental costs associated with
- 22 the distribution system to serve that customer, but
- 23 there's really no reduction in cost.
- Q. But under the scenario I just
- outlined there would be additional revenue that the

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- 1 company would not otherwise collect?
- 2 A. That's correct.
- 3 Q. Commissioner Hall also asked you
- 4 about the fact that the company currently only has
- 5 one customer taking service under the EDR; is that
- 6 correct?
- 7 A. That's correct.
- 8 O. Have there been customers who have
- 9 applied for service under the EDR who have been
- 10 denied?
- 11 A. I don't know of a-- my understanding
- 12 that other customers have asked about it and that
- 13 we've gone through some level of discussion on that
- 14 aspect. I don't know of any specific examples.
- 15 What I can tell the Commissioner, to
- 16 me, you know it didn't come out in this particular
- 17 case, but that's also another thing I think we can
- 18 explore, especially with more than just Ameren,
- 19 KCP&L. We can talk about what sorts of
- 20 applications the company has received and kind of
- 21 socialize the reasons why the economic incentive
- 22 may not have been awarded so we have a better
- 23 understanding of whether or not that's good or bad.
- I mean, we're kind of talking about
- 25 it in terms of, oh, well, it's a problem that only

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- 1 one person has received a discount, but I don't
- 2 think we have the information to know that it's a
- 3 problem. And understanding why customers may not
- 4 be qualifying would be an important consideration
- 5 to look at. And not just our service territory,
- 6 but other service territories as well, including
- 7 KCP&L and Empire.
- 8 Q. Did you think that any of the
- 9 testimony that has been filed on this issue in this
- 10 case addresses the issue of potential revenue
- 11 losses that the company might suffer if the
- 12 economic development tariff or rate design
- 13 mechanism is expanded greatly?
- 14 A. No. And I understand that's one
- issue that, you know, from the company's
- 16 perspective hasn't been explored. But also as we
- 17 think about changing the objectives of and
- 18 granularity of rates, it's also important to
- 19 understand how many customers would be affected in
- 20 what areas and what impact that would have on
- 21 revenues.
- 22 I mean, we're at the point of setting
- 23 rates. So to the extent those factors would cause
- 24 changes in revenues, all of that would need to be
- 25 incorporated into the company's billing units and,

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- 1 you know, kind of built up from the bottom up, and
- 2 none of that information's been included in this
- 3 case.
- 4 O. Are those the kind of issues that
- 5 could be dealt with in the collaborative you talked
- 6 about?
- 7 A. Oh, absolutely. In fact, this
- 8 conversation has been really good in my mind,
- 9 because again, as you think about a collaborative
- 10 approach, right, to the extent there's a strong
- 11 objective and to the extent that the deliverables
- 12 are well defined, those things very much enhance
- 13 the effectiveness of the collaborative, so if you
- 14 can say, I need you to look at this stuff with this
- 15 objective in mind over this time period.
- 16 And, you know, one other aspect that
- 17 improves the effectiveness of a collaborative is,
- 18 you know, putting someone in charge, right? Who's
- 19 going to do what by when and how are you going to
- 20 follow up? Those are kind of the basic
- 21 effectiveness tools. And to the extent the
- 22 Commission can define those things, that's going to
- 23 greatly improve the effectiveness of the
- 24 collaborative.
- MR. MITTEN: I don't have any further

Page 1672 questions. 1 JUDGE WOODRUFF: Mr. Davis, you can 3 step down. 4 (Witness excused.) 5 JUDGE WOODRUFF: The next witness is Dr. Marke again. And you are still under oath. 7 MR. ALLISON: Tender Dr. Marke for 8 cross-examination. 9 JUDGE WOODRUFF: For 10 cross-examination, we begin with Consumers Council. MR. COFFMAN: No questions, your 11 12 Honor. JUDGE WOODRUFF: For Sierra Club? 13 14 MR. BECTOR: No questions, your 15 Honor. JUDGE WOODRUFF: Staff? 16 GEOFF MARKE testified as follows: 17 CROSS-EXAMINATION BY MS. MYERS: 18 19 Q. Hi, Dr. Marke. I just have a few questions for you. And so first I want to direct 20 21 your attention to rebuttal testimony, page 12. 22 A. One second. 23 Q. Sure. 24 Α. Okay. 2.5 Q. So starting with line 9, you mention

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- 1 that Public Counsel's still reviewing material to
- 2 determine potential benefits and costs of including
- 3 an energy efficiency component to an economic
- 4 development rider. Since this time, have you made
- 5 any conclusions, taken any position?
- A. We have not.
- 7 Q. Okay. Also, I wanted to ask you a
- 8 few questions about how you are recommending that
- 9 underutilization be determined. It seems in your
- 10 testimony that you rely mostly on population,
- 11 movements in population; is that correct?
- 12 A. That's a component of it, yes.
- 13 Q. Okay. And so is Public Counsel
- 14 recommending that these riders include residential
- 15 customers?
- 16 A. We were not at the moment.
- 17 Q. But you're basing your
- 18 underutilization facts on residential population
- 19 movement; is that correct?
- 20 A. In part, yes.
- 21 MS. MYERS: Okay. That's the only
- 22 questions I had. Thank you.
- JUDGE WOODRUFF: For MIEC?
- MR. DOWNEY: No questions.
- JUDGE WOODRUFF: Division of Energy?

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1	MR. KNEE: No questions.	
2	JUDGE WOODRUFF: United for Missouri?	
3	MR. LINTON: I have no questions.	
4	JUDGE WOODRUFF: MECG?	
5	MR. WOODSMALL: No questions.	
6	JUDGE WOODRUFF: Ameren?	
7	MR. MITTEN: A few.	
8	CROSS-EXAMINATION BY MR. MITTEN:	
9	Q. Dr. Marke, were you in the room when	
10	Mr. Allison made his opening statement on this	
11	particular issue?	
12	A. I was.	
13	Q. He indicated that he thought it was	
14	appropriate for the Commission to take some action	
15	on economic development riders in this particular	
16	rate case. Do you recall that?	
17	A. I do recall that.	
18	Q. What is Public Counsel's specific	
19	position on what action the Commission should take	
20	to expand economic development riders in this	
21	particular case? Could you show me where that is	
22	in your filed testimony in this case?	
23	A. Mr. Mitten, my filed testimony was a	
24	response to a series of questions that were given	
25	to parties at the beginning before direct testimony	

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- 1 was filed.
- Q. So do you have a specific position or
- 3 proposal that the Commission should adopt in this
- 4 rate case that is stated anywhere in the testimony
- 5 that you filed in this case?
- 6 A. In my direct testimony is a proposal,
- 7 an outline proposal of what we think would fit the
- 8 parameters of the questions that were asked.
- 9 Q. But do you have a specific proposal
- 10 that the Commission should adopt in its Report and
- 11 Order in this case?
- 12 A. I think one of the conditions of the
- 13 proposal --
- 14 Q. That seems like a yes or no question.
- 15 Do you have a specific proposal?
- 16 A. Can I -- a qualified yes?
- 17 Q. Depends on the qualification. Could
- 18 you -- can you point me in your testimony --
- 19 A. Sure.
- 20 Q. -- where you have a specific proposal
- 21 that you're asking the Commission to adopt in this
- 22 case?
- 23 A. Can I have one second?
- Q. Certainly.
- 25 A. Again, Mr. Mitten, I think the gist

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- 1 of our testimony was we had a series of parameters
- 2 that we felt fit with the questions that were
- 3 delivered. We had a structural economic
- 4 development rider that we saw that was utilized in
- 5 the other part of the state, and we had the
- 6 conditional -- and this is where I would say the
- 7 conditional yes comes in.
- 8 In terms of components that might be
- 9 viewed as adders, look at in terms of additional
- 10 conditions that any -- any entity that accepted
- 11 this rider would have to partake in. An example
- 12 might be retaining a certain number of jobs over a
- 13 specific period.
- 14 Q. Well, again, might be, that doesn't
- seem very definite to me.
- 16 A. Okay. So --
- 17 Q. Let me see if I can get specific.
- 18 Are you proposing that the Commission adopt or
- 19 require Ameren Missouri to adopt a tariff that's
- very similar to the one that's currently in place
- 21 for KCP&L?
- 22 A. I believe so.
- 23 Q. You believe so?
- A. Well, I mean, again, the issue was we
- 25 had a series of questions that were given to --

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- 1 Q. Again, I'm simply asking you what
- you're asking the Commission to do in this rate
- 3 case for Ameren Missouri. Are you proposing that
- 4 the Commission require Ameren Missouri to adopt an
- 5 economic development tariff similar to the one that
- 6 KCP&L currently has in place?
- 7 A. Mr. Mitten, I guess I would respond
- 8 to that as I answered the series of questions, and
- 9 to the extent that we are proposing something, it
- 10 is beyond my pay grade.
- 11 Q. Mr. Allison also indicated in his
- 12 opening statement that Ameren Missouri's customers
- would be willing to keep the company shareholders
- 14 whole for discounts provided under an economic
- 15 development tariff. Do you recall him saying that?
- 16 MR. ALLISON: I'm going to object to
- 17 that question. It mischaracterizes what I stated.
- 18 MR. MITTEN: I think that's what he
- 19 said, your Honor.
- 20 MR. ALLISON: It is not what I said.
- JUDGE WOODRUFF: I'm going to
- 22 overrule the objection and the witness can answer
- 23 as best he can.
- 24 BY MR. MITTEN:
- Q. I'm very glad to hear that,

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- 1 Dr. Marke, but what's the basis for that
- 2 conclusion?
- 3 MR. ALLISON: Again, I'll object to
- 4 the extent that you've now recharacterized that as
- 5 a conclusion. I know it's already been overruled.
- 6 I'm just preserving the record.
- 7 MR. MITTEN: Let me rephrase.
- JUDGE WOODRUFF: Please do, because
- 9 if your first question wasn't answered, I want to
- 10 be sure what question is being asked.
- 11 BY MR. MITTEN:
- 12 Q. Do you recall Mr. Allison saying that
- 13 he believed Ameren Missouri's customers were
- 14 willing to keep the company shareholders whole for
- 15 any discount provided in economic development
- 16 tariffs?
- MR. ALLISON: And again, to the
- 18 extent that it's required, I'll lodge my objection
- 19 as mischaracterizing my statement.
- 20 THE WITNESS: I remember that.
- 21 BY MR. MITTEN:
- 22 Q. Again, that's good to hear, but
- 23 what's the basis for that statement? Did you poll
- 24 your -- the parties that you represent in this case
- and determine whether they'd be willing to make

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- 1 shareholders whole?
- 2 MR. ALLISON: And again, I'll object.
- 3 This whole line of questioning is predicated upon a
- 4 mischaracterization of a statement that I made.
- JUDGE WOODRUFF: Go ahead and answer
- 6 as best you can.
- 7 MR. ALLISON: I can clarify what I
- 8 meant, if that's relevant. I don't want to
- 9 interject.
- 10 MR. MITTEN. If Mr. Allison wants to
- 11 take the stand, we talk about that.
- 12 JUDGE WOODRUFF: I understand that
- 13 you don't agree with the premise of the question.
- 14 I'm going to allow him to answer as best he can.
- MR. ALLISON: Fair.
- 16 BY MR. MITTEN:
- 17 Q. Did you poll the customers that you
- 18 represent in this case to determine if
- 19 Mr. Allison's statement was correct?
- 20 A. I can't speak for Mr. Allison.
- 21 Q. I personally attended five of the
- 22 public hearings, and I don't recall a single
- 23 customer at any of those public hearings testifying
- that they would be willing to make Ameren Missouri
- 25 shareholders whole for any benefits that were

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- 1 provided through economic development tariffs.
- 2 MR. ALLISON: Is that a question?
- 3 BY MR. MITTEN:
- 4 Q. Did you attend any public hearings
- 5 where customers testified that they would be
- 6 willing to do that?
- 7 A. I did not attend any public hearings.
- 8 Q. Do you recall reading a transcript
- 9 where any customer indicated that he would be
- 10 willing to make Ameren Missouri's shareholders
- 11 whole for any discounts provided by expanded
- 12 economic development tariffs?
- 13 A. To the extent that -- well, stop
- 14 myself. Resources and time are such that I can
- 15 only do so much.
- 16 Q. So that's a no, you didn't read any
- 17 transcript where a customer said that?
- 18 A. I did not.
- 19 Q. Well, Dr. Marke, let's assume for
- 20 purpose of this question that the Commission does
- 21 adopt an expanded economic development rate design
- 22 for Ameren Missouri in this case. How would you
- 23 propose that the company be made whole for any
- 24 discounts it provides between the effective date of
- 25 rates set in this case and the effective date of

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- 1 rates set in the company's next general rate case?
- 2 MR. ALLISON: I'm going to object
- 3 that this is outside the scope of his testimony.
- 4 JUDGE WOODRUFF: I'm going to
- 5 overrule the objection. Again, if the witness
- 6 can't answer, he can say I can't answer.
- 7 THE WITNESS: I can't answer.
- 8 MR. MITTEN: No further questions,
- 9 your Honor.
- 10 JUDGE WOODRUFF: Questions from the
- 11 Bench. Mr. Chairman?
- 12 CHAIRMAN KENNEY: No, thank you.
- 13 JUDGE WOODRUFF: Commissioner Kenney?
- 14 COMMISSIONER W. KENNEY: No, thank
- 15 you.
- JUDGE WOODRUFF: Commissioner Hall?
- 17 QUESTIONS BY COMMISSIONER HALL:
- 18 Q. Good morning, Dr. Marke.
- 19 A. Good morning.
- 20 Q. Continuing where -- the inquiry where
- 21 Mr. Mitten left off, would it be not be possible to
- 22 set up a tracker for those -- for those costs?
- 23 A. Yes.
- Q. Okay. And as is typical, when
- 25 trackers are established, the next rate case is the

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- opportunity for -- for the utility to be made whole
- based upon any costs associated with that tracker;
- 3 is that correct?
- 4 A. Yes.
- 5 Q. Okay. So that would be a tracker for
- 6 the costs of any kind of rider. What about a
- 7 tracker for any types of savings? You were in the
- 8 hearing room during my discussion with Mr. Davis?
- 9 A. I was.
- 10 Q. And I believe that Mr. Davis
- 11 acknowledged that there is some amount of benefit
- 12 to Ameren when a -- when there is load growth in
- 13 zip codes where there is excess capacity compared
- 14 to load growth in zip codes where there is not
- 15 excess capacity.
- 16 A. Yes.
- 17 Q. Do you believe that it is possible to
- 18 track those savings?
- 19 A. Sure. It would -- it could be
- 20 possible. I mean, I guess the saying is, where
- 21 there's a will, there's a way.
- 22 Q. What do you believe that those
- 23 savings would be, what components?
- 24 A. Well, you could look at -- when we
- 25 start talking about savings, we can talk about

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- 1 savings, we can look at savings in a lot of --
- 2 through a number of different lenses. We can look
- 3 at the savings that are accrued through the
- 4 creation of GDP, of jobs, of overall income.
- 5 Q. I'm speaking specifically --
- A. To the company?
- 7 Q. Yes. Savings to the company.
- 8 A. All right. Cash flow moving into the
- 9 company by having a customer present as opposed to
- 10 losing that customer.
- 11 Q. What about -- that would be how it
- 12 affected revenues. I'm more interested in how it
- 13 could affect costs.
- 14 A. So I believe, as I understand the
- 15 question, Commissioner Hall, it's my understanding
- 16 that the utility is best served with more customers
- 17 being connected to their system and paying into the
- 18 system than less, and I think that the economic
- 19 development rider is designed to go ahead and
- 20 produce those results.
- Q. Well, I guess what I'm asking about
- is, couldn't you -- would it be possible to track
- 23 cost savings on distribution if there was -- if
- 24 there were certain assumptions made, I quess, is
- what I'm really trying to figure out is what those

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- 1 assumptions would be. If certain assumptions were
- 2 made, would it be possible to track cost savings?
- 3 A. Yes, I mean, what -- what you would
- 4 need to do is try to isolate as many variables as
- 5 you can to go ahead and account for those cost
- 6 savings that would be accrued. It would not be
- 7 necessarily an easy task, and I can't speak to how
- 8 one would design such a program, but theoretically
- 9 I think it would be possible.
- 10 Q. In your direct testimony, you suggest
- 11 that -- that we focus on areas with population loss
- 12 as a, quote, useful empirical proxy for
- infrastructure underutilization; is that correct?
- 14 A. That's correct.
- 15 Q. Let me ask you this: If, in fact, we
- 16 have specific data on those geographic regions1
- 17 where there's underutilization, is there really a
- 18 need to find a proxy for it? Is there some benefit
- 19 to focusing on geogra-- on population loss or
- 20 distressed communities when we could look
- 21 specifically at substations where there's
- 22 underutilization?
- 23 A. If that would be the intention of the
- 24 rider, I would agree with that.
- 25 Q. You would agree that there would be

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- 1 no benefit to seeking a proxy when we have the
- 2 specific locations where there's underutilization?
- 3 A. Yes. If the design is to go ahead
- 4 and to merit that consideration, yes.
- 5 Q. On page 4 of your direct testimony,
- 6 you suggest that -- that any new rate design
- 7 mechanism should not be applied to residential and
- 8 lighting classes. Why?
- 9 A. I think the overall rationale that we
- 10 gave when we considered that was that it would be
- 11 extremely difficult to go ahead and -- the
- 12 administrative burden and trying to control for
- 13 that might be more complicated than it's worth.
- I think, if I recall correctly, we
- 15 added sort of a disclaimer to that statement by
- 16 saying that we'd marry that consideration to
- 17 consideration for a low-income rate class or
- 18 something along those lines.
- 19 Q. But if there -- if there were clear
- 20 eligibility criteria set presumably based on a zip
- 21 code or based on a substation location, then your
- 22 concerns about applying to residential and lighting
- 23 classes would be at least mitigated?
- 24 A. If that was the intent, I think I
- 25 would agree with that.

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- 1 Q. Now, this whole discussion has been
- in the context of a rider. Would it be possible to
- 3 actually bake this principle into a rate design,
- 4 have subclasses for existing classes based upon
- 5 underutilization of infrastructure?
- 6 A. Sure. No. Yeah. That's possible.
- 7 Q. Now, you've testified that the KCP&L
- 8 GMO rider is more attractive, flexible and
- 9 successful than Ameren's rider; is that correct?
- 10 A. That's correct.
- 11 Q. What is it about that rider that is
- 12 more attractive, flexible and successful?
- 13 A. Commissioner Hall, I think this would
- 14 be speculation to a certain extent on my part. I
- 15 think in making that comment, our office, at least
- 16 my intention when I was writing that was success of
- 17 a rider is largely contingent on whether or not
- 18 anyone is participating in it.
- 19 KCP&L/GMO, from my talks to them, had
- 20 a rider that was in place for a relatively short
- 21 time and were immediately seeing participants jump
- 22 on. One -- through my cursory research of KCP&L
- 23 and just talking with them, it was alluded to
- 24 earlier but, you know, I went to the website and I
- 25 immediately went to -- I went to the search engine

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- 1 and I typed in economic development rider.
- 2 Immediately it brought me up to the section with
- 3 KCP&L/GMO, and essentially gave me a walk through
- 4 as to, you know, if I was interested in moving my
- 5 services to Kansas City, greater Kansas City area,
- 6 here's something for you to consider and here's how
- 7 we can go ahead and enhance that process. Research
- 8 on the Ameren side didn't conclude the similar
- 9 results.
- 10 Q. So the major difference is the
- 11 website design and the extent to which the rider on
- 12 the western side of the state is advertised
- compared to Ameren's?
- 14 A. Based off my cursory research.
- 15 Q. You've also testified that -- that
- 16 you don't believe the -- the rider should be
- 17 discretionary, that it should be mandatory, that if
- 18 you meet certain eligibility requirements, you
- 19 automatically get it, as opposed to leaving it to
- 20 the discretion of the company; is that correct?
- 21 A. That's correct.
- 22 Q. Why do you -- why do you support that
- 23 position?
- 24 A. I was a little troubled by the DR
- 25 responses that the company gave to Staff in regards

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- 1 to the number of participants to date. In between
- 2 the two riders, there was one participant, and the
- 3 participant wasn't aware of whether or not they
- 4 were rewarded or awarded the contract.
- 5 Q. So if -- if it is, in fact, true --
- 6 and I have no reason to doubt it. If it's, in
- 7 fact, true that the only customer who applied and
- 8 met the criteria was, in fact, awarded the rider,
- 9 would that change your prior answer?
- 10 A. Given what I know about the current
- 11 state of -- well, for that specific rider, too.
- 12 Given what I know about the current state of the
- 13 St. Louis socioeconomic demographics and makeup,
- 14 no, it would not.
- 15 Q. Let me go back to where we started.
- 16 And I'm almost done. How would you characterize
- 17 the incremental cost to Ameren of -- of a new
- 18 customer in a zip code where there is excess
- 19 capacity versus load growth in a zip code where
- 20 there is not excess capacity? What is that
- 21 incremental cost difference?
- 22 A. So I can only speak in generalities
- 23 here.
- Q. Absolutely.
- 25 A. Okay. I would say it would be

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- 1 significant.
- Q. What are the components?
- 3 A. The ability to utilize infrastructure
- 4 that is already in place.
- 5 Q. And what is that infrastructure?
- A. Poles, towers, conduit, lines. To
- 7 the extent that you would need to train personnel
- 8 to go ahead and service that area as opposed to
- 9 relocating them to a separate area. I think there
- 10 are a number of factors you would need to consider.
- 11 They would be in the positive.
- 12 Q. Do you think that it might make sense
- 13 to have a lower customer charge for customers that
- 14 locate in zip codes or areas with below excess
- 15 capacity?
- 16 A. For a specific customer class?
- 17 Q. For all customers. Well, I guess,
- 18 yeah.
- 19 A. So for -- I think I would agree with
- 20 Mr. Davis in terms of his general response in terms
- 21 of the residential, that there are probably a
- 22 number of factors that families take into account
- 23 in locating into any given area, schools, jobs,
- 24 community, these sort of things. However, to the
- 25 extent that -- a lower customer charge, is that

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- 1 correct?
- Q. Might be appropriate?
- 3 A. Might be appropriate? I think it
- 4 might be appropriate. I stress that, too, that the
- 5 way that these riders are set up, they're not set
- 6 up, you know, that they're to go on, to last
- 7 forever. And the idea behind the riders is that
- 8 it's spurring economic growth, and it's very
- 9 temporary in nature.
- 10 Q. Do you believe there's any policy
- 11 rationale for limiting -- for limiting a rider to
- 12 St. Louis area?
- 13 A. For Ameren? Specific? It would
- 14 be -- it would be speculation on my part. I can't
- 15 speak for Ameren.
- 16 Q. No. I mean, are there -- in terms --
- 17 to the extent that the final order in this case
- 18 from the Commission is our best understanding and
- 19 attempt to implement public policy, are there any
- 20 public policy reasons for limiting a rider to
- 21 St. Louis as opposed to making it applicable to
- 22 Ameren's entire service area?
- 23 A. Oh, no. I mean, I absolutely think
- 24 it should be for the entire service territory we're
- 25 talking about, underutilized infrastructure.

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- JUDGE WOODRUFF: Commissioner, it's
- 2 11:45. We need to break for agenda, unless you're
- 3 almost done. Well, actually, we need to take a
- 4 break either way.
- 5 COMMISSIONER HALL: All right. Let's
- 6 break for agenda.
- JUDGE WOODRUFF: We'll break for
- 8 agenda and take a lunch break. Come back at 1:30.
- 9 (A BREAK WAS TAKEN.)
- JUDGE WOODRUFF: Let's come to order,
- 11 please. We're back from lunch. Before we get back
- 12 to questioning the witness, I have one question for
- 13 the parties.
- 14 There was a discussion off the record
- 15 before we broke for lunch indicating that the NBEC
- 16 issues that were set for Friday may, in fact, be
- 17 settled. I'm getting a lot of blank looks. Am I
- 18 misunderstanding that? I thought that's what
- 19 Ms. Tatro said.
- 20 MR. DOWNEY: Yeah. She said there's
- 21 a 95 percent chance that they'll be settled.
- 22 JUDGE WOODRUFF: I just noticed that
- 23 if that is settled, the only remaining issue then
- on Friday would be the Labadie ESPs. I wanted to
- 25 inquire of the parties whether it be would possible

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- 1 and advisable to possibly move that issue to
- 2 Thursday so we'd have the day off entirely on
- 3 Friday.
- I don't expect an answer at this
- 5 point, but if you can discuss that amongst
- 6 yourselves and let me know.
- 7 CHAIRMAN KENNEY: That's a brilliant
- 8 idea, your Honor. That's a brilliant idea.
- 9 JUDGE WOODRUFF: The Chairman votes
- 10 in favor.
- MR. MITTEN: With regard to the
- 12 Labadie ESPs, Mr. Iselin is listed as a witness on
- 13 that issue. The only two issues that he had on
- 14 that particular subject have been settled, and I
- 15 just wanted to make sure the parties had no problem
- 16 with Mr. Iselin not appearing to testify whenever
- 17 that issue is tried.
- JUDGE WOODRUFF: Okay. And most
- 19 likely the people who would be affected by that are
- 20 not necessarily in the room, but work it out as
- 21 best you can.
- MR. MITTEN: I will do so.
- JUDGE WOODRUFF: Well, if you'll let
- 24 me know as soon as possible whether the ESPs can be
- 25 moved up.

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- Okay. And we're back on the record
- 2 with a witness on the stand, and Commissioner Hall
- 3 was asking questions.
- 4 COMMISSIONER HALL: I have no further
- 5 questions.
- JUDGE WOODRUFF: Okay. Then we will
- 7 move to recross based on questions from the Bench.
- 8 Is there anyone wishing to recross? I note Ameren.
- 9 Go ahead.
- 10 RECROSS-EXAMINATION BY MR. MITTEN:
- 11 Q. Dr. Marke, during your exchange with
- 12 Commissioner Hall, you talked about the possibility
- of implementing a tracker to deal with any revenues
- 14 that Ameren Missouri might lose as a result of
- 15 implementing a more extensive economic development
- 16 rate design mechanism. Do you recall that?
- 17 A. I do recall that.
- 18 Q. If that was done in this case, what
- 19 number -- or how would you determine the baseline
- 20 to track losses above and below?
- 21 A. I cannot speak to that right now,
- 22 Mr. Mitten.
- 23 Q. You also mentioned in discussion with
- 24 Commissioner Hall the fact that you believe KCPL
- and GMO's economic development rider had been more

Page 1694 successful than Ameren Missouri's. Do you recall that? I believe I said that. 3 Α. 4 Q. Do you know if there are any economic 5 development incentives available in the Kansas City 6 metropolitan area that aren't available in the St. Louis metropolitan area? 8 For utility based or for --Α. For --Q. -- in general? 10 Α. 11 Q. For companies in general. 12 Are there any economic incentives Α. 13 that are unique to Kansas City? 14 That are available in Kansas City Q. 15 that aren't available in St. Louis. I can't speak to that. 16 Α. 17 Well, if there are, could that have Q. 18 influenced the success that KCP&L is having? 19 Α. You know, I can't speak to what influence those particular participants to take up 20 21 the incentive that was offered by KCPL, or I guess to that extent that there might be other 22 incentives, additional incentives on top of 23 incentives, is that what we're asking? 24

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Q. I'm just trying to figure out if

2.5

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- 1 you've been able to isolate that it was incentives
- 2 that KCP&L and GMO were offering that were causing
- 3 businesses to locate in the Kansas City
- 4 metropolitan area?
- 5 A. I can't speak to that.
- 6 MR. MITTEN: I have no further
- 7 questions. Thank you.
- JUDGE WOODRUFF: Any redirect?
- 9 MR. ALLISON: No.
- JUDGE WOODRUFF: Then Dr. Marke can
- 11 step down.
- 12 THE WITNESS: Thank you.
- 13 (Witness excused.)
- JUDGE WOODRUFF: Next witness then
- would be Mr. Scheperle for the Staff. Welcome
- 16 back. I believe you have testified previously.
- 17 THE WITNESS: That is correct.
- JUDGE WOODRUFF: You are still under
- 19 oath.
- 20 MICHAEL SCHEPERLE testified as follows:
- 21 DIRECT EXAMINATION BY MS. MYERS:
- 22 Q. Mr. Scheperle, are you the same
- 23 Michael Scheperle who prepared or caused to be
- 24 prepared sections of Staff's Cost of Service
- 25 Report, particularly pages 54 through 56?

Page 1696 1 A. Yes. Do you have anything to correct in 3 that testimony? No, I do not. 4 Α. 5 Q. With that in mind, if I asked the same questions today, would your answers be the same? They would be the same. 8 Α. 9 Q. Is the information in that document 10 true and correct to the best of your knowledge? Α. Yes. 11 12 MS. MYERS: Your Honor, Staff offers 13 Mr. Scheperle's testimony and tenders the witness 14 for cross. 15 JUDGE WOODRUFF: I believe his testimony was actually offered the last time he was 16 on the stand and I deferred ruling on that. So he 17 18 will be back for, I believe, the Noranda issue; is that correct? 19 20 THE WITNESS: That is correct. 21 JUDGE WOODRUFF: Okay. So we'll move 22 to cross-examination, beginning with MIEC. MR. DOWNEY: No cross. 23 24 JUDGE WOODRUFF: Public Counsel? 2.5 MR. ALLISON: No cross.

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1	JUDGE WOODRUFF: Consumers Council, I	
2	don't think he's here. Division of Energy.	
3	MR. KNEE: No questions.	
4	JUDGE WOODRUFF: And Wal-Mart's gone.	
5	United for Missouri?	
6	MR. LINTON: I have no questions,	
7	your Honor.	
8	JUDGE WOODRUFF: Ameren?	
9	MR. MITTEN: No questions, your	
10	Honor.	
11	JUDGE WOODRUFF: We'll come up for	
12	questions from the Bench. Mr. Chairman?	
13	CHAIRMAN KENNEY: Mr. Scheperle, I	
14	don't have any questions. Thanks.	
15	COMMISSIONER W. KENNEY: No	
16	questions. Thank you.	
17	JUDGE WOODRUFF: Commissioner Hall?	
18	QUESTIONS BY COMMISSIONER HALL:	
19	Q. Good afternoon.	
20	A. Good afternoon.	
21	Q. It's my understanding that prior to	
22	1980 Ameren's rate design distinguished between	
23	rural and non-rural customers. Do you know	
24	anything about this?	
25	A. I'm aware of that.	

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- 1 Q. Do you know exactly when, when that
- 2 change occurred?
- 3 A. Off the top of my head, I'm not sure,
- 4 but I believe it -- it was in the late '70s or
- 5 '80s.
- 6 Q. Do you know what the basis was for
- 7 that distinction?
- 8 A. At that time, my understanding was
- 9 that it cost more to serve a rural customer than it
- 10 did an urban customer.
- 11 Q. And did something change that
- 12 resulted in the elimination of that distinction?
- 13 A. I'm not aware of what changed. I do
- 14 know that at one time Union Electric owned a
- 15 company called Missouri Power & Light and Missouri
- 16 Edison Company and Missouri Utilities Company, and
- 17 they owned the stock and they merged. At one time
- 18 I worked for Missouri Power & Light Company.
- 19 Q. You said that the -- you said that
- 20 the cost of service differed between a rural and
- 21 non-rural customer. Why was that?
- 22 A. Basically population density. It's
- 23 just there's not as many homes in a rural area as
- 24 in a subdivision in town.
- 25 Q. So was it just a residential class

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- 1 distinction or was it also a distinction in
- 2 industrial and commercial classes?
- 3 A. I believe there was a distinction for
- 4 commercial customers, industrial customers. I'm
- 5 not sure I know.
- 6 Q. So you don't know exactly why
- 7 sometime in the late '70s to early '80s the
- 8 Commission decided to not have a distinction
- 9 between rural and non-rural in any of those
- 10 classes? You just know that there was a
- distinction, there was a basis for the distinction,
- 12 and we have since eliminated the distinction?
- 13 A. Yes. I know my colleague Mr. Beck
- 14 might know better because he's been at the
- 15 Commission a lot longer than I have.
- 16 Q. Do you believe that there is an
- 17 additional cost to serve customers in areas where
- 18 there is -- where there is not excess capacity
- 19 versus customers in service areas where there is
- 20 excess capacity? And I'm talking about existing
- 21 customers, and then I will ask the same question
- 22 for new load.
- 23 A. I believe you get more of a -- for
- 24 utilized areas that you would -- you'd get more
- 25 revenue from those areas.

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- 1 Q. Okay. I'm focused on the cost side.
- 2 I'm intrigued by your answer there, but on the cost
- 3 side, is there a distinction for existing customers
- 4 in terms of cost to serve?
- 5 A. I believe there would be a
- 6 distinction.
- 7 Q. Can you elaborate on why you think
- 8 there is a distinction and what exactly that
- 9 distinction is?
- 10 A. Mostly I'm thinking of the
- 11 distribution system, that utilized area you would
- 12 need transformers and lines, and if you had a lot
- of homes there, you would need those lines and
- 14 you'd need a transformer that could supply the
- 15 capacity.
- 16 Q. What about new load, if you've got a
- 17 customer that is considering two locations, one
- 18 where there's excess capacity, one where there is
- 19 not, how would you characterize the cost to serve
- 20 those two?
- 21 A. You've got to repeat that question.
- 22 O. Is there a difference for Ameren in
- 23 providing service to a -- to customer A who moves
- 24 into a zip code with excess capacity or customer B
- 25 who moves into a zip code where there is not excess

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- 1 capacity?
- A. I believe the incremental cost would
- 3 be less for the underutilized area.
- 4 Q. And what are the components of that
- 5 incremental cost?
- A. Well, it would be the distribution
- 7 system itself. It would be the poles, the 364
- 8 account, the lines, 365 through 368 and -- well, or
- 9 367, and then the transformer, which is account
- 10 368.
- 11 Q. Can you give me all those account
- 12 numbers again?
- 13 A. I believe the poles would be account
- 14 364, and the lines would be 365, 366, 367, and
- 15 transformers is line -- or is account No. 368.
- 16 Q. And I'm not asking you to do the
- 17 calculation now, but is it possible to do a
- 18 calculation and, with some degree of certainty,
- 19 quantify the difference in cost in that
- 20 hypothetical?
- 21 A. There would be a lot of assumptions
- 22 in the hypothetical. I mean, you'd just -- you'd
- 23 have to know the load characteristics, I think, of
- 24 what's going on within that center, I mean, the
- 25 operating center and the line and the transformer.

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- 1 You'd have to know a lot of things and you'd have
- 2 to make a lot of assumptions.
- 3 Q. Now, I'm -- I'm assuming
- 4 Schedule DB-2-4, questions about that should be
- 5 addressed to Mr. Beck. Is that what DB stands for
- 6 there?
- 7 MR. BORGMEYER: Yes.
- 8 THE WITNESS: Yes.
- 9 BY COMMISSIONER HALL:
- 10 Q. My understanding is that Staff has
- 11 some concerns about any new rider that would have
- 12 eligibility criteria that was not crystal clear
- 13 because that would result in difficulty in
- 14 determining eligibility and the auditing expense
- 15 and whatnot. Do you share that concern or --
- 16 A. Yes.
- 17 Q. Were you in the -- in the hearing
- 18 room when we had a discussion about this particular
- 19 schedule that I'm going to get into in more depth
- 20 with Mr. Beck where there was certain -- certain
- 21 substations where there was -- where there was
- 22 available and excess capacity identified?
- 23 A. I was in the room, yes.
- 24 Q. Okay. Would you -- would that be one
- 25 way of determining eligibility that would avoid

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- 1 some of the auditing and criteria, some of the
- 2 auditing concerns that Staff articulated, or is
- 3 that an issue I should get into with Mr. Beck?
- 4 A. Probably Mr. Beck.
- 5 Q. Do you believe that there are any
- 6 public policy reasons for limiting a rider such as
- 7 the one that we've been talking about here to the
- 8 St. Louis area?
- 9 A. No.
- 10 Q. What is your position on whether or
- 11 not we should make this or any kind of modified
- 12 rider mandatory as opposed to discretionary?
- 13 A. On the economic development riders --
- 14 could you repeat the question?
- 15 Q. Sure. The current economic
- development rider and economic redevelopment rider
- 17 both give the company the discretion to determine
- 18 eligibility. One suggestion has been that we take
- 19 that discretion away from the company and make it
- 20 mandatory; that when a ratepayer is eligible, he
- is -- he/she/it is entitled to whatever the
- 22 benefits are from that rider.
- 23 Do you have any thoughts or concerns
- 24 about that change in policy?
- 25 A. There's a difference of if you have a

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- 1 rate case like is going on now and the Commission
- 2 makes a decision on that rate case, if you have a
- 3 new customer that comes in and says, I'd like an
- 4 economic development rider, in that meantime before
- 5 the next case, basically the company eats that
- 6 money, the discount that they're given.
- 7 So there's a collaborative there
- 8 between the customer and the utility and the state
- 9 and local agency, but there is the understanding
- 10 that the company, until they have the next rate
- 11 case, will give that discount, and that really
- 12 comes from -- it doesn't come from the ratepayers.
- 13 It comes from the stockholders at that time until
- 14 you have a rate case. And then Staff reviews the
- 15 economic development rider and sees if it was
- 16 justified and should we spread this through all of
- 17 the classes. I mean, we take a look at that. Does
- 18 that answer your question?
- 19 Q. I'm not sure. So I think what you
- 20 said is the reason why it might make sense to keep
- 21 it discretionary is because it's coming out of
- 22 shareholders' pockets?
- 23 A. It is originally, yes.
- Q. So if there was a way to establish
- 25 the mechanism such that it was not coming out of

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- 1 the company's pocket, the shareholders' pocket,
- 2 then your position would be that we -- there's no
- 3 reason why we couldn't make it mandatory?
- 4 A. That is correct.
- 5 Q. Is there any reason from your
- 6 perspective why we couldn't establish within our
- 7 rate design structure a lower rate for companies
- 8 and individuals that were locating in an area where
- 9 there was below a certain percentage of capacity?
- 10 A. I don't see any reason not to, but
- 11 all rates I believe should be established on class
- 12 cost of service principles.
- Q. Right.
- 14 A. In other words, everybody should pay
- 15 for their -- the cost causation.
- 16 Q. So as long as there was a cost, a
- 17 cost of service basis for making that distinction,
- 18 then you think it would be a reasonable approach?
- 19 A. It would be a reasonable approach.
- 20 COMMISSIONER HALL: I have no further
- 21 questions. Thank you.
- THE WITNESS: Thank you.
- JUDGE WOODRUFF: All right. Any
- 24 recross based on those questions from the Bench?
- 25 All right. Any redirect?

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- 1 MS. MYERS: Just a few questions.
- 2 REDIRECT EXAMINATION BY MS. MYERS:
- 3 Q. Mr. Scheperle, we talked a little bit
- 4 and you were asked a few questions about
- 5 eligibility concerns and auditing. Could you
- 6 explain some of the concerns Staff has with
- 7 eligibility and just auditing those eligibility
- 8 criteria?
- 9 A. Eligibility criteria for residential
- 10 customers, Ameren has over a million residential
- 11 customers, and auditing any kind of a program for
- 12 that would be very difficult.
- 13 Auditing the commercial and
- 14 industrial classes, there's a criteria set up and
- 15 there's not as many customers, so you're talking
- 16 maybe 10 to 15. So it's a lot easier to audit
- 17 those than it would be if you opened it up and you
- 18 had, you know, 30,000 people were in the program.
- 19 Q. Even in these industrials -- with
- 20 these industrial customers, the more eligibility
- 21 criteria you add, does that add additional burdens
- 22 on whatever entity is auditing?
- 23 A. Yes, it does.
- Q. And is it Staff's opinion that the
- 25 current economic development riders that we have

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- 1 are being effective?
- 2 A. I know that for a company like Kansas
- 3 City Power & Light, that I guess about a year and a
- 4 half or two years ago that they revised their
- 5 economic development riders, and according to my --
- 6 the minimum filing requirements in cases, that
- 7 they're using theirs and it's about 2.9 million
- 8 discount that they're giving to their customers.
- 9 With Ameren, I think they've had one customer in
- 10 about over seven years.
- 11 Q. And does Staff have any opinions or
- 12 ideas of how to improve participation in the riders
- 13 currently?
- 14 A. Well, for one, we -- we don't want to
- 15 see any more criteria added to the economic
- 16 development riders that would make them harder to
- 17 get into the program, I guess. I mean, I know
- 18 there's a proposal out there for -- to tie
- 19 economic -- or energy efficiency to this program.
- 20 And in itself it's not a bad proposal, but it just
- 21 puts one more criteria on it. And when you've only
- 22 had one customer in seven years that's taken
- 23 advantage of these programs --
- 24 MR. KNEE: I'm going to object that
- 25 this is well beyond the scope of direct or even

Page 1708 questions from the Bench, that this wanders into the space of supplemental direct. JUDGE WOODRUFF: Overruled. 3 THE WITNESS: So, basically, we don't 4 5 want any more criteria put on it. 6 MS. MYERS: Thank you, Mr. Scheperle. 7 No further questions. 8 JUDGE WOODRUFF: You can step down. 9 (Witness excused.) JUDGE WOODRUFF: Next witness then is 10 Mr. Beck. This is your first time; is that 11 12 correct? 13 THE WITNESS: Correct. JUDGE WOODRUFF: First time in this 14 15 case. THE WITNESS: Yes. 16 17 (Witness sworn.) 18 JUDGE WOODRUFF: Thank you. DAN BECK testified as follows: DIRECT EXAMINATION BY MS. MYERS: 20 21 Mr. Beck, could you please state your Q. 22 name for the record. 23 A. Daniel I. Beck, last name spelled 24 B-e-c-k. 25 Q. Thank you. Where are you employed

Page 1709 and in what capacity? I'm employed with the Staff of the Missouri Public Service Commission, and I'm the 3 Manager of Engineering Analysis. 4 5 Q. Are you the same Daniel Beck who 6 prepared or caused to be prepared sections of Staff's Class Cost of Service Report? I am. 8 Α. Do you have anything you wish to correct in that testimony? 10 Α. No, I do not. 11 12 With that in mind, if I asked you the Q. 13 same questions, would your answers be the same? 14 Α. Yes, they would. 15 Is the information in that document 16 true and correct to the best of your knowledge and 17 belief? 18 Α. Yes, it is. 19 MS. MYERS: Your Honor, Staff offers Daniel Beck's testimony and tenders the witness for 20 21 cross. 22 JUDGE WOODRUFF: His testimony would 23 be in 201? 24 MS. MYERS: Yes.

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JUDGE WOODRUFF: And I assume that

2.5

Page 1710 will be coming up again later in the hearing, so 2 I'm not going to admit it at this time but we will defer ruling on its admission. 3 For cross-examination, begin with 4 5 MIEC. MR. DOWNEY: No cross. 6 JUDGE WOODRUFF: Public Counsel? 8 MR. ALLISON: None, sir. Thank you. JUDGE WOODRUFF: Division of Energy? MR. KNEE: No questions, your Honor. 10 JUDGE WOODRUFF: United for Missouri? 11 12 MR. LINTON: No questions. 13 JUDGE WOODRUFF: Ameren? 14 MR. MITTEN: No questions. 15 JUDGE WOODRUFF: For questions from the Bench, Mr. Chairman? 16 17 CHAIRMAN KENNEY: No questions, 18 Mr. Beck. Thank you. 19 JUDGE WOODRUFF: Commissioner Kenney? 20 COMMISSIONER W. KENNEY: No 21 questions. JUDGE WOODRUFF: Commissioner Hall? 22 QUESTIONS BY COMMISSIONER HALL: 23 Q. Good afternoon. 24 A. Good afternoon. 2.5

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- 1 Q. I'd like to spend a little bit of
- 2 time looking at Schedule 2-4. Do you have that in
- 3 front of you?
- 4 A. I do.
- 5 COMMISSIONER HALL: And I ask
- 6 Ameren's counsel again, if we get into highly
- 7 confidential material, please interrupt. I don't
- 8 anticipate naming any of the particular
- 9 substations, so I think we should be okay.
- 10 MR. TOMC: Thank you, Commissioner.
- 11 BY COMMISSIONER HALL:
- 12 Q. This particular schedule, was this
- in -- when you received this information, did it
- 14 come to you in this form or did you put it together
- 15 in this form?
- 16 A. It came to us in this form. For
- 17 example, as the previous page indicates, we had
- 18 discussions with the company regarding the document
- 19 and how responsive it was to initial DR and what
- 20 form it would be in. So we were involved in kind
- 21 of that discussion of developing it, but ultimately
- 22 the company provided it.
- 23 Q. Do you have an understanding as to
- 24 how difficult it would be to design a map of
- 25 Missouri showing every substation in Ameren's

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- 1 territory and the geographic area served by that
- 2 substation?
- 3 A. I think that Ameren probably -- and
- 4 I'm speculating, but I believe they have the GIS
- 5 system that probably already has that information.
- 6 Now, putting it on a piece of paper where it's
- 7 readable and that type of thing's another story.
- 8 But the general basic data I think exists in the
- 9 GIS system today.
- 10 Q. And this is something that we'll get
- 11 into with Mr. Wakeman tomorrow as well, but would
- 12 it be your understanding that it would be rather
- 13 simple information technology entry, rather simple
- 14 software tweaks, if you will, to reduce rates at
- 15 certain substations and increase it in others?
- 16 A. By substation?
- 17 Q. Yes.
- 18 A. I believe so. There's a small caveat
- 19 that I need to explain as an engineer. There are
- 20 certain segments of distribution lines that are in
- 21 areas that are close to two different substations
- 22 at once, and the company has switches in place
- 23 where they literally can serve that area from one
- 24 substation or another. Not all customers are in
- 25 this position, but it does exist.

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- 1 And so with that process, for
- 2 example, when a storm hits, that is one of the
- 3 first responses that the company uses to restore
- 4 customers is to see if they literally can take a
- 5 segment of customers and move them to another
- 6 substation or another feeder that's active.
- 7 So, you know, I guess your -- under
- 8 that scenario, a fraction of the customers could
- 9 potentially be moved from one substation to another
- 10 due to day-to-day engineering concern. But if you
- 11 take a point in time, you could exactly identify
- 12 which customers were served out of which
- 13 substations.
- 14 Q. Could you explain to me the column on
- 15 the far right, percent target loading available,
- 16 what does that mean?
- 17 A. It basically is saying that when --
- 18 well, let me -- when you see a value of
- 19 100 percent, what that means is that there is
- 20 literally no loading on that line and, therefore,
- 21 100 percent of that line is available to serve a
- 22 new customer. And when I use the term new customer
- 23 in this sense, it's -- it's a customer that isn't
- 24 currently being served. That could be someone that
- 25 moves into a home or a business or could be a

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- 1 brand-new business that didn't exist before.
- Q. So the 100 percent means that there
- 3 is 100 percent of that line available?
- 4 A. That's correct.
- 5 Q. So what does -- how does -- how does
- 6 that translate into a determination as to whether
- 7 or not there is excess capacity? How would you
- 8 characterize that?
- 9 A. In that example for that particular
- 10 feeder, there's literally 100 percent available.
- 11 So it is -- it is not being utilized at all today
- 12 despite the fact that it exists and is part of the
- 13 distribution system. So, I mean, it's fully
- 14 available and yet not being utilized at this
- moment.
- 16 Q. So at the end of the document where
- we get to 1 percent, what does that mean?
- 18 A. In that case, the line is almost
- 19 fully loaded. At that point maybe I should clarify
- 20 that the -- the term fully loaded is comparing a
- 21 temperature-adjusted load on that line to a target
- 22 loading, and that's -- you mentioned some of the
- 23 other columns.
- 24 The target loading is not -- is not
- 25 the absolute maximum capacity that you -- that that

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- 1 line could serve. It is, in fact, two-thirds of
- 2 the maximum capacity. And that's -- you know, a
- 3 safety factor is applied then. That extra
- 4 one-third of capacity allows for extreme weather
- 5 events, extreme load events that could happen.
- 6 So it's a -- the percentage at
- 7 1 percent, for example, it is basically saying that
- 8 the temperature-adjusted load is almost the exact
- 9 same as your target load.
- 10 Q. So if there was a major development,
- 11 residential or industrial or commercial, planned
- 12 for that particular service area where you're at
- 13 1 percent or 2 percent, what is your sense as to
- 14 how Ameren would handle that situation?
- 15 A. At that point, there would have to be
- 16 an engineering review to determine how that
- 17 customer could be served because there would not be
- 18 enough capacity on that existing line to add a
- 19 fairly large -- wouldn't really require a fairly
- 20 large customer if you're at 1 percent, if you're
- 21 that close to the target loading.
- 22 And, you know, that engineering
- 23 review may result in utilizing different feeders,
- 24 it may result in utilizing different substations,
- 25 or it may result in the need to build a new line.

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- 1 Q. Or other aspects of the distribution
- 2 system?
- 3 A. Yeah. Or substation, correct.
- 4 Q. Which would have a direct cost to
- 5 Ameren and hypothetically a direct cost to Ameren
- 6 ratepayers?
- 7 A. Correct.
- 8 Q. Could you give me a little bit more
- 9 detail about your sense as to what that incremental
- 10 cost, incremental infrastructure cost might be?
- 11 A. Mr. Scheperle identified some cost
- 12 categories.
- 13 Q. And are those the same ones that you
- 14 would cite as well?
- 15 A. The one that I -- that I don't
- 16 believe he specifically mentioned was the idea of a
- 17 substation in addition. So the things that he
- 18 identified were the lines, the transformers, the
- 19 poles. Those are typically the pieces of equipment
- 20 that are closest to the customer.
- 21 But ultimately a substation I guess
- 22 could also be an issue which would be located
- 23 further away in a separate set of accounts that I
- 24 cannot tell you the number of.
- Q. Okay. But those are the main ones as

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- 1 far as you know?
- A. Yes.
- 3 **Q.** Okay.
- 4 A. And those are all what we generally
- 5 refer to as the distribution system.
- 6 Q. There's a schedule behind the one
- 7 that we were talking about, and was that one also
- 8 responsive to the data request or is that a
- 9 different data request response? I'm looking at
- 10 **2-28.**
- 11 A. Okay. Yes. The -- I think the
- 12 difference here is the first one I believe is the
- 13 St. Louis County, and the second table and set of
- 14 data is St. Louis City, is my remembrances of the
- 15 breakdown of these two tables.
- 16 And we concentrated our questions on
- 17 St. Louis City and County to make it more
- 18 manageable for the company to be able to respond to
- 19 this data in a -- data request in a timely fashion.
- 20 Q. In my discussion with Mr. Scheperle,
- 21 we discussed the pre-1980 distinction between rural
- 22 and non-rural that existed in at least some of the
- 23 rate classes. Are you familiar with that?
- A. Generally, although I'm proud to say
- 25 that, in spite of what people are saying, I was not

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- 1 here at the Commission at that time.
- 2 Q. So can you shed any light on why such
- 3 a distinction existed in rate design at that point
- 4 in time and why at least until the current rate
- 5 case it has not?
- 6 A. I'm kind of more familiar with the
- 7 distinctions like that in both electric and natural
- 8 gas, not specifically with that particular one, but
- 9 what -- what was happening at that time was, as the
- 10 process evolved, distinctions that were large in
- 11 previous years were narrowing. And as that
- 12 happened, then there were lots of different rates
- 13 like urban and rural that were eliminated as a part
- 14 of that process.
- But what I can't do is tell you
- 16 specifically that I have knowledge that that is
- 17 exactly what was happening and what -- and how
- 18 narrow that had gotten with regards to, at that
- 19 time it would have been Union Electric.
- 20 COMMISSIONER HALL: Okay. I have no
- 21 further questions. Thank you.
- 22 JUDGE WOODRUFF: Any recross based on
- 23 questions from the Bench? Ameren.
- 24 RECROSS-EXAMINATION BY MR. MITTEN:
- Q. Good afternoon, Mr. Beck.

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- 1 A. Good afternoon.
- 2 Q. In the discussion with Commissioner
- 3 Hall, you talked about the feeder. What's a
- 4 feeder?
- 5 A. A feeder is a distribution line, but
- 6 it is at a higher voltage than a normal customer
- 7 would take, and it can serve -- in most cases it
- 8 serves hundreds if not maybe a thousand customers.
- 9 So it's a -- it's a very important line, and it
- 10 typically comes directly out of the substation.
- 11 Q. The substation's on one end of the
- 12 feeder. What's on the other end?
- 13 A. At the other end then there'll be
- 14 either direct customers through use of a
- 15 transformer to get that voltage down to what that
- 16 customer needs or there will be lower voltage
- 17 lines, taps is the general word we use, t-a-p, to
- 18 refer to a lower voltage line that serves a small
- 19 group of customers off of that main feeder line.
- 20 Q. Are there feeder lines that don't
- 21 serve any customers directly?
- 22 A. I mean, in the table here, there's
- 23 ones where the line is currently not being
- 24 utilized, but I'm trying to think of a scenario.
- 25 Yes, I think it would be very, very possible that

Page 1720 you have a feeder that at that voltage serves no customers and then it's -- that is -- as that is -as taps are spun off of that, that's where you're 3 actually serving customers. 4 5 Q. Are there feeders that are designed 6 not to serve any customers? 7 Α. Yes. I believe that's true. 8 MR. MITTEN: Your Honor, for the next 9 few questions, I'm afraid I'm going to have to ask that we go in-camera. 10 JUDGE WOODRUFF: All right. If 11 12 there's anyone in the back of the room that needs 13 to leave, please do so. 14 (REPORTER'S NOTE: At this point, an 15 in-camera session was held, which is contained in Volume 25, pages 1721 through 1727 of the 16 17 transcript.) 18 19 20 21 22 23 24 2.5

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- JUDGE WOODRUFF: We're back in
- 2 regular session.
- 3 REDIRECT EXAMINATION BY MS. MYERS:
- 4 Q. Mr. Beck, you were asked a lot of
- 5 questions about the schedules and capacity,
- 6 available capacity, and that's all relevant to
- 7 what's being utilized versus what's being
- 8 underutilized. So what is Staff's position on how
- 9 underutilization should really be assessed?
- 10 A. I think that the Staff's position is
- 11 that this data, you know, was a good first step to
- 12 try to understand that. You know, I would also
- 13 note that the discussion that OPC had regarding
- 14 looking at the census data might well be the type
- 15 of data that you could use the results of both data
- 16 sets to kind of confirm that a specific area might
- 17 have additional value to be looked at.
- So, you know, I think it's our
- 19 position that this data has relevance, but, you
- 20 know, as the discussion's taken place here today,
- 21 just better understanding this data for the wider
- 22 group is important to move forward.
- 23 MS. MYERS: Thank you. I have no
- 24 further questions.
- JUDGE WOODRUFF: Mr. Beck, you can

		Page 1729
1	step down.	
2	(Witness excused.)	
3	JUDGE WOODRUFF: Next witness then is	
4	Ms. Lohraff for Division of Energy.	
5	(Witness sworn.)	
6	JUDGE WOODRUFF: You may inquire.	
7	JANE LOHRAFF testified as follows:	
8	DIRECT EXAMINATION BY MR. KNEE:	
9	Q. Ms. Lohraff, we'll start off with	
10	some softballs. What is your full name?	
11	A. Jane Elizabeth Lohraff.	
12	Q. And who do you work for?	
13	A. The Division of Energy within the	
14	Department of Economic Development.	
15	Q. In what capacity do you work for the	
16	Division of Energy?	
17	A. I'm an Energy Policy Analyst.	
18	Q. Are you the same Jane Lohraff who	
19	prepared or caused to be prepared direct, rebuttal	
20	and surrebuttal testimony in this case marked as	
21	Exhibits 702, 703 and 704 respectively?	
22	A. I am.	
23	Q. All right. Do you have any	
24	corrections to make to your testimony today?	
25	A. I do. In my rebuttal, I corrected a	

Page 1730 statute citation in my direct from page 13, line 4. The correct citation is 393.1075.14. 3 Thank you. 4 Q. All right. So just to clarify, the 5 correction is your direct? 6 A. Correct. Q. Page 13, line 4? 8 Α. Correct. Q. If I asked you the same questions 10 today, would your responses remain the same except for the correction you just made? 11 12 Α. They would. 13 Q. Is the information contained in your 14 testimony true and accurate to the best of your 15 understanding? It is. 16 Α. 17 MR. KNEE: Okay. I offer Exhibits 18 702, 703, 704 into the record. JUDGE WOODRUFF: 702, 703 and 704 19 have been offered. Any objection to their receipt? 20 21 (No response.) 22 JUDGE WOODRUFF: They will be 23 received. 24 (DOE EXHIBIT NOS. 702, 703 AND 704 WERE RECEIVED INTO EVIDENCE.) 2.5

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1	MR. KNEE: I tender the witness for
2	cross-examination.
3	JUDGE WOODRUFF: Beginning with MIEC.
4	MR. DOWNEY: No questions.
5	JUDGE WOODRUFF: United for Missouri?
6	MR. LINTON: No questions.
7	JUDGE WOODRUFF: Public Counsel?
8	MR. ALLISON: No questions.
9	JUDGE WOODRUFF: Staff?
10	MS. MYERS: I just have a couple
11	questions.
12	CROSS-EXAMINATION BY MS. MYERS:
13	Q. It's my understanding from your
14	testimony that your position is that participation
15	in MEEIA should be requisite for any sort of
16	economic development rider; is that correct?
17	A. Yes, it is.
18	Q. And how do you propose that those
19	requirements be tracked or audited in terms of who
20	is complying?
21	A. Say that again, please.
22	Q. How do you do you propose any sort
23	of enforcement mechanism in terms of making sure
24	companies are actually participating in MEEIA who
25	are in these economic development riders, in

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- 1 terms -- I guess I'll clarify. I apologize.
- 2 Do you expect the Public Service
- 3 Commission to audit and make sure that people are
- 4 actually participating in these programs?
- 5 A. With regard to the EDR, like an EDR
- 6 customer?
- 7 Q. Correct.
- 8 A. Is actually participating, is that
- 9 your question?
- 10 Q. Correct.
- 11 A. Well, I would expect it to be no
- 12 different than it is now, which is under Ameren's
- 13 MEEIA programs, there's a process whereby customers
- 14 come in, they participate in those programs, they
- 15 track the energy savings, and that goes back to the
- 16 customer. So that's already being tracked, and
- 17 what I'm proposing isn't anything different than
- 18 that.
- 19 Q. I understand. Okay. I guess just
- 20 Staff's concern is this adds an additional
- 21 criteria. It's another burden on the
- 22 administrative instituting these policies, costs
- 23 more money and more auditing and just services that
- 24 we don't have. So that's my question really, who's
- going to track this? Who's going to ensure they're

Page 1733 1 actually complying? MR. KNEE: I'll object that this has 2 3 already been asked and answered. 4 JUDGE WOODRUFF: I'll sustain that 5 objection. MR. KNEE: I'll withdraw it. No 6 7 further questions. JUDGE WOODRUFF: For Ameren? 8 9 MR. MITTEN: No questions. JUDGE WOODRUFF: Questions from the 10 Bench, Mr. Chairman? 11 12 CHAIRMAN KENNEY: No questions. 13 Thank you. 14 JUDGE WOODRUFF: Commissioner Kenney? 15 COMMISSIONER W. KENNEY: No 16 questions. 17 JUDGE WOODRUFF: Commissioner Hall? 18 COMMISSIONER HALL: No questions. 19 Thank you. 20 JUDGE WOODRUFF: Commissioner Rupp? 21 COMMISSIONER RUPP: No questions. 22 JUDGE WOODRUFF: All right. There's 23 no questions from the Bench, so no recross. Any 24 redirect? 2.5 MR. KNEE: No, your Honor.

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1	JUDGE WOODRUFF: All right. You can
2	step down.
3	THE WITNESS: Thank you.
4	(Witness excused.)
5	JUDGE WOODRUFF: And the next witness
6	is Mr. Brubaker. Mr. Brubaker, you testified
7	previously, so you're still under oath.
8	THE WITNESS: Yes, sir.
9	JUDGE WOODRUFF: You may inquire.
10	MR. DOWNEY: I think he's ready for
11	cross, Judge.
12	JUDGE WOODRUFF: Beginning with
13	Public Counsel.
14	MR. ALLISON: No cross.
15	JUDGE WOODRUFF: Staff?
16	MS. MYERS: No cross.
17	JUDGE WOODRUFF: Division of Energy?
18	MR. KNEE: No cross.
19	JUDGE WOODRUFF: Skip down to Ameren
20	Missouri, then.
21	MR. MITTEN: No questions, Judge.
22	JUDGE WOODRUFF: Questions from the
23	Bench, Chairman?
24	CHAIRMAN KENNEY: Mr. Brubaker, good
25	to see you.

Page 1735 1 THE WITNESS: Good to see you, sir. 2 CHAIRMAN KENNEY: No questions. JUDGE WOODRUFF: Commissioner Hall? 3 MAURICE BRUBAKER testified as follows: 4 QUESTIONS BY COMMISSIONER HALL: 5 6 Q. I have a couple questions for you 7 outside the areas that you provided testimony on 8 this issue. So it is somewhere between possible 9 and likely that you may not have answers to these 10 questions, but I'm relying on the fact that you've been in this business for a while and you've been 11 all over the country on these issues. I'm going to 12 try to take advantage of the fact when I have 13 someone like that before me. 14 15 I'll do the best I can, Commissioner. 16 Q. I appreciate that. Do you believe 17 that there is an additional cost to the utility to 18 serve a customer in one geographic area where there 19 is excess capacity compared to the same customer, 20 the same demand in a different geographic area 21 where there is not excess capacity? 22 If you just look at the change in 23 cost as a result of adding the customer, I think, is that part of the question, that we're adding a 24 customer? 2.5

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- 1 Q. Yes.
- 2 A. Then there could be a difference in
- 3 the incremental cost at that point in time.
- 4 Q. What would that incremental -- what
- 5 would be the components of that incremental cost?
- 6 A. It would be whatever the hookup costs
- 7 were.
- 8 Q. So --
- 9 A. That would be like a line from the --
- 10 from the existing transmission or distribution line
- 11 to the customer, plus any reinforcements that would
- 12 have to be made in the grid infrastructure in that
- 13 area.
- 14 Q. Do you believe that it would be
- 15 possible to track cost savings to a utility if such
- 16 a mechanism were put in place?
- 17 A. I think it would be difficult because
- 18 it's kind of counterfactual. You have to know what
- 19 would they have done if it were someplace else, and
- 20 without defining someplace else or calculating the
- 21 cost, I don't know how you'd do that.
- 22 Q. What if you made the assumption that
- 23 a customer in a geographic region where there's
- 24 underutilized infrastructure but for some mechanism
- would be in a geographic area where there was not

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- 1 excess capacity? If you made that assumption,
- which granted is a pretty significant assumption,
- 3 but if you made that assumption, then could you
- 4 track costs with any amount of certainty?
- 5 A. You could calculate costs, but I
- 6 would question whether the result was accurate or
- 7 meaningful.
- 8 Q. Because of the assumption?
- 9 A. Correct.
- 10 Q. Okay. Are you aware of an attempt to
- 11 establish either a rider or some other rate design
- 12 mechanism similar to what we've been talking about
- 13 here in any other jurisdiction?
- 14 A. Let me set the stage a little bit, if
- 15 I can. Ameren Missouri does have, I think they
- 16 call it an economic redevelopment rider that
- 17 applies to a particular geographic area in the City
- 18 of St. Louis that is kind of like that.
- 19 Q. Yeah. Let me --
- 20 A. And I think --
- 21 Q. I'm sorry. I don't want to
- 22 interrupt.
- 23 A. I'm sorry. I was going to say, I
- 24 think I have seen something like that in other
- 25 jurisdictions. I can't call to mind at the moment

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- 1 which ones or how they work.
- Q. Well, what about some type of rider,
- 3 some type of infrastructure efficiency rider --
- 4 that sounds good.
- 5 A. An EIR.
- 6 O. Some kind of infrastructure
- 7 efficiency rider that would somehow attempt to
- 8 quantify infrastructure cost differential for those
- 9 customers in areas where there's underutilized
- 10 infrastructure vis-a-vis customers in geographic
- 11 areas where there's not, have you ever seen
- 12 anything like that before?
- 13 A. I may have, but nothing -- nothing
- 14 pops out as I think about it.
- 15 Q. What is your sense as to the
- significance of the cost of electricity for large
- 17 industrial consumers when making decisions about
- 18 where to locate, where to expand? Is that a
- 19 significant factor?
- 20 A. I think it's a factor that, from my
- 21 experience, is always looked at. How much it
- 22 weighs in the final decision is very much a
- 23 function of the customer and the customer's
- 24 processes and competitive position and price
- 25 sensitivities. But it's -- it's something that's

Page 1739 always looked at. It's a factor in the equation. Q. And I imagine we'll have more 3 discussion about that next week? That's probably the case. 4 5 Q. Do you think that those similar 6 concerns are ever at issue for residential 7 customers, or do you have any --8 I think likely not because I think Α. 9 residential customers tend to locate, reside where their employment opportunities are. So I think 10 it's just part of the cost of being somewhere. 11 12 So there could be a lack of Q. 13 transparency that could also be at issue in that as well. I think it's -- well, strike that. 14 15 COMMISSIONER HALL: I have no further 16 questions. Thank you. 17 THE WITNESS: Okay. Thank you. 18 JUDGE WOODRUFF: Any recross based on 19 those questions from the Bench? Any redirect? 20 MR. DOWNEY: No. 21 JUDGE WOODRUFF: Mr. Brubaker, you 22 can step down. 23 THE WITNESS: Thank you. 24 (Witness excused.) 2.5 JUDGE WOODRUFF: And that is the last

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- 1 witness on this issue. Commissioner Hall indicated
- 2 he would like to question Mr. Wakeman tomorrow on
- 3 these issues, so we'll bring up Mr. Wakeman. He's
- 4 actually scheduled to be first tomorrow anyway. So
- 5 before we get into the streetlighting issue,
- 6 we'll --
- 7 MR. MITTEN: That's fine.
- JUDGE WOODRUFF: And before we go
- 9 into the next issue, the MEEIA low-income
- 10 exemption, we'll take a break. Let's come back at
- 11 10 'til, 10 'til 3.
- 12 (A BREAK WAS TAKEN.)
- JUDGE WOODRUFF: All right. Let's
- 14 come back to order, please. And, Ms. Tatro, you
- 15 wished to raise some -- or answer some questions, I
- 16 believe.
- 17 MS. TATRO: Certainly I can. I think
- 18 there are two issues on the MEEIA low-income
- 19 exception that, I don't even know if disagreement
- 20 was the right word, but there were two questions
- 21 being raised, one of which was, if it's granted,
- 22 who pays the cost, just the residential class or
- 23 all customers? And I believe everyone in the room
- 24 has agreed it should be confined to the -- or
- 25 they're fine at least with it being confined to the

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- 1 residential customers, which is about an 11 cent
- 2 impact a month.
- 3 The second question is, if customers
- 4 opt out, does that mean they also don't pay any of
- 5 this cost, and the answer to that is yes.
- JUDGE WOODRUFF: And will that be
- 7 made part of a stipulation or --
- 8 MS. TATRO: I can certainly -- I
- 9 think this is different than the one we talked
- 10 about last week because the one we had talked about
- 11 last week there was already an existing order that
- 12 we do the report. This time there's not. So I can
- 13 certainly reduce this to writing and circulate it
- 14 and get it filed.
- JUDGE WOODRUFF: So the question is,
- 16 do the Commissioners wish to ask any questions of
- 17 the witnesses on the MEEIA low income exemption?
- MS. TATRO: Yes.
- 19 CHAIRMAN KENNEY: I don't know. Can
- 20 I ask a question right now?
- JUDGE WOODRUFF: Sure.
- 22 CHAIRMAN KENNEY: I left because
- 23 you-all kicked me out of the room. When I came
- 24 back it was done. So I didn't hear what you said,
- 25 except that it would be -- so low income customers

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- 1 would be able to opt out, and the balance would be
- 2 confined to residential consumers, and it would be
- 3 an 11 cent a month differential. I think one of
- 4 the proposals was that initially it was to be
- 5 spread among all customers and it would be a
- 6 6 cents differential.
- 7 Why have you-all agreed that we'd
- 8 confine it to residential consumers instead of
- 9 spreading it across all customer classes?
- 10 MS. TATRO: I think that was
- 11 explained in the testimony of Mr. Davis, and if you
- 12 need more detail than what I'm getting ready to
- 13 tell you, we'll have to ask him. But it has to do
- 14 with when you're truing up those revenues in MEEIA,
- 15 we have the rider, and with the rider we're
- 16 matching up the revenues with the expenses.
- 17 Of course, this is just revenue
- 18 that's not collected, and it's intraclass, and that
- 19 makes it a little more complicated. You can make
- 20 assumptions and do that, but it is just simpler if
- 21 you leave it within the residential class, and the
- 22 other parties agreed with us.
- MR. ALLISON: The impact was 5 cents
- 24 per month per bill, 60 cents per year, and over
- 25 that issue, when the question is confined to the

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- 1 residential class, the impact seemed minimal. It
- 2 is an issue for the residential class only, and so
- 3 from my perspective, it was an acceptable outcome.
- 4 CHAIRMAN KENNEY: So in addition to
- 5 it only being 60 cents a year, which, I mean, the
- 6 amount of money's de minimis. I agree with that.
- 7 You're fine with it from a fairness and public
- 8 policy standpoint?
- 9 MR. ALLISON: Yes.
- 10 CHAIRMAN KENNEY: I don't have any
- 11 other questions.
- 12 COMMISSIONER W. KENNEY: I have no
- 13 questions.
- 14 JUDGE WOODRUFF: Commissioner Hall.
- 15 COMMISSIONER HALL: Yeah, I have a
- 16 question. So the MEEIA -- so the low -- the
- 17 low-income customer would not pay the MEEIA charge,
- 18 which is how much money?
- 19 MS. TATRO: I think right now the
- 20 average -- and it changed in February, and I think
- 21 the average is 7 -- for the customers we're talking
- 22 about, it's \$7 a month that they will be saving.
- 23 COMMISSIONER HALL: And by -- the
- 24 low-income customer would have to take affirmative
- 25 action to opt out or it would be automatic?

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- 1 MS. TATRO: No. What we did is we
- 2 defined -- and the statute says it has to be
- 3 defined in a rate case, so that's what we did. We
- 4 defined the class that would be eligible as anybody
- 5 who in the last 12 months or going forward has
- 6 qualified for LIHEAP or Keeping Current, all of the
- 7 different low-income programs that we participate
- 8 in.
- 9 So our system is set up if they've
- 10 received that assistance in the last 12 months, it
- 11 will automatically be stripped from their bill. As
- 12 we go forward, if they get it next winter for the
- 13 first time, the system will automatically strip it
- 14 from their bill going forward.
- 15 COMMISSIONER HALL: And would that
- 16 low-income customer still be able to take advantage
- 17 of the MEEIA program?
- 18 MS. TATRO: Yes. It has nothing to
- 19 do with their eligibility to participate.
- 20 COMMISSIONER HALL: Thank you.
- JUDGE WOODRUFF: Just to fill
- 22 Commissioner Rupp in, the parties have indicated
- 23 they've reached agreement on the next issue.
- 24 COMMISSIONER RUPP: I heard it.
- JUDGE WOODRUFF: You heard it

Page 1745 upstairs. Okay. Did you have any questions? 1 2 COMMISSIONER RUPP: No. JUDGE WOODRUFF: Okay. Anything 3 4 else? You said there were two questions. 5 MS. TATRO: Well, it was -- and the 6 second one was about if you were to spread it across the -- all classes, do opt-outs pay, and 7 they don't. It becomes kind of moot once you 8 decide to keep it within residential. 10 JUDGE WOODRUFF: Well, it appears 11 that there are no questions from the Commission on 12 those issues, so if you would reduce that to writing or however you need to do it to get 13 14 approval of the Commission. 15 MS. TATRO: I will do so. 16 JUDGE WOODRUFF: Okay. 17 MS. TATRO: I do have one more thing. 18 I'm sorry. Remember this is the one issue that we 19 would request the Commission issue an Order earlier 20 rather than wait for the Report and Order date 21 because the MEEIA tariff we have to file 60 days 22 ahead of time, which means we need to file it, I think it's April 2nd. So we need the Order in time 23 for us to be able to make that filing April 2nd, 2.4 25 please.

Page 1746 1 JUDGE WOODRUFF: Make that part of 2 your writing also, and when we approve that, 3 we'll --4 MS. TATRO: I will do that. Thank 5 you. 6 JUDGE WOODRUFF: All right. Well, 7 apparently that concludes the evidence for today. 8 MS. PAYNE: Your Honor, I will make one more note. Michael Stahlman was supposed to 10 testify on this issue. It was the last issue he 11 was testifying on. So I would like to submit his testimony into evidence at this time. 12 13 JUDGE WOODRUFF: Okay. And that 14 would be Nos. 236 and 237, his rebuttal and 15 surrebuttal. 16 MS. PAYNE: Correct. 17 JUDGE WOODRUFF: 236 and 237 have been offered. Any objections to their receipt? 18 19 (No response.) 20 JUDGE WOODRUFF: Hearing none, they will be received. 21 (STAFF EXHIBIT NOS. 236 AND 237 WERE 22 23 RECEIVED INTO EVIDENCE.) 2.4 JUDGE WOODRUFF: Now we need to go 25 over where we're going to be tomorrow. My

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- 1 understanding -- well, we talked before the break,
- 2 Mr. Wakeman will take the stand on economic
- 3 development rate design before we go into
- 4 streetlighting. And then we had LED streetlighting
- 5 and other tariff issues and supplemental services
- 6 for tomorrow.
- 7 MS. TATRO: We didn't really have an
- 8 issue on the other tariff, so I don't think we have
- 9 to do anything there.
- 10 LED, Staff and the company agreed to
- 11 continue -- and I'm sorry, I don't have the case
- 12 number in front of me. It's EO-13 something, which
- was a streetlighting tariff where the Commission
- 14 ordered us to annually update the cost
- 15 effectiveness study, which we've been doing, and we
- 16 agreed to continue doing that rather than picking a
- 17 date we're going to file a tariff because we don't
- 18 yet know when it makes sense to file a tariff.
- 19 So we didn't reduce that one to
- 20 writing, the fact being we're already under
- 21 Commission order to do that.
- 22 CHAIRMAN KENNEY: Can I?
- JUDGE WOODRUFF: Go ahead.
- 24 CHAIRMAN KENNEY: I was going to ask
- 25 people questions about that tomorrow, but I'll just

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- 1 go ahead and ask you now since you brought it up.
- 2 It sounds like you're ready to talk about it.
- 3
 I'm looking back at the surrebuttal
- 4 testimony of one of our witnesses from the last
- 5 rate case and the case before and maybe even the
- 6 case before that. It seems like the LED
- 7 streetlighting issue has been something we've been
- 8 reviewing in each case, and we've asked Ameren to
- 9 provide a report about the cost effectiveness of
- 10 LED streetlighting in each case. I think we got at
- 11 least one report, and I know you-all are doing some
- 12 research with EPRI.
- 13 Are we going to keep doing this in
- 14 every rate case where you guys just keep reporting
- 15 back to us on an annual basis, or are we going to
- 16 finally find out whether it's cost effective or not
- 17 and get to a tariff? It's ongoing and I don't see
- 18 that we're making much progress on it.
- MS. TATRO: I think we can have
- 20 Mr. Davis speak to this if it helps, but we've done
- 21 two reports. We did the initial report and we did
- 22 an update this December. The cost effectiveness is
- 23 improving. The up-front costs are decreasing. If
- 24 that continues, we might get to a point where it's
- 25 cost effective. But right now, I think the end

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- 1 result is that if we replaced all of those lights,
- 2 customers would actually experience an increase
- 3 still because of the up-front costs. It's cost
- 4 effective maybe over 20 years but not initially.
- 5 So we will continue to look at it.
- 6 We'll probably look at it whether you order us to
- 7 do it or not, maybe not as formally as we're doing
- 8 it when you're ordering us to do it. So that
- 9 aspect is up to you. But what it appears is that
- 10 there's been enough interest, we thought it made
- 11 sense to keep doing that report so everyone is
- 12 informed as to kind of where that stands.
- 13 CHAIRMAN KENNEY: Does Staff have an
- 14 opinion about the efficacy of continuing to study
- 15 versus filing a tariff or making some more concrete
- 16 progress?
- 17 MR. THOMPSON: We're content to have
- 18 the company continue studying.
- 19 CHAIRMAN KENNEY: Is there any
- 20 indication that -- well, and this is for either
- 21 Ms. Tatro or Mr. Thompson, whomever wants to
- 22 answer. Is there a point at which you will be
- 23 prepared to make a decision about whether it is
- 24 cost effective or not? The technology's improving,
- 25 and I know that the costs are beginning to come

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- 1 down. Are you able to estimate the trajectory of
- 2 the costs to a point you can say at this point it
- 3 will become cost effective?
- 4 MS. TATRO: Yeah. I'm an attorney.
- 5 So why don't we have Mr. Davis come talk to you?
- 6 CHAIRMAN KENNEY: I mean, we've got
- 7 the time. Do you mind if we do it now since we've
- 8 got him here? Mr. Davis is already sworn, and he's
- 9 heard my question.
- 10 MS. TATRO: He's having fun talking
- 11 with you-all. He doesn't mind at all.
- 12 CHAIRMAN KENNEY: I don't know that
- 13 that's true, he's having fun. I mean, if we get
- 14 these questions answered today, it's like we will
- 15 have to deal with the LED issue tomorrow, right?
- MS. TATRO: Yeah. This is fine.
- JUDGE WOODRUFF: Mr. Davis is back on
- 18 the stand. You're also still under oath.
- 19 THE WITNESS: Okay. Thank you.
- 20 WILLIAM DAVIS testified as follows:
- 21 QUESTIONS BY CHAIRMAN KENNEY:
- 22 Q. Did you understand my question?
- 23 A. Maybe if you can repeat it. That way
- 24 we can start fresh. Well, let me -- I'll just give
- 25 you an update on where we are, then, in terms of

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- 1 the analysis and what it's shown us.
- 2 **Q.** Okay.
- 3 A. Actually, our latest analysis we
- 4 shared with the Commission Staff, I think it was
- 5 the end of December of 2014, right. So we just
- 6 gave an update. We will give -- also, we're
- 7 already scheduled to give an update by the end of
- 8 this year. So we're already on schedule to
- 9 continue updating this and we just did.
- 10 What it shows is that there's about
- 11 75 percent of company-owned lights to where it
- 12 looks like it's cost effective today, but we
- 13 subjected that to a lot of different sensitivities,
- 14 right, because that's just the base case. What we
- 15 saw was that, because of price declines, it becomes
- 16 a lot more cost effective and less risky if we
- 17 continue to wait a few more years because of the
- 18 price trends.
- 19 Q. So it's coming down?
- 20 A. That's right. And there's -- that
- 21 report isn't just about the cost effectiveness. It
- 22 also gets to some of the risk we're seeing with the
- 23 implementation in terms of what variables influence
- 24 the cost effectiveness the most. But it also gets
- 25 to some of the issues we're seeing as potential

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- 1 barriers to implementation.
- 2 And one thing we've got to think
- 3 about is, if you're going to implement LED
- 4 streetlights, it's not quite as simple as just
- 5 putting a tariff out there, because the light
- 6 qualities of the LED streetlights versus the
- 7 high-pressure sodiums are so different. The
- 8 replace on failure model doesn't work that well
- 9 because then you can have kind of a yellow light,
- 10 yellow light, bright white light, yellow light,
- 11 yellow light.
- 12 So in terms of changing the lighting
- 13 system to LED, it's going to take more of a
- 14 concerted effort to do it in more of a rational way
- 15 than just putting a tariff out there. And that's
- 16 kind of our concern as we're looking at it is, you
- 17 know, to your point, are we ever going to do
- 18 something? And I don't really see the tariff as
- 19 that. I see the prices continuing to come down and
- 20 us saying, okay, now we should pull the trigger
- 21 because it's cost effective more we do it now than
- 22 waiting. And that's part of the analysis we looked
- 23 at.
- 24 Q. So then my question to follow up to
- 25 that then is, are you able to determine based upon

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- 1 the historical trajectory of the prices of the
- 2 technology, are you able to estimate a point at
- 3 which the price will be where you think it should
- 4 be to make it most cost effective to pull the
- 5 trigger?
- 6 A. Yes and no. And I say that because,
- 7 you know, you can never predict what the absolute
- 8 floor is going to be, but we're confident that as
- 9 we look out the next two or three years, that I
- 10 think when we get to that time frame, we'll know.
- 11 And right now it's telling us to wait, and next
- 12 year it might tell us, oh, we are at that point.
- But as we're looking out from today,
- 14 and we're really focused on, you know, the kind of
- implementation period, right. I mean, you have
- 16 kind of short-term price views versus longer term.
- 17 So I think there will be a point in which we can
- 18 make that decision. We're just not there yet.
- 19 Q. But it sounds like you're saying it
- 20 could be a maximum of three years?
- 21 A. It could be sooner than that, too,
- 22 because every year that we're updating this, we're
- 23 talking with vendors and we're asking them what
- 24 their price levels are. And again, from a cost
- 25 effectiveness standpoint, we're going to see that,

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- but we're also -- in the report, it's actually a
- 2 very interesting report. I hope you get a chance
- 3 to take a look at it. We've also addressed some
- 4 other things that we kind of see as barriers.
- 5 So, for example, as we think about
- 6 energy efficiency and carbon rules, there's a
- 7 question of if the utility is going through these
- 8 efforts to achieve these energy savings, don't we
- 9 want to make sure we do it in a way that we can
- 10 count towards those efforts.
- 11 Q. That was my question. Are you
- 12 able -- because I know the energy -- I mean, the
- 13 reason I'm interested in the LED streetlighting is
- 14 because of how efficient the technology is. To the
- 15 extent that you're able to capture reduced carbon
- 16 emissions, it makes sense that you should be able
- 17 to get credit for that. Are you able to measure
- 18 and quantify the emission reductions that are
- 19 possible?
- 20 A. Oh, absolutely. The tricky part with
- 21 that, Chairman, is that I don't know the rules on
- 22 how -- right now streetlighting is thought of as
- 23 utility infrastructure, even though we sell it as a
- 24 retail service but it's not metered. So in my
- 25 mind, it falls into a little bit of gray area in

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- 1 terms of how we think about it with energy
- 2 efficiency.
- 3 So as we look at, you know, the EPA's
- 4 rules and the framework of MEEIA, I think it makes
- 5 a lot of sense for us to try to make it fit. And
- 6 right it's kind of an oddball because of it being
- 7 utility-owned lights, but it's retail service to a
- 8 customer that's not metered. It's kind of in a bit
- 9 of a gray area, in my view.
- 10 Q. I would suggest that if you're able
- 11 to quantify the avoided carbon emissions, then you
- 12 should do that and put that in whatever report
- 13 comes next.
- 14 A. Okay.
- 15 Q. Because whether it's utility
- 16 infrastructure or whether it's retail service, if
- you can quantify and measure the avoided carbon
- 18 emissions, that can only help in terms of
- 19 compliance with any -- with the Clean Power Plan.
- 20 A. Sure.
- Q. If that isn't something that's in
- your report, and if we need to order it to get it
- in there, perhaps maybe we can work on some
- 24 language that will say that in your future reports
- you will estimate and quantify the estimated

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- 1 carbon, avoided carbon emissions.
- 2 A. I don't have a problem with that. I
- 3 think what I heard earlier was that we're going to
- 4 memorialize this in an agreement. As a part of
- 5 that, we can just include the fact that we'll just
- 6 include the --
- 7 Q. You're probably getting nervous at
- 8 your commitments.
- 9 A. Well, I'm the one that has to do the
- 10 work.
- MS. TATRO: He's the one that does
- 12 the work. He's okay with it.
- 13 THE WITNESS: And we have the
- 14 megawatt hour savings in there anyway. It's just a
- 15 matter of translating it into a different unit.
- 16 COMMISSIONER W. KENNEY: I'm just
- 17 surprised your attorney didn't grill you, are you a
- 18 manufacturer of lights? How do you know anything
- 19 about lights, when the price is coming down or not?
- 20 THE WITNESS: Well, what we do is we
- 21 take a look at -- you know, we're out talking to
- 22 vendors when they sell lights. We're also looking
- 23 at what EPA --
- 24 CHAIRMAN W. KENNEY: Have you ever
- worked for a lighting company?

Page 1757 1 THE WITNESS: No, I have not. 2 COMMISSIONER W. KENNEY: Have you ever manufactured, have you ever built bulbs? 3 THE WITNESS: No, I have not. 4 5 COMMISSIONER W. KENNEY: Okay. Don't talk to me. 7 BY CHAIRMAN KENNEY: Q. But EPRI has a lighting lab where 8 9 they study all this stuff, right? Yeah. In fact, we actually did a 10 project with EPRI, and as a part of that project --11 12 and that project's over. As a part of that study, 13 what they were really measuring was the -- I mean, they were looking at, gosh, I'm going to say the 14 15 word wrong, but the light quality and the type of light to make sure that it was, you know, providing 16 the amount -- the right amount of light given pole 17 18 spacing and those other issues. 19 So that particular study didn't assess the cost effectiveness, which is now what 20 our study is layering on top of it. It was all 21 22 about the quality of lighting. 23 CHAIRMAN KENNEY: I'm good. I appreciate your time. 24 2.5 JUDGE WOODRUFF: Any other questions

Page 1758 for Mr. Davis? 1 2 COMMISSIONER W. KENNEY: I made my 3 statement. 4 COMMISSIONER HALL: I have no 5 questions. Thank you. 6 JUDGE WOODRUFF: Commissioner Rupp? 7 COMMISSIONER RUPP: I concur. 8 JUDGE WOODRUFF: I'll give the other parties a chance to recross based on those 10 questions if anybody wants to, or redirect. MR. OPITZ: No. 11 12 MS. TATRO: No, thank you. 13 JUDGE WOODRUFF: All right then. You 14 can step down. 15 (Witness excused.) 16 JUDGE WOODRUFF: All right. Then tomorrow will be the streetlighting and the 17 supplemental services, which I believe is Rider E. 18 19 And is someone going to take the ball and try and 20 determine whether we need to be here on Friday? MS. TATRO: I'll contact 21 22 Mr. Robertson again. I've been in contact with 23 him. I'll try to reach him again. I think what he told me yesterday is that they're bringing in a 2.4 25 different attorney who doesn't get in until late

		Page 1759
1	tomorrow. I think that's why it's still on Friday.	
2	JUDGE WOODRUFF: That's fine.	
3	MS. TATRO: I'd like to go home	
4	Friday, too.	
5	JUDGE WOODRUFF: I'm sure you would.	
6	Okay. Then that ends the proceedings for today.	
7	We'll resume tomorrow at 9 a.m.	
8	(WHEREUPON, the hearing was recessed	
9	at 3:08 p.m.)	
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	Wal-Mart Stores East, LP and Sam's	
22	East, Inc.'s Motion to Amend	
	Prefiled Testimony and Motion for	
23	Expedited Treatment 1554 1571	
24		
25		
26		

		Page 1764
1	CERTIFICATE	
2	STATE OF MISSOURI)	
3) ss.	
4	COUNTY OF COLE)	
5	I, Kellene K. Feddersen, Certified	
6	Shorthand Reporter with the firm of Midwest	
7	Litigation Services, do hereby certify that I was	
8	personally present at the proceedings had in the	
9	above-entitled cause at the time and place set	
10	forth in the caption sheet thereof; that I then and	
11	there took down in Stenotype the proceedings had;	
12	and that the foregoing is a full, true and correct	
13	transcript of such Stenotype notes so made at such	
14	time and place.	
15	Given at my office in the City of	
16	Jefferson, County of Cole, State of Missouri.	
17		
	Kellene K. Feddersen, RPR, CSR, CCR	
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